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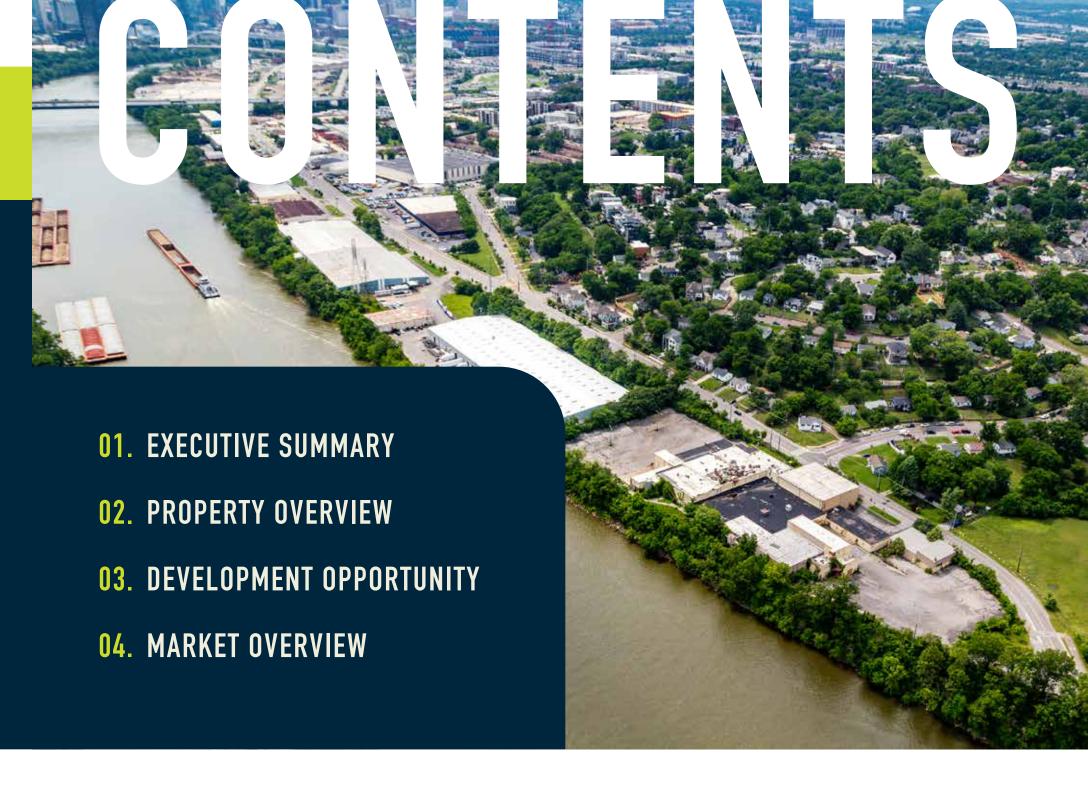
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EXCEPTIONAL DEVELOPMENT POTENTIAL

