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For Lease: Inquire For Pricing

North Parcel: \pm 1.07 Acres South Parcel: \pm 1.25 Acres



HIGHLIGHTS



2,700 High-End Units **Under Development** within 1 mile



± 58.500 AADT Narcoossee Road

Two of the last available retail outparcels within the highly sought after corridor within rapidly expanding Lake Nona

Both outparcels feature ± 348 ft total of frontage along main retail corridor from 417 to Bogay Creek

Located two blocks north of a signalized intersection sharing access with the Narcoossee Cove Multifamily and Retail development

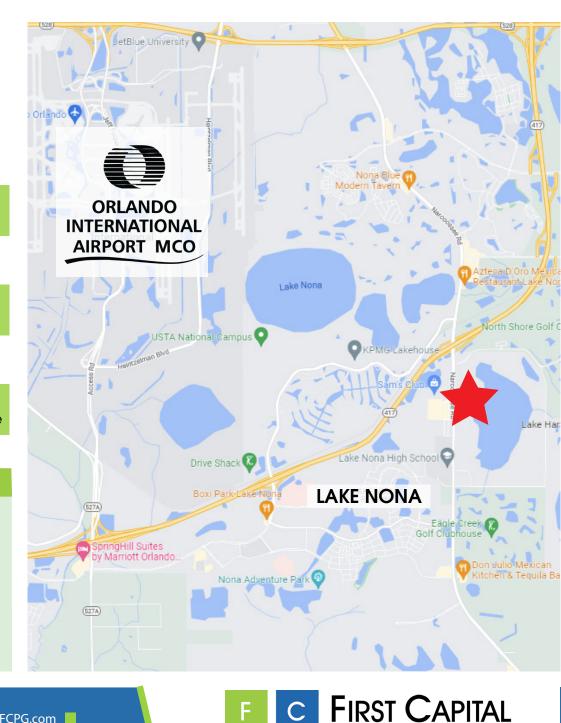
Over 2,700 high-end apartment units either under development or recently built within 1 mile of parcels

Lake Nona Campus Valencia College (7,000 students) and Lake Nona High School (3,300 students) are located ± 1 mile south of site

 \pm \$161,101 average household income within 10 min radius

DEMOGRAPHICS

2025	Total Population	Total Households	\$ Average HH Income	
5Mins	7,218	2,754	\$110,137	
10Mins	61,833	21,359	\$161,101	
15Mins	225,963	74,625	\$126,614	



615 E. Colonial Dr., Orlando, FL 32803 Phone: 407.872.0209 www.FCPG.com





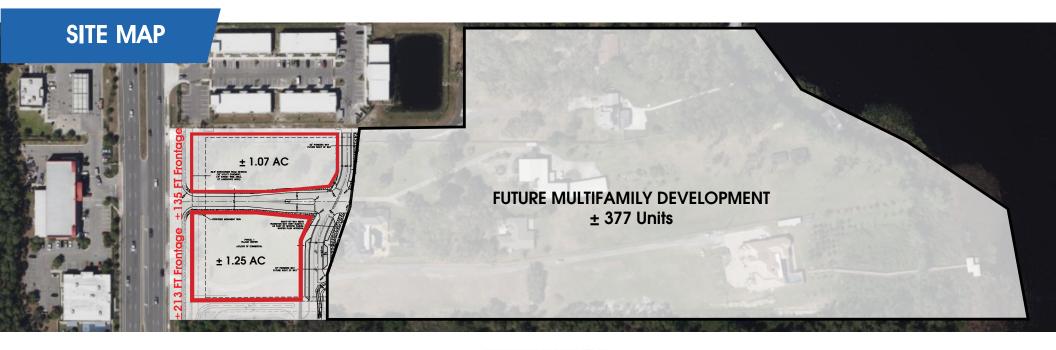
THE NEIGHBORHOOD

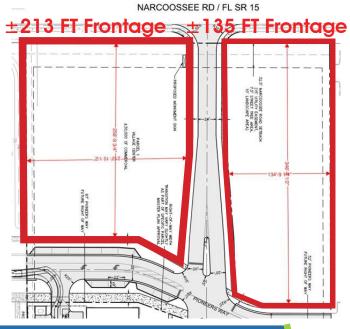


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THE SUNSHINE STATE: FLORIDA

Florida stands out for its diverse and thriving economy, drawing businesses from various sectors. The state's strategic location has made it a hub for both domestic and international markets, offering businesses unique advantages in terms of connectivity and access. Florida's geographical location as the southeastern gateway to the Americas is a strategic advantage for businesses with regional or global ambitions. The state's well-connected infrastructure, encompassing highways, ports, and airports, facilitates efficient logistics and distribution. Businesses in the state can leverage this strategic location, gaining access to major markets and a diverse talent pool.

