

530 ANTIOCH LANE
PIKE ROAD (MONTGOMERY MSA), AL



TABLE OF CONTENTS

Summary	3
Highlights	4
Why Buy Early Education Real Estate?	5
Lease Abstract	6
Property & Surrounding Property Photos	7
Site Plan1	1
Tenant Overview	2
Area Overview	3
Aerials	5
Location Map	9
Regional Map	20
Demographics	21

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AIM ACADEMY

PRICE CAP RATE NOI

\$4,027,371 7.00% \$281,916

ADDRESS 530 Antioch Lane,

Pike Rd, AL 36064

TENANCY Single

YEAR BUILT 2022

OWNERSHIP Fee-Simple (Land & Building)

BUILDING SIZE (SF) 11,730

LOT SIZE (AC) 3.65

BASE LEASE TERM 15.00

REMAINING TERM 12.34

INCREASES 10% Every 5 Yrs

GUARANTY LEASE Corporate & Personal

TYPE Absolute NNN

*All property & lease information to be independently verified by Buyer during Due Diligence Period.





INVESTMENT HIGHLIGHTS



- 2022 Build-to-Suit for AIM Academy
- Established Center w/ Excellent Enrollment (Contact Broker)
- Corporate & Personal Guaranty
- 12+ Year Absolute NNN Lease, 10% Increases Every 5 Years
- · Low Price Point for Newer Construction, Low Rent PSF

LOCATION HIGHLIGHTS



- Pike Road, AL is an Affluent Suburb of Montgomery, AL
- Best Place to Live In The Montgomery MSA
- High Growth Market, Projecting 4.4% Growth Annually
- Excellent Average HH Income of \$140K+ in a 3-Mile Radius,
 Projected to Grow 11%+ by '30
- Easy Access to Chantilly Pkwy (16k+ VPD) & I-85 (49k+ VPD),
 Providing a Direct Route to Montgomery, AL
- Nearby National Retailers Include Publix, Target, The Home Depot, Costco, AutoZone, Walmart, Best Buy and More
- Kinsley, A Master-Planned Neighborhood Under Development
- Strategic Location w/ Multiple Single-Family Homes & Retail
- Feeder School to 10+ Elementary Schools w/in a 5-Mile Radius
- \$93+ Million Spent on Education & Day Care in a 5-Mile Radius

TENANT HIGHLIGHTS



- Founders Scott Cotter & Bob Moffet Have A Combined 40+ Years of Experience
 - Scott Cotter was the Former CFO/CEO of Childcare
 Network, CEO of Big Blue Marble Academy
 - Bob Moffett was the Former Chief Development Officer of Childcare Network & Big Blue Marble Academy
- 100% Corporate Operator, No Franchised Locations
- Regional Operator w/ Growing Footprint
- Licensed by the Alabama Department of Human Resources,
 Requiring Rigorous Health & Safety Standards



ADVANTAGES OF EARLY EDUCATION/CHILDCARE REAL ESTATE

- HIGHER CAP RATES WITHOUT SACRIFICE
 Over the last 5 years we have seen an 86-basis point spread
 on average between single-tenant not-leased retail 2 early.
 - on average between single-tenant net-leased retail & early education/childcare despite attractive locations & solid tenants due to a lack of knowledge about the property type
- HIGH GROWTH BUSINESS
 \$60B+ Industry with projected growth to \$83B+ by 2030
- RECESSION & E-COMMERCE RESISTANT
 Early education is considered recession-resistant because working parents continue to rely on childcare regardless of economic conditions, making it an essential, non-discretionary
- EASY TO RE-TENANT

service as well as "Amazon proof"

Early education properties are **easy to re-tenant**, with **high demand from other childcare operators and flexible layouts** that also appeal to **medical and service-based users**

"STICKY" BUSINESS MODEL

Parents don't typically switch schools once enrolling, often enroll all their children & recommend other families

RECOGNIZED AS AN "ESSENTIAL BUSINESS"

Early education and childcare are **recognized by both federal** and state governments as essential services, especially during emergencies, due to their critical role in supporting working families and child development.

