PARCEL 2 0.99 ACRES (4,305 SE).

PARCEL 1 3.91 ACRES (170,064 SF)

Offering Memorandum

4.9 ACRES - ZONED I-1

E 38th Avenue & Helena Street, Aurora, CO 80011



Mike ONeil Associate Advisor

INVESTMENT OVERVIEW





PROPERTY DESCRIPTION

Introducing an exceptional investment opportunity in Aurora, CO. This property, strategically located at E 38th Avenue & Helena Street, boasts prime visibility from I-70 and is conveniently situated within the industrial and business park development between DIA and Denver. With its recent rezoning to I-1 in the City of Aurora from R-R (Rural Residential), this spacious lot offers immense potential for a wide range of industrial uses. Easy access to I-70 via Chambers Road further enhances the property's appeal, making it an ideal choice for forward-thinking land and industrial investors. This is a rare chance to secure a valuable asset in a sought-after location.

| SALE PRICE: \$3,200,000 | \$653,061.24/ACRE |
|-------------------------|----------------------------|
| Parcel 1: | 170,064 SF (3.91 Acres) |
| Parcel 2: | 43,305 SF (0.99 Acres) |
| Total Land Area | 213,440 SF (4.9 Acres) |
| Zoning: | I-1 Business/Tech District |

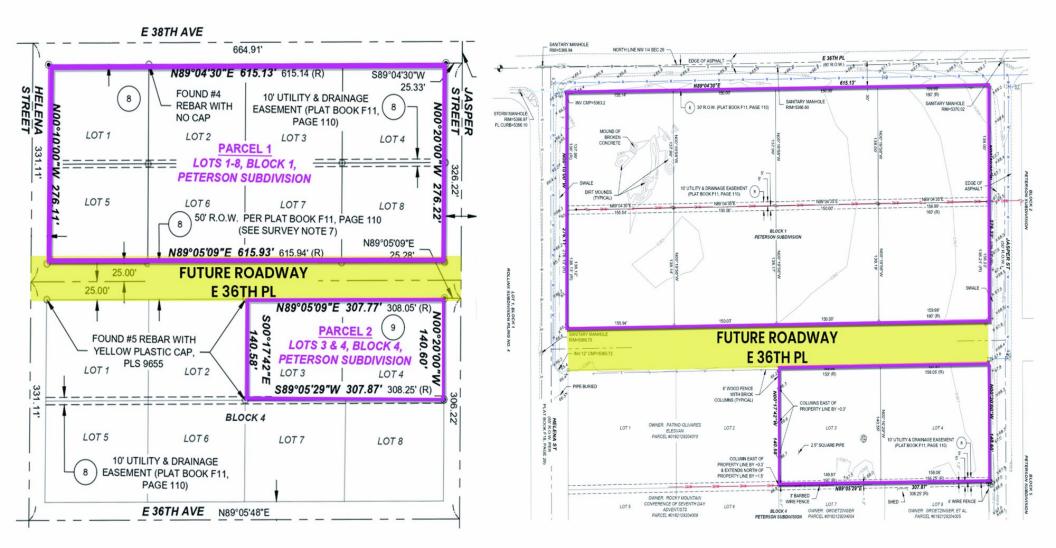
PROPERTY HIGHLIGHTS

- Exceptional visibility from i70
- Centrally located in the industrial and business park development between DIA and Denver
- Ease of access to i70 via Chambers Road
- Recently rezoned to I-1 in the City of Aurora from R-R (Rural Residential)

