FOR SALE OR LEASE OFFERING MEMORANDUM





101K+ SF CLASS A INDUSTRIAL BUILDING
5 SANDSTONE WAY | DUNBAR, PA 15431

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The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Offering Brochure. If the person receiving these materials does not choose to pursue a purchase of the Property, this Offering Brochure must be returned to the SVN Advisor.

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The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

This Offering Brochure is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Brochure or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.

FOR SALE OR LEASE

101,300 SF SPEC BUILDING 5 SANDSTONE WAY | DUNBAR, PA 15431



SALE PRICE	\$11,000,000
LEASE RATE	\$11.25/SF NNN
EXISTING BUILDING SIZE	101,300 SF
EXPANSION POTENTIAL	60,000 SF (161,130 SF Total)
LOT SIZE	19.8 Acres
MARKET	Pittsburgh
SUBMARKET	Fayette County
VIDEO	<u>View Here</u>

OFFERING SUMMARY

SVN | Three Rivers Commercial Advisors is pleased to present for sale or lease a 101,300 SF class A flex industrial building ready for delivery pending users' final spec and buildout. The property is located in Dunbar Business Park situated on 19.8 acres. Existing shell includes all utility connections, paved parking, 4 loading docks, and 2 drive-in doors.

Site works and permits have been completed for an additional 60k SF making 160,000 SF quickly achievable. Adjacent additional acreage is also available for purchase.

The location provides access to over half of the U.S. and Canadian population within a 500-mile radius. Interstate, barge, and rail transportation are available nearby, and 14+ MegaWatts of power are available to the site.

PROPERTY HIGHLIGHTS

- Clear Height: 32'+
- 14 MW of Power
- Minimum Divisible: 20,000
- Incentive Package: 5 Year LERTA (100%) on Fit Out
- No Restrictive Covenants

FOR SALE OR LEASE

101,300 SF SPEC BUILDING 5 SANDSTONE WAY | DUNBAR, PA 15431

BUILDING INFORMATION

Size	101,300 SF
Shell Dimensions	200' x 500' Plus 3,600 SF Office (1,300SF on 2 Floors)
Roof	Pre-Engineered Steel (R-19 & R-11 LS)
Structure	Pre-Engineered Steel (R-13)
Clear Height	32' Clear Height at Eaves
Column Spacing	Column Width 50'
Docks	(4) Dock High Doors with levelers
Drive-in Doors	(2) Grade Level Doors (16' Door)
Parking	138 Lined Parking Spaces
Zoning	M1

UTILITY INFORMATION

Electric	3P 480V 4000A Service, 14 MW Available - West Penn Power
Gas	4" Service Line - Columbia Gas
Water	8" Service Line - North Fayette County
Sewer	Municipal Sewer - Dunbar
Fiber	Verizon or Armstrong

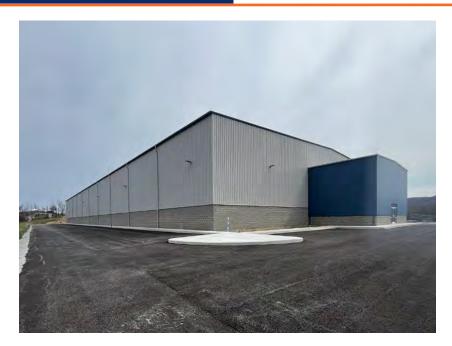
EXPANSION TO 160K SF OR 300K SF

The existing site has been prepped for an expansion to 160,000 SF. Grading, drainage, erosion control, adequate retention pond, and permitting are all in place.

The existing site could be expanded to 300,000 SF with the purchase of adjacent parcels.

