

ITEMS CORRESPONDING TO SCHEDULE B-II

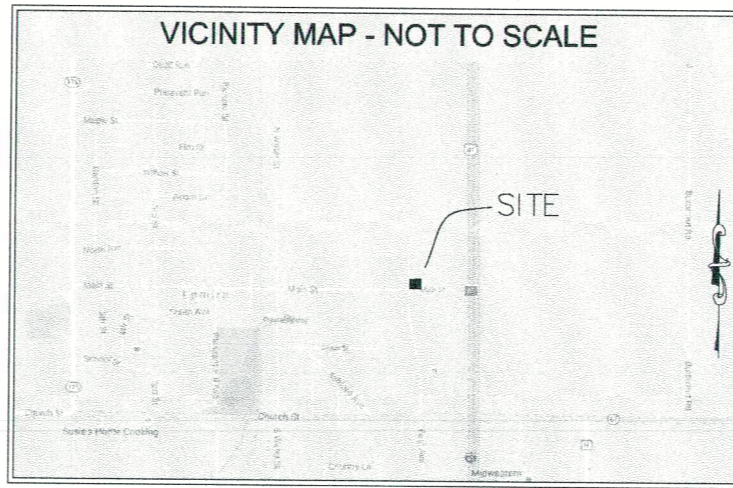
11. EASEMENT BY RICHARD A. STEINMAN, AS TRUSTEE FOR THE STEINMAN REAL ESTATE INVESTMENT COMPANY, TO WISCONSIN ELECTRIC POWER COMPANY, ITS SUCCESSORS AND ASSIGNS, DATED MAY 26, 1977, AND RECORDED IN THE OFFICE OF THE REGISTER OF DEEDS, IN AND FOR DODGE COUNTY, WISCONSIN, ON MAY 31, 1977 AT 3:11 P.M., IN VOLUME 479, ON PAGE 100, AS DOCUMENT NO. 602322. EASEMENT IS NOT ON AND DOES NOT TOUCH SUBJECT PROPERTY, NOT SHOWN HEREON.

12. EASEMENT BY VALLEY BANK OF BROWNSVILLE, BY PHILIP W. MULLINS, AND ATTEST BY TIMOTHY E. CROSS, TO WISCONSIN ELECTRIC POWER COMPANY, ITS SUCCESSORS AND ASSIGNS, DATED JULY 25, 1985, AND RECORDED IN THE OFFICE OF THE REGISTER OF DEEDS, IN AND FOR DODGE COUNTY, WISCONSIN, ON OCTOBER 22, 1985 AT 8:55 A.M., IN VOLUME 607, ON PAGE 536, AS DOCUMENT NO. 681591. SHOWN HEREON.

ZONING INFORMATION

ZONING INFORMATION FROM CBRE, INC. A DELAWARE CORP., PROJECT NO. P060827796-160 DATED SEPTEMBER 28, 2016 AND IS AS FOLLOWS:
 PROPERTY ZONED: C-2 - HIGHWAY COMMERCIAL DISTRICT.
 SETBACK REQUIREMENTS:
 FRONT = 50' (SEE CHAPTER 18, SECTION 18.30(4)(b)(1))
 SIDE = 25' (SEE CHAPTER 18, SECTION 18.30(4)(b)(2))
 REAR = 25' (SEE CHAPTER 18, SECTION 18.30(4)(b)(3))
 MAXIMUM BUILDING HEIGHT ALLOWED: 35 FEET (SEE CHAPTER 18, SECTION 18.30(3))
 PARKING FORMULA: MINIMUM PARKING REQUIRED (PER BANK USES: 1.0 SPACE FOR EACH EMPLOYEE PLUS ZONING ORDINANCE); 1.0 SPACES FOR EACH 200 SQUARE FEET OF FLOOR AREA (SEE CHAPTER 18, SEC. 18.38 [4])

