1.54 ACRE OUTPARCEL

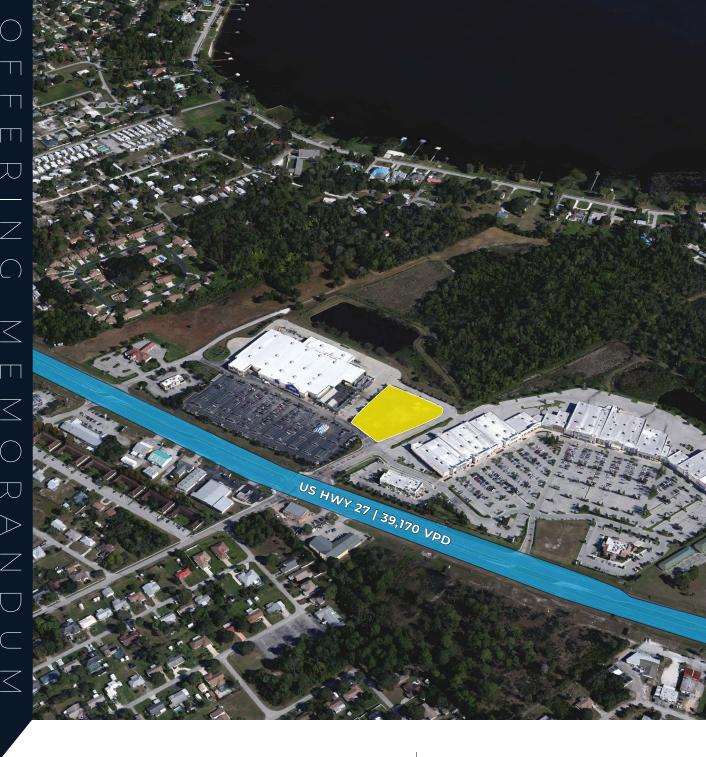
AVAILABLE FOR GROUND LEASE, BUILD-TO-SUIT, OR SALE



2040 US Hwy 27 N. Sebring, FL 33870



PRESENTED BY: Brad Kuskin Founding Principal brad.kuskin@compass.com (561) 232-7899







ASKING PRICE AND TERMS:

As directed by Market. Property to be delivered free and clear of all liens. Contact Compass for pricing targets.

PROPERTY TOURS:

Tours available by appointment only with 48 hours prior notice with confirmation of scheduled tour by a representative of Compass.

DATA SOURCES:

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This document is a confidential Offering Memorandum intended solely for the recipient's limited use and benefits in determining whether the recipient desires to express further interest in the acquisition of the Property. This Offering Memorandum contains selected information pertaining to the Property. This Memorandum does not purport to represent the state of affairs of the Property or the Owner of the Property (the "Owner"), be all-inclusive, or contain all or part of the information that prospective investors may require to evaluate a purchase of real Property. All financial projections and information are provided for general ref erence purposes only. They are based on assumptions relating to the general economy, market conditions, competition, and other factors beyond the control of the Owner and Compass. Therefore, all projections, assumptions, and other information provided and made herein are subject to material variation. All references to acreages, square footages, and other measurements are approximations. Additional information and an opportunity to inspect the Property will be made available to interested and qualified prospective purchasers. In this Offering Memorandum, certain documents, including leases and other materials, are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Offering Memorandum in any manner. Neither the Owner nor Compass, nor any of their respective directors, officers, Affiliates or representatives make any representation or warranty, expressed or implied, as to the accuracy or completeness of this Memorandum or any of its contents, and no legal commitment or obligation shall arise by reason of your receipt of this Memorandum or use of its contents; and you are to rely solely on your investigations and inspections of the Property i

The Owner expressly reserved the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions with any entity at any time with or without notice which may arise as a result of the review of this Offering Memorandum. The Owner shall have no legal commitment or obligation to any entity reviewing this Memorandum or making an offer to purchase the Property unless and until written agreements for the purchase of the Property have been fully executed, delivered, and approved by the Owner and any conditions to the Owner's obligations therein have been satisfied or waived. By receipt of this Memorandum, the recipient agrees that this Offering Memorandum and its contents are confidential, that you will hold and treat it in the strictest confidence, and that recipient will not disclose this Memorandum or any of its contents to any other entity without the prior written authorization of the Owner or Compass. The recipient also agrees not to use this Memorandum or any of its contents in any manner detrimental to the interest of the Owner or Compass.