Florida has emerged as a hub for innovation and technological progress, with a network of research institutions, technology parks, and incubators fostering collaboration between academia and industry. Lake Nona, exemplified by its Medical City, embodies a thriving innovation ecosystem that attracts top talent. This collaborative environment supports businesses in their pursuit of growth and excellence.

Florida's reputation as a business-friendly state is anchored in its commitment to providing incentives and a supportive environment for corporations. The absence of state income tax and a regulatory framework that fosters business growth make Florida an appealing choice for companies seeking operational efficiency.

Florida's real estate market has demonstrated resilience, consistently attracting investment and development. Lake Nona, with its thoughtful approach to sustainable growth, reflects the state's commitment to creating thriving communities. Florida's appeal for business expansion is rooted in its diverse economy, supportive business environment, strategic location, innovation ecosystem, and high quality of life. Lake Nona, as a reflection of these qualities, offers an exciting opportunity for businesses seeking a strategic and sustainable corporate presence.



Highest Percentage of Inbound Corporate Headquarter Relocations Nationally SEC.gov

1st Place State Ranking for Economic Conditions for Businesses CNBC.com Most Popular State to Move to in 2022 with 319,000 New Residents

No Individual State
Income Tax

Florida Accounts for ±5% of Nation's Economy



ORLANDO MSA

The Orlando, FL MSA is comprised of a four county region; Orange, Osceola, Lake and Seminole Counties spanning across 4,012 square miles. With 75 million annual visitors, Orlando is a top tourist destination. Orlando is the 4th fastest growing city in the U.S. with a population of ± 2.6 million and 1,500 people moving to Orlando every week.

As the "Theme Park Capital of the World," home to NBA, MLS, NWSL, ECHL and many other professional sports organizations, the presence of a strong research park, high concentration of post-secondary institutions, technologically advanced companies & communities, two of the nation's largest healthcare systems, and it's proximity to the Space Coast, the Orlando MSA is a highly diverse, sought after market that fosters an environment for continued growth and advancements.

Currently, \$15 billion is designated for infrastructure improvements throughout the MSA. The overwhelmingly high demand for apartments in Orlando surpasses the supply, leading to \$1.16 billion in apartment developments either proposed or under-construction. The Orlando International Airport's \$2.15 billion expansion of the South Terminal, the \$2.7 billion construction of the Intermodal Terminal Facility and the \$2.3 billion I-4 Ultimate Improvement Project are all improving transportation throughout Orlando.

80% of Orlando's Workforce is Employed Outside of Leisure & Hospitality Industries

Orlando Economic Partnership

±550,000
Students Attending
35 Post-Secondary
Institutions within
100 miles of Orlando
Orlando Economic Partnership

1,546,609 Civilian Labor ForceMay 2025 | BLS.gov **3.1%**

Unemployment Rate
May 2025 | BLS.gov

#1 in the U.S. for Job Growth

Florida Department of Commerce, 2025

MAJOR RELOCATIONS & EXPANSIONS

CMG Cleantech S.A

New to Market Expansion Advanced Manufacturing Kissimmee, FL | 1,201 Jobs

KPMG LLP

Local Expansion Corporate Headquarters Orlando, FL | 985 Jobs (2022)

AMAZON

New to Market Expansion Advanced Manufacturing Orlando, FL | +100 Jobs

Luminar Technologies

Local Expansion
Corporate Headquarters
Orlando, FL | 100 Jobs

Lockheed Martin

Local Expansion Aviation, Aerospace, Defense Orlando, FL | 1,000 Jobs

Checkr Inc.

New to Market Expansion Corporate Headquarters Orlando, FL | 630 Jobs

Village M.D.