VICINITY MAP - NOT TO SCALE



MISCELLANEOUS NOTES

- THIS SURVEY WAS MADE IN ACCORDANCE WITH LAWS AND/OR MINIMUM STANDARDS OF THE STATE OF WISCONSIN.
- THE PROPERTY DESCRIBED HEREON (THE "PROPERTY") IS THE SAME AS THE PROPERTY DESCRIBED IN CHICAGO TITLE INSURANCE COMPANY, COMMITMENT NO. NBU No.:21600303, LOCAL NO. CO-4403, ISSUED 03/22/2016, EFFECTIVE DATE MARCH 2, 2016 AND THAT ALL EASEMENTS, COVENANTS AND RESTRICTIONS REFERENCED IN SAID TITLE COMMITMENT OR APPARENT FROM A PHYSICAL INSPECTION OF THE PROPERTY OR OTHERWISE KNOWN TO ME HAVE BEEN PLOTTED HEREON OR OTHERWISE NOTED AS TO THEIR EFFECT ON THE PROPERTY.
- THE ABOVE DESCRIBED PROPERTY AS SHOWN HEREON CONTAINS: 93,840 SQUARE FEET OR 2.154 ACRES.
- THE ADDRESS OF THE ABOVE DESCRIBED PROPERTY AS SHOWN WAS OBSERVED IN THE FIELD AT THE TIME OF THE SURVEY.
- ALL UTILITIES SERVING THE PROPERTY ENTER THROUGH ADJOINING PUBLIC STREETS AND/OR EASEMENTS OF RECORD.
- SUBJECT PROPERTY HAS DIRECT ACCESS TO EAST MAIN STREET AND EAST AVENUE, DEDICATED PUBLIC STREETS.
- THE TOTAL NUMBER OF STRIPED PARKING SPACES ON THE PROPERTY IS 28, OF WHICH 27 ARE REGULAR PARKING SPACES AND 1 IS DESIGNATED A DISABLED SPACE, AND TO THE EXTENT POSSIBLE, ARE GRAPHICALLY SHOWN HEREON.
- THERE IS NO OBSERVED EVIDENCE OF CURRENT EARTH MOVING WORK, BUILDING CONSTRUCTION OR BUILDING ADDITIONS AT THE PROPERTY.
- THERE IS NO INFORMATION AVAILABLE FROM THE VILLAGE OF LOMIRA REGARDING PROPOSED CHANGES IN STREET RIGHT OF WAY LINES AFFECTING THE PROPERTY AT THE TIME OF SURVEY.
- THERE IS NO OBSERVED EVIDENCE OF RECENT STREET OR SIDEWALK CONSTRUCTION OR REPAIRS AFFECTING THE PROPERTY.
- THERE IS NO OBSERVED EVIDENCE OF USE OF THE PROPERTY AS A SOLID WASTE DUMP, SLUMP OR SANITARY LANDFILL.
- THERE IS NO OBSERVED EVIDENCE OF DELINEATED WETLANDS EXISTING ON SUBJECT PROPERTY.
- ALL FIELD MEASUREMENTS MATCHED RECORD DIMENSIONS WITHIN THE PRECISION REQUIREMENTS OF ALTA/ACSM SPECIFICATIONS UNLESS OTHERWISE SHOWN.
- ALL BEARINGS ARE REFERENCED TO THE EAST LINE OF THE SOUTHWEST 1/4 OF SECTION 14, T 13 N, R 17 E WHICH BEARS N 01°57'16" W.
- THERE IS NO EVIDENCE OF CEMETERIES, GRAVESITES, OR BURIAL GROUNDS EXISTING ON SUBJECT PROPERTY AS DISCLOSED IN THE RECORD DOCUMENTS OR OBSERVED IN THE PROCESS OF CONDUCTING THIS SURVEY.
- THERE IS NO RECORD OF ANY OFFSITE EASEMENTS SERVING SUBJECT PROPERTY.
- THERE IS NO EVIDENCE OF ANY PARTY WALLS AFFECTING SUBJECT PROPERTY.

SURVEYOR'S DESCRIPTION

PART OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 14, TOWNSHIP 13 NORTH, RANGE 17 EAST, IN THE VILLAGE OF LOMIRA, DODGE COUNTY, WISCONSIN, BOUNDED AND DESCRIBED AS FOLLOWS:
 COMMENCING AT THE SOUTHEAST CORNER OF SAID 1/4 SECTION; THENCE N 1°57'16" W 1672.45 FEET; THENCE S 88°39'21" W 472.66 FEET TO THE POINT OF BEGINNING OF LANDS TO BE DESCRIBED; THENCE CONTINUING S 88°39'21" W 348.40 FEET; THENCE N 01°20'39" W 269.99 FEET; THENCE N 88°39'21" E 346.74 FEET; THENCE S 01°41'49" W 270.00 FEET TO THE POINT OF BEGINNING.