PROPERTY PHOTOS

101,300 SF SPEC BUILDING 5 SANDSTONE WAY | DUNBAR, PA 15431



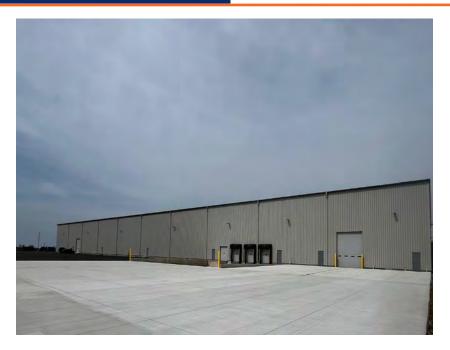






PROPERTY PHOTOS

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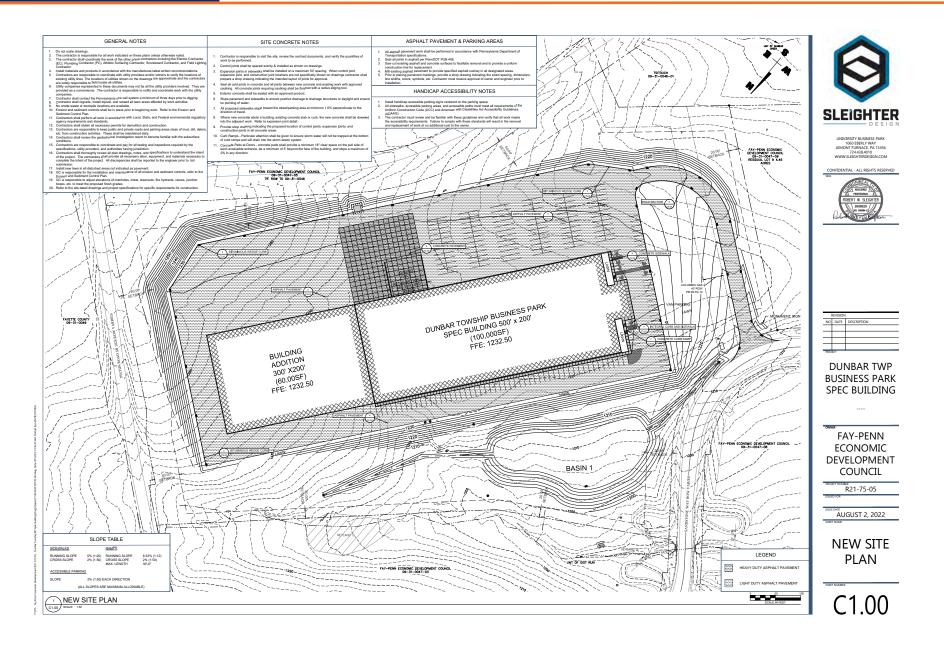






