

BUILDING IS FULLY OCCUPIED.
PLEASE DO NOT DISTURB TENANTS.
CONTACT BROKER FOR ACCESS

CHASE BURKE

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1915 S STREET

RESIDENTIAL COMPONENT

Six fully furnished luxury one-bedroom apartments. Four tenants on medium term leases (less than 12 months). All units are fully furnished and include washer/dryer, refrigerator, dishwasher, and private balconies.

COMMERCIAL COMPONENT

First + Fourth Floor: ±4,730 SF full-service high-end restaurant with kitchen, roof top lounge, and front/rear stair access.

PROPERTY DETAILS:

 $\pm 9,687$ SF total, consisting of $\pm 4,957$ SF residential and $\pm 4,730$ SF commercial space situated on a ± 0.13 -acre parcel (APN 010-0023-007).

PRICING GUIDANCE:

\$5,950,000.00 (5.7% Proforma Cap Rate)



in 2025

efficiency.

corridors.

New Construction: Finished

• Construction & Materials:

exterior, and membrane

Access & Circulation: Dual

staircases (front & rear), elevator access to all levels,

Parking: Street parking along

S Street and surrounding

secured digital entry.

Metal framing, stucco

roof for durability and

TENANCY & INCOME

- CY & INCOME
- Stabilized Investment: 100% leased asset with dual income streams — multifamily and NNN leased restaurant.
- Commercial Component: Ground-floor restaurant and rooftop bar under long-term NNN lease with established vegan tenant (10-year term).
- Residential Features: Six units (1 bed / 1.5 bath avg.) each with kitchen, washer/dryer, and private storage.
- Amenities:
 - Unit: Refrigerator, range, dishwasher, oven, freezer, tub/shower.
 - Site: 24-hour access, controlled entry, tenantcontrolled HVAC, elevator, smoke detectors.

LOCATION & MARKET CONTEXT

- Location: Midtown
 Sacramento's S Street
 corridor, one block south of
 R Street, near State Capitol,
 courts, cafés, and galleries.
- Neighborhood Character: Pedestrian-friendly, highly walkable, strong local patronage, vibrant nightlife.
- Area Growth: Rapidly revitalizing urban corridor with rising residential density and business support.
- Zoning & Parcel: C-2-SP zoning on ±0.13 acres (APN 010-0023-007).

Gross SF	9,687 SF
Residential SF	4,957 SF
Commercial SF	4,730 SF
# of Units	6
# of Suites	7
Lot Size	0.13 Acres (5,491 SF)
Year Built	2025



1915 S STREET FINANCIAL DETAILS

Bldg/Unit	Tenant	Lease Type	Lease Commencement	Lease Expiration	Approx Sq. Ft.	Monthly Base Rent	Monthly NNN CAM	Total Monthly Rent	Total Monthly Rent Per SF	Total Annual Rent	Total Annual Rent Per SF
	Existing Leases										
1	Restaurant + Patio	NNN	09/01/2024	09/01/2029	4,730	\$ 17,737.00	\$ 4,329.25	\$ 22,066.25	\$ 4.67	\$ 264,795.00	\$ 55.98
201	Residential Tenant	Gross	09/13/2025	12/13/2025	826	\$ 2,850.00		\$ 2,850.00	\$ 3.45	\$ 34,200.00	\$ 41.40
202	Residential Tenant	Gross	09/07/2025	12/31/2025	826	\$ 2,550.00		\$ 2,550.00	\$ 3.09	\$ 30,600.00	\$ 37.04
203	Residential Tenant	Gross	06/01/2025	04/30/2026	826	\$ 2,505.00		\$ 2,505.00	\$ 3.03	\$ 30,060.00	\$ 36.38
301	Residential Tenant	Gross	10/01/2025	07/31/2026	826	\$ 2,850.00		\$ 2,850.00	\$ 3.45	\$ 34,200.00	\$ 41.40
302	Residential Tenant	Gross	08/04/2025	02/03/2026	826	\$ 2,650.00		\$ 2,650.00	\$ 3.21	\$ 31,800.00	\$ 38.49
303	Residential Tenant	Gross	12/01/2025	04/30/2026	826	\$ 2,850.00		\$ 2,850.00	\$ 3.45	\$ 34,200.00	\$ 41.40