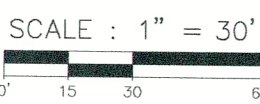
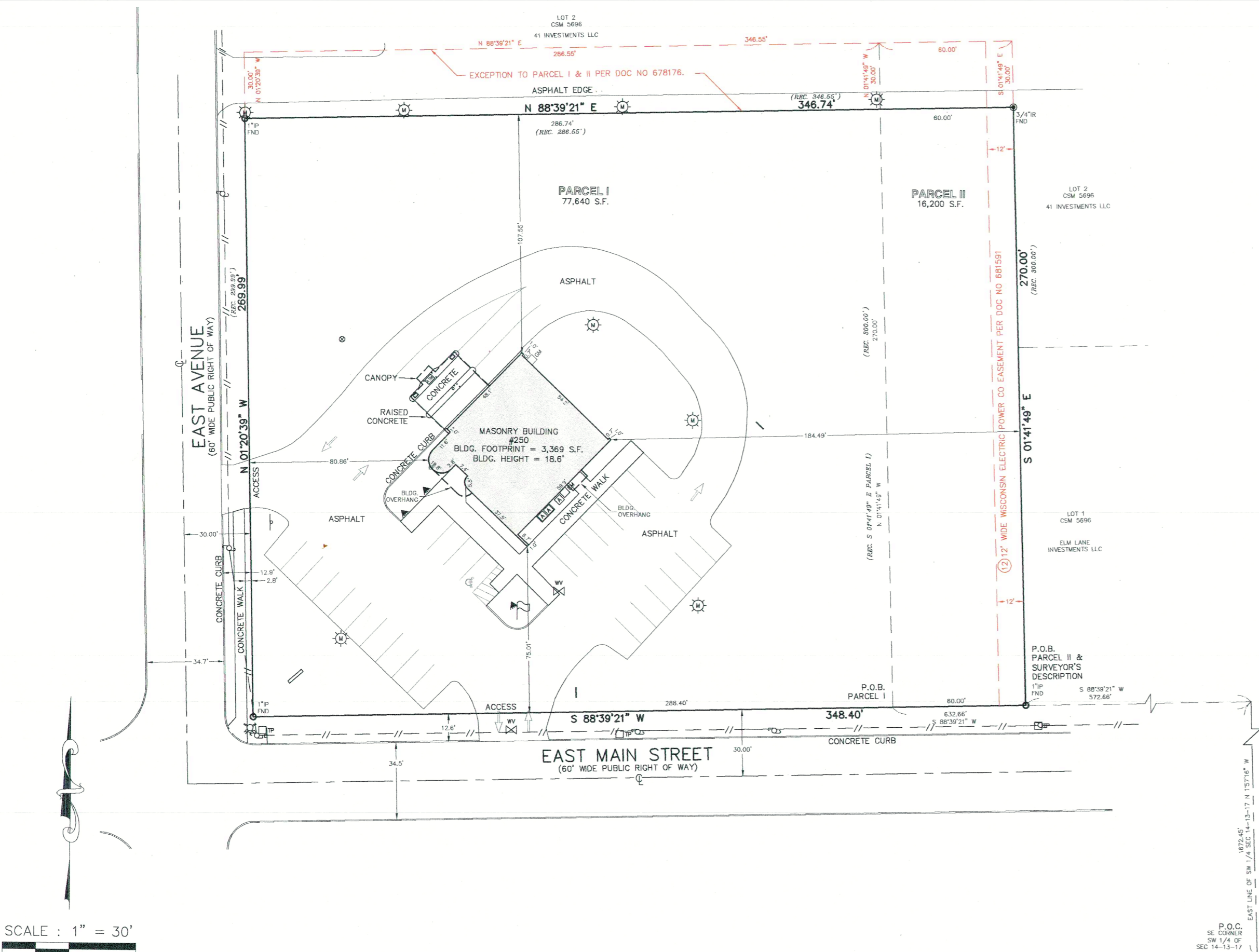
THE LANDS DESCRIBED HEREON ARE THE SAME LANDS AS DESCRIBED IN THE TITLE COMMITMENT PROVIDED BY CHICAGO TITLE INSURANCE COMPANY, COMMITMENT NO. NBU No.:21600303, LOCAL NO.:CO-4403, ISSUED:03/22/2016, EFFECTIVE DATE MARCH 2, 2016.

