

**OFFERED
AT
\$5.5M**

Industrial Services Business with Historical Profitability

Riverside County, California



Investment Overview

Sage Advisory Group is pleased to present a highly regarded industrial services business with a long-standing reputation for consistent performance and profitability.

Founded in 1991, this company operates within the construction materials recovery sector and has built a durable presence in its market through operational reliability and repeat demand.

This opportunity includes a substantial equipment asset base, a 24.11-acre real estate component, and a semi-absentee ownership business operation.

Key Highlights

- Industrial Services Operation with over 30 years of operating history.
- Strong asset-backed valuation including equipment and land.
- Consistent revenue generation with documented financial performance.
- Semi-absentee ownership structure.
- Experienced team of 18 W-2 employees.
- Positioned within a specialized, future-forward, industrial services niche.
- Owner is permanently retiring, creating a clear transition to ownership.

Opportunity

This offering presents an opportunity to acquire a stable, asset-backed industrial business with an established operational structure.

The combination of real estate, equipment, and experienced personnel allows for continuity while providing a platform for continued growth under new vision.

This is well-suited for:

- Existing Industrial Services Operations seeking horizontal integration.
- Construction services looking to vertically scale.
- Financial or Strategic buyers seeking expansion into industrial services.
- Savvy Operators looking for a turnkey, cash-flowing business.
- Investment groups seeking portfolio expansion.

Qualified buyers will be required to execute a confidentiality agreement prior to receiving detailed financials and operational materials.

Financial Snapshot (2025)

Listing Price:	\$5,500,000
Revenue:	\$3,624,123
EBITDA:	\$475,917

5-Year Average 2021 - 2025

Income:	\$3,827,099
EBITDA:	\$825,563

Asset Breakdown

Equipment & Vehicles:	\$2,500,000
Land Value:	\$2,000,000
S-Corp Operation:	\$1,000,000

Operations Overview

Employees:	18 W-2
Monthly Payroll:	\$114,000
Business Structure:	S-Corporation
Owner Role:	Semi-absentee
Owner Salary:	\$11,667/month

Facility Details

24.11 Acre Industrial Zoned Yard	
Lease-to-Purchase Option	\$18,000/Month

Industry Classification

NAICS:	562920
Construction Materials Recovery Facilities	

Information deemed reliable but not guaranteed. Buyer to verify all information to their full satisfaction.

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