Gross Operating Income					
	Income Stat	ement	As-Is	PSF	
Available Square Footage	-				0.0%
Occupied Square Footage	9,687				100.00%
Total Square Footage	9,687				100.00%

Gross Operating Income	
As-Is Scheduled Rent - Restaurant	\$ 212,844
As-Is Scheduled CAM Recoveries - Restaurant	\$ 51,951
As-is Scheduled Gross Apartment Rent	\$ 195,060
Cleaning Fees for Medium Term Rentals	\$ 3,000
	A 100 055 A 15 50
Total As-is Scheduled Income	\$ 462,855 \$47.78

As-Is Operating Expenses			
Insurance	\$ 10,519		
Property Taxes (1.25% of Listed Price)	\$ 74,375		
SMUD HP	\$ 8,202		
SMUD Fire	\$ 566		
Trash	\$ 3,693		
Water & Sewer	\$ 14,160		
Pest Control	\$ 600		
Bay Alarm	\$ 5,760		
Elevator	\$ 2,250		
Internet	\$ 2,352		
Cleaning	\$ 1,690		

 Total As-Is Expense Estimate
 \$ 124,167
 \$12.82

 Net Operating Income
 \$ 338,688
 \$34.96

 Valuation at a 5.7% Cap Rate
 \$5,950,000
 \$613.39

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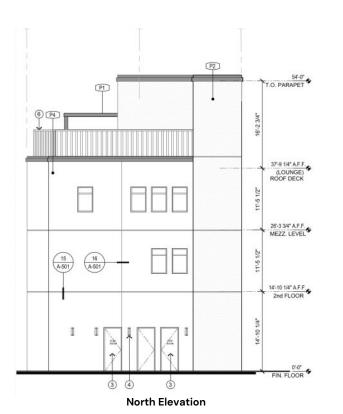
HIGH END AMENITIES

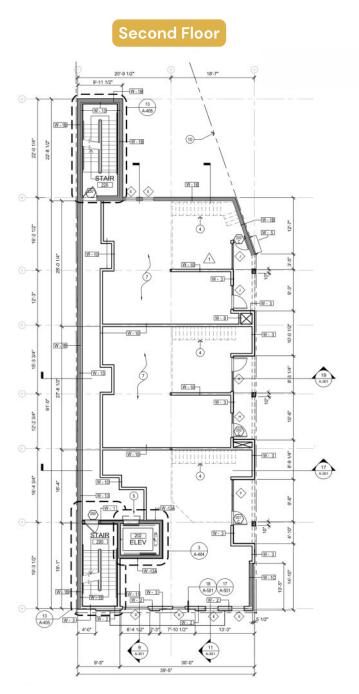
- Fully furnished one-bedroom apartments ready for immediate occupancy
- In-unit washer and dryer included in every suite
- Private storage closet for each residence
- Elevator and dual stair access to all levels
- Modern kitchens with refrigerator, dishwasher, range, and oven
- Digitally secured building and suite access
- Private balconies in every unit
- Secure digital building entry and elevator service throughout

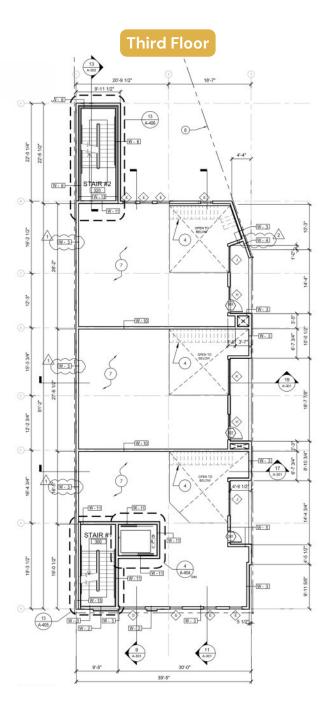
LONG TERM NNN TENANT

- Ground-floor full-service restaurant with longterm lease in place
- Fourth-floor rooftop bar and lounge with balcony seating and skyline views
- Concrete patio with seating area for customers

