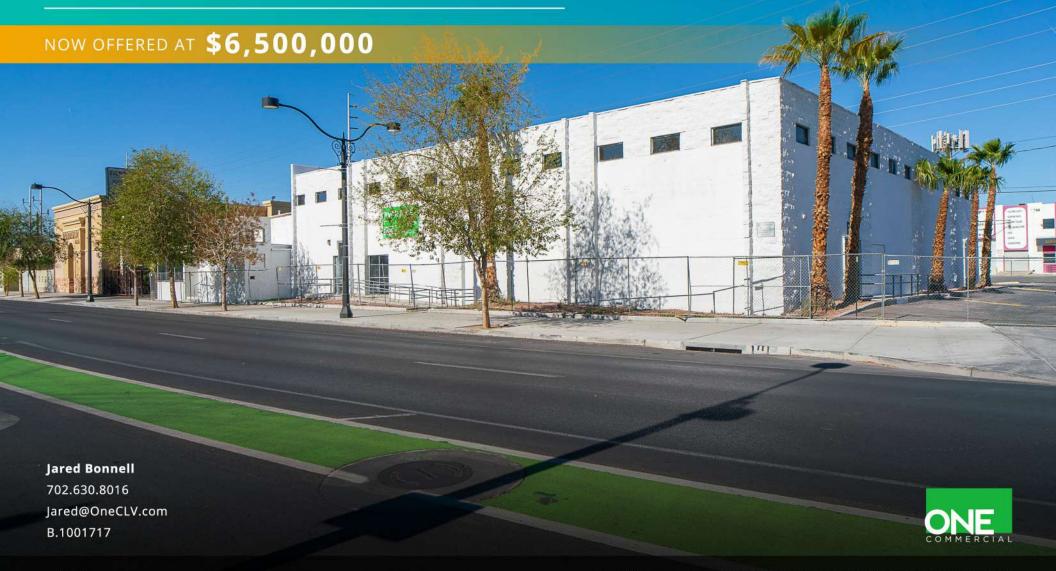
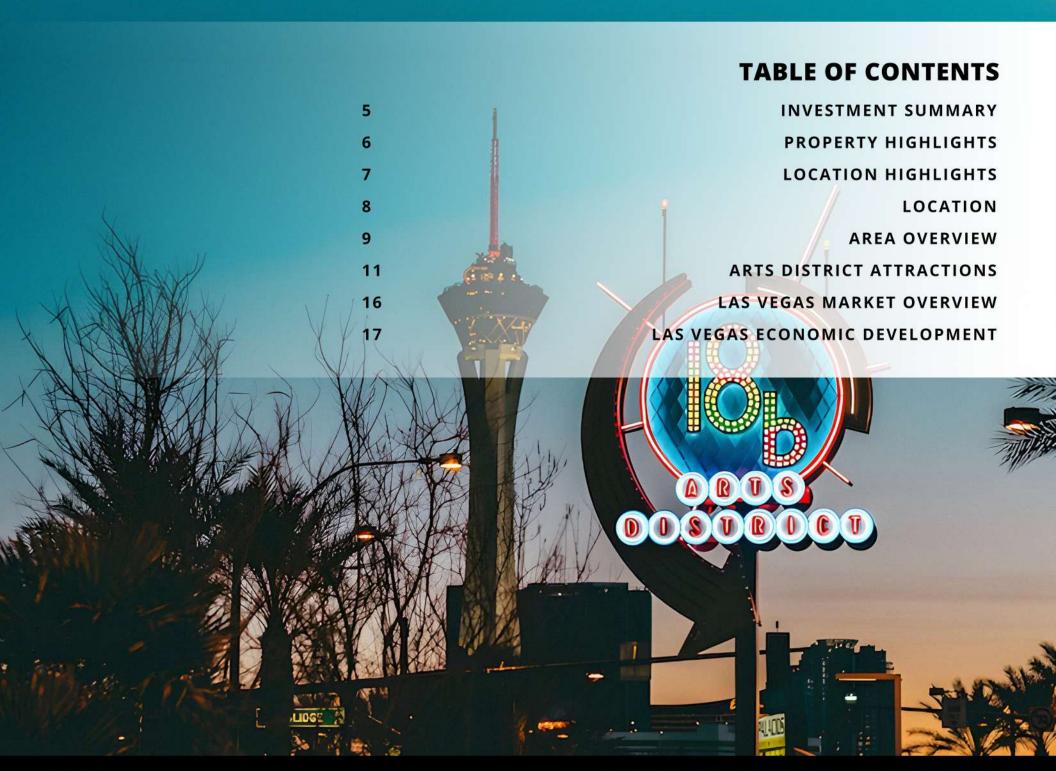
OFFERING MEMORANDUM