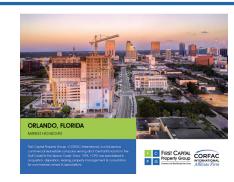
New to Market Expansion Healthcare Center Various | 411 Jobs

Deloitte Consulting LLP

Local Expansion Software Development Lake Mary, FL | 400 Jobs

KPMG LLP

Local Expansion Regional Office Orlando, FL | 350 Jobs (2021)



LEARN MORE ABOUT THE ORLANDO MARKET IN OUR "WHY ORLANDO" PACKET

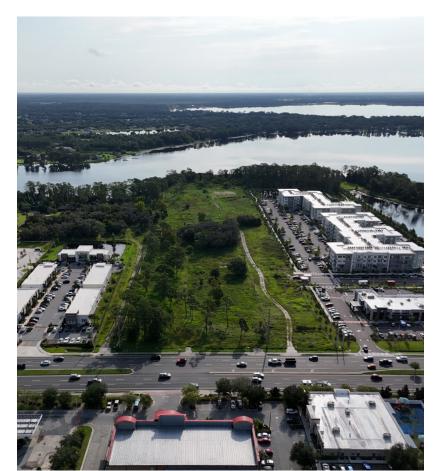
www.FCPG.com/WhyOrlando

INNOVATION HUB & GROWING FAMILIES

Situated southeast of Downtown Orlando and directly east of the Orlando International Airport, these Narcoossee outparcels are surrounded by recent residential and commercial developments throughout Lake Nona and Tavistock's new Sunbridge development.

The area benefits from a high concentration of medical, tech, and professional business services employers, reflecting in Lake Nona's above-average incomes within Orlando.

With 73.4% of residents in a 5-minute radius holding college degrees, the demographic profile is dominated by the "Up and Coming Families" Tapestry Segment. Comprising 73.4% of households, this segment includes young families with multiple workers, characterized as ambitious, working hard to get ahead, and willing to take some risks to achieve their goals. These factors contribute to the area's appeal, making it an attractive location for businesses and residents alike.



	1 Mile	3 Miles	5 Miles
POPULATION			
2025 Population	7,218	61,833	225,963
2030 Population	8,293	80,218	257,740
2024-2029 Annual Rate	2.82%	5.34%	2.67%
2025 Median Age	34.1	35.8	36.8
HOUSEHOLDS			
2025 Households	2,754	21,359	74,625
2030 Households	3,178	27,411	84,992
2024-2029 Annual Rate	6.90%	5.72%	2.74%
2025 Average Household Size	2.61	2.89	2.98
MEDIAN HOUSEHOLD INCOME			
2025 Median Household Income	\$77,207	\$126,753	\$126,614
2030 Median Household Income	\$94,260	\$147,572	\$116,764
2024-2029 Annual Rate	4.07%	3.09%	3.00%
AVERAGE HOUSEHOLD INCOME			
2025 Average Household Income	\$110,137	\$161,101	\$126,614
2030 Average Household Income	\$128,321	\$182,282	\$145,032
2024-2029 Annual Rate	3.10%	2.50%	2.75%





"A COMMUNITY OF & FOR THE FUTURE"

Master-planned Lake Nona has quickly become one of the most sought-after submarkets in Central Florida for homeowners and businesses alike. Tavistock Development Company's innovative community, comprised of 17 square miles of former cattle land, includes cutting-edge medical research, upscale fine dining, and Fortune 500 training and education. Within the millions of square feet of commercial real estate in Lake Nona are boutique coffee shops, Michelin-recognized fine dining, locally brewed beer, and state-of-the-art medical office facilities.

KPMG relocated their corporate training and education facility to Lake Nona in 2020, alongside Johnson & Johnson, the U.S. Department of Veterans' Affairs, Verizon, and the United States Tennis Association, among other high-profile employers. The University of Florida, University of Central Florida, and Nemours Children's Hospital all provide top-tier medical education and care within the confines of the Tavistock development as well.

As a hub for high-wage employment, and with its proximity to Orlando International Airport, Lake Nona is a highly sought after neighborhood for professionals and families alike. For apartment tenants, homeowners, retirees and even senior living residents, a carefully curated quality of life has been made available for residents of this wellness-focused community. Morning mediation and yoga sessions are made available to residents, easily accessible via miles of running and biking paths. Art also abounds, via 'Art After Dark' events and multiple public art installations highlighted by the sculpture garden at the newly opened Wave Hotel.