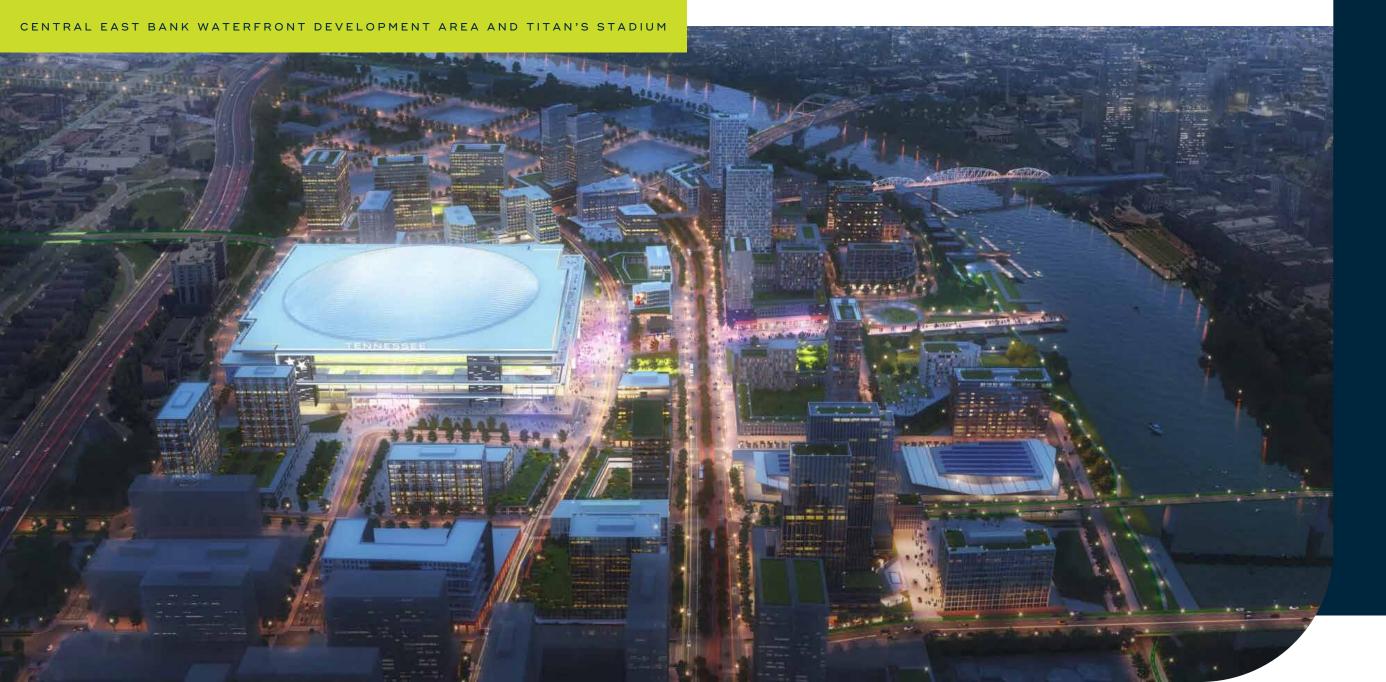
CBRE PRESENTS A PREMIER 15.55-ACRE DEVELOPMENT OPPORTUNITY ALONG NASHVILLE'S EAST BANK

The site consists of 4 separate parcels totaling ±15.55 acres and represents one of the last remaining large tract of land to be acquired for development on the emerging East Bank in downtown Nashville. Zoned for up to 20 stories in key parcels, the site offers flexibility for high-rise office, residential, retail, and hospitality uses. The property's proximity to major infrastructure investments, including new greenways and pedestrian bridges, enhances accessibility and appeal.

Development will adhere to Metro Nashville's <u>Imagine East Bank Vision Plan (2022)</u>, fostering vibrant, high-intensity mixed-use neighborhoods with activated ground floors and seamless multimodal connectivity. The East Bank, a once-in-a-generation opportunity, is poised to evolve within the next 10–15 years from underutilized industrial land into dynamic, walkable neighborhoods that reconnect the city to the Cumberland River and neighboring districts.

Join the visionary wave reshaping Nashville's urban core. This development opportunity offers unmatched scale, location, and alignment with Nashville's growth trajectory—positioning your project to capitalize on one of the nation's hottest real estate markets.





KEY FEATURES

LOCATION

Close proximity to Fallon's 30-acre East Bank Central Waterfront Development Area project and the new Titans stadium

INFRASTRUCTURE INVESTMENT

\$147 million, with Fallon covering 49%, TPAC 46%, and Metro 5%

DEVELOPMENT POTENTIAL

Mixed-use development with residential, commercial, and public spaces, aligned with Nashville's "Imagine East Bank Vision Plan"