LEGEND OF SYMBOLS & ABBREVIATIONS

- SAN — SANITARY SEWER
- S1 — STORM SEWER
- W — WATER MAIN
- G — BURIED GAS LINE
- TEL — BURIED TELEPHONE LINE
- E — BURIED ELECTRIC LINE
- O — OVERHEAD UTILITY LINES
- F — BURIED FIBER OPTIC LINE
- T — EDGE OF TREES AND BRUSH
- W — WOOD FENCE
- M — METAL FENCE
- G — GUARD RAIL
- L — LOCATION OF BUILDING HEIGHT MEASUREMENT
- E — ELECTRIC MANDOLE
- E — ELECTRIC TRANSFORMER
- M — ELECTRIC METER
- G — GAS METER
- TV — TV PEDESTAL
- OF — FIBER OPTIC MARKER
- P — FLAG POLE
- TP — TELEPHONE PEDESTAL
- AC — AIR CONDITIONER
- M — METAL SIGN
- B — BOLLARD
- C — CATCH BASIN
- E — ELECTRIC BOX & GRADE
- F — FIBER OPTIC BOX & GRADE
- C — COMMUNICATION MANHOLE
- C — CLEAN OUT
- M — METAL LIGHT POLE
- W — WOOD LIGHT POLE
- C — CAMERA LIGHT POLE
- P — YARD LIGHT
- U — UTILITY POLE
- H — HYDRANT
- F — FIRE DEPT CONNECTION
- W — WATER VALVE
- G — GAS VALVE
- C — FOUND CHISELED CROSS
- F — FOUND IRON ROD
- I — CURB INLET

LEGAL

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FLOOD NOTE

BY GRAPHIC PLOTTING ONLY, THIS PROPERTY IS IN ZONE X OF THE FLOOD INSURANCE RATE MAP NUMBER 550459, IN COMMUNITY NO. 550270285G WITH AN EFFECTIVE DATE OF MAY 19, 2014 AND IS NOT IN A SPECIAL FLOOD HAZARD AREA, AS SHOWN ON THE FEMA WEB SITE (HTTP://MSC.FEMA.GOV). WE HAVE LEARNED THIS COMMUNITY DOES CURRENTLY PARTICIPATE IN THE PROGRAM. NO FIELD SURVEYING WAS PERFORMED TO DETERMINE THIS ZONE, AND A FLOOD ELEVATION CERTIFICATE MAY BE NEEDED TO VERIFY THIS DETERMINATION OR APPLY FOR A VARIANCE FROM THE FEDERAL EMERGENCY MANAGEMENT AGENCY.

PROJECT REVISION RECORD

DATE	DESCRIPTION	DATE	DESCRIPTION
6/29/2016	FIRST DRAFT	11/9/2016	NETWORK COMMENTS
8/4/2016	NETWORK COMMENTS	11/22/2016	NETWORK COMMENTS
9/21/2016	NETWORK COMMENTS	11/23/2016	NETWORK COMMENTS
FIELD WORK: KJV	DRAFTED: NJF	CHECKED BY: MJB	TB & PG: 16-100

SIGNIFICANT OBSERVATIONS

THERE ARE NO SIGNIFICANT OBSERVATIONS AFFECT SUBJECT PROPERTY EXCEPT AS FOLLOWS:
 NONE

RECORD DESCRIPTION

TITLE DESCRIPTION
 THE LANDS SURVEYED, SHOWN AND DESCRIBED HEREON ARE THE SAME LANDS AS DESCRIBED IN THE TITLE COMMITMENT PROVIDED BY CHICAGO TITLE INSURANCE COMPANY, COMMITMENT NO. NBU No.:21600303, LOCAL NO.:CO-4403, ISSUED:03/22/2016, EFFECTIVE DATE MARCH 2, 2016.