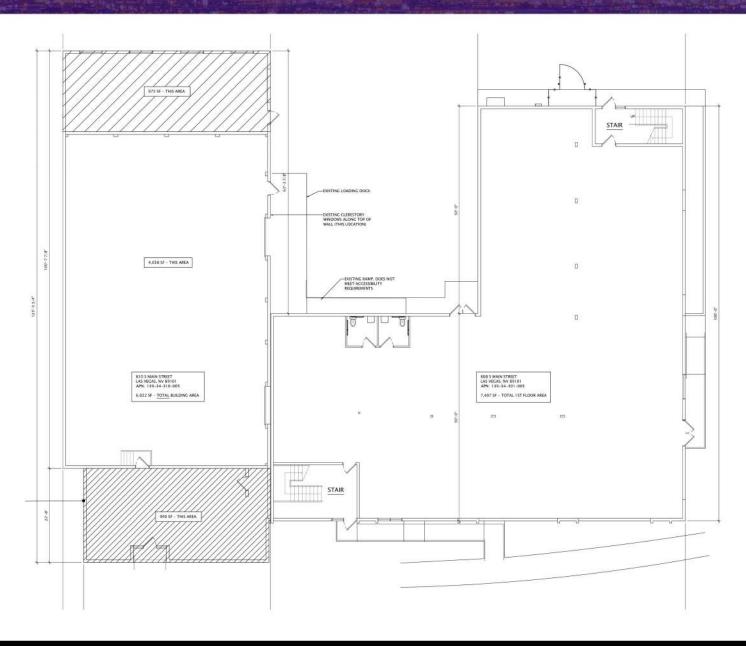
810 S MAIN | 21,018SF ON 0.67 ACRES





FIRST FLOOR

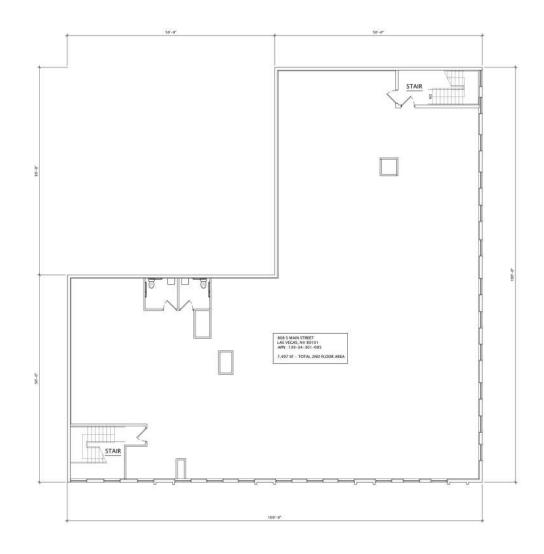
810 S MAIN ST | LAS VEGAS, NV 89101





SECOND FLOOR

810 S MAIN ST | LAS VEGAS, NV 89101







INVESTMENT SUMMARY

810 South Main is placed in the heart of Las Vegas' celebrated Downtown, a hub of world-class dining options and an ever-growing array of arts, culture, and entertainment.

PRICE \$6,500,000

APN 139-34-301-005

JURISDICTION
CITY OF LAS VEGAS

ZONING

COMMERCIAL-INDUSTRIAL (C-M)

LOT SIZE 0.42 ACRE LOT

BUIDLING SF 21,018^{SF}

SQUARE FOOTAGE: 808 S. MAIN STREET (2 STORY BUILDING): 7,497 SF (1 ST FLOOR) AND 7,497 SF (2ND FLOOR) FOR TOTAL OF 14,994 SF WITH 2,473 SF OF PATIO SPACE. 810 S. MAIN STREET (1 STORY BUILDING): 6,022 SF WITH 2,794 SF OF PATIO SPACE.



