

CONFIDENTIAL INVESTMENT SUMMARY

Premier Franchise Early Education Center – Texas

Overview

Established, franchise-affiliated early childhood education center operating in a high-growth Texas market. The school serves infants through Pre-K with structured curriculum, enrichment programming, and recurring tuition-based revenue. Strong brand recognition and operational systems in place.

Financial Highlights

Revenue

- 2023: \$2.02M
- 2024: \$2.30M
- 2025: \$2.50M
- **3-Year Total: \$6.82M**

Net Income

- 2023: \$509K
- 2024: \$431K
- 2025: \$381K
- **3-Year Total: \$1.32M**

Adjusted Discretionary Earnings (including documented add-backs):

- 3-Year Total: \$1.98M
- **Average Adjusted Earnings: ≈ \$659K annually**