



THE TRADE AREA

Raleigh, with its southern appeal and local character, is bound to surprise newcomers with its significant role in business and cultural scenes.

Ideally positioned in relation to Durham and Chapel Hill, **Raleigh is easily reached from numerous metropolitan cities.** Raleigh takes pride in having the second-most educated population amongst US metros. It's a **bustling hub for food enthusiasts, entertainment seekers, and fans of both collegiate and professional sports**, making it an attractive destination that caters to a wide array of visitors each day.





Best place to live (Raleigh & Durham) US News and World Report



Most neighborly city in America Neighbors.com



Best-run cities in America WalletHub



Safest state capital WalletHub





Best-performing economy in the United States

Milken Institute

THE CHTY



VOTED THE #1 CITY TO CONDUCT BUSINESS AND GROW A CAREER



THREE TIER-ONE UNIVERSITIES



THREE TIER-ONE RESEARCH HOSPITALS



#2 MOST EDUCATED CITY IN THE UNITED STATES

RDU IS THE FASTEST GROWING AIRPORT IN THE

UNITED STATES, OFFERS 350+ DAILY FLIGHTS



THE YEAR ROUN CONSUMER



POWER ELITE

The wealthiest households in the U.S, living in the most exclusive neighborhoods, and enjoying all that life has to offer

QUALITIES:

- High power professionals
- Family-centric
- Affluent
- Conventional

INTERESTS:

- Cultural activities
- Gourmet dining
- Healthy living
- Shopping for highquality products



SINGLES & STARTERS

Young singles starting, and some starter families, in diverse urban communities



BOOMING WITH CONFIDENCE

Upscale boomer-aged couples living in the city and close in the suburbs

QUALITIES:

- Well educated
- Risk takers
- Digital trendsetters
- Eco minded
- Artistic

QUALITIES: .

- Well educated
- Empty nesters
- Health conscious
- Brand & store loyal

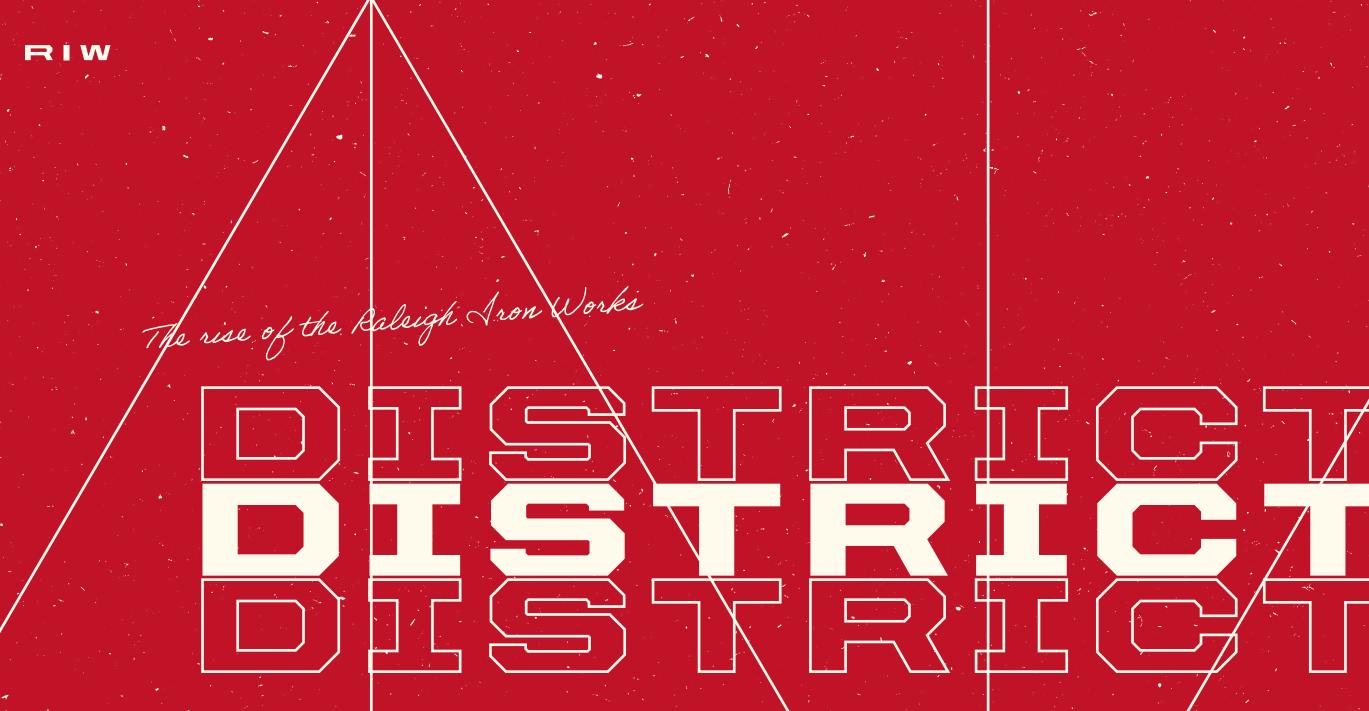
INTERESTS:

- Active social lives
- Outdoor activities
- Appearances are important

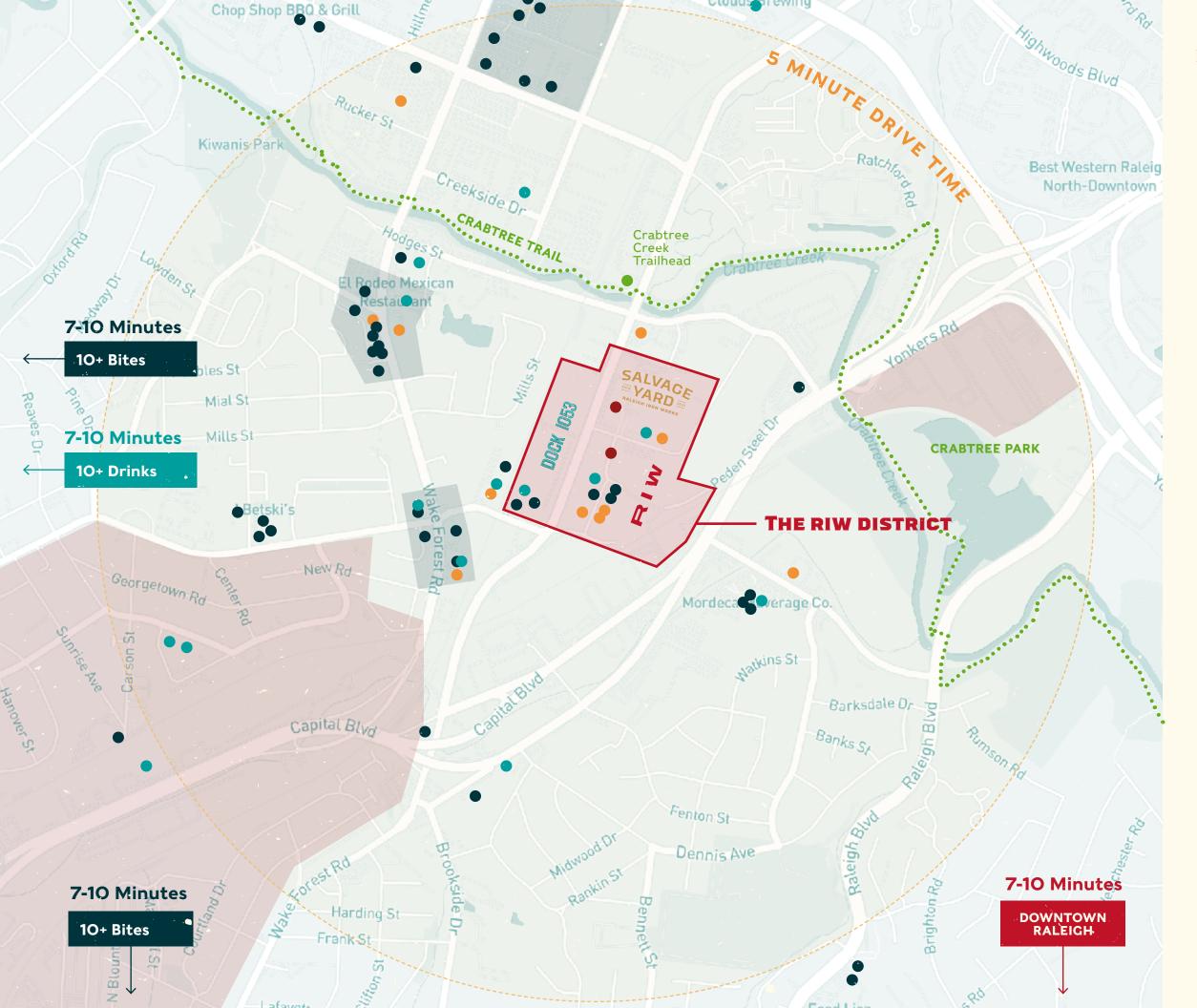
INTERESTS:

- Travel
- Attend sports events
- Investing
- Eclectic shopping









RISE OF THE RIW DISTRICT

• BITES

- DRINKS
- ENTERTAINMENT
- FITNESS
- RETAIL AREA
- **RESIDENTIAL AREA**

100,942

Total population within a 3mi radius

189,329

Daytime population within a 3mi radius

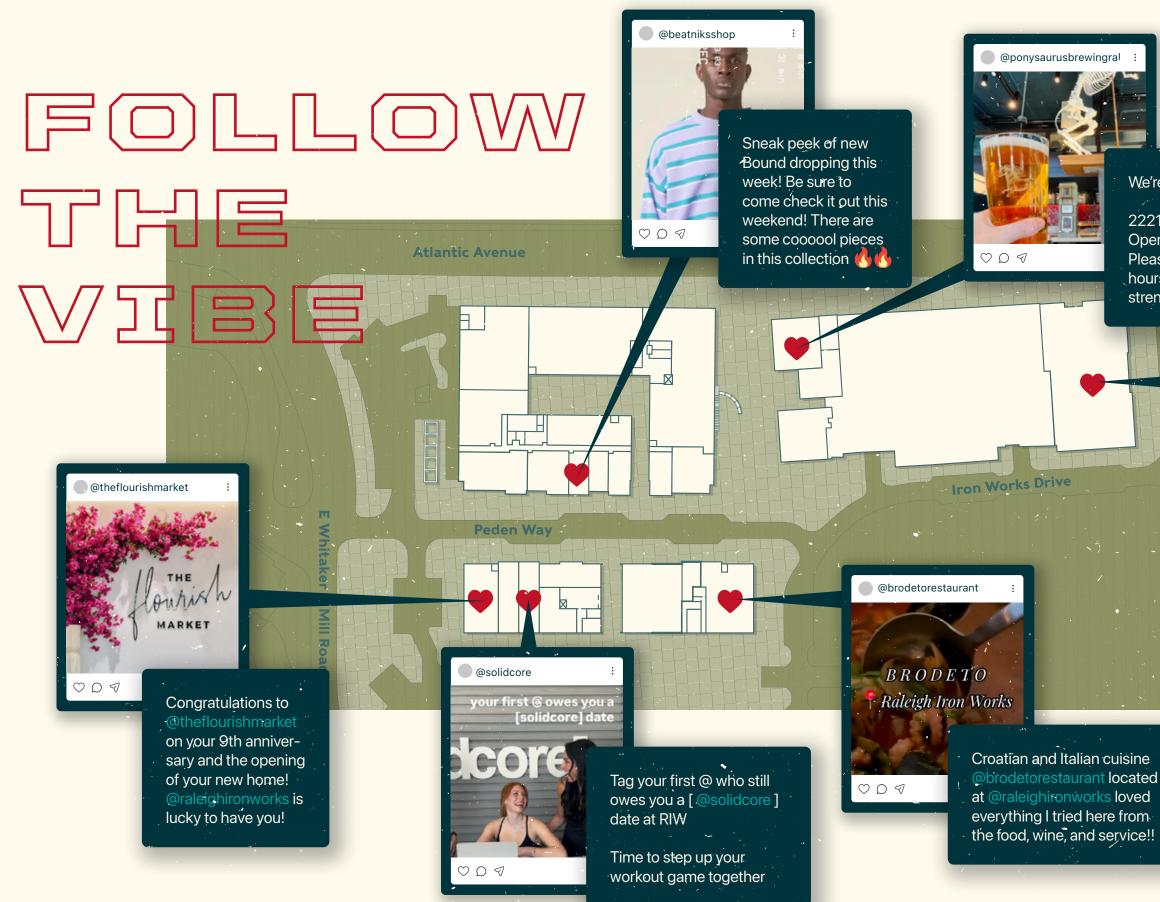
17.8 M

Raleigh saw 17.8 million tourists last year with a record \$3B spending power



Avg. HHI within 3mi

RIW



RISE OF THE RIW DISTRICT

We're OPEN! 🍕 🍺 🍕 🍺

2221 Iron Works Drive, Suite 100, RALEIGH! Open 7 days a week, 11am to 11pm Please note that we will have adjusted open hours from 3-11pm through April 14 as we strengthen our beer & pizza slingin' tiny arms



