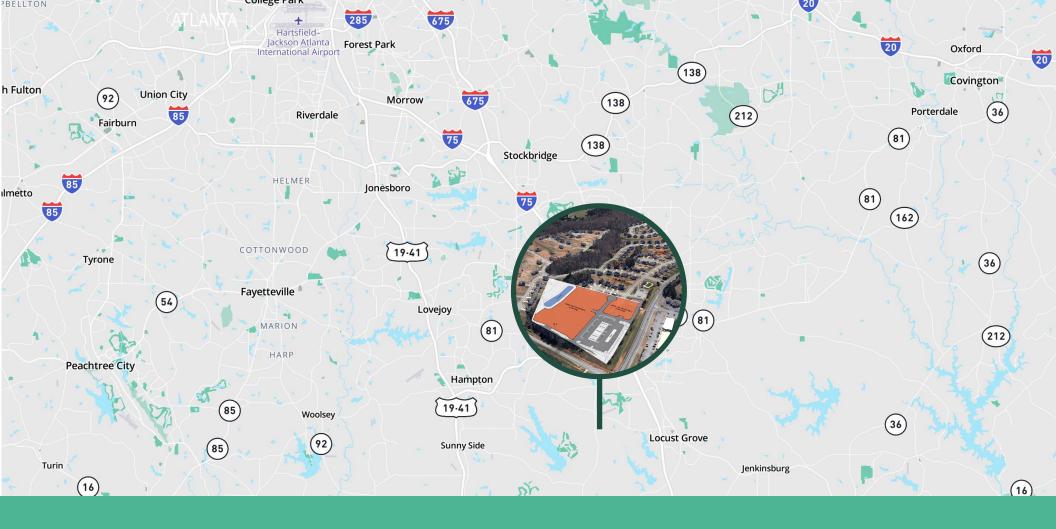




PARCEL 2: PROPERTY SPECIFICATIONS

Pricing	\$1,100,000
ADDRESS	0 Frog Rd and Hwy 15
PARCEL 2 ACREAGE	1.38
SUBMARKET	Locust Grove / Henry County
ZONING	Commercial
BY-RIGHT USES	Bike Stores, Pet Stores, Grocery/F&B, Restaurant, Bars, most office uses including medical, Churches, Gyms.
ADJOINING PROPERTY USE	The adjoining property is under construction as a 13,800 SF brick Chevron convenient store with four (4) attached retail units, each consisting of 2,250 SF.
AVAILABLE LOTS	Parcel 3 (7.53 AC) & Parcel 2 (1.38 AC) – Both Graded, Development Ready Sites with All Utilities Available.
ACCESS	Each parcel benefits from access from Frog Rd, Hwy 155, and Gilliam Ct.
NEAREST MAJOR INTERSECTION	Hwy 155 & Frog Rd
VEHICLES/DAY	25,763





AREA AMENITIES

- O Frog Rd and Hwy 15 offers easy access to Hwy 155
 & I-85 with connected ingress/egress and a variety of alternative transit options no matter your neighborhood
- With approximately 17,000 dwelling units within 5 miles, this site is the only convenient store location within immediate proximity to the surrounding neighborhoods.
- > Existing Four-Way Signal at Frog Rd and Hwy 155 Intersection.