- Second Floor: 3 one-bedroom units (averaging ~826 SF each)
- Third Floor: 3 one-bedroom units (averaging ~826 SF each)
- Access: Elevator + stairwell
- Amenities: Balconies, full kitchens, washer/dryer, furnished
- Total Residential SF: 4,957































FIRST FLOOR RESTAURANT // 1915 S STREET

Welcome to the Village of OM

Culinary Excellence in Midtown
Sacramento

The Village of OM is more than a restaurant
—it's a standout culinary anchor in
Sacramento's vibrant Midtown. As the firstfloor tenant at 1915 S Street, The Village of
OM blends striking design, chef-driven PanAsian cuisine, and a loyal local following,
creating a destination that elevates the
entire property.

Founded by renowned restaurateur Andy Nguyen, best known for his long-running success with Andy Nguyen's on Broadway— a Sacramento institution celebrated for its bold flavors and community roots—the Village of OM reflects Nguyen's evolution as a visionary culinary leader. His decades of experience and creative influence infuse the space with authenticity, innovation, and a strong local connection that resonates deeply with Sacramento diners.

Guests enjoy a serene, modern space natural woods, curated art, and warm neutrals—flowing seamlessly from a stylish bar to an inviting dining area perfect for gatherings of any size. Every element, from live olive trees to ambient lighting, is crafted for comfort and connection.







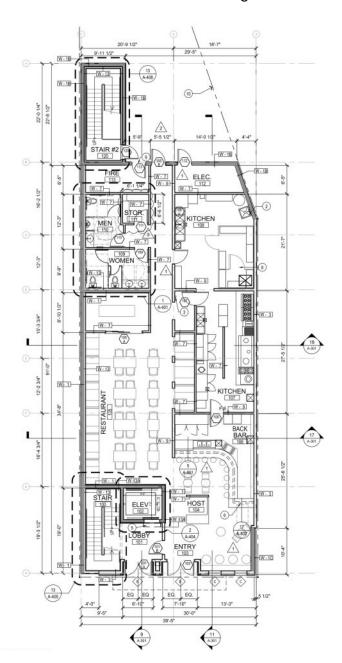
A Tenant That Enhances Asset Value

AS A SUCCESSFUL, DESIGN-FORWARD ANCHOR, THE VILLAGE OF OM SIGNALS LONG-TERM STABILITY AND STRONG INVESTOR APPEAL. ITS REPUTATION DRIVES CONSISTENT FOOT TRAFFIC, RAISES VISIBILITY FOR CO-TENANTS, AND SECURES PREMIUM POSITIONING FOR 1915 S STREET IN SACRAMENTO'S DINING SCENE—A CLEAR TESTAMENT TO QUALITY, COMMUNITY, AND ENDURING VALUE.

Current Base Rent	\$17,737.00
Current NNN	\$4,329.25
Lease Expiration Date	9/1/2029
Renewal Options	Two (2) options to renew for 5 years at 3% annual increases.
First Annual Increase (2028)	2.80%
Percentage Rent	6% over a natural breakpoint
Controllable CAM Cap	5% cumulative cap over 2024 controllable CAMS

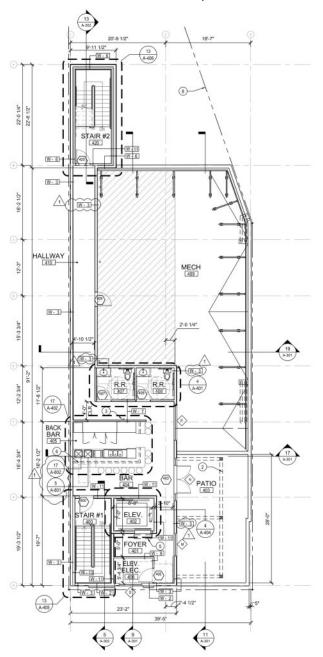
First Floor (Restaurant + Patio)

