



243 E. St. George Blvd. Suite 200 St George, Utah 84770 4235.628.1609 | naiexcel.com 4-1,260 SF Retail or Restaurant Spaces Serving Zion Nat'l Park

Aaron Edgley, MBA 435.627.5732 aedgley@naiexcel.com Chase Jensen 435.627.5574 cjensen@naiexcel.com Roy Barker, MBA 435.627.5711 rbarker@naiexcel.com

Offering Memorandum

Terms and Conditions

This offering, including any related digital marketing, contains selected information pertaining to the Property and does not purport to be a representation of the state of the Property, to be all-inclusive, or to contain all or part of the information which interested parties may require to evaluate a purchase or lease of real property.

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Summary Documents

Additionally, all references to acreage, square feet, and other measurements are approximations. Any demographics, geographic information systems(GIS), maps, photography, zoning, site plan, survey, engineering, architectural drawings, and any other information are without assurance of their accuracy, time sensitivity, completeness, or status of approval. Documents presented may be preliminary, have no assurance of being "as built", and may not reflect actual property boundaries or improvements. Additional information and an opportunity to inspect the Property can be made available to qualified parties. In this Memorandum, certain documents are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full documents referenced herein. Interested parties are expected to review and confirm all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum in any manner.

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Neither the seller or NAI Excel, nor any of their respective directors, officers, Affiliates or representatives make any representation or warranty, expressed or implied, as to the accuracy or completeness of this Offering Memorandum or any of its contents, as to the financial performance of the property, or as to the condition of the Property, malfunctions or mechanical defects on the Property or to any improvements thereon, including but not limited to the material, workmanship or mechanical components of the structures, foundations, roof, heating, plumbing, electrical or sewage system, drainage or moisture conditions, air conditioning, or damage by the presence of pests, mold or other organisms, environmental condition, soils conditions, the zoning of the Property, the suitability of the Property for Interested parties intended use or purpose, or for any other use or purpose.

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Retail/Restaurant

OFFER PRICE

\$1.25/SF/MO
Owner will also consider % of sales

BLDG SQFT

\$\pmu1,200 - 5,040 \text{ SF}\$

PARCEL

V-58-A-5-A

ZONING

Highway Resort Zone

- Two Interior Location in The Middle
- Two Drive-Thru Locations on Each End
- Four ±1,260 SF Spaces
- Highway Resort Zoning
- Possible Retail, Restaurant, Cafe, Shop, Gallery Studio Space. Two Drive-thru Spaces Available.
 Total Three Restaurants or Two Restaurants and Two Retail
- Part of Zion Weeping Buffalo Resort currently Under Construction

FOR MORE INFORMATION





Elevation Concept



Offered By: Neil Walter | Aaron Edgley

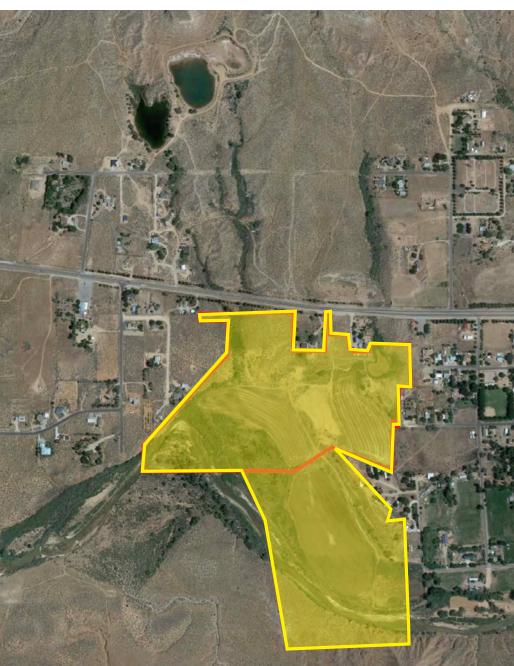
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Area Map