Simply put, Lake Nona sets the standard for quality of life in Central Florida for the 21st century and beyond.



61%

of Orlando's Growth by 2045 projected to occur within **Southeast Orlando**

19th

Most Popular Master Planned Community in the Nation (2021)

+22,000

+12,000

+15,000

17

11,000

Residents

Employees

Students

Square Miles

Acre Community

80%

of Households earn **\$100K or more** 60%

of Households earn **\$150K or more**













MAJOR EMPLOYERS

UF | UNIVERSITY of FLORIDA

U.S. Department of Veterans Affairs

Johnson Johnson SIMCOM











beep



BBA Aviation

Nemours.













THE NONA EFFECT

Sprawling outward from the confines of the Tavistock site, numerous housing, health, leisure, employment, and education options populate the greater Lake Nona region.

Students in the area are zoned for 'A' rated public elementary, middle and high schools; Valencia College also has a Lake Nona campus fronting main artery Narcoossee Rd.

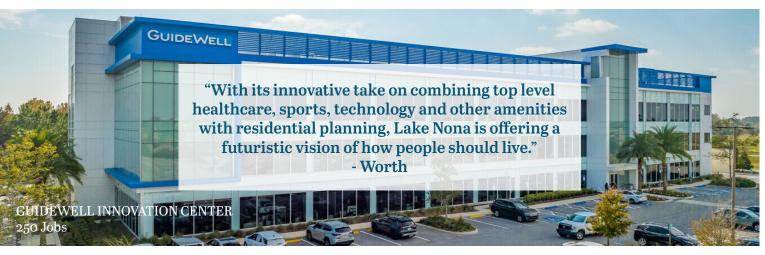
Eagle Creek, North Shore and Lake Nona Country Clubs, Drive Shack, USTA's National Campus, and Nona Adventure Park offer ample opportunity for sports enthusiasts. Moss Park and Split Oak Forest give locals the chance to reconnect with nature just a few minutes' drive from the future-focused Lake Nona Town Center.

Retail staples all along bustling Narcoossee Road include casual and fast casual dining, national grocers and retailers, essential services, and medical specialists. The Narcoossee Rd. corridor offers a convenient balance to the thoughtfully curated and experiential nature of Lake Nona Town Center – designed for quick trips to meet daily needs.

The expansion of the Lake Nona lifestyle outward beyond the master planned development also affords increased quality of life to more area residents. Even in the surrounding areas where average household incomes may be slightly lower than within Tavistock's confines, developers have maintained the same commitment to quality and cater to modern customers' tastes with each new development delivered in the greater Lake Nona region.























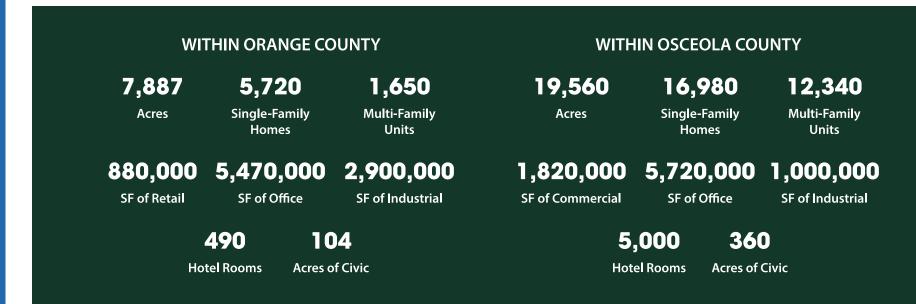
"A community founded on the idea that spending time in nature is more than an every-once-in-a-while luxury. It's an everyday essential."

