OFFERING MEMORANDUM



1054 THIRD LINE

Oakville, ON





INTRODUCTION

THE OPPORTUNITY

Featuring 12.41 ac vacant land sitting at the intersection of QEW and Third Line in Oakville provides a developer the extremely rare opportunity to acquire for potential development to comply with the rapid growth of most robust demographic area and admired great Town of Oakville in the South West of Ontario.

The topography gives the 12.41 ac higher elevation open land an overlook view to QEW creek winding along and adjacent to the far end boundary accompanies the land with a tranquil landscape mixed with conservative nature and urban convenience to the thoroughfares.

"The Town of Oakville has initiated a study of the Merton lands, the undeveloped lands generally located on the north side of QEW and south of Upper Middle Road between Bronte Road and Third Line. The "Livable Oakville Plan" identifies these lands as a Special Policy Area for potential future development and directs that the area be studied comprehensively to determine future land uses and policies." (*excerpted from "Merton Planning Study"*)

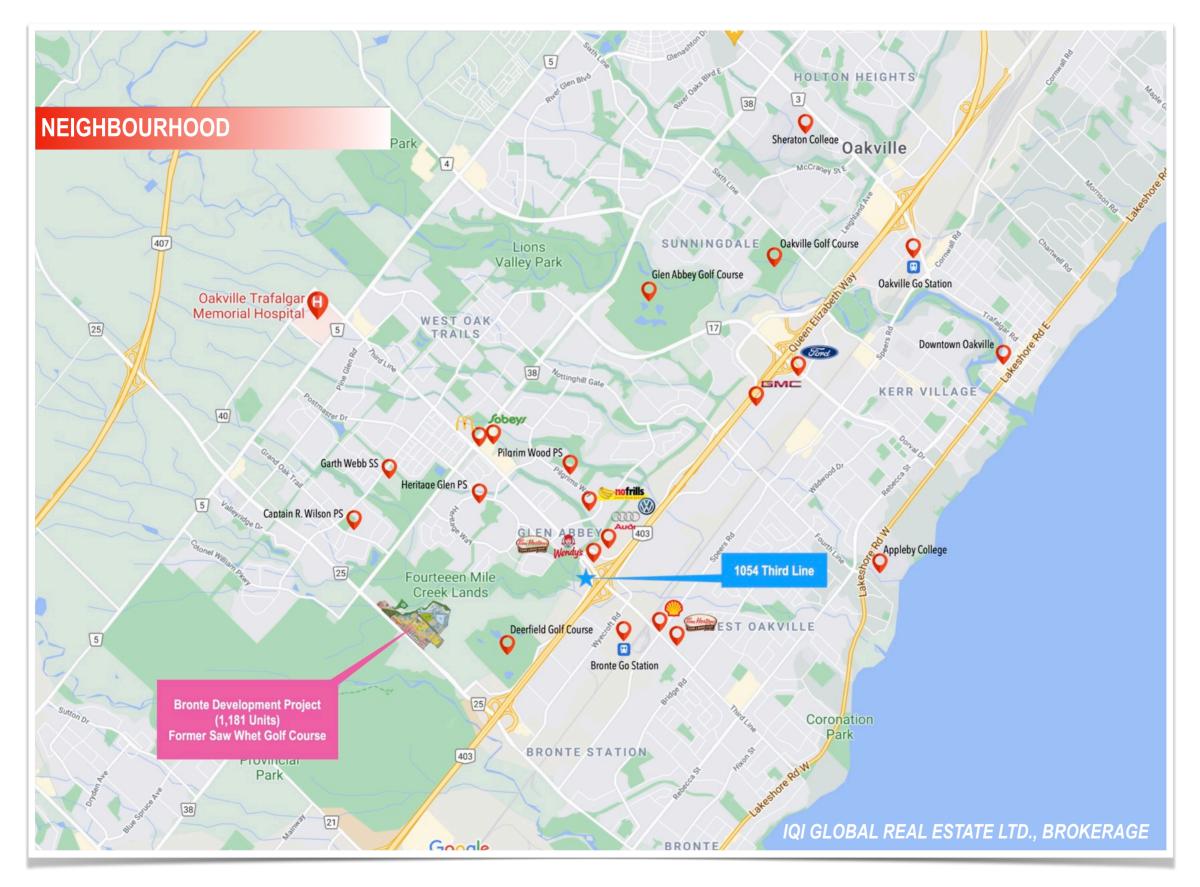
Situated on a 12.44 ac site, geographically benefits from outstanding positioning at the intersection of Third Line and QEW with average daily traffic volume of 200,000. The land will further benefit from the "Livable Oakville Plan" with the advantage of easy access to the land from either local Oakville and QEW.