Area Map







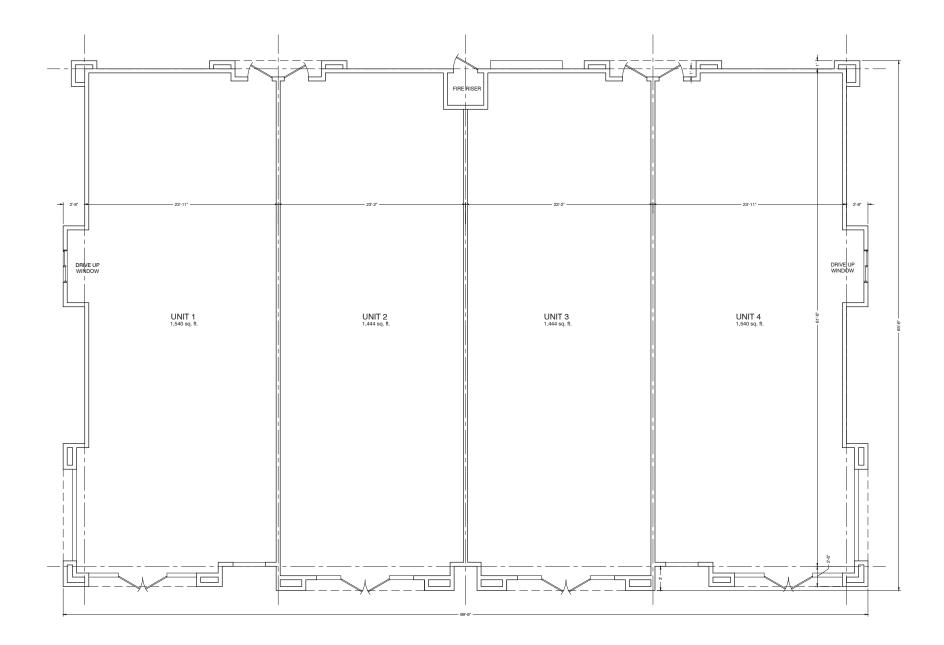
Zion Weeping Buffalo Project Plan



Offered By: Neil Walter | Aaron Edgley

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Floor Plan



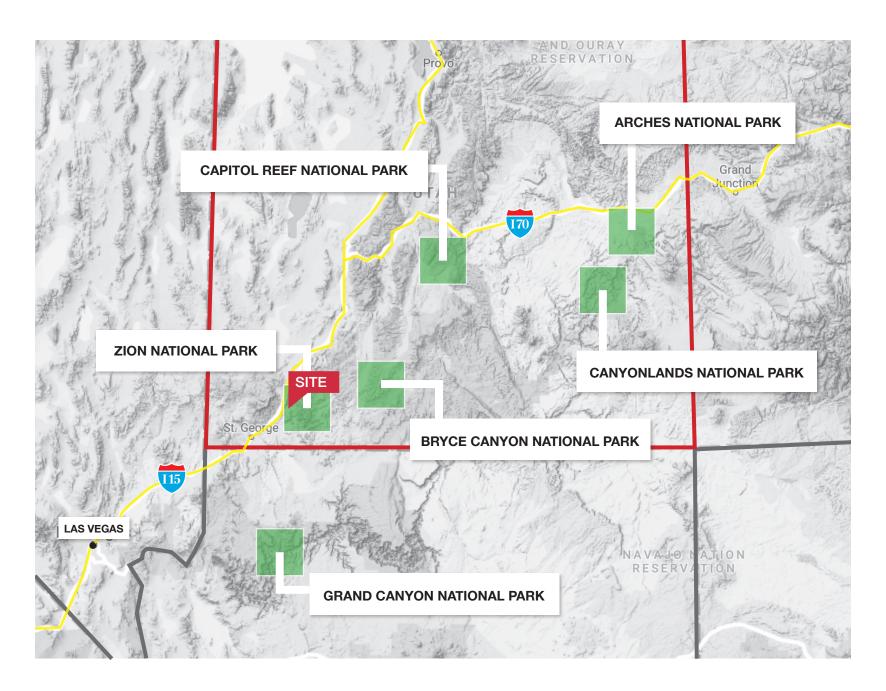
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National Parks



National Parks Vistor Log

ZION NATIONAL PARK

| Year | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC | Total |
|------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
| 2020 | 126,994 | 133,718 | 207,400 | 40,396 | 178,194 | 377,425 | 449,518 | 450,183 | 520,987 | 559,342 | 319,853 | | 3,364,010 |
| 2019 | 98,828 | 102,269 | 296,316 | 372,349 | 529,553 | 594,896 | 629,802 | 535,322 | 497,443 | 429,604 | 230,180 | 171,706 | 4,488,268 |
| 2018 | 107,960 | 127,790 | 373,523 | 483,487 | 500,118 | 541,464 | 500,350 | 459,415 | 481,507 | 377,826 | 218,799 | 147,794 | 4,320,033 |

BRYCE CANYON NATIONAL PARK

| Year | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC | Total |
|------|--------|--------|--------|---------|---------|---------|---------|---------|---------|---------|--------|--------|-----------|
| 2020 | 32,744 | 38,890 | 45,132 | 3,223 | 69,579 | 195,463 | 227,563 | 210,153 | 280,398 | 228,770 | 80,618 | | 1,412,533 |
| 2019 | 36,860 | 29,813 | 75,853 | 207,061 | 327,975 | 398,290 | 401,970 | 383,458 | 392,428 | 232,094 | 65,748 | 43,354 | 2,594,904 |
| 2018 | 32,433 | 37,132 | 95,204 | 185,282 | 340,351 | 409,467 | 430,020 | 393,821 | 411,456 | 227,297 | 73,053 | 43,962 | 2,679,478 |

GRAND CANYON NATIONAL PARK

| Year | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ост | NOV | DEC | Total |
|------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
| 2020 | 246,460 | 252,897 | 276,002 | 0 | 45,486 | 226,037 | 320,802 | 295,462 | 255,946 | 75,513 | | | 1,994,605 |
| 2019 | 225,056 | 213,050 | 451,228 | 562,265 | 618,598 | 643,821 | 756,860 | 700,896 | 578,852 | 551,558 | 347,847 | 324,380 | 5,974,411 |
| 2018 | 257,366 | 265,949 | 503,284 | 549,416 | 637,703 | 673,474 | 799,765 | 744,826 | 615,783 | 555,094 | 408,794 | 369,041 | 6,380,495 |



Distance to Major Cities

| Salt Lake City, Utah | 293 miles |
|-------------------------|-----------|
| Las Vegas, Nevada | 151 miles |
| Los Angeles, California | 418 miles |
| San Diego, California | 480 miles |
| Denver, Colorado | 621 miles |
| Phoenix, Arizona | 402 miles |

Market Research

Our offices publish commercial and residential market research across Utah and Nevada. NAI Excel and NAI Excel are known for their deep and rich data. Lending institutions, appraisers, and business consultants look to our market reports as the authority on commercial real estate market trends. We have built and maintained a comprehensive database comprised of data collected from some of the largest appraisal firms in the region, NAI transaction, and other data. NAI publishes statistics for the office, retail, industrial, and multifamily markets. Additionally, single family housing reports are published for every major market from Las Vegas to Salt Lake City, through our affiliate.

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