- Size: 3,318 SF
- Front and rear stair access
- Full kitchen with back-end bar/lounge



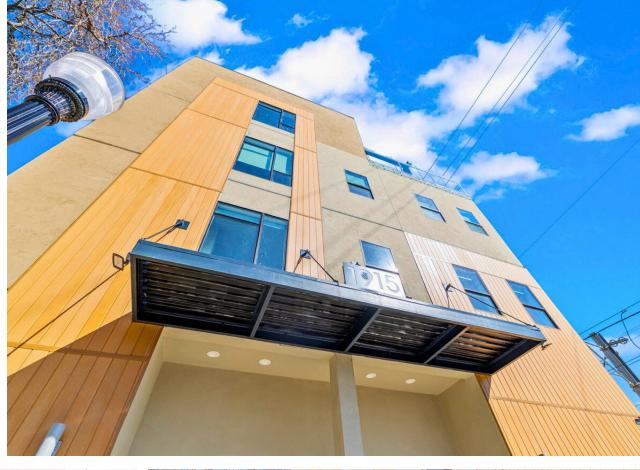
Fourth Floor (Full Rooftop Bar & Lounge)

- Size: 1,442 SF
- Front and rear stair access
- Elevator access with ADA-compliant restrooms





EXTERIOR PHOTOS



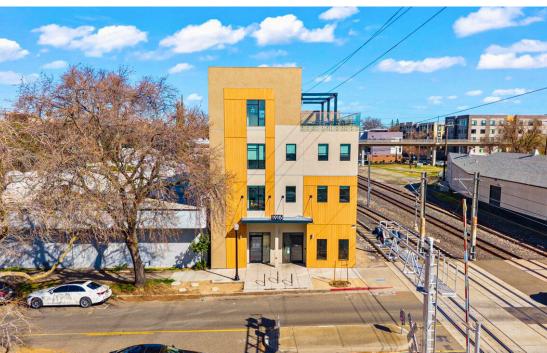






EXTERIOR PHOTOS







LOCATION

Midtown Sacramento - The Heartbeat of the Grid

URBAN ENERGY

Midtown Sacramento hums with life from sunrise to last call. It's where coffee culture, cuisine, art, and live music intersect. Historic architecture meets modern design, creating a walkable neighborhood that's as inviting as it is inspiring. This is Sacramento's cultural core—an all-day economy that attracts professionals, artists, and visitors alike.

THE ICE BLOCKS

The Cultural Epicenter of Midtown

Once a cluster of industrial warehouses, The Ice Blocks now anchors the R Street Corridor with curated retail, dining, and community space. Featuring West Elm, Mendocino Farms, Shake Shack, Device Brewing, and Iocal icons like Bottle & Barlow and Shady Lady, it's where Sacramento gathers.

Recently approved as one of the city's new Entertainment Zones, The Ice Blocks now allows outdoor public alcohol consumption, further amplifying the neighborhood's social and nightlife appeal. From evening markets to live music, the area captures Sacramento's creative pulse.

MIDTOWN LIFESTYLE

Urban Vibe. Local Heart.

By day, Midtown is fueled by creativity — design firms, start-ups, and coworking spaces. By night, it transforms into Sacramento's most social neighborhood. Locals walk, bike, and linger between eateries, galleries, and patios under the glow of café lights. It's city living at its most human scale.

WHY IT MATTERS

For businesses, Midtown offers constant engagement. The blend of residential density, visitor traffic, and authentic atmosphere creates unmatched exposure and synergy. It's not just where people visit — it's where they live, connect, and return week after week.