@jaguarbolera is a vibrant, retro-inspired entertainment venue in Raleigh, NC, blending mid-century modern design with a lively atmosphere. #hosted

A CURATED COMMUNETY

We received so much foot traffic during our soft opening week that we anticipate the need of more patio seating and are considering expanding our patio space to accommodate continued traffic.



We're paying significantly more rent at RIW than Downtown Raleigh, but it's already paying off with higher foot traffic, and more opportunities for collaboration.

Audemars Piguet is investing \$22 million in a 63,000-square-foot facility at Raleigh Iron Works

- Wake County Economic Development

RISE OF THE RIW DISTRICT

- Nick Hawthorne-Johnson, Ponysaurus

- Emily Sexton, Owner of Flourish Market

BRODETO, BY FAMED CHEF SCOTT CRAWFORD, RECEIVED 557 PARTY RESERVATIONS WITHIN THE FIRST HOUR OF LAUNCHING THE BOOKING SERVICE, 6,400 RESERVATIONS WERE MADE BY THE END OF LAUNCH DAY.

WELLNESS

THE RETURNING CUSTOMER



The average dwell time of fitness users at Raleigh Iron Works

47%











RISE OF THE RIW DISTRICT

120 MINUTES

of consumers are motivated to visit a shopping center if it contains a wellness or fitness amenity



STRATEGIC SITE ACTIVATION



2 DISTRICT-WIDE EVENTS PER MONTH TARGETING NEIGHBORHOOD COMMUNITIES WITH AN AVERAGE HHI OF \$114,000



EVENTS TARGET OUR THREE TARGET DEMOGRAPHICS WITHIN A 5MI RADIUS OF 256,800 RESIDENTS



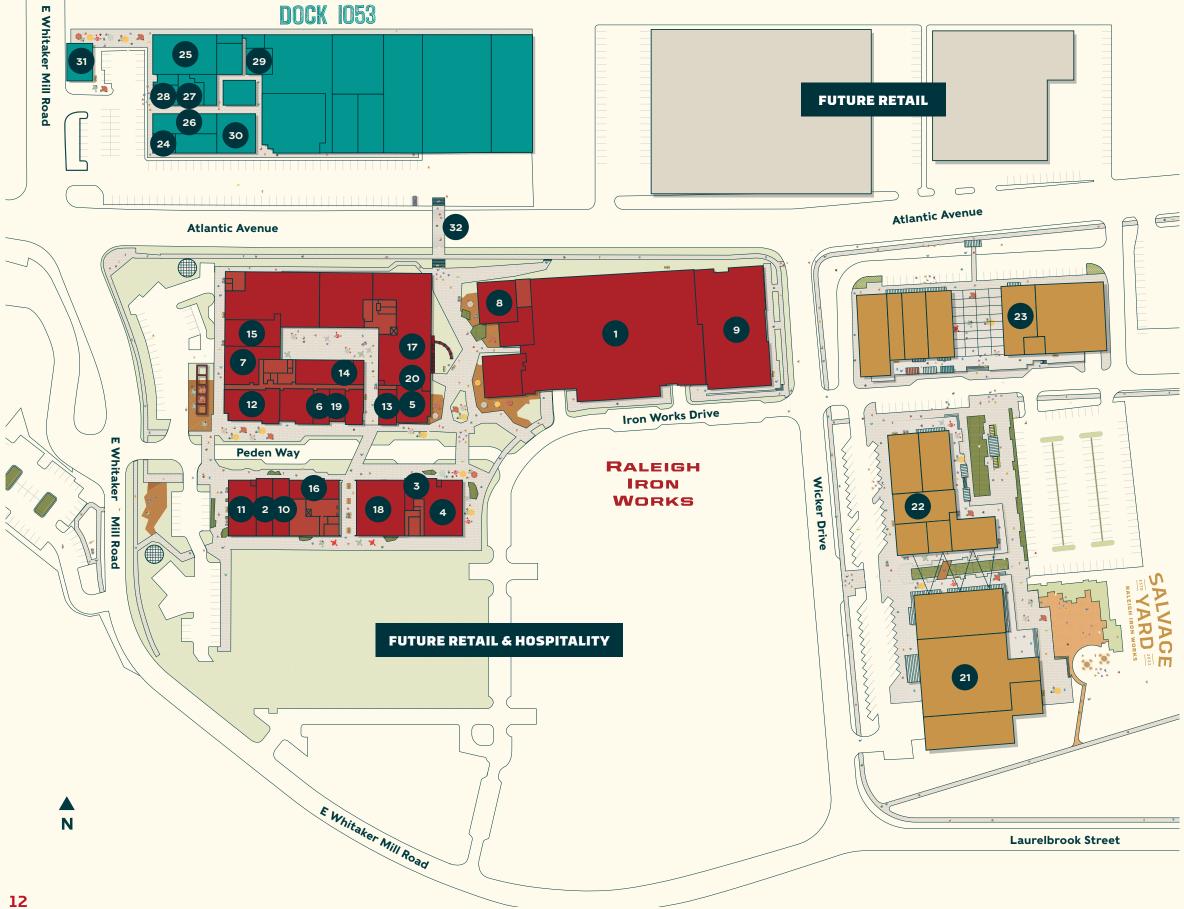
DISTRICT EVENTS ATTRACT ATTENDEES STATEWIDE, WITH 65% OF PATRONS TRAVELING FROM OUTSIDE THE RALEIGH AREA TO ATTEND MONTHLY EVENTS