INSTITUTIONAL INVESTMENT

Institutional investors are **heavily invested** in early education businesses and are the **predominant owners** of early education/childcare real estate

APPRECIATION POTENTIAL

Early education properties offer **strong upside potential**, with **cap rate compression** at market peak and **added value** if a smaller tenant improves credit or gets acquired



AIM ACADEMY 530 Antioch Ln, Pike Rd, AL 36064

LEASE ABSTRACT

TENANT AIM Academy, LLC

GUARANTOR Corporate & Personal

RENT COMMENCEMENT 08/01/2022

EXPIRATION DATE 12/31/2037

LEASE TERM REMAINING 12.34

NET OPERATING INCOME \$281,916

RENT INCREASES 10% Every 5 Yrs

OPTION PERIODS 2, 5 Yr

LEASE STRUCTURE

LEASE TYPE Absolute NNN

TAXES Tenant

MAINTENANCE Tenant

INSURANCE Tenant

RENT SCHEDULE

Year	Annual Rent	Monthly Rent	Rent PSF	Rental Increases
1-5	\$281,916	\$23,493	\$24.03	
6-10	\$310,108	\$25,842	\$26.44	10%
11-15	\$341,118	\$28,427	\$29.08	10%

OPTION PERIODS

Year	Annual Rent	Monthly Rent	Rent PSF	Rental Increases
16-20	\$375,230	\$31,269	\$31.99	10%
21-25	\$412,753	\$34,396	\$35.19	10%

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- EXTERIOR PHOTOS









PLAYGROUND PHOTOS









INTERIOR PHOTOS









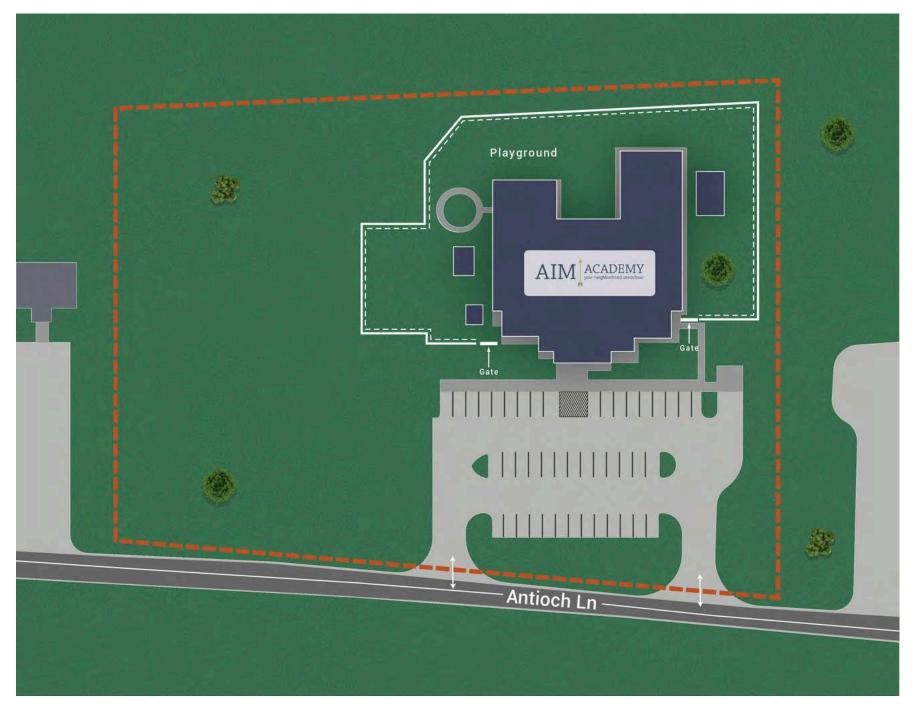
— SURROUNDING PHOTOS











TRADE NAME AIM Academy

COMPANY TYPE Private

LOCATIONS 7+

FOUNDED 2020

HEADQUARTERED Pike Road, AL

WEBSITE www.youraimacademy.com



ABOUT AIM ACADEMY

AIM Academy began in 2020 as just a concept. After over 20 years of leading and growing two of the largest childcare operators in the US, Scott Cotter and Robert Moffett decided it was time to develop their own program. AIM Academy seeks to provide high quality early care and preschool education to premier, growing communities in Alabama and beyond.