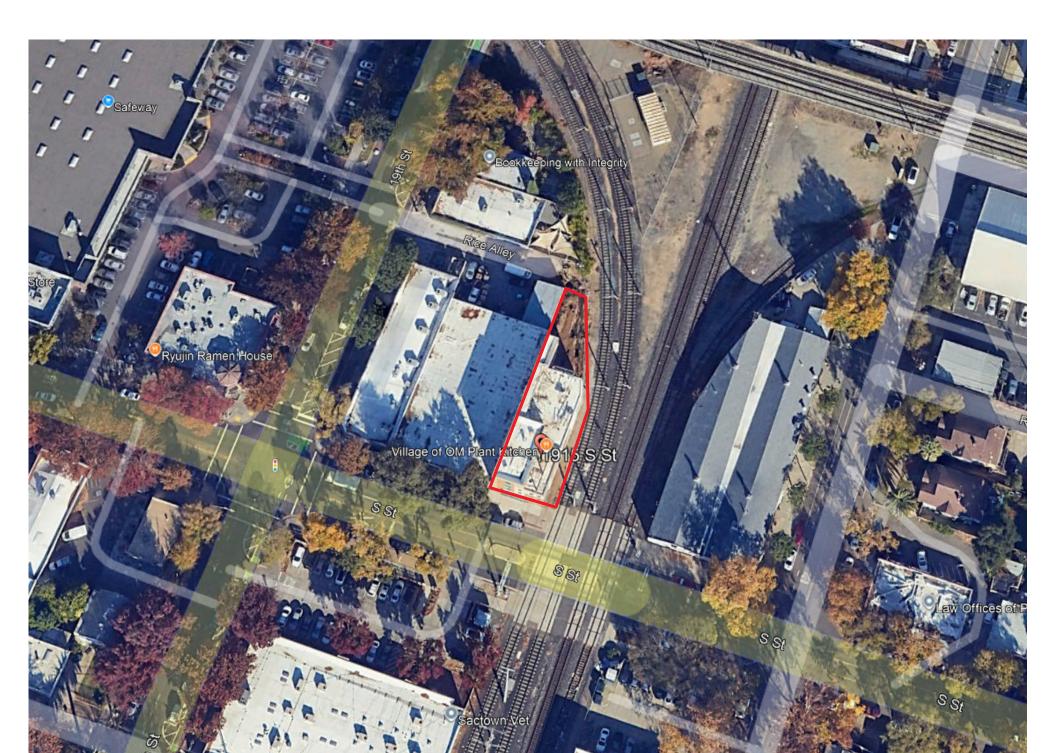






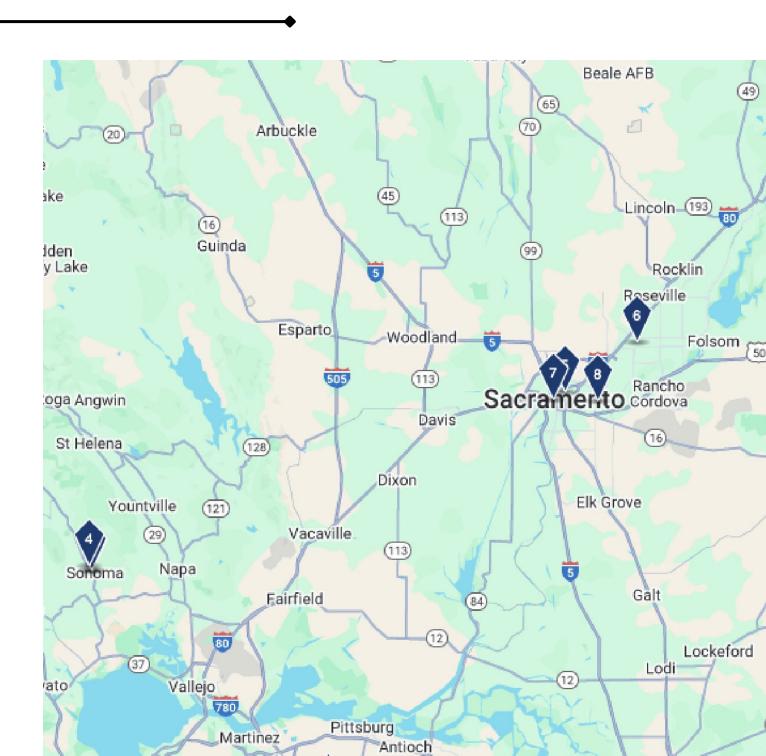






1915 S STREET - SALE COMPS MAP

- 1 7631 Healdsburg Ave
- 2 859 4th St W
- 3 842 Hayes St
- 4 840 W Napa St
- **5** 2308 F St
- 6 6101 Madison
- 2030 10th St
- 40 Adler Cir



1915 S STREET – SALE COMPS LIST

•	Property Name Address	Туре	Built/Renovated	Size	Sale Date	Price	Cap Rate
1	7631 Healdsburg Ave Sebastopol, CA 95472	Apartments ★★☆☆	2024	5 Units	9/16/2025	\$2,400,000 (\$480,000.00/Unit)	5.00% Pro Forma
2	Multi-Property Sale 859 4th St W Sonoma, CA 95476	Multi-Family ★★☆☆ Part of a Portfolio	2019	4 Units	8/11/2025	\$674,000 (\$168,500.00/Unit)	5.29% Actual
3	Multi-Property Sale 842 Hayes St Sonoma, CA 95476	Multi-Family ★★☆☆ Part of a Portfolio	2019	4 Units	8/11/2025	\$674,000 (\$168,500.00/Unit)	5.29% Actual
4	Sonoma Village Lane 840 W Napa St Sonoma, CA 95476	Apartments ★★★☆	2019	11 Units	2/3/2025	\$5,100,000 (\$463,636.00/Unit)	5.44% Actual
5	2308 F St Sacramento, CA 95816	Multi-Family ★☆☆☆☆	2015/2019	3 Units	5/28/2024	\$1,405,000 (\$468,333.00/Unit)	-
6	6101 Madison Carmichael, CA 95608	Apartments ★★★☆☆	2023	4 Units	5/10/2024	\$1,800,000 (\$450,000.00/Unit)	-