PARCEL I:
 A PARCEL OF LAND LOCATED IN THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4, IN SECTION 14, TOWNSHIP 13 NORTH, OF RANGE 17 EAST, VILLAGE OF LOMIRA, DODGE COUNTY, WISCONSIN, AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:
 COMMENCING AT THE SOUTH EAST CORNER OF SAID SOUTH WEST 1/4 (SOUTH 1/4 CORNER) OF SECTION 14, AND GOING THENCE NORTH 1 DEGREE 57 MINUTES 16 SECONDS WEST, 1,672.45 FEET ALONG THE EAST LINE OF SAID SOUTH WEST 1/4; THENCE SOUTH 88 DEGREES 39 MINUTES 21 SECONDS WEST, 632.66 FEET TO THE PLACE OF BEGINNING, WHICH POINT IS ON THE NORTH LINE OF EAST MAIN STREET IN SAID VILLAGE OF LOMIRA, AND DESCRIBING THIS PARCEL AS FOLLOWS:
 (1) THENCE CONTINUING SOUTH 88 DEGREES 39 MINUTES 21 SECONDS WEST, 288.40 FEET ALONG SAID MAIN STREET LINE.
 (2) THENCE NORTH 1 DEGREE 20 MINUTES 39 SECONDS WEST, 299.99 FEET.
 (3) THENCE NORTH 88 DEGREES 39 MINUTES 21 SECONDS EAST, 286.55 FEET ALONG A LINE PARALLEL WITH SAID STREET LINE.
 (4) THENCE SOUTH 1 DEGREE 41 MINUTES 49 SECONDS EAST, 300.00 FEET TO THE PLACE OF BEGINNING.
 EXCEPTING THEREFROM THAT PORTION CONVEYED IN VOLUME 601, ON PAGE 677, AS DOCUMENT NO. 678176.

PARCEL II:
 A PARCEL OF LAND LOCATED IN THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 14, TOWNSHIP 13 NORTH, RANGE 17 EAST, VILLAGE OF LOMIRA, DODGE COUNTY, WISCONSIN, AND DESCRIBED AS FOLLOWS:
 COMMENCING AT THE SOUTHEAST CORNER OF SAID SOUTH WEST 1/4 (SOUTH 1/4 CORNER) OF SECTION 14, AND GOING THENCE NORTH 1 DEGREE 57 MINUTES 16 SECONDS WEST, 1,672.45 FEET ALONG THE EAST LINE OF SAID SOUTH WEST 1/4; THENCE SOUTH 88 DEGREES 39 MINUTES 21 SECONDS WEST, 572.66 FEET TO THE PLACE OF BEGINNING, WHICH POINT IS ON THE NORTH LINE OF EAST MAIN STREET IN SAID VILLAGE OF LOMIRA, AND DESCRIBING THIS PARCEL IS MORE PARTICULARLY AS FOLLOWS:
 (1) THENCE CONTINUING SOUTH 88 DEGREES 39 MINUTES 21 SECONDS WEST, 60.00 FEET ALONG SAID MAIN STREET LINE.
 (2) THENCE NORTH 1 DEGREE 41 MINUTES 49 SECONDS WEST, 300.00 FEET ALONG THE EAST LINE OF THE VALLEY BANK PARCEL.
 (3) THENCE NORTH 88 DEGREES 39 MINUTES 21 SECONDS EAST, 60.00 FEET ALONG THE NORTH LINE OF SAID BANK PARCEL EXTEND EASTERLY.
 THENCE SOUTH 1 DEGREE 41 MINUTES 49 SECONDS EAST, 300.00 FEET TO SAID MAIN STREET LINE, AND THE PLACE OF BEGINNING.

ALTA/NSPS LAND TITLE SURVEY

for
BMO Portfolio Project
B&C Project No. 201601933, 00112
250 East Main Street, Lomira, WI

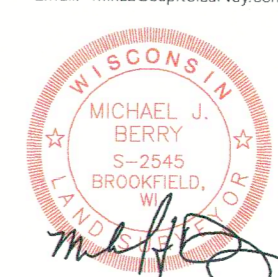
Based upon Title Commitment NBU No.:21600303,
 Local No.:CO-4403
 of Chicago Title Insurance Company,
 bearing an effective date of March 2, 2016

Surveyor's Certification
 To: MDC Box, LLC, a Delaware limited liability company, Chicago Title Insurance Company, and Bock & Clark Corporation.

This is to certify that this map or plat and the survey on which it is based were made in accordance with the 2016 Minimum Standard Detail Requirements for ALTA/NSPS Land Title Surveys, jointly established and adopted by ALTA and NSPS, and includes Items 1, 2, 3, 4, 6(a), 6(b), 7(c), 7(d)(1), 7(c), 8, 9, 13, 14, 16, 17, 18, and 20 of Table A thereof. The field work was completed on 6/29/2016.

