

COVENANT OF CONFIDENTIALITY

Property Description/Reference:

Confidential Beer 6-Pack Store / R License / Real Estate

The undersigned, and any affiliated companies, hereby certifies that any and all non-publically available and/ or previously known information divulged to us with respect to any corporation, partnership, or entity (hereinafter, companies) by HANNA FREDERICK COMMERCIAL or its affiliates for the purpose of considering such companies for purchase by us or our clients will be CONFIDENTIAL. This information will remain the property of HANNA FREDERICK COMMERCIAL and will be kept in our possession and will not be divulged to any party outside our organization without prior written approval from HANNA FREDERICK COMMERCIAL. The requirement to obtain written approval does not apply to immediate family members or any professionals who will provide the undersigned with legal, tax, financial and/ or business advice.

It is further understood that the purpose of this letter is to protect the companies which HANNA FREDERICK COMMERCIAL is offering for sale. The company's ability to remain competitive within its marketplace hinges upon their success in keeping any thought of sale from reaching their supplier, customers and employees. Thus, all conversations and documents shall be held in strictest confidence and discussed solely with agents of HANNA FREDERICK COMMERCIAL as representatives of the companies.

We further agree that HANNA FREDERICK COMMERCIAL is not liable for any errors, omissions, or misrepresentation in passing on information which it has received in good faith from any companies or individuals.

In consideration for introducing us and furnishing us with information on companies for sale, we agree that if we should make an agreement to purchase any company introduced to us by HANNA FREDERICK COMMERCIAL, then we shall make such purchase through HANNA FREDERICK COMMERCIAL. If a broker representative is not listed below, the undersigned agrees not to engage any commercial brokers outside HANNA FREDERICK COMMERCIAL for an acquisition opportunity where a target company was introduced to us by HANNA FREDERICK COMMERCIAL.

At the close of negotiations as herein contemplated, and upon examination for the purpose herein stated, upon broker's request, the undersigned will return or destroy all hard copies of records, documents and memoranda furnished pursuant hereto, to the broker and will neither make nor retain any copy or reproduction thereof or transmit to any other individual or organization. Notwithstanding the forgoing, the undersigned may retain one electronic copy to comply with data retention policies, with the understanding that it will be held in compliance with the organization's security and access policies.

It is understood that the misuse or neglectful disclosure of confidential information is in violation of this covenant and may result in legal or equitable action to enjoin its disclosure, or to recover damages for same. This agreement and the duty of confidentiality shall expire in eighteen (18) months.

Acceptance and signatures are on page 2.

Buyer/Agent Initials: _____/_____/_____

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The undersigned agreed to and accepted the terms on page 1 on this date: _____

BUYER(S) SIGNATURE(S)

Buyer 1

Buyer 2

Company Name (if applicable)

Buyer Name

Buyer Name

Address

Address

E-mail

E-mail

Cell Phone

Cell Phone

Signature

Signature

BROKER REPRESENTATIVE

Company Name

Agent Name

Address

E-mail

Cell Phone

Signature

BUYER PROFILE

Please understand that you are requesting sensitive information on a confidential listing. It is our duty to protect our client's confidentiality and share information **only** with those qualified to obtain it. Please **complete in full** and return to Carrie Ward. **Your information will be kept confidential and will not be used for any other purpose.** Thank you.

DATE: _____

CONFIDENTIAL BUSINESS: Confidential Beer 6-Pack Store / R License / Real Estate

NAME: _____

PHONE: _____

Business Information – What is your experience?

1. Have you ever owned and operated a business before? _____ If yes, describe: _____

2. What related background/experience do you have relative to this type of business?

3. Timeframe for purchasing? _____

Financial information – How do you intend to finance the purchase of this business?

1. Cash on hand (and/or readily accessible): \$ _____
2. Other Investment Holding Sources (home equity, securities): \$ _____
3. Funding from Other Sources: \$ _____ Source: _____
4. Total Funding Available (for purchase of business): \$ _____

I CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT AT THE TIME OF THIS SUBMISSION:

NAME _____ DATE: _____