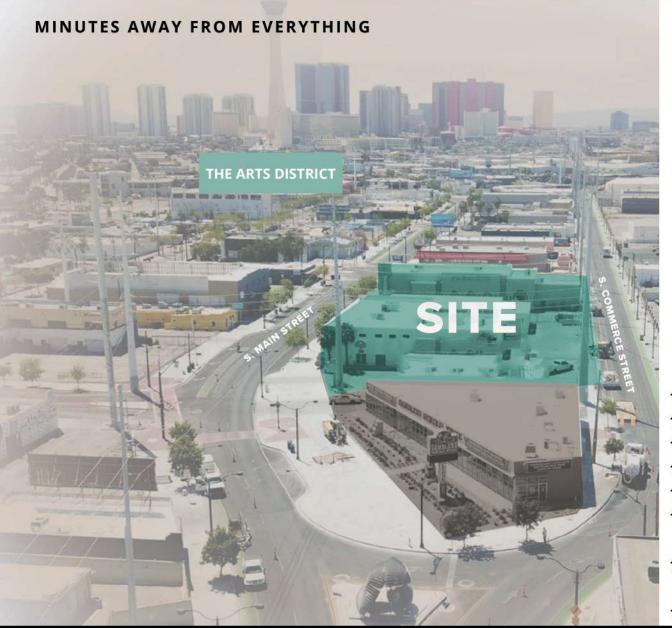


PROPERTY HIGHLIGHTS

- Immediate Access to I-15 & US-95
- Street Parking along Main St. & Commerce St.
- More Than 12,000 Employees, 6,000 Hotel Rooms, and 1,300 High-rise
 United in Immediate Proximity
- Located on Boring Company's approved subway route (with station suitability)
 - On site parking, large patio areas (approx. 5,267^s)
 - Property located within 300 yards of the newly built City of Las Vegas "Civic Plaza" which is two (2) Class A mixed use buildings spanning a combined 248,305 square feet. Civic Plaza is a beautiful, large open pavilion for gatherings and events and will have hundreds of City employees in office space.

OFFERING MEMORANDUM

810 S MAIN ST | LAS VEGAS, NV 89101



WALK

- 2m Civic Plaza
- 5m English Hotel
- 7m First Friday

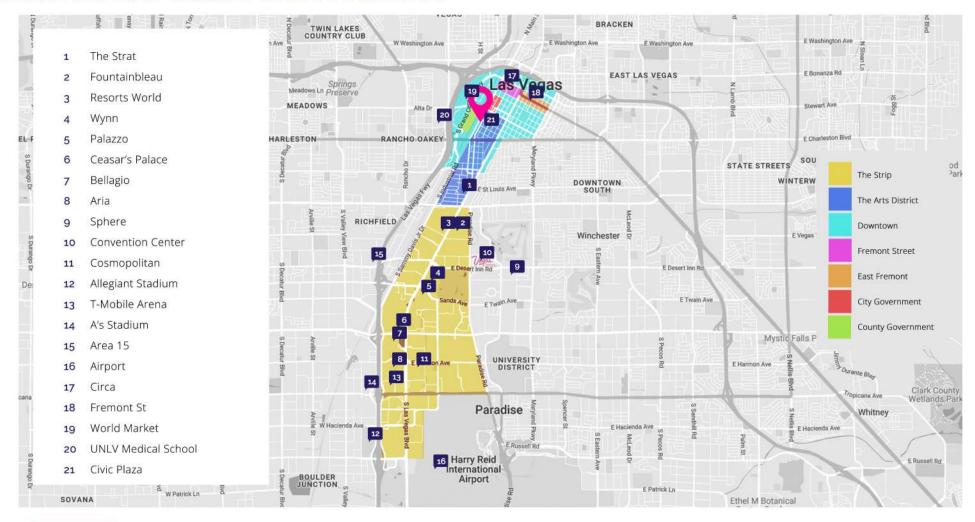
DRIVE

- 3m Las Vegas North Premium Outlets
- 3m World Market Center Las Vegas
- 4m Circa Resort & Casino (Fremont Street)
- 4m Fremont Street Experience
- 4m Atomic Golf
- 5m Medical District & UNLV Medical School
- 6m The Strat
- 9m Fountainbleau Las Vegas
- 9m Area 15
- 10m Resorts World Las Vegas
- 10m Fashion Show Mall
- 11m Las Vegas Convention Center
- 11m Wynn/Encore
- 11m The Sphere (opening 2023)
- 14m T-Mobile Arena
 - (Golden Knights 2023 Stanley Cup)
- 19m Allegiant Stadium
 - (Las Vegas Raiders)
- 19m Harry Reid Internation Airport