7	The Southsider 2030 10th St Sacramento, CA 95818	Apartments ★★☆☆	2021	21 Units	5/3/2024	\$7,350,000 (\$350,000.00/Unit)	5.28% Actual
8	40 Adler Cir Sacramento, CA 95864	Apartments ★★★☆	2024	4 Units	5/2/2024	\$2,000,000 (\$500,000.00/Unit)	6.00% Actual al 6.30% Pro- Forma

DEMOGRAPHIC SUMMARY REPORT

1915 S ST SACRAMENTO, CA 95811



POPULATION

2024 ESTIMATE

1-MILE RADIUS	29,085
3-MILE RADIUS	155,932
5-MILE RADIUS	400,846



HOUSEHOLD INCOME 2024 AVERAGE

1-MILE RADIUS	\$92,522.00
3-MILE RADIUS	\$103,876.00
5-MILE RADIUS	\$92,715.00



2029 PROJECTION

1-MILE RADIUS	29,592
3-MILE RADIUS	158,134
5-MILE RADIUS	405,424

HOUSEHOLD INCOME 2024 MEDIAN

1-MILE RADIUS	\$70,649.00
3-MILE RADIUS	\$77,158.00
5-MILE RADIUS	\$68,195.00



POPULATION

2024 BY ORIGIN 1-	MILE RADIUS	3-MILE RADIUS	5-MILE RADIUS
WHITE	16,453	80,503	162,481
BLACK	1,970	12,822	41,341
HISPANIC ORIGIN	6,333	40,881	129,277
AM. INDIAN & ALASKAN	341	L 2,154	6,225
ASIAN	3,054	15,765	53,986
HAWAIIAN&PACIFIC ISLANI	DER 12!	942	4,477
OTHER	7,130	43,746	132,336

RETAIL AERIAL



PARTNER | RETAIL BROKERAGE AND INVESTMENT SALES

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