Scott Cotter originally joined the childcare industry as the CFO of Childcare Network in 1999. He was later promoted to CEO in 2005. During his tenure, Scott helped Childcare Network grow from approximately 90 centers to over 250 centers in 2017. In 2018, he became the CEO of Big Blue Marble Academy. Scott began his career in 1992 as a CPA in the audit practice of Ernst & Young and is a graduate of Auburn University. Scott has been married to the former Pam Chandler and has two adult children, Garrett and Rachel, and one granddaughter, Addelyn.

Similar to Scott, Bob Moffett started at Childcare Network as the company's Vice President of Corporate Development in 2000. In 2010, Bob was promoted to Chief Development Officer. In October 2018, he became the Chief Development Officer of Big Blue Marble Academy. Bob began his career in 1992 as an industrial sales representative with Ferguson Enterprises after achieving his Bachelors of Science degree (Marketing) from Auburn University. Bob has been married to the former Heather Stokey and they have two adult children Catie and Bobby.



- Pike Road is a town in Montgomery County, Alabama. It is part of the Montgomery metropolitan area. Pike Road incorporated in 1997.
- It is conveniently situated near major highways, including Interstate 85, which provides easy access to Montgomery, the state capital, just a few miles away.
- Pike Road offers an exceptional quality of life, with numerous parks, recreational facilities, and outdoor activities available to residents.
- Pike Road has a 2025 population of 12,140.
- Pike Road is currently growing at a rate of 4.4% annually

(ECONOMY

- Proximity to major transportation routes and city centers makes Pike Road an attractive location for both residents and businesses.
- Pike Road is known for its strong education sector, bolstered by the presence of top-rated schools and educational programs.
- The city has a growing retail and service industry, with local businesses thriving in the community-friendly
 environment.
- Agriculture also remains a key industry, with local farms contributing to both the local economy and the city's rural charm.
- Pike Road is home to a variety of businesses, ranging from local startups to established companies. The
 city's strategic location, combined with a supportive community and business-friendly environment, has
 attracted a diverse array of companies, particularly in the retail, education, and service sectors.
- Pike Road boasts a diverse and growing population, characterized by a well-educated workforce.

DEVELOPMENTS / COMING SOON PROJECTS

- Kinsley This master-planned neighborhood features top-tier amenities, including a clubhouse, fitness
 center, resort-style pool, playground, pickleball courts, and two dedicated dog parks with a dog washing
 station. At the heart of Kinsley is a 12-acre lake, surrounded by scenic walking trails, a spacious event
 lawn, and lush green spaces, offering the perfect balance of outdoor living and community connection.
- Expansion of the Pike Road School System to serve increasing population.



"BEST PLACE TO LIVE IN MONTGOMERY AREA"









MONTGOMERY MSA

- The Montgomery, Alabama Metropolitan Statistical Area (MSA), also known as the Tri-Counties or the River Region, is a metropolitan area in central Alabama
- · The metropolitan area is comprised of Autauga, Elmore, Lowndes and Montgomery counties
- The population of the Montgomery, Alabama Metropolitan Statistical Area (MSA) was estimated to be 385,460 as of 2024, making it 142nd largest MSA in the United States
- Montgomery is the capital city of Alabama and the second largest city in the state
- It is the first city in Alabama to earn a public protection classification of 1 from the Insurance Services
 Office, as well as receiving the number one spot among winners of the Best Historic City category in the
 10 Best Readers' Choice travel award contest sponsored by USA TODAY.

(g) ECONOMY

- Gross Domestic Product (GDP) exceeds \$24,065.840 (2023)
- The metropolitan area has a diverse economy that includes key sectors include the military, state government, education and healthcare
- It also has a strong manufacturing base, including companies like Rheem Water Heaters, Steris, and Neptune Technologies
- Some of the top employers are Maxwell Gunter Air Force (12,280 Employees), State of Alabama (10,315 Employees), Montgomery Public Schools (4,524 Employees), Baptist Health (4,300 Employees), Hyundai Motor Manufacturing Alabama (3,530 Employees), etc.