OFFERING MEMORANDUM

810 S MAIN ST | LAS VEGAS, NV 89101

WHERE THE ARTS DISTRICT MEETS DOWNTOWN





CIVIC PLAZA (SPRING 2025)

Building One 70 E. Bonneville Ave | Building Two 525 S. Main St.

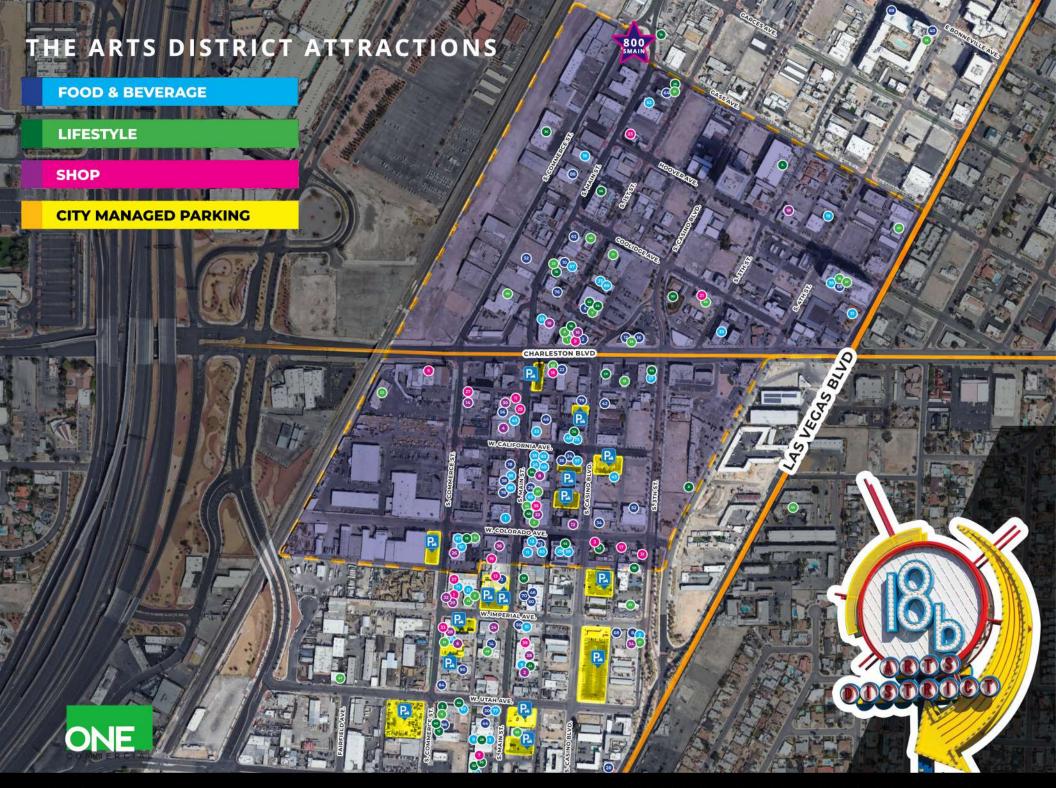


Civic Plaza is a new \$165 million Class A Office and Retail development located directly across from City Hall in the heart of downtown Las Vegas. It encompasses an entire city block bordered by Main Street, Clark Avenue, First Street and Bonneville Avenue. The entire campus is expected to be complete by Spring 2025.