Address	1054 Third Line Oakville, ON L6M 4A1 2031 North Service Rd W Oakville, ON L6M 3H8
Size (ac)	12.411 (per Geowarehouse data)
Zoning	PB1
Designation	Heritage Building
Previous Use	Fruit Farm
Current Use	Residential
PIN/ARN	250690014 / 240102028016705
Legal Description	PT LT 26, CON 2 TRAFALGAR, SOUTH OF DUNDAS STREET , AS IN 328312 EXCEPT PE93 & PTS 1,2, 20R7101 ; OAKVILLE/TRAFALGAR



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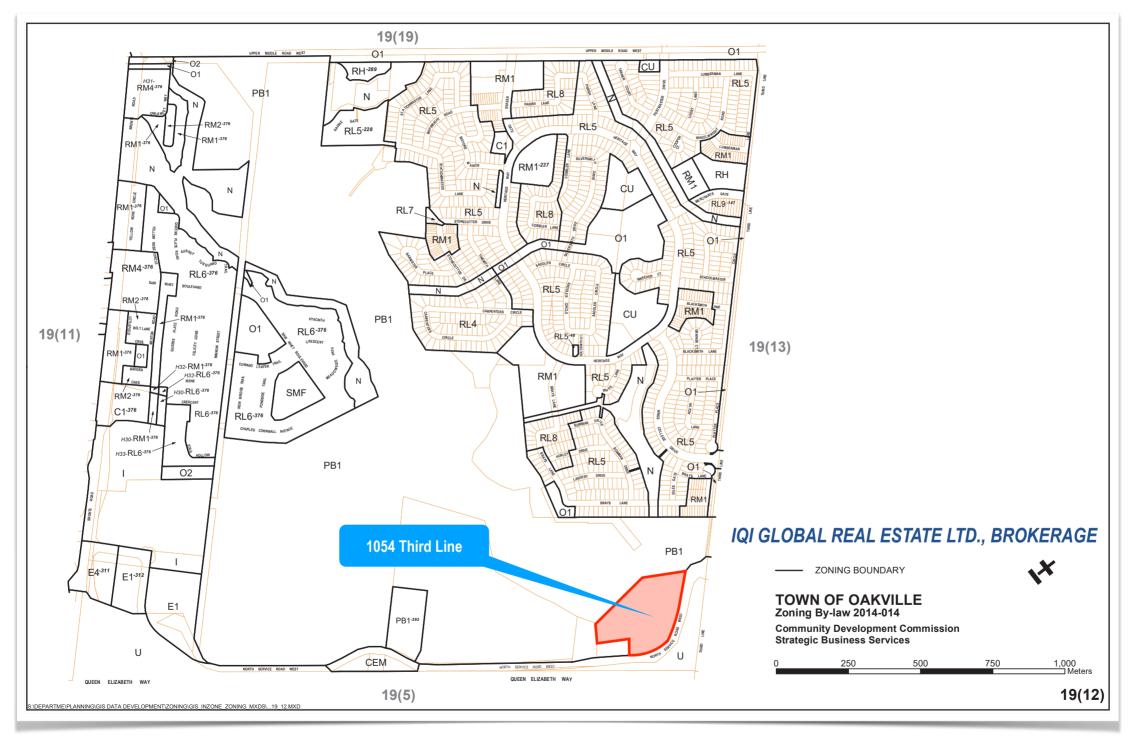