Michael J. Berry
 Registration No. 2545
 In the State of Wisconsin
 Date of Survey: 6/29/2016
 Date of Last Revision: 11/23/2016
 Bock & Clark NSN Project No. 201601933-00112

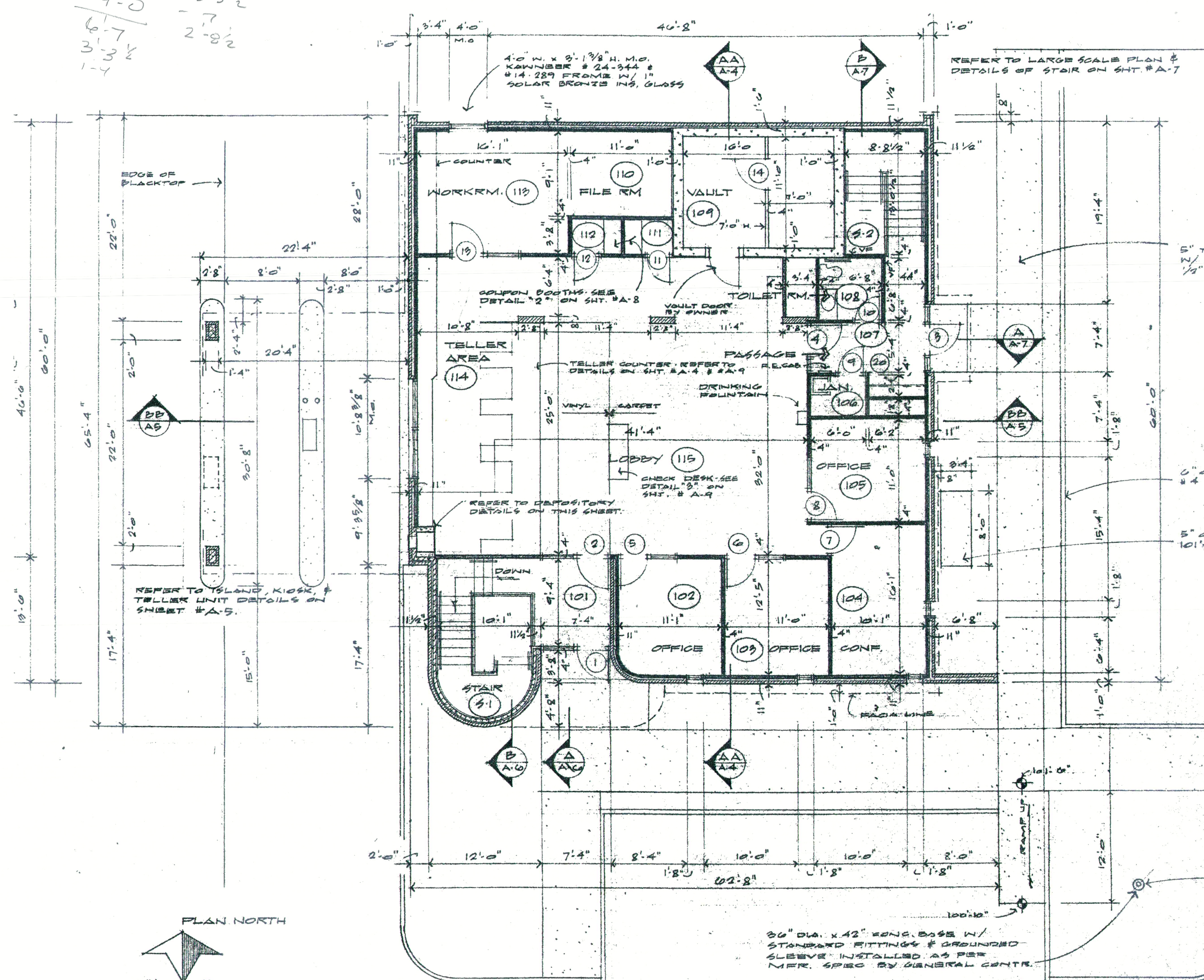
Survey Performed By:
 Capitol Survey Enterprises
 220 Regency Court
 Brookfield, WI 53045
 Phone: 262-786-6600 x101
 Fax: 262-786-6608
 Email: mikjb@capitalsurvey.com



