

CONFIDENTIALITY STATEMENT

Property: Crofton Plaza, Palmyra, VA

In consideration of Real Estate III Commercial Properties (Broker) transmitting to us information which we have requested on the above mentioned business offered for sale, the undersigned, ourselves, our agents and all other persons or entities acting through or with us as prospective buyers of a business, understand and agree that:

- (1) Any information on any business or property provided to us by Broker may be sensitive and confidential and that its disclosure to others may be damaging to such businesses or properties and its owners. "Information" shall include, but shall not be limited to the following: the fact that the business or property is for sale, financial data, customers, tenants, suppliers and operational procedures.
- (2) It is understood that this information will be given to us solely for the purpose of evaluating the business/property and that the information we receive will be held in strict confidence by us and we will not copy or reproduce any documents provided to us with respect to any such business or property. We will not discuss the business or property with any third party other than the financial or legal advisors listed below without prior written consent from Broker. We also agree to obtain an agreement from the financial or legal advisors listed below that they shall keep the information provided us with respect to any such business in strict confidence.
- (3) We will not contact the owner, employees, suppliers, tenants, customers or landlord except through Broker; and all correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any business or property presented by Broker to us will be conducted solely through Broker.
- (4) All information is provided by the Seller and is being transmitted by Broker without opinion, warranty or representation of any nature, and we will look only to the Seller and to our own investigation for reliance.

Name(s) of financial and/or legal advisors:

Signature/Date

Signature/Date

Name(s) of person requesting information:

Signature/Date

Signature/Date