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LAND SURVEY

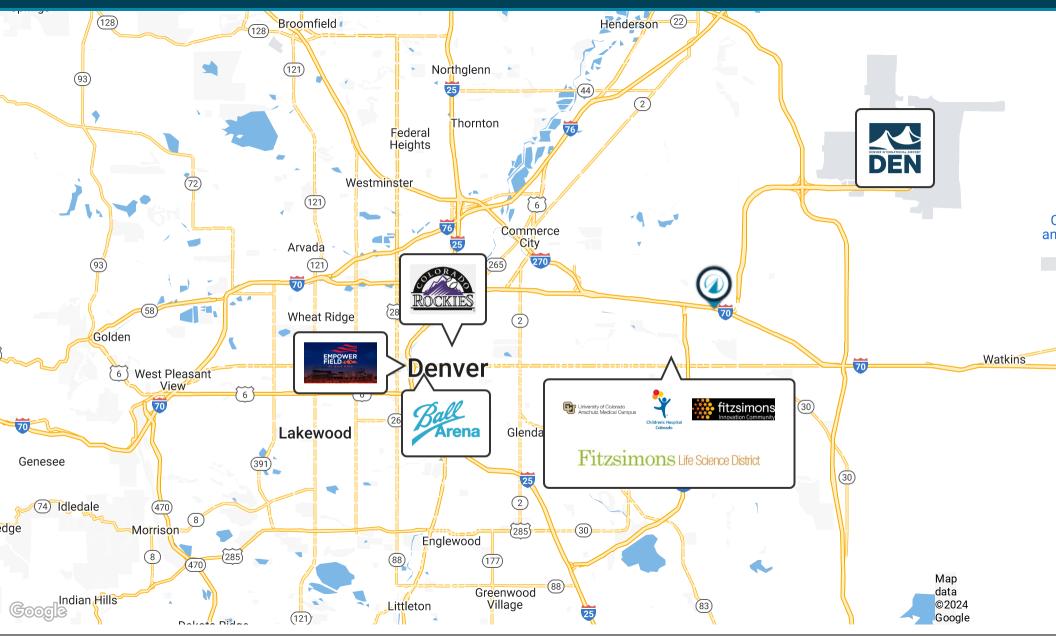




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REGIONAL MAP

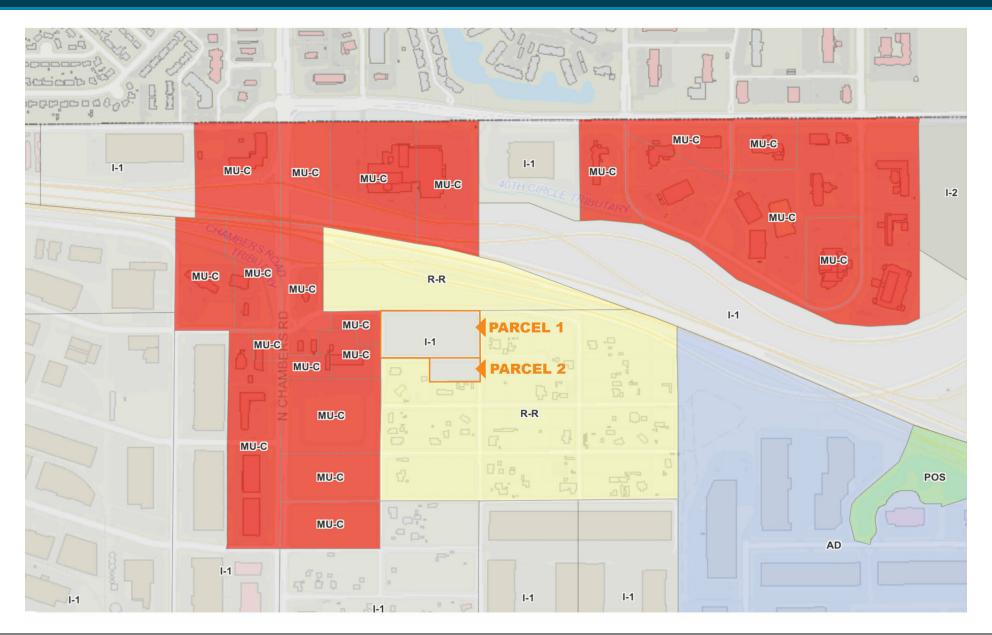




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ZONING MAP

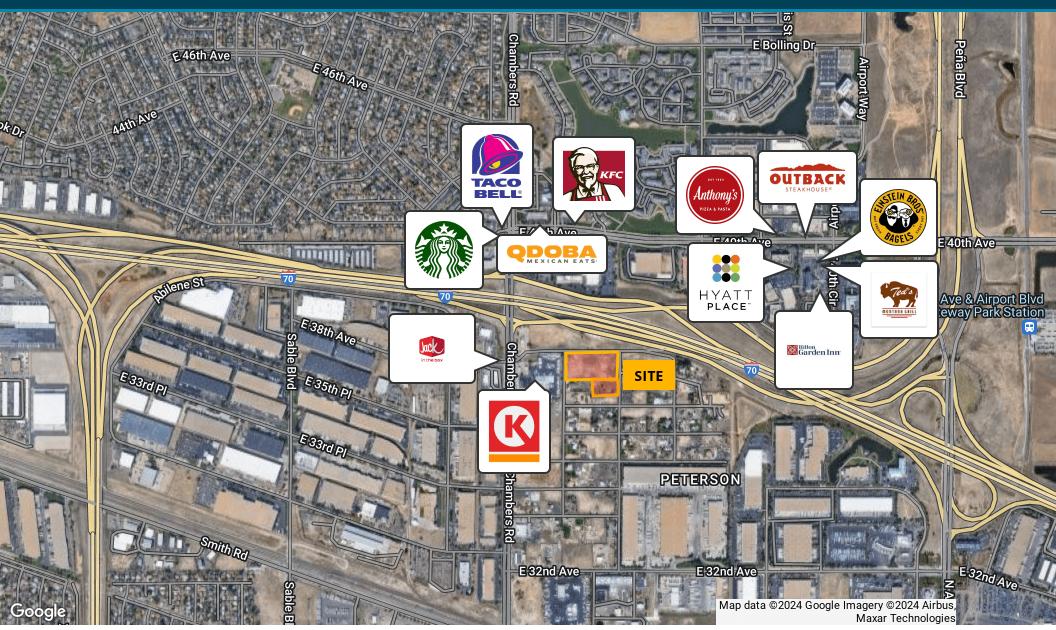




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LOCATION OVERVIEW





AREA OVERVIEW



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AURORA, CO

ABOUT

Aurora, CO has a population of approximately 379k people with a median age of 34.3 and a median household income of \$69,235. In recent years, the population of Aurora, CO grew from 373,487 to 379,312, a 1.56% increase and its median household income grew from \$63,128 to \$69,235, a 9.67% increase.