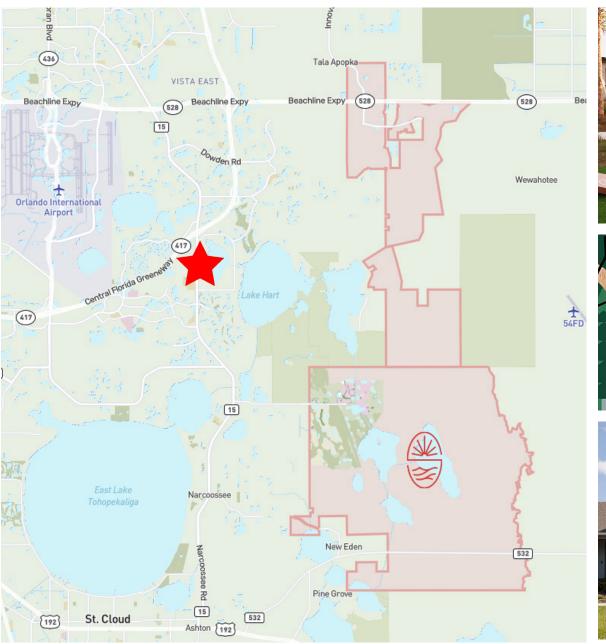
WELCOME TO THE NATUREHOOD

Expanding upon their success with the development of the Lake Nona master planned community, Tavistock Development Company has begun a multi-decade initiative in developing their Sunbridge community. Sunbridge is a 27,000+ acre master planned development spanning Orange and Osceola Counties 20 minutes from Orlando International Airport and 6 minutes from Lake Nona.

Sunbridge will be built on 13,000 acres with a core focus on natural beauty and sustainability for the 37,000 residential units and 18 million SF of commercial space. Residents will have ample access to lakes, oak forests, waterways, and walking trails while protecting the natural environment and preserving water quality. Every home will be pre-wired for solar panels, a power wall, and electric vehicle plug-ins as well as landscaping tactics that will utilize more drought-tolerant and heat-resilient practices.

Current homebuilders linked to Sunbridge include Del Webb, Ashton Woods, Craft Homes, David Weekley Homes, Pulte Homes, and Toll Brothers, all being held to higher-than-normal standards of smart construction and sustainable design. With a range of neighborhoods, employment centers, and commercial districts built around a highly environmentally conscious ethos, Sunbridge will attract residents and companies that want to be near job drivers in both Orlando and Port Canaveral while enjoying Florida's natural landscape for years to come.













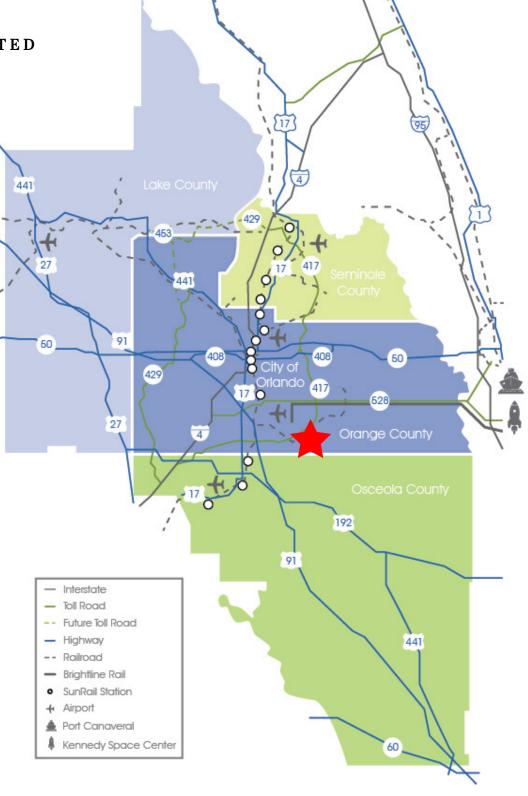
LOCALLY & GLOBALLY CONNECTED

Anchored by Orlando International Airport (MCO), the 7th busiest airport in the U.S., the Lake Nona region is strategically positioned as a centralized transportation hub.

Drivers have direct access to 570 miles of interconnected toll roads and interstate highways just minutes from home, spanning the entirety of Central Florida and leading beyond. Not only is MCO bustling with airline traffic, Brightline's newly opened high-speed rail now offers enhanced connectivity to the Miami/Fort Lauderdale metro areas, with additional service to Tampa on the horizon. Seafarers depart by the thousands daily from Port Canaveral, the 2nd busiest port, just a 50-minute drive away.