Civic Plaza includes:

- Two Class A mixed-use buildings spanning a combined 248,305 square feet
- A beautiful, large open pavilion for gatherings and events





FOOD & BEVERAGE

- 1228 MAIN **2** 8BIN 3 ABLE BAKER BREWING COMPANY 4 DOBERMAN (COMING SOON) 5 ART OF FLAVORS 6 ARTS DISTRICT KITCHEN 7 ATOMIC TAVERN **8** BABYSTACKS CAFE 9 BAD BEAT BREWING (COMING SOON) 10 BAJAMAR SEAFOOD & TACOS II BAR GINZA 12 BERLIN BAR 13 ECHO (COMING SOON) 14 BJORK CAVIAR 15 BUEN PASTOR TAQUERIA 16 BUNGALOW COFFEE COMPANY 17 CASA DON JUAN 18 CIN CIN BREWHOUSE & SEAFOOD BAR 19 CHICAGO JOE'S **20** CLASSIC JEWEL 21 CORK AND THORN 22 CORNISH PASTY COMPANY 23 CRAFT CREAMERY 24 CRAFTHAUS BREWERY 25 CREAM ME ICE CREAMERY 26 DAVY'S 27 DETHALKITCHEN 28 DINO'S LOUNGE 29 DIG IT! COFFEE 30 DISTRICT DELI & COFFEE 31 DONA MARIA TAMALES 32 DRAGON'S ALLEY COFFEE 33 ESTHER'S KITCHEN 34 FIN & FEATHERS RESTAURANTS 35 FREED'S DESSERT SHOP **36 GARAGISTE WINE ROOM** 37 GARDEN LAS VEGAS 38 GOOD PIE 39 GOODWICH
- 46 HUDL BREWING COMPANY 47 IWANA SPECIALTY COFFEE ROASTERS 48 JAMMYLAND 49 L'ARISTOCRAT (COMING SOON) 50 LA BOHEME (COMING SOON) 51 LA PETITE BOHEME 52 LAS VEGAS BREWING COMPANY LETTY'S DE LETICIA'S COCINA LUV-IT FROZEN CUSTARD 55 MAIN ST. PROVISIONS 56 MAKERS & FINDERS 57 MEZCLA - CEVICHE & TEQUILA BAR 58 MILLENNIUM FANDOM BAR 59 MISTERIO MEZCAL BAR 60 NEVADA BREW WORKS 61 MI BARRIO 62 NINJA KARAOKE 63 PALATE 64 THE PEPPER CLUB 65 REBAR 66 SEVEN:45 67 SERVEHZAH BOTTLE SHOP AND TAP ROOM 68 SILVER STAMP 69 SIN CITY SEAFOOD KITCHEN + LOUNGE 70 SOULBELLY BBO 71 STRAY PIRATE TROPCAL COCKTAIL LOUNGE 72 SWAN DIVE 73 TACO RICO 74 TACOS MEXICO 75 TACOTARIAN 76 TAVERNA COSTERA 77 VIKING MIKES YURT BAR (COMING SOON) 78 VELVETEEN RABBIT 79 VESTA COFFEE ROASTERS **80** VIVA LAS AREPAS 81 VOODOO BREWING COMPANY **82** WINE GARDEN 83 YU-OR-MI SUSHI BAR