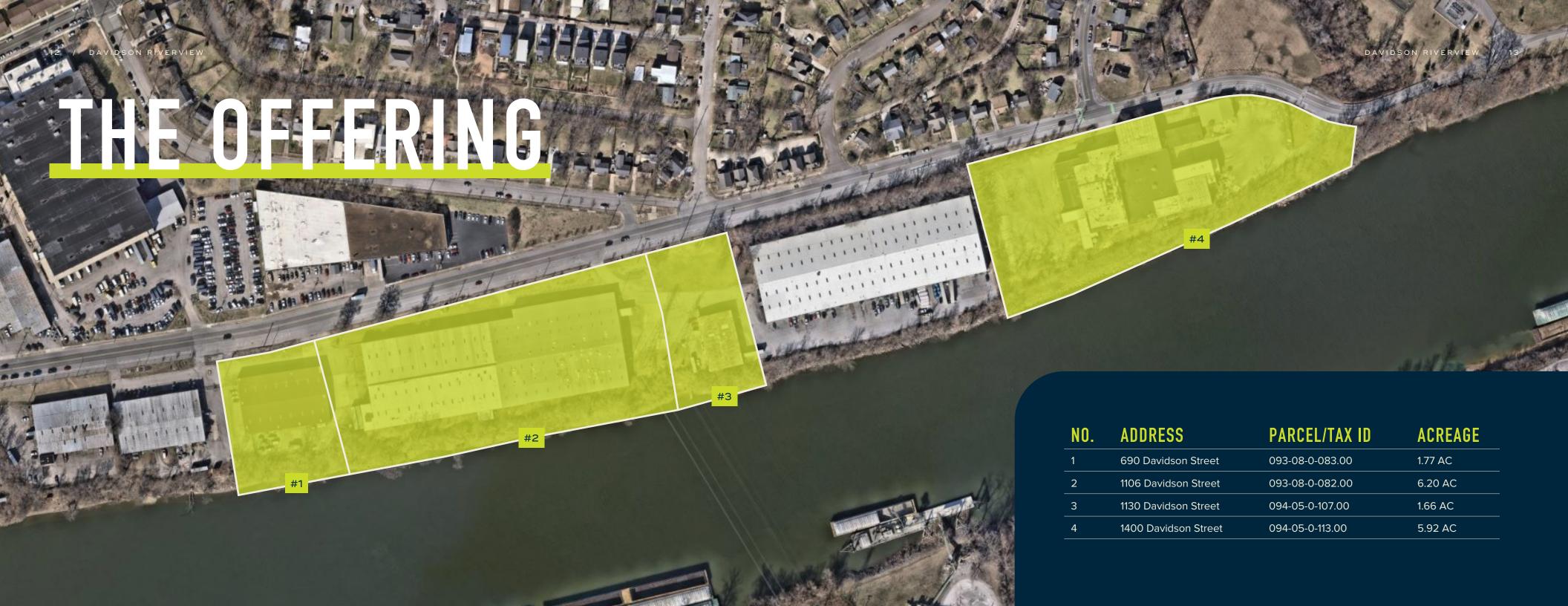
AFFORDABLE HOUSING

1,550 planned residential units, with nearly 700 affordable units

LONG-TERM GROWTH

Expected 10–15 year development timeline for this transformative project

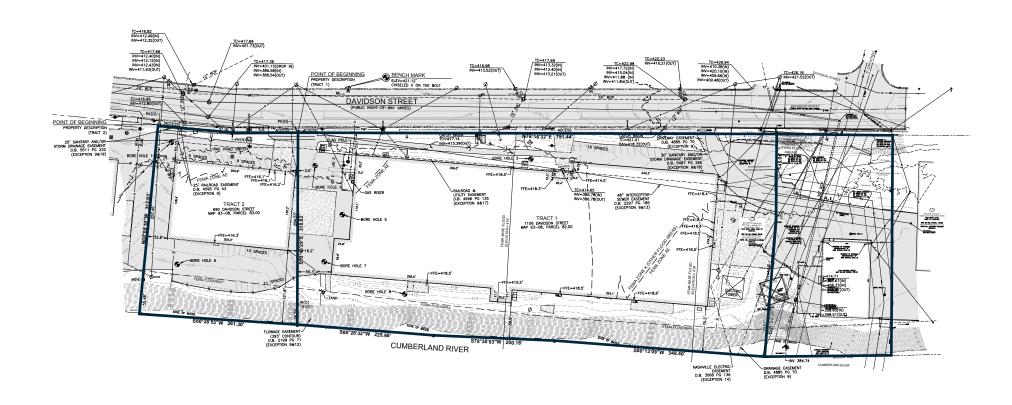




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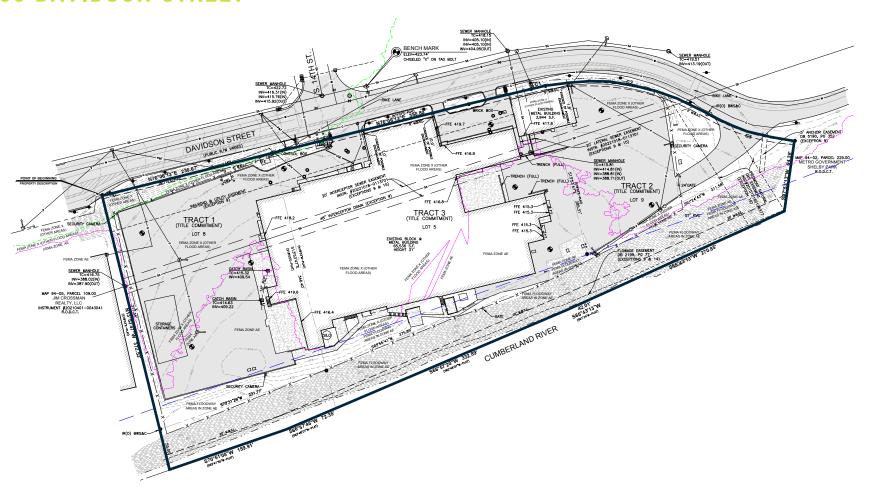
SURVEY

