

Prime Data Center Development Opportunity

Raleigh, North Carolina Suburb



- **±162 Acre Industrial Site** with flexible configurations for single-tenant or multicampus development
- Power Capacity Potential: Up to 500 MW
 - Adjacent to major transmission infrastructure
 - Substation expansion or new build opportunity in partnership with Duke Energy
- **Zoned for Industrial Use** streamlined entitlement process for mission-critical infrastructure
- Low-Cost Power Market
 - North Carolina rates ~16% below national average
 - Eligible for state sales tax exemptions on power & equipment
 (≥\$75M investment threshold)

Strategic Location

- Just 15 minutes from downtown Durham and Research Triangle Park (RTP)
- 30 minutes to Raleigh-Durham International Airport (RDU)

• Fiber-Rich Corridor

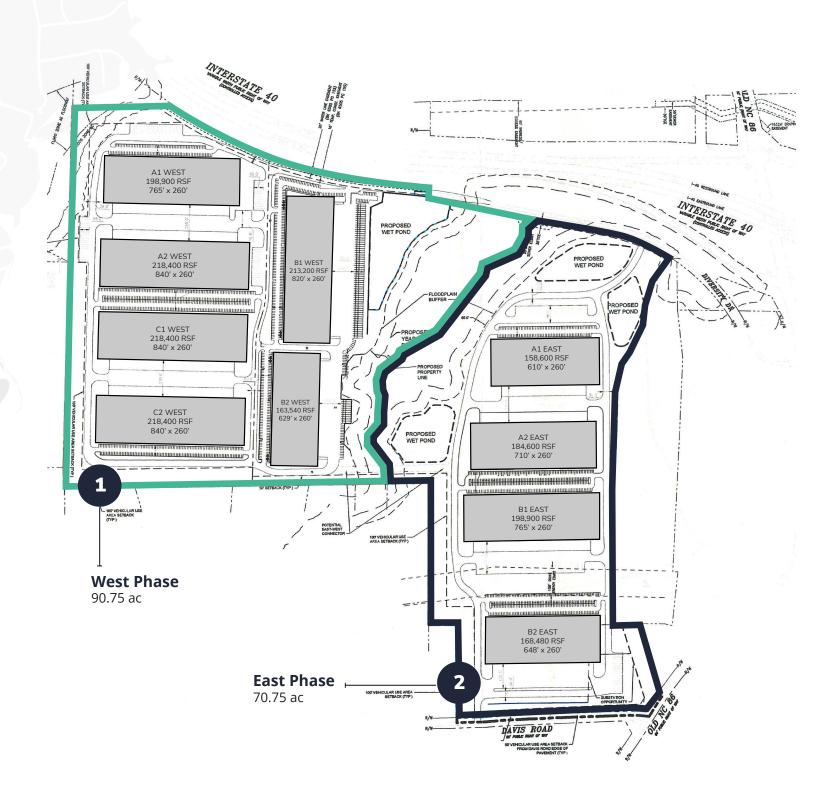
- Existing and planned long-haul and metro fiber routes nearby
- Multiple Tier 1 providers within reach
- Ideal Climate for Free Cooling >5,000 hours/year of economization potential

• Robust Workforce Pipeline

- Access to RTP tech talent and 10+ local universities (UNC, Duke, NC State)

Development-Ready

- Flat topography, minimal environmental constraints
- Preliminary due diligence complete (surveys, soils, zoning review)







Incentive Type

- Electricity & equipment sales tax
 - Privilege tax cap
 - JDIG & One NC Grants
 - Local Incentives



Key Benefits

- Full exemption from 7% state sales tax
- Sales tax capped at 1% on purchases
- Cash grants based on job creation & income tax withholdings
 - Property tax abatements, infrastructure support



Qualifier

- ≥ \$75M Investment + wage/insurance standards
 - Performance-based, discretionary
 - Negotiated with county/municipality



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