84 DUSTLAND85 HOLSTIENS (COMING SOON)86 SUBLIMOTION RESTAURANT (COMING SOON)

87 PHILLY FREEZE (COMING SOON)88 MODEST BREWING (COMING SOON)

89 NOCTURNO (COMING SOON)

90 SUBLIMOTION (COMING SOON)



40 GREENS AND PROTEINS

43 HOP NUTS BREWING

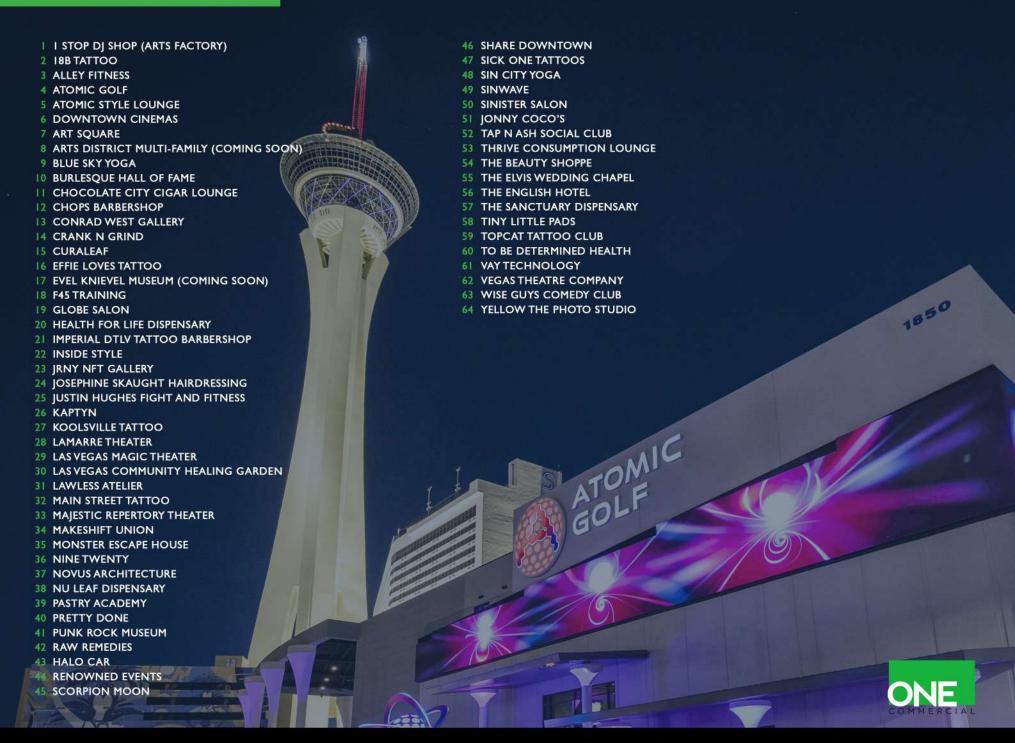
44 HORSE TRAILER HIDEOUT

45 HOUSTON TX HOT CHICKEN

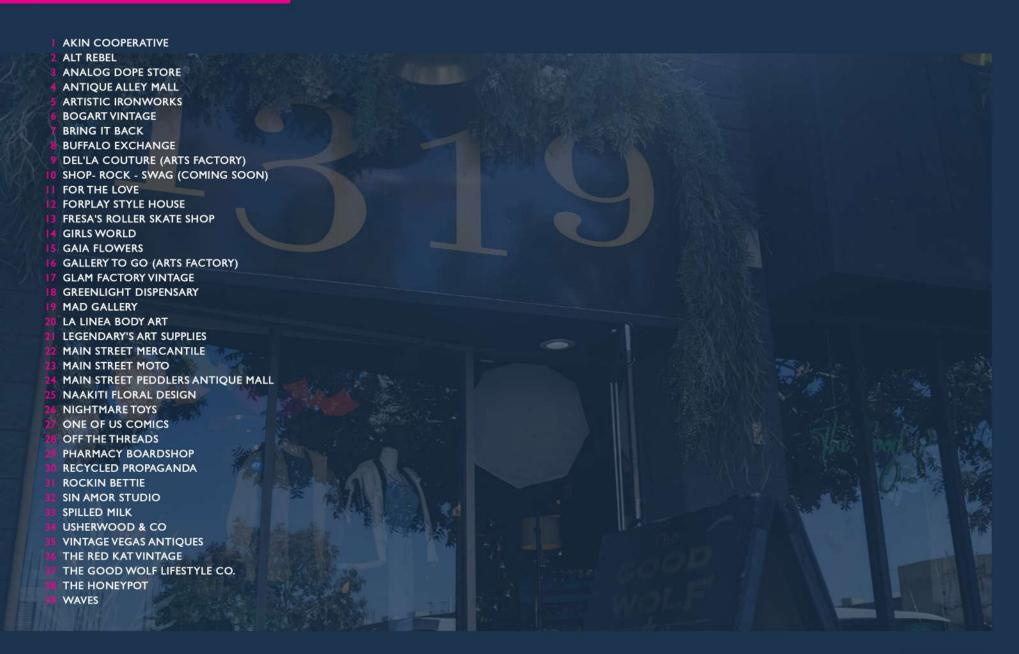
42 HOLA HABIBI

41 GUADALAJARA CARNITAS Y TORTAS AHOGADAS

LIFESTYLE



SHOP























"It's the most economically productive strip in the world," SAYS VICI PROPERTIES CFO DAVID KIESKE. "No other road in America can replicate or showcase what goes on the Strip: \$7.5 billion of gross gaming revenue; \$42 billion of spend. While there are some ebbs and flows in real estate over the years, the boxes have stayed there because operators continue

to reinvent themselves by spending money and

putting in new draws."