690 | 1106 | 1130 DAVIDSON STREET



SURVEY

1400 DAVIDSON STREET













ZONING AND FUTURE ENTITLEMENT POTENTIAL

Nashville's Policy and Zoning framework has indicated a strong support and precedent to allow for rezone from the underlying base zoning of Industrial General (IG) to align with the zoning framework consistent with other areas within the East Bank boundaries.

T6-DOWNTOWN NEIGHBORHOOD (T6-DN)

Intended to foster vibrant, high intensity mixed-use development with activated ground floors.

CIVIC (CI)

Intended is to preserve and enhance existing publicly-owned properties that are used for civic purposes.

Click to view Imagine East Bank Vision Plan

Future entitlements should align with the Imagine East Bank plan adopted in 2022 and governed by the East Bank Development Authority.

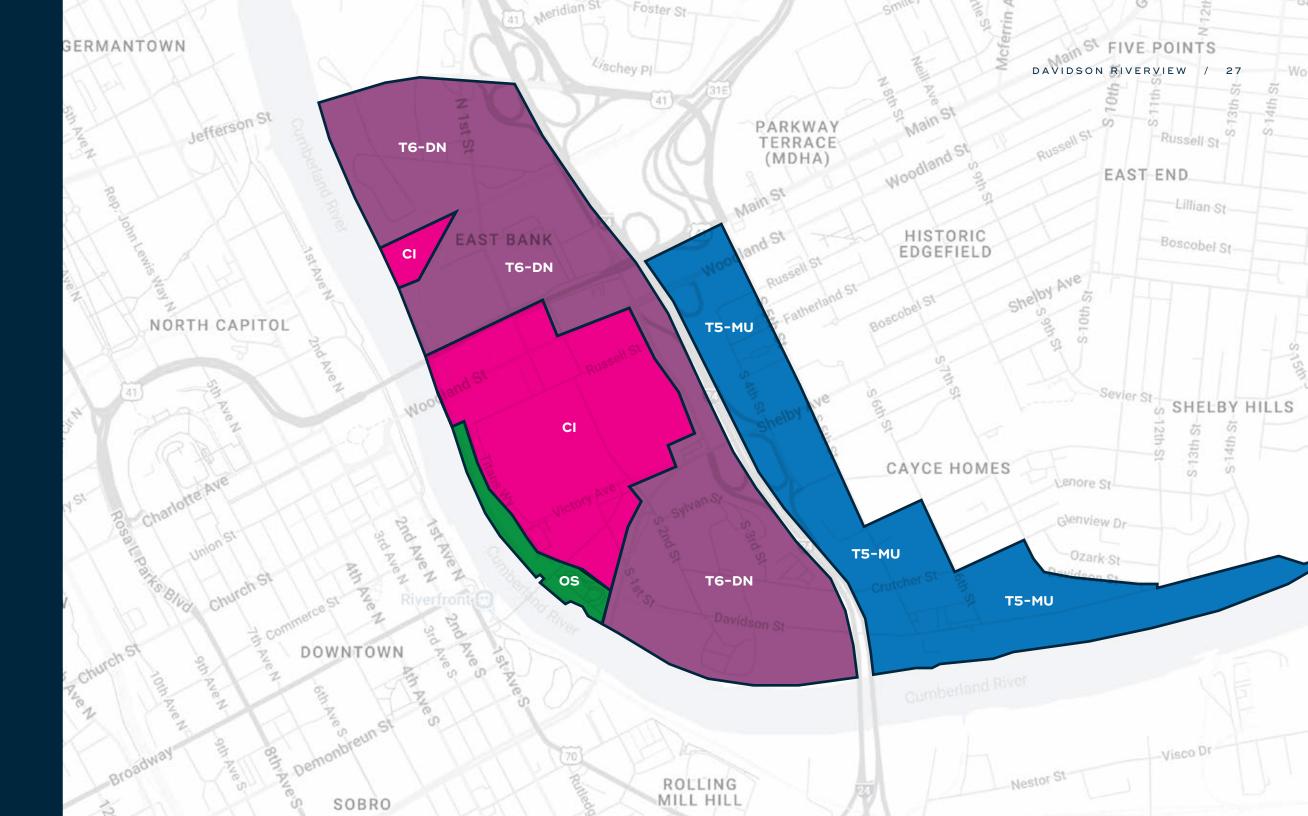
Note: "T6" represents the Downtown Transect. The Transect also includes T5 - Center, T4 -Urban, T3 - Suburban, T2 - Rural, and T1-Natural.