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EXECUTIVE SUMMARY

This premier 1.54-acre commercial parcel is an outparcel to a Lowe's Home Improvement store, benefiting from strong anchor traffic. Positioned at the signalized intersection of US Highway 27 N and Thunderbird Road, the property offers shared signage fronting US-27, maximizing visibility and branding potential for any business. The strategic location in Sebring's bustling commercial corridor—surrounded by major retailers, dining options, and shopping centers—makes it ideal for a variety of uses, including retail, restaurants, and service-oriented businesses.

Ownership is offering flexible terms, with opportunities for ground leases, build-to-suit delivery for qualified tenants, multi-tenant retail, or an outright sale. This flexibility allows for custom development options catering to national brands and local businesses looking to establish a presence in a thriving market.

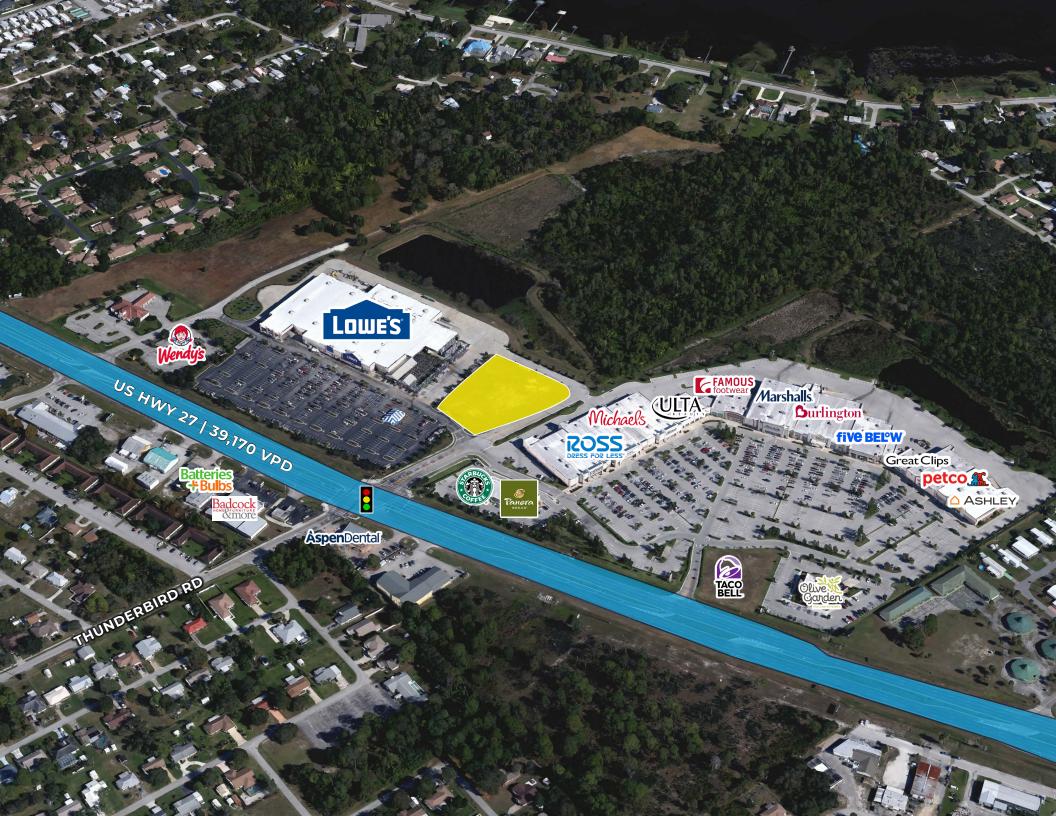
Zoning Information

The property is zoned B-3 (Business District), allowing for a wide array of commercial uses such as retail, professional offices, and restaurants. This zoning provides developers and tenants with numerous possibilities for growth in a high-traffic area.