ECONOMY

The economy of Aurora, CO employs 202k people. The largest industries in Aurora, CO are Health Care & Social Assistance (25,827 people), Retail Trade (21,129 people), and Accommodation & Food Services (19,167 people), and the highest paying industries are Mining, Quarrying, & Oil & Gas Extraction (\$87,378), Agriculture, Forestry, Fishing & Hunting, & Mining (\$80,393), and Information (\$65,780).



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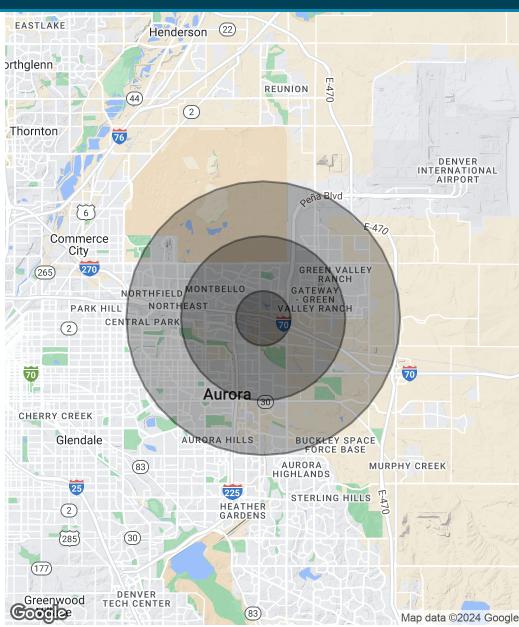
DEMOGRAPHICS MAP & REPORT



| POPULATION | 1 MILE | 3 MILES | 5 MILES |
|----------------------|--------|---------|---------|
| Total Population | 10,165 | 113,433 | 259,644 |
| Average Age | 33 | 34 | 35 |
| Average Age (Male) | 33 | 33 | 34 |
| Average Age (Female) | 34 | 35 | 35 |
| | | | |

| HOUSEHOLDS & INCOME | 1 MILE | 3 MILES | 5 MILES |
|---------------------|-----------|-----------|-----------|
| Total Households | 3,492 | 34,367 | 85,138 |
| # of Persons per HH | 2.9 | 3.3 | 3 |
| Average HH Income | \$102,752 | \$94,100 | \$102,164 |
| Average House Value | \$430,889 | \$430,612 | \$521,835 |

Demographics data derived from AlphaMap



DISCLOSURE



This confidential Offering Memorandum, has been prepared by Pinnacle Real Estate Advisors, LLC ("Pinnacle REA") for use by a limited number of qualified parties. This Offering Memorandum has been provided to you at your request based upon your assurances that you are a knowledgeable and sophisticated investor in commercial real estate projects and developments. Pinnacle REA recommends you, as a potential buyer/investor, should perform your own independent examination and inspection of the property described herein as E 38th Avenue & Helena Street located in Aurora, CO (the "Property") and of all of the information provided herein related to the Property. By accepting this Offering Memorandum, you acknowledge and agree that you shall rely solely upon your own examination and investigation of the Property and you shall not rely on any statements made in this Offering Memorandum or upon any other materials, statements or information provided REA or its brokers.

Pinnacle REA makes no guarantee, warranty or representation about the completeness or accuracy of the information set forth in this Offering Memorandum. You are responsible to independently verify its accuracy and completeness. Pinnacle REA has prepared the information concerning the Property based upon assumptions relating to the general economy, its knowledge of other similar properties in the market, and on other market assumptions including factors beyond the control of the Pinnacle REA and the Owner of the Property. Pinnacle Real Estate Advisors make no representation or warranty as to either the accuracy or completeness of the information contained herein, and the information set forth in this Offering Memorandum in not intended to be a promise or representation as to the future performance of the Property. Although the information contained herein is believed to be accurate, Pinnacle REA and the Property Owner disclaim any responsibility or liability for any inaccuracies. Further, Pinnacle REA and the Property Owner disclaim any and all liability for any express or implied representations and warranties contained in, or for any omissions from, the Offering Memorandum and for any other written or oral communication transmitted or made available to you. Pinnacle REA shall make available to you, as a gualified prospective investor, additional information concerning the Property and an opportunity to inspect the Property upon written request.

This Offering Memorandum and the contents are intended to remain confidential except for such information which is in the public domain or is otherwise available to the public. By accepting this Offering Memorandum, you agree that you will hold and treat Offering Memorandum in the strictest confidence, that you will not photocopy or duplicate it, or distribute it. You agree you will not disclose this Offering Memorandum or its contents to any other person or entity, except to outside advisors retained by you and from whom you have obtained an agreement of confidentiality, without the prior written authorization of Pinnacle REA. You agree that you will use the information in this Offering Memorandum for the sole purpose of evaluating your interest in the Property. If you determine you have no interest in the property, kindly return the Offering Memorandum to Pinnacle REA at your earliest convenience.