CENTER MIXED-USE NEIGHBORHOOD (T5-MU)

This area is one of the most intense in the city with heights exceeding 20 stories, allowing for both high- rise and mid-rise mixed -use buildings.

OPEN SPACE (OS)

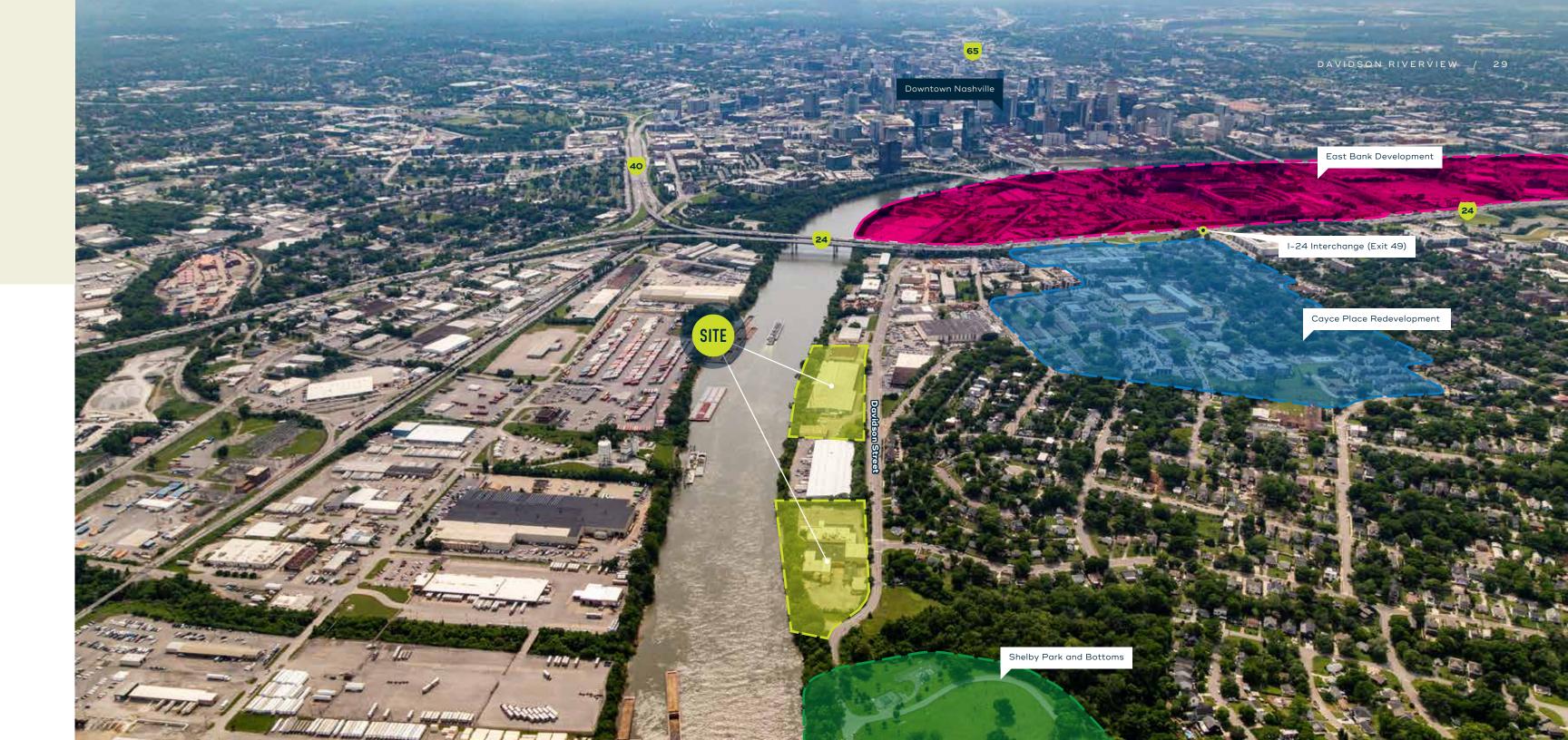
Intended to preserve and enhance existing open space areas.