MARKET OVERVIEW

Population >2.3MM with 30% projected growth through the next decade. (2023)

Visitation nearly 39.6MM visitors in 2022. In first four months of 2023, visitor volume had grown nearly 13.5% year-over-year from 2022, suggesting that Las Vegas will play host to more than 44MM visitors in 2023.

Visitor spending in 2022 hit an all-time high of \$44.9B (with each visitor spending an average of \$1,156 during their trip), nearly 30% of the estimated GDP of Greater Las Vegas. The total economic impact of visitor spending reached \$79.3B 2022 when accounting for second-order effects...and visitation has yet to reach pre-pandemic levels.

2022 saw nearly 5MM convention attendees. 2023's first four months opened with a 44% bump in convention attendance over 2022.

Labor As of May 2023, Greater Las Vegas employed nearly 1,117,000 people (5.3% annual job growth). The average worker in Southern Nevada earns just a smidge under \$52,000 annually (and \$67.4K Household Income).

Hotel Stats Strip hotels average daily rate In 2022 average daily rate for Strip hotels reached \$182.11 (RevPAR of \$148.60) running 89.3% occupancy with ADR growth of 11.5% year-over-year through April 2023 (and 34.9% RevPAR growth) The 74-room English Hotel (Marriott), the only Arts District hotel, enjoys a blended ADR of \$230 and \$126.50 RevPAR.

LAS VEGAS MEANS BUSINESS

Las Vegas has been the reigning tradeshow destination for 22 years in a row. With nearly 15MM square feet of meeting & event space, Las Vegas's convention sector hosted nearly 5.2MM convention attendees in 2022, whose spending supported \$7.5B in economic impact. Las Vegas plays host to 59 of the 200 largest conventions (more than any other destination in the U.S.). Another 1.15MM SF of convention space now is in the works between expansions at Fountainbleau and Resorts World.

FORMULA FOR SUCCESS

When the Formula 1 Grand Prix rolls into Las Vegas Nov. 16-18, 100,000-plus visitors are projected to spend \$966 million over the course of three days. Taking place at night against the backdrop of the Las Vegas Strip, the Formula 1 Grand Prix will feature a 3.8-mile track that will weave past world-famous landmarks as drivers reach speeds of up to 212 mph. "Las Vegas will be the Monaco of North America," said Stephano Domenicali, president and CEO, Formula 1. "We expect 100,000 fans per day over the course of three days and 400,000 room nights in Las Vegas."

SUPERBOWL

brightline

Less than two months after the Formula 1 Grand Prix, Las Vegas will host Super Bowl LVIII on Feb. 11, 2024, bringing 65,000-plus attendees and their \$500MM direct spending.

THE NEW WORLD OF ENTERTAINMENT

The \$2.3B Sphere opens 3Q23 headlined by U2's Vegas residency.

LAS VEGAS ATHLETICS (MLB)

Legislative approval of public funding for their new stadium on Las Vegas Blvd removed the last hurdle to the A's relocation from Oakland. With MLB (A's) joining NFL (Raiders), NHL (Golden Nights), WNBA (Aces), and NBA (backed by LeBron James) expanding to Vegas (along with Seattle) before the end of the decade, Vegas has joined the top-tier sports cities.

BRIGHTLINE WEST

brightline

America's first true high-speed passenger rail system, will help minimize the nearly 50 million annual car trips between Los Angeles and Las Vegas by carrying more than 11MM one-way passengers annually from Rancho Cucamonga at top speeds in excess of 186+ mph and arriving in about 2 hours and 10 minutes (2x faster than the normal drive). Brightline projects \$10B+ economic impact, approximately 35,000 construction jobs and 10,000 permanent jobs and be powered largely by emission-free sources.

ECONOMIC DEVELOPMENT



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