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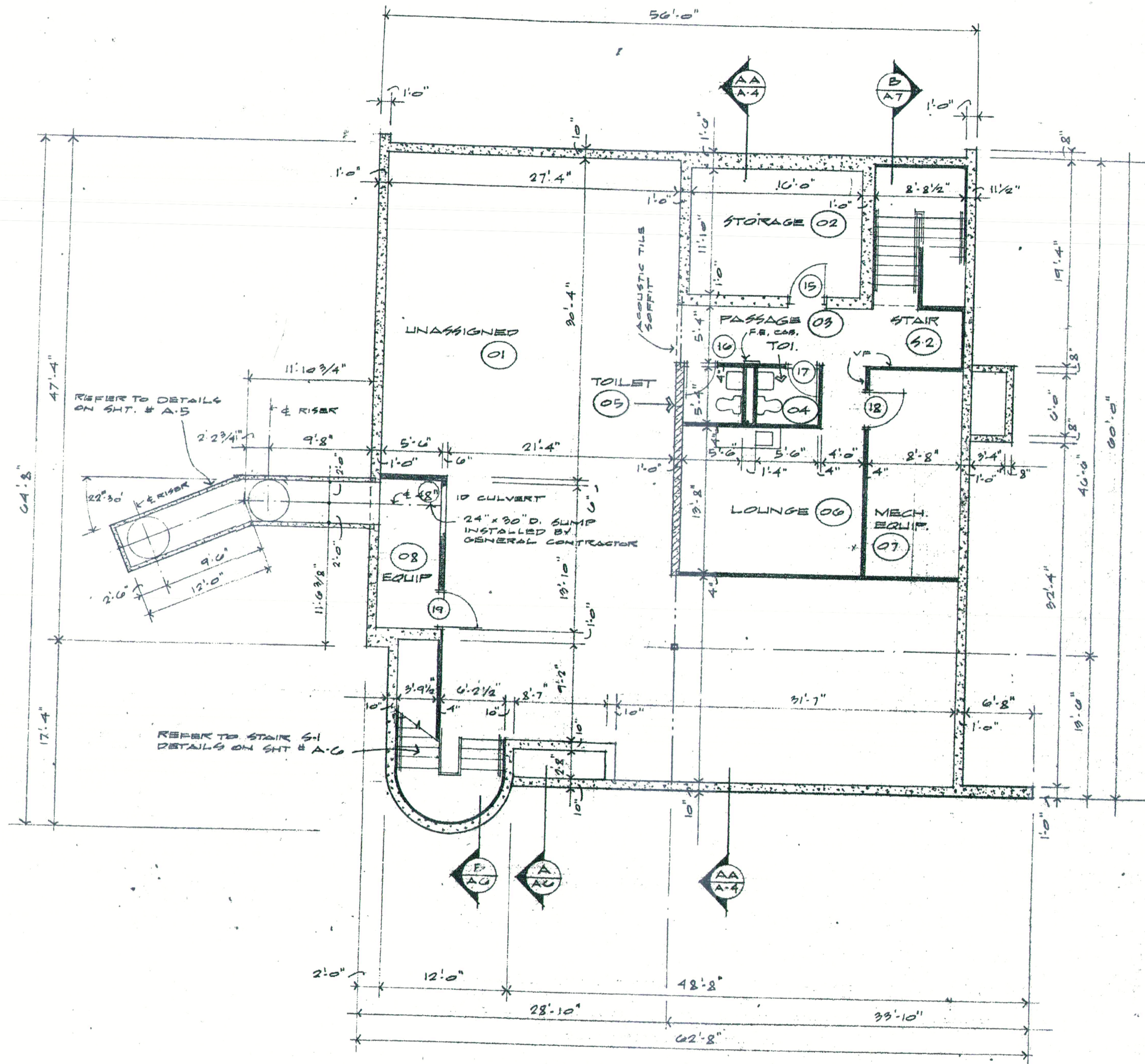
15'-7
9'-0
6'-7
3'-3 1/2
1'-4

3'-5 1/2
- 7
2'-8 1/2



FIRST FLOOR PLAN
SCALE 1/8" = 1'-0"

30" DIA. x 42" CONC. BASE W/
STANDARD FITTINGS & GROUNDED
SLEEVE INSTALLED AS PER
MFR. SPEC BY GENERAL CONTR.



BASEMENT FLOOR PLAN

SCALE 1/8" = 1'-0"