LARGE-SCALE CATALYSTS

» EAST BANK DEVELOPMENT

- 4 WALKABLE NEIGHBORHOODS
- NISSAN STADIUM
- ORACLE
- CENTRAL EAST BANK WATERFRONT DEVELOPMENT
- STATION EAST
- » CAYCE PLACE REDEVELOPMENT
- » SHELBY PARK AND BOTTOMS





DAVIDSON RIVERVIEW

IN THE HEART OF NASHVILLE'S THRIVING DOWNTOWN SITS AN EXCEPTIONAL OPPORTUNITY TO BUILD NASHVILLE'S NEXT GREAT NEIGHBORHOODS ALONG THE EAST BANK OF THE CUMBERLAND RIVER

Be part of "Imagine East Bank," a once-in-a-generation opportunity to re-envision 338 acres of underutilized land in the heart of Nashville along the banks of the Cumberland River, and dream of what vibrant neighborhoods could emerge there. Few other projects of this scope and context exist in the U.S. today.

The urban renewal projects of the mid-twentieth century physically severed this area from its neighbors. The low-density, auto-oriented features that define it today are a result of this legacy. Characterized by asphalt parking lots and private, industrial uses, the East Bank is framed by the interstate and a steep, eroded, and overgrown bank that makes the Cumberland River — one of our city's most unique features — almost imperceptible from a ground-level pedestrian perspective.

A place of contradictions, the East Bank is centrally located within a thriving city, but is perceived and experienced as an island. It is deeply bound to the interstate system and network of river bridges, yet is simultaneously disconnected. It is adjacent to bustling residential and commercial neighborhoods, but has a population of zero. In short, the East Bank does not live up to its potential by any common measure. The area is ripe with additional possibility and, with the development of the community vision reflected in Imagine East Bank, a new future is possible.

EAST BANK'S 4 WALKABLE NEIGHBORHOODS

CENTRAL WATERFRONT (120 ACRES)

The East Bank's Central Waterfront neighborhood connects to East Nashville and Downtown Nashville via Shelby Avenue. It is the location of Titans Stadium, Cumberland Park, and an existing greenway. The neighborhood has a strong connection to downtown via the John Seigenthaler Pedestrian Bridge, which connects to lower Broadway and Riverfront Park on the west bank. The area east of the stadium is predominately used for surface parking lots, with the exception of two hotels, and a gas station/convenience store.

The Central Waterfront neighborhood is envisioned to be the most energetic and densely urban of the four East Bank neighborhoods. Titans Stadium will remain an important focal point, whether the stadium is renovated or relocated. In either scenario, the public face of the stadium should be integrated with the surrounding neighborhood — in scale, mass, and character. Stadium parking should be distributed as evenly as possible throughout the neighborhood in underground parking structures. However, the East Bank's new urban street grid and connected multimodal transportation networks will allow stadium-goers to get to the East Bank in modes of transportation that do not require parking garages. Mixed-use developments, the proposed East Bank Park and other open spaces, and an activated waterfront will be established throughout the neighborhood.

JEFFERSON-SPRING (50 ACRES)

The East Bank's Jefferson-Spring neighborhood is located south of Jefferson Street-Spring Street and north of the CSX railroad. The neighborhood includes industrial uses such as warehouses and storage yards. Also located here are two hotels and Cross Point Church. The railroad, railroad spurs, river, interstate, and interstate ramps, have all shaped this area with few street connections, limited accessibility, and a number of oddly configured lots.

CAPITOL CROSSINGS (75 ACRES)

Capitol Crossings provides direct connections to East Nashville and Downtown Nashville, via James Robertson Parkway/Main Street and Woodland Street. It is in close proximity to major civic entities across the river, including the Tennessee State Capitol and the Davidson County Courthouse. The neighborhood's current conditions include surface parking lots, a truck stop, a vacant hotel, and several warehouses. NES, Metro Water, and Marathon Petroleum also have significant infrastructure in this area that are expected to remain in place for the foreseeable future.

The future of Capitol Crossings will see James Robertson Parkway and Woodland Street redeveloped into mixeduse, multimodal streets that aim to mitigate the presence of I-24 by creating a seamless transition to the Main and Woodland Street mixed-use corridors on the east side of the interstate. Furthermore, these corridor's existing bridges over the Cumberland River should be enhanced with increased capacity for pedestrians and cyclists. Active ground-floor uses should be built up to either side of both bridges to avoid underutilized space at the bridge levels.