ZONING

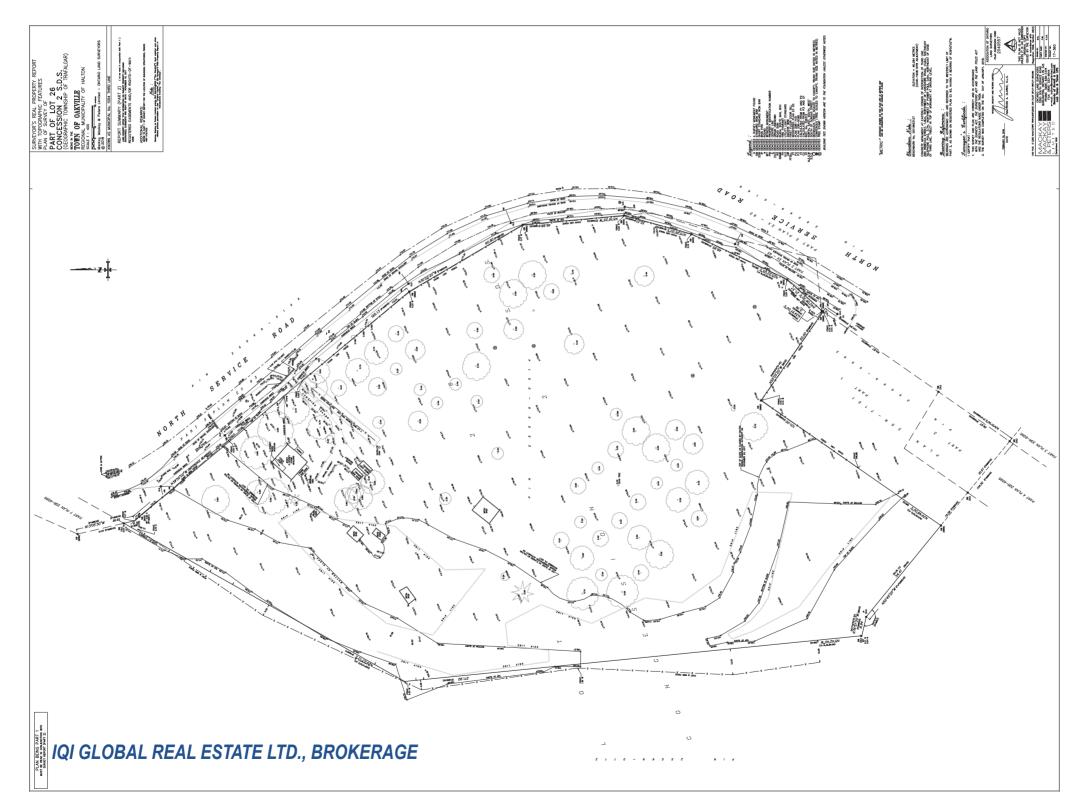
<u>PB1</u>





SURVEY

1054 THIRD LINE OAKVILLE





AERIAL VIEW

1054 THIRD LINE OAKVILLE





PROPOSED REVOCATION OF THE PARKWAY BELT WEST PLAN

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Proposed Revocation of the Parkway Belt West Plan

To support More Homes Built Faster: Ontario's Housing Supply Action Plan: 2022-2023, the government introduced the More Homes Built Faster Act, 2022, which, if passed, would ensure that cities, towns, and rural communities grow with a mix of ownership and rental housing types that meet the needs of all Ontarians. These visionary changes will place Ontario at the forefront of housing policy in North America.

These changes are providing a solid foundation to address Ontario's housing supply crisis over the long term and will be supplemented by continued action in the future.

The Ministry of Municipal Affairs and Housing is seeking feedback on a proposal to revoke the Parkway Belt West Plan, 1978, (the "Plan") to support the government's commitment to streamline, reduce, and eliminate burdens and to potentially increase housing supply.

Under subsection 4(8) of the Ontario Planning and Development Act, 1994, the Minister of Municipal Affairs and Housing may, with the approval of the Lieutenant Governor in Council, by order, revoke the plan.



MEMORANDUM CONTENTS

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By IQI GLOBAL REAL ESTATE LTD.



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