DEVELOPMENTS / COMING SOON PROJECTS

- The Montgomery Area Chamber of Commerce reported over \$3.6 billion in capital investment and 4,641 new jobs since 2019, according to Business Alabama Magazine.
- Diageo North America announced plans to open a manufacturing and warehousing facility in Montgomery with 100 jobs.







CLOSE AERIAL



CLOSE AERIAL



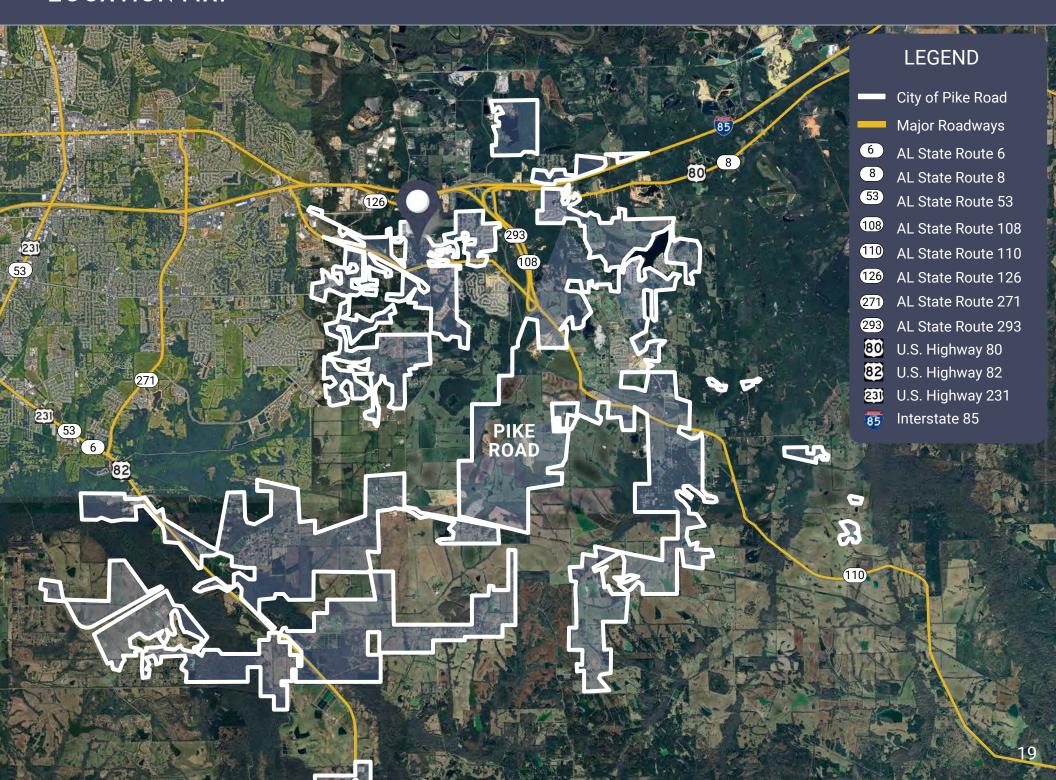
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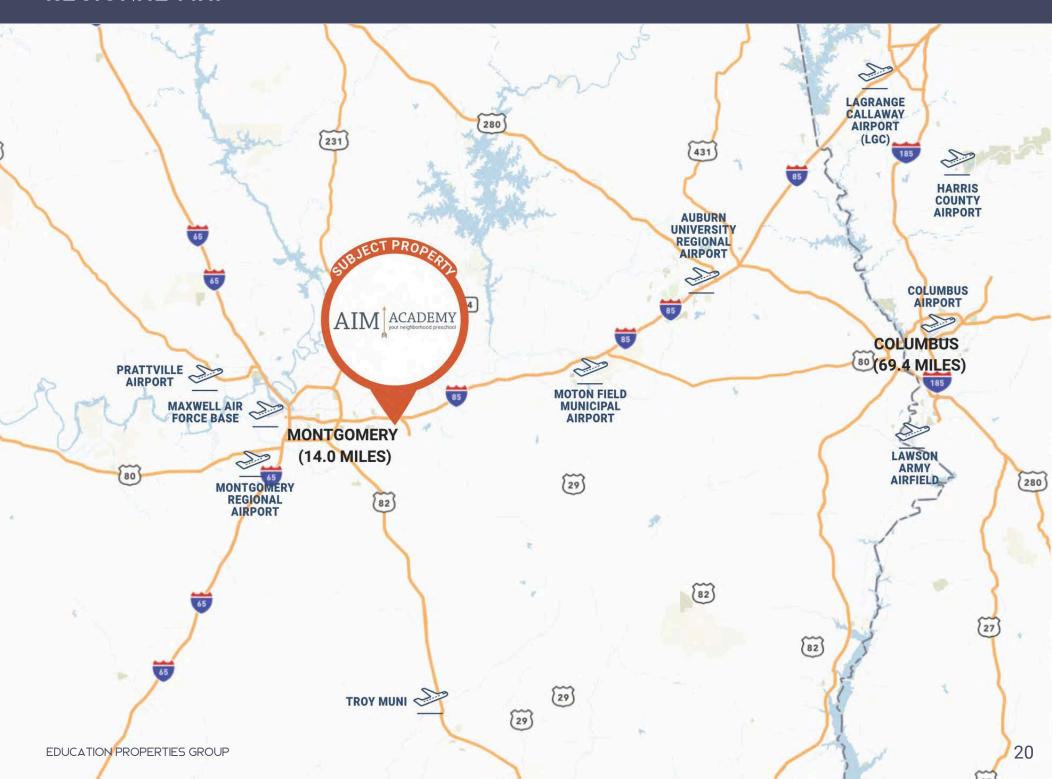
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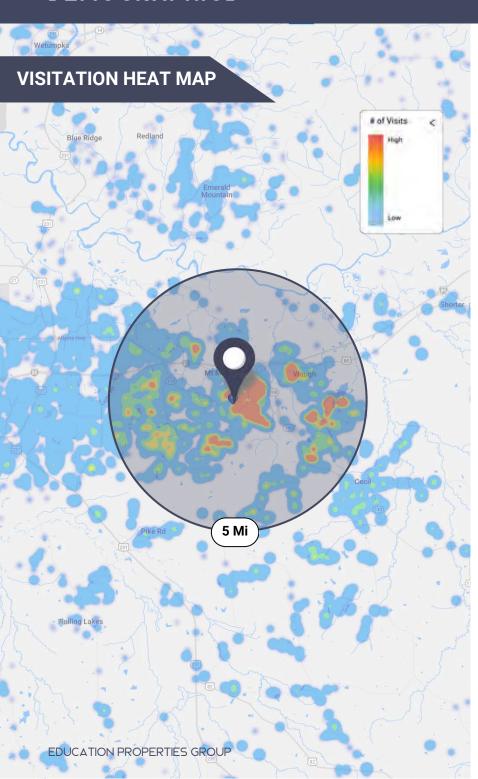
LOCATION MAP



- REGIONAL MAP



DEMOGRAPHICS



DEMOGRAPHICS

530 Antioch Ln, Pike Rd, AL 36064



POPULATION	3 MILES	5 MILES	10 MILES
2025 Population	19,165	26,290	105,899
2030 Population	19,415	26,151	104,615
% Change	1.30%	-0.53%	-1.21%



AVERAGE HOUSEHOLD INCOME	3 MILES	5 MILES	10 MILES
2025 Average HH Income	\$140,438	\$123,069	\$84,510
2030 Average HH Income	\$156,389	\$134,421	\$92,519
% Change	11.36%	9.22%	9.48%



HOUSEHOLDS	3 MILES	5 MILES	10 MILES
2025 Households	6,730	11,201	45,338
2030 Households	6,912	11,280	45,370
% Change	2.70%	0.71%	0.07%

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