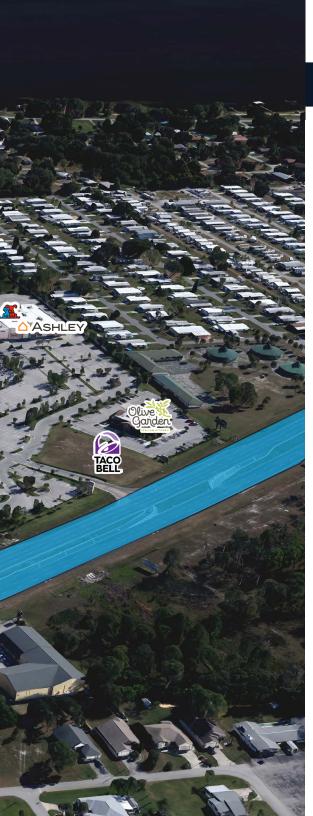
Demographic and Growth Trends

Sebring and Highlands County have seen a steady increase in population, with Highlands County reaching a population of 109,579 in 2024—a growth of 6.18% since 2020. The area's appeal has contributed to an ongoing rise in the median household income, which now stands at \$64,834, which continues to rise as new developments attract more affluent residents. As one of Florida's prime growth areas, Sebring offers businesses access to a steadily expanding customer base. This property offers an excellent opportunity for businesses looking to capture market share in a growing area with prime visibility and high traffic flow.









PROPERTY AT A GLANCE

PROPERTY TYPE:

Outparcel - available for Ground Lease, Build-to-Suit, or Sale

HIGHLANDS COUNTY PARCEL #:

S-23-34-28-100-0000-0020

LOT SIZE:

1.54 acres

SIGNAGE:

Pylon signage available on US Highway 27

LOCATION:

- · Situated at the lighted intersection of Thunderbird Road and US Highway 27 N
- · Adjacent to Lowe's and part of the power center at The Shoppes at Shelby Crossing
- · Close proximity to key retail anchors in Sebring's primary retail and commercial corridor

TRAFFIC COUNTS:

39,170 Annual Average Daily Traffic (AADT) on US Highway 27 N $\,$

NEARBY RETAIL:

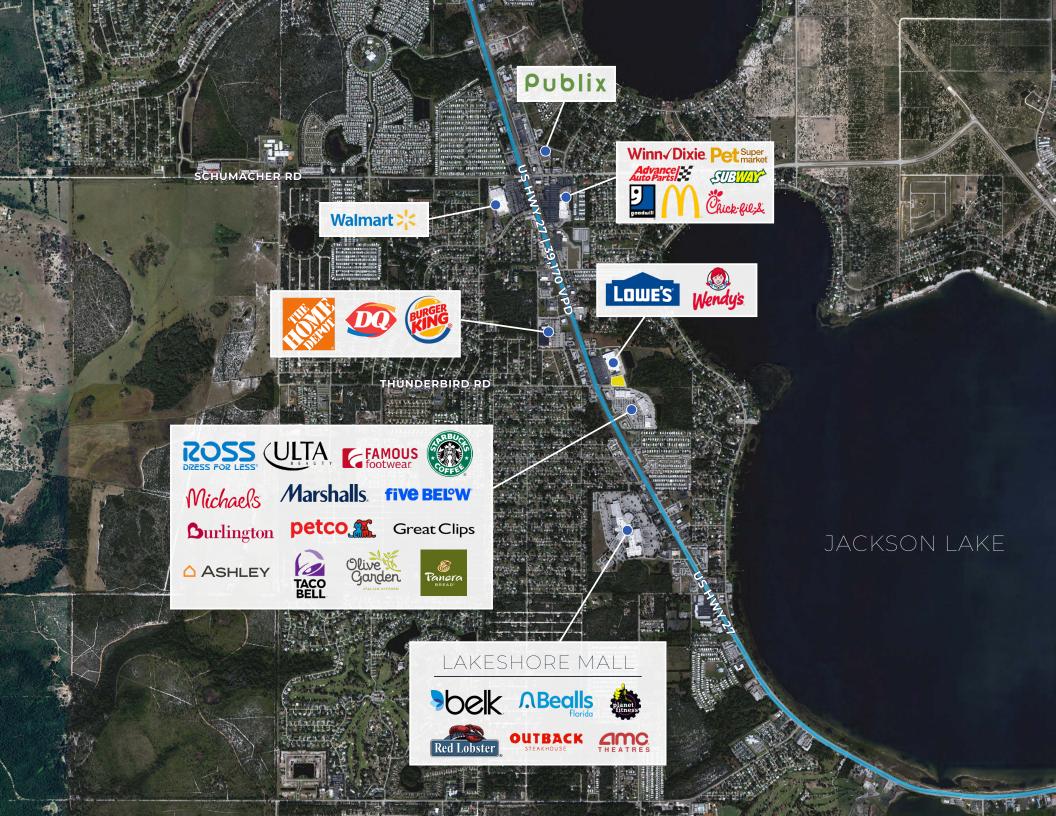
Located in a high-traffic retail corridor with established tenants