We had our highest sales day ever at Small Business Saturday, topping record sales at our other three brick-and-mortar locations.

- Sarah Moody, Triangle Pop-Up

RISE OF THE RIW DISTRICT

RIW



RISE OF THE RIW DISTRICT

EXISTING & FUTURE TENANTS

1. Forge Living	Now Open
2. Yoba Studio	Now Open
3. Andia's Ice Cream	Now Open
4. Brodeto	Now Open
5. Eastcut Sandwich Bar	Now Open
6. Beatniks	Now Open
7. FX Fitness	Now Open
8. Ponysaurus Brewing	Now Open
9. Jaguar Bolera	Now Open
10. Solidcore	Now Open
11. The Flourish Market	Now Open
12. Little Rey	Now Open
13. Urban Pothos	Now Open
14. FM:Systems	Now Open
15. Curated Events	Now Open
16. Fare & Fellow	Spring '25
17. Wasserman	Now Open
18. Audemars Piguet	Coming '25
19. Hunky Dory	Coming '24
20. Edgewater Ventures	Coming '24
21. Triangle Rock Club	Now Open
22. NOCO Beverage	Winter '25
23. Cannonball Music Hall	Coming '25

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24. Hummingbird Cafe

25. Lynnwood Brewing

28. Mister Pompadour

26. Trig Modern

27. Photify

29. Posh Nosh

30. Loading Dock

31. Wilson Eatery

Now Open Now Open

32. Future Pedestrian Bridge TBD

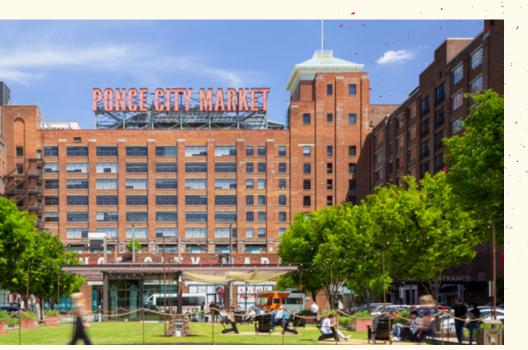


OUR DEVELOPMENT TEAM

A project of Raleigh Iron Work's scale and scope requires the experienced leadership of owners committed to crafting landmark projects that create enduring quality, long-term value and a sense of community. Jamestown and Grubb Ventures are just such the owners. New York and Industry City in Brooklyn.

JAMESTOWN boasts an impressive portfolio of urban community cornerstones centered around prominent historic renovations, including highlyregarded developments such as Ponce City Market in Atlanta, Chelsea Market in

GRUBB VENTURES has extensive experience in creating and redeveloping high quality communities in infill locations in North Carolina, including renowned neighbor, Dock 1053 and Glenwood Place.





THE TEAM





LEASING at RALEIGH IRON WORKS



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RALEICHIRONWORKS