DEMOGRAPHICS

3 Miles

2

Population

41,315



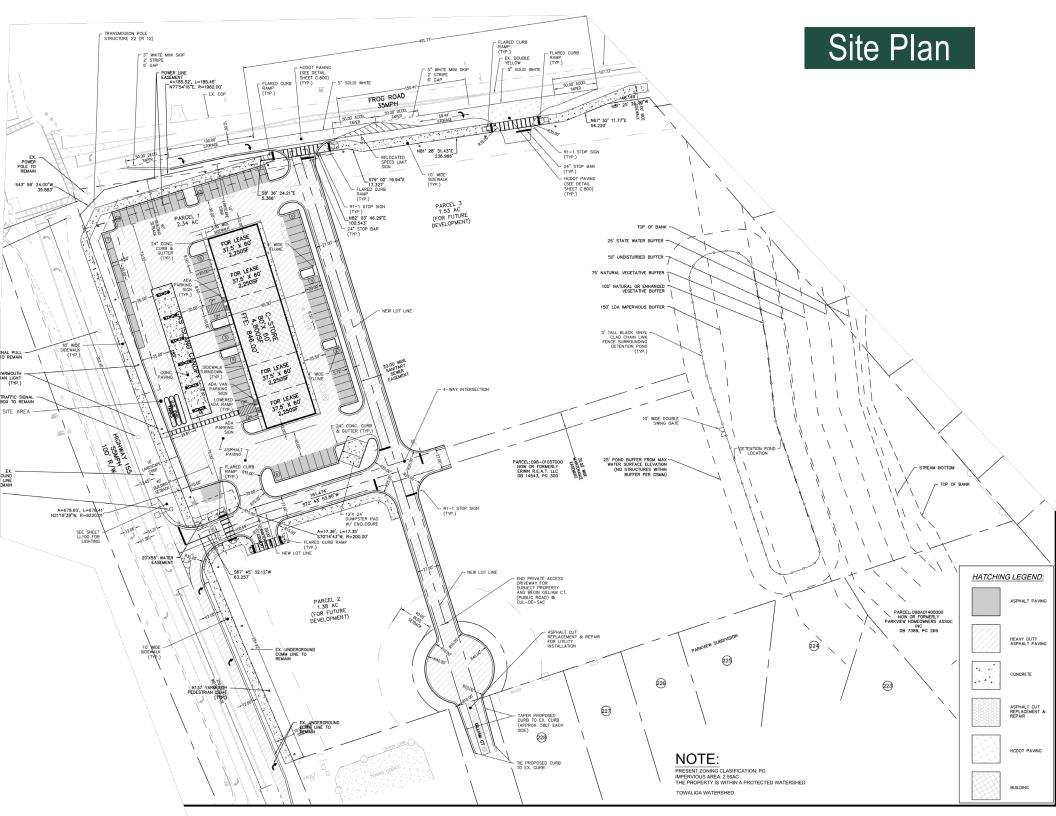
Median Age

40



Average HH Income

\$96,797



This Offering Memorandum was prepared by Avison Young - Atlanta, LLC and has been reviewed by Owner. It contains selected information pertaining to the Properties and does not purport to be all-inclusive, nor to contain all the information that a prospective investor may desire. This presentation is not an offer to sell or a solicitation to buy any securities, and is subject to prior placement, errors, omissions, changes or withdrawal without notice and does not constitute a recommendation, endorsement, or advice as to the actual return of this investment.

Except for any historical information, such matters discussed herein are forward-looking statements that are subject to certain risks and uncertainties that could cause the actual results to differ materially from those projected, and could result in the loss of principal. Each prospective investor is to rely upon its own investigation, evaluation and judgment as to the advisability of the investment described herein. Sources of information contained within this Investment Memorandum include, but are not limited to: CoStar, REIS, Real Capital Analytics, Google, MLS, and the US Census Bureau.

Avison Young - Atlanta, LLC expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers and/or to terminate discussions with any party at any time with or without notice. Avison Young - Atlanta, LLC shall have no legal commitment or obligation to any investor reviewing this Offering Memorandum or making an offer to invest in the Property unless a written agreement has been fully executed, delivered, and approved by the Owner and any conditions to Owner's obligations thereunder have been satisfied or waived.

This Offering Memorandum is the property of the Avison Young - Atlanta, LLC and may only be used by parties approved by Avison Young - Atlanta, LLC. The Property is being privately offered and by accepting this Offering Memorandum, the party in possession hereof agrees that its contents are of a confidential nature and will be held and treated in the strictest confidence. No portion of this Offering Memorandum may be copied or otherwise reproduced or disclosed to anyone without the prior written authorization of Avison Young - Atlanta, LLC and Owner. The terms and conditions set forth apply to this Offering Memorandum in its entirety.

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