SHELBY'S BEND (90 ACRES)

Shelby's Bend is located south of Shelby Avenue and along the bend of the Cumberland River. It is located directly west of I-24, which isolates it from neighborhoods in East Nashville, including Cayce Place. However, there is an opportunity to add additional street connections under the interstate and develop the area beneath it as a public space — bringing Shelby's Bend and Cayce Place together. Current uses include industrial uses (steel and machining), surface parking lots, and a warehouse with indoor gokarting, airsoft and crossfit tenants.

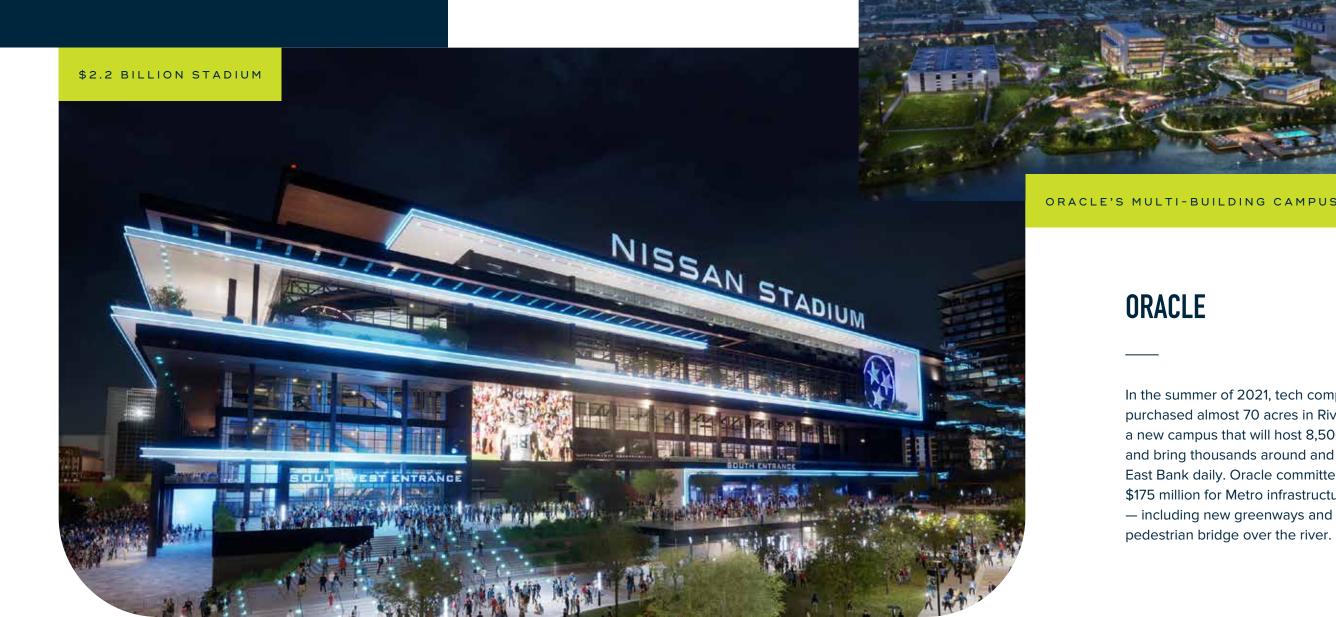
Given the neighborhood's current conditions and common ownership, and that development plans are already in process in the other three neighborhoods, it is likely that Shelby's Bend will evolve more slowly. The evolution of Shelby's Bend will be influenced by the development of key adjacencies over time including the riverbank and Cayce Place — as well as mobility improvements.

LARGE-SCALE CATALYSTS

Several projects currently under development, in and around the East Bank, will add significant new opportunities in the form of housing, jobs, and dense mixeduse development. Existing policy supports this evolution of an industrial area adjacent to Downtown Nashville into dense urban neighborhoods.

NISSAN STADIUM

Introducing Nashville's biggest stage—home to the Tennessee Titans and the world's biggest performers. Approximately 1.8 million square feet, this stadium will be second to none. You can say goodbye to "nosebleed seats"—they don't exist here. This stadium offers exceptional views for everyone. Leave your raincoat at home, as the enclosed, translucent roof has you covered. If the weather is on your side, you can take advantage of exterior terraces and porches, complete with panoramic views of the city we love. Built with high-tech, sustainable materials, the stadium is designed to minimize waste and preserve energy and water as it hosts year-round to bring Nashville together.



ORACLE

In the summer of 2021, tech company Oracle purchased almost 70 acres in River North, for a new campus that will host 8,500 employees and bring thousands around and through the East Bank daily. Oracle committed to paying \$175 million for Metro infrastructure upgrades including new greenways and a new pedestrian bridge over the river.