Existing infrastructure aside, Lake Nona continues to innovate in new modes of transportation as well. German aviation company Lillium has partnered with the City of Orlando to build America's first high-speed, electric air mobility hub in Lake Nona by 2025. Featuring an all-electric, vertical take-off and landing (eVTOL) aircraft, Lake Nona will be a hub for a state-wide urban and regional air mobility network. For locals looking for a quick trip out to dinner but preferring to stay on the ground, Beep Autonomous Vehicles provides Move Nona - the largest and longest-running single-site autonomous vehicle fleet in the country.







ORLANDO INTERNATIONAL AIRPORT (MCO)

1st BUSIEST PASSENGER AIRPORT IN FLORIDA
7th BUSIEST PASSENGER AIRPORT IN THE U.S.
26th BUSIEST PASSENGER AIRPORT IN THE WORLD
5th LARGEST AIRPORT FOR DOMESTIC ORIGIN/DESTINATION
\$2.15 BILLION SOUTH TERMINAL EXPANSION UNDERWAY



ORLANDO SANFORD INTERNATIONAL AIRPORT (SFB)

7 CONSECUTIVE YEARS OF GROWTH 5% ANNUAL PASSENGER GROWTH EXPECTED \$60 MILLION EXPANSION, COMPLETED IN 2021 190 ACRES RETAINED FOR FUTURE DEVELOPMENT STATE'S LARGEST FOREIGN TRADE ZONE DESIGNATION



SUNRAIL COMMUTER TRAIN

 ± 1.5 MILLION PASSENGERS SINCE DECEMBER, 2019
 50 OPERATIONAL MILES WITH 16 STATIONS IN VOLUSIA, SEMINOLE, ORANGE & OSCEOLA COUNTIES
 CONNECTOR TO OIA'S INTERNODAL TERMINAL FACILITY
 17,000 JOBS CREATED SINCE GROUNDBREAK



BRIGHTLINE PASSENGER TRAIN

\$5 MILLION BRIGHTLINE PASSENGER TRAIN \$2.1 BILLION ORLANDO LEG OF RAIL LINE COMPLETED 6,000 LOCAL JOBS GENERATED CONNECTS ORLANDO TO PORT CANAVERAL, MIAMI



PORT CANAVERAL

2ND BUSIEST MULTI-DAY CRUISE EMBARKMENT PORT IN WORLD BEST CRUISE HOMEPORT IN THE US OF 2021 WORLD'S LARGEST SHIP, ROYAL CARIBBEAN'S WONDER OF THE SEAS, DEBUTED IN MARCH 2022 HOME TO CARNIVAL, DISNEY CRUISE LINE, ROYAL CARIBBEAN & NORWEGIAN CRUISE LINE \$6.2 MILLION CRANE FOR HEAVY CARGO INSTALLED 2019



KENNEDY SPACE CENTER

1.5 MILLION ANNUAL VISITORS
NASA'S LAUNCH & RESEARCH FACILITY
LAUNCH SITE FOR ALL U.S. MANNED SPACE FLIGHT SINCE 1968
HOME TO THE 4TH LARGEST STRUCTURE IN THE WORLD BY
VOLUME: VEHICLE ASSEMBLY BUILDING
219 SQUARE MILES WITH 9% DEVELOPED, WILDLIFE SANCTUARY





UNBELIEVABLY REAL

Orlando Economic Partnership offers a full range of services to businesses looking to locate or expand in Orange, Seminole and Osceola counties and the City of Orlando, Alona with confidential project management, financial and entrepreneurial resources, site selection assistance, workforce recruiting and training, in-depth market data, connections and film and commercial production assistance, they also provide aggregated offerings of both state and local incentives.

Incentive programs have been developed conservatively and are aimed at business opportunities that deliver a clear return on investment and provide intense value-added economic impacts, above average wages and/or high levels of capital investment. The Orlando Economic Partnership is an information portal, business advisor and liaison to our state and local governments and their incentive programs.

State Incentives

Capital Investment Tax credit High Impact Business Performance Incentives Machinery & Equipment Sales Tax Exemption Research and Development Sales/Use Tax Exemption Research and Development Tax Credit Electricity and Steam Sales Tax Exemption

City of Orlando

STRIVE Job Creation Grant

Local Incentives

Expedited Permitting Infrastructure Incentives

Workforce Training Grants

Quick Response Training (QRT) Incumbent Worker Training (IWT) Florida Veterans Workforce Training Grant



Click here for more information and the full packet.





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