ZONING:

B-3 (Business District)

2024 PROPERTY TAXES:

\$9,985.62





SEBRING, FLORIDA

Sebring, Florida, situated in Highlands County, offers a solid base for commercial real estate investments thanks to its steady population growth and business-friendly environment. Known for its rich history and tranquil natural setting, Sebring is strategically located near major thoroughfares, with direct access to U.S. Highway 27 and proximity to Interstate 4. This connectivity allows smooth transportation and logistics operations throughout Central and South Florida, catering to various business sectors.

The area's economy is well-diversified, with key sectors including healthcare, retail, and agriculture. The city's demographics reveal a balanced mix of retirees and working-age residents, supporting a consistent demand for both retail and service-oriented commercial spaces. Highlands County has seen steady population growth, partly due to its appeal as a less congested alternative to larger cities. Additionally, Sebring is home to Sebring Regional Airport, which enhances the area's accessibility and supports local business operations.

Overall, Sebring's central location, stable economic environment, and accessible transportation options make it an appealing area for commercial investments with long-term growth potential.

Sebring International Raceway attracts a significant number of visitors each year, especially for its hallmark event, the Mobil 1 Twelve Hours of Sebring endurance race. This annual event is one of the largest motorsports gatherings in North America, drawing thousands of fans from around the world. Sebring International Raceway generates over \$600 million in economic impact annually, contributing significantly to Central Florida's economy and cementing Sebring's status as a major motorsport destination.

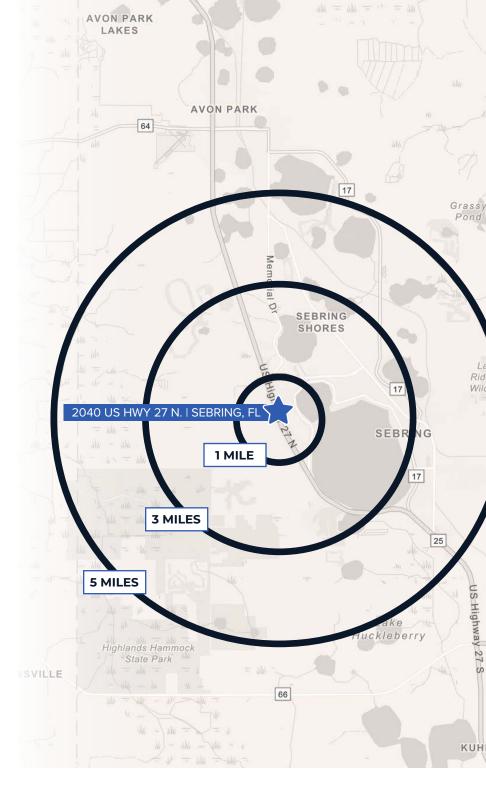


2024 DEMOGRAPHIC SUMMARY

1 MILE	3 MILES	5 MILES
5,051	27,775	48,279
2,409	12,940	21,931
1,482	8,014	13,417
2.10	2.13	2.16
1,968	10,382	16,789
441	2,558	5,142
56.3	58.7	57.1
\$59,650	\$60,047	\$57,505
\$80,415	\$80,238	\$78,325
	5,051 2,409 1,482 2.10 1,968 441 56.3 \$59,650	5,051 27,775 2,409 12,940 1,482 8,014 2.10 2.13 1,968 10,382 441 2,558 56.3 58.7 \$59,650 \$60,047

2029 DEMOGRAPHIC SUMMARY

	1 MILE	3 MILES	5 MILES
Population	5,168	28,547	49,629
Households	2,506	13,520	22,901
Families	1,537	8,348	13,985
Average Household Size	2.06	2.09	2.13
Owner Occupied Housing Units	2,107	11,203	18,199
Renter Occupied Housing Units	399	2,316	4,702
Median Age	57.5	59.9	58.1
Median Household Income	\$70,705	\$68,907	\$66,225
Average Household Income	\$93,815	\$93,427	\$92,145



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