CENTRAL EAST BANK WATERFRONT DEVELOPMENT

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The Fallon Company, a national real estate developer, has been chosen as the master developer for the new \$1.6 Billion 30-acre master-planned Central Waterfront Development project. Fallon will be responsible for "an initial development area of approximately 30 acres of City-owned land on the East Bank," and will work with global construction firm Turner and Brentwood-based Polk & Associates to build out the site.

LARGE-SCALE CATALYSTS

STATION EAST

Station East will unite urban commerce and organic community, leading the East Bank's transformation and ushering in the next evolution of Nashville.

3 ACRES

PUBLICLY ACCESSIBLE GREENWAY

180K SF

TERRACES AND OUTDOOR SPACES

1,400 RESIDENTIAL UNITS

1.2M SF
OFFICE SPACE

225K SF
STREET-LEVEL RETAIL AND
CURATED FOOD & BEVERAGE

600 HOTEL ROOMS



SHELBY PARK AND BOTTOMS

NASHVILLE'S URBAN NATURAL OASIS

Just minutes from downtown Nashville, Shelby Park and Bottoms offers nearly 1,300 acres of diverse natural beauty and recreational amenities along the Cumberland River in East Nashville. This expansive green space provides a unique balance of serene nature and active urban lifestyle, perfectly complementing the vibrant growth of Nashville's East Bank.

Shelby Park and Bottoms is a sanctuary for native wildlife such as deer, birds like Indigo Buntings and Cardinals, and even river sturgeon visible at the Nature Center. The park's lush vegetation, shaded trails, and scenic river views provide a refreshing escape from the urban bustle while remaining conveniently close to Nashville's downtown core. Open yearround from sunrise to 11:00 p.m., Shelby Park and Bottoms invites residents and visitors to enjoy its trails, natural areas, and community amenities every day of the year.





EXCEPTIONAL OUTDOOR AMENITIES

- Nearly 10 miles of paved trails and over 7 miles of unpaved hiking paths wind through forests, wetlands, rolling hills, and floodplains, ideal for walking, running, biking, and wildlife observation.
- The Shelby Bottoms Greenway extends approximately 3.5 miles from Shelby Park to Cooper Creek near Opryland, featuring flat, wheelchair-accessible paved trails along the river.
- Shelby Bottoms Nature Center serves as an educational hub with natural and cultural history exhibits, a library of field guides and children's books, art displays, and a children's Nature Play area designed to inspire outdoor exploration.
- The Nature Center also offers a variety of free public programs, including environmental education, school field trips aligned with Tennessee science standards, scout programs, and volunteer opportunities for all ages.

· Visitors can rent bicycles for free at the Nature Center,

providing easy access to the extensive greenway network.

- Four playgrounds and seven reservable picnic pavilions accommodate family gatherings, and community events.
- The Shelby Dog Park, a spacious two-acre fenced area with dog-friendly water fountains and waste stations, offers a safe and social environment for pets and their owners.
- · Additional recreational facilities include sports fields, golf courses (including the historic Shelby Park Golf Course), tennis courts, disc golf, and fishing access along the river.







NASHVILLE ACCOLADES



FOR METROPOLITAN

ECONOMIC STRENGTH

BEST REAL ESTATE MARKETS IN THE U.S. Wallet Hub

BEST PERFORMING CITIES INDEX Milken Institute



ULI - PwC Emerging Trends in Real Estate

HOTTEST HOUSING MARKETS IN THE NATION ReMax National Housing Report

AMERICA'S TOP STATES FOR **BUSINESS ECONOMY OVERALL**





NASHVILLE GROWTH

2.1M TOTAL POPULATION USA - 335,707,897

26.5% **INCREASE SINCE 2010** USA - 8.7

5.7% PROJECTED POPULATION **GROWTH BY 2027**

100 **NEW RESIDENTS PER** DAY ON AVERAGE

527,581

MILLENNIAL POPULATION USA - 81,945,486

25.3% OF MILLENNIAL POPULATION USA - 24.4

480,729 **GEN-Z POPULATION** USA - 75,777,673

23.1% OF GEN-Z POPULATION USA - 22.6

\$136.7B

GDO Oxford Economics

19% FORECASTED GDP **GROWTH BY 2027**

47% JOB GROWTH **SINCE 2010**

5% FORECASTED JOB **GROWTH BY 2027**



DAVIDSON RIVERVIEW

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