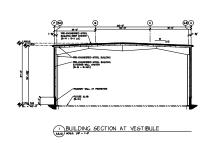
SITE PLAN

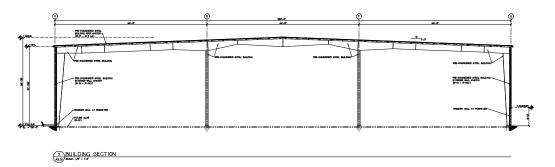
FAYETTE COUNTY BUSINESS PARK

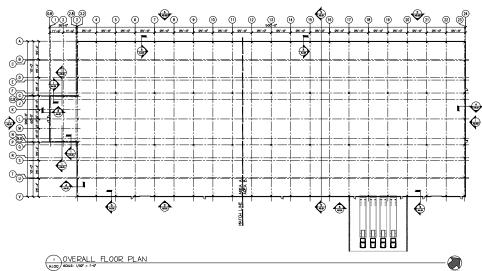


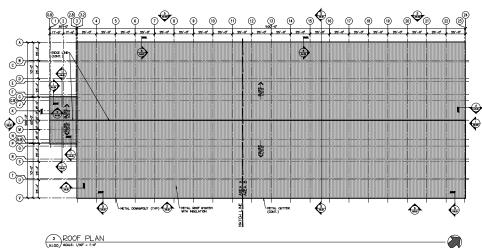
ELEVATION & FLOORPLAN

FAYETTE COUNTY BUSINESS PARK



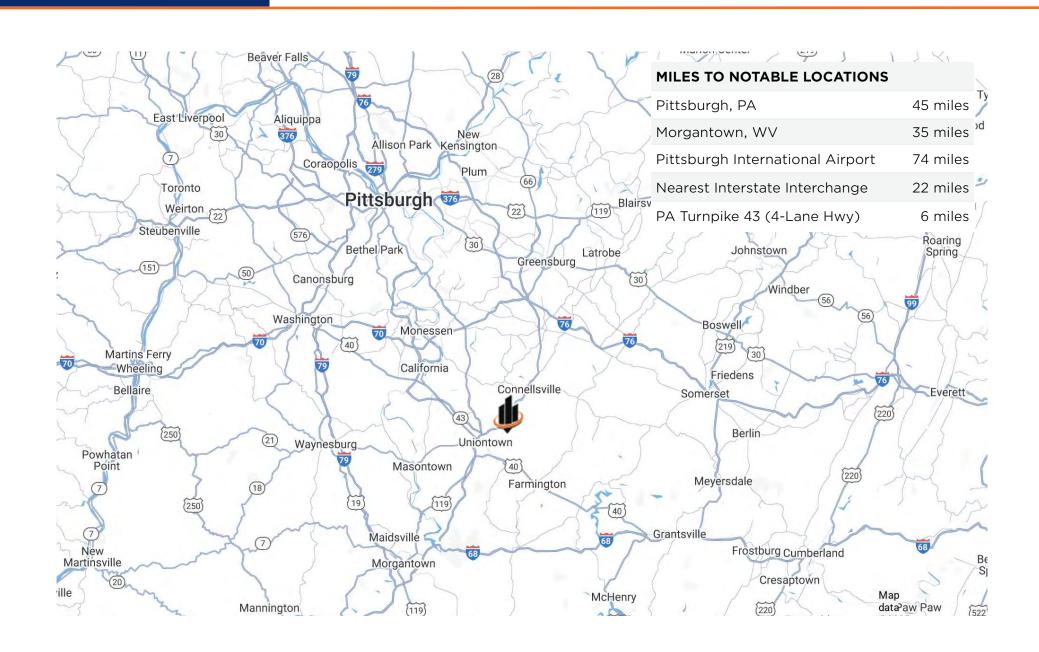






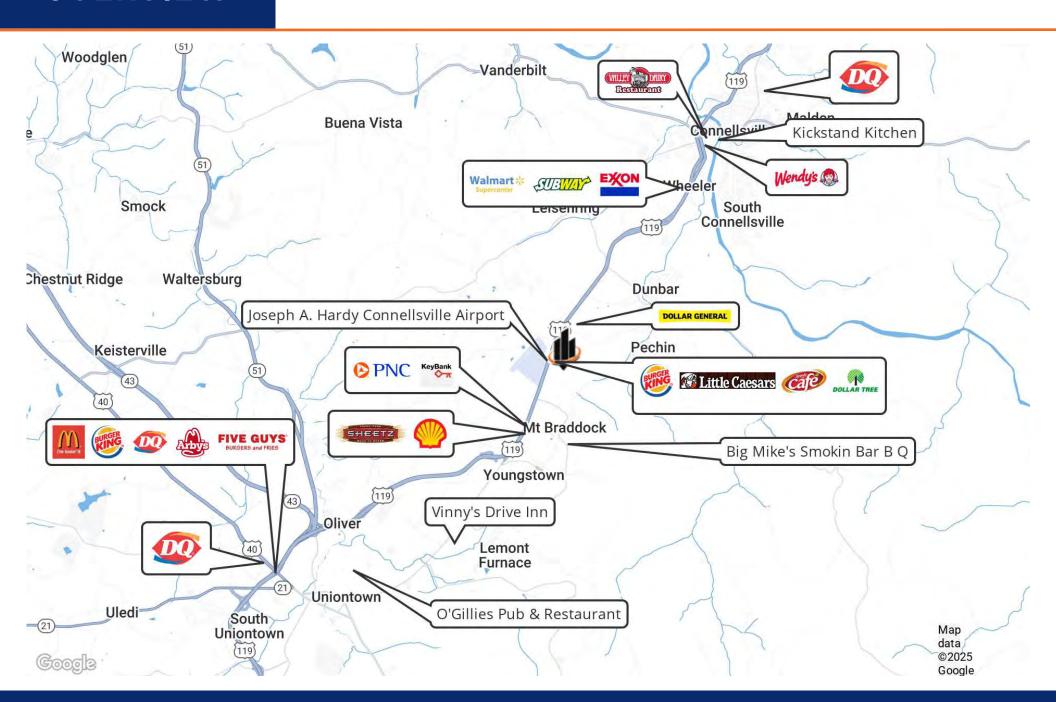
LOCATION OVERVIEW

LOCATION MAP



LOCATION

RETAILER MAP



PARCEL MAP



LOCATION OVERVIEW

COMMERCIAL TRANSPORTATION



HIGHWAY TRUCK TRANSPORTATION

Access to commercial trucking in readily available in Fayette County for both inbound & outbound freight transportation. A number of trucking transport companies providing flatbed, tri-axle, dry van, bulk container, etc. with long-haul and regional options are located within the county. Following is a list of just a few trucking operations located in the county:

JLE Industries; PFX Trucking; Pleasant Trucking, Inc.; GNH Trucking; GRC Freight; and Cavanaugh Trucking



AIR SERVICE

Fifteen airports are located with 75 miles of Fayette County, PA. Commercial and commuter air transportation is available from more than fifteen airports located within 75 miles of Fayette County, PA including, but not limited to, Pittsburgh International Airport; Morgantown Municipal Airport; and Airport in Latrobe, PA. General aviation services are also provided at the Joseph A. Hardy Connellsville Airport.



RAIL ACCESSIBILITY

Direct rail access is available to the US, Mexico and Canada via Southwest Pennsylvania Railroad (SWP), a short-line operator with interchanges to CSX Transporation, Norfolk Southern Rail Systems, and Wheeling and Lake Erie. SWP operates 66 miles of track, running from Greensburg, PA. to its southern terminus at Smithfield in Fayette County, PA. SWP is situated at the confluence of the region's major highways, which allows shippers to utilize our transload network to transfer their goods from truck to rail for delivery as far away as the eastern seaboard. Amtrak rail service along the Chicago-to-Washington-via-Cleveland Capitol Limited route stops at Connellsville Station.



BARGE SERVICE – PART OF THE PITTSBURGH PORT DISTRICT

Fayette is part of the Pittsburgh Port District encompassing 200 miles of commercially navigable waterways in southwestern Pennsylvania, including three major rivers: The Allegheny, the Monongahela, and the Ohio. The Port of Pittsburgh supports over 200 river terminals and barge industry service suppliers, and is served by the CSX and Norfolk Southern railroads and by four interstate highways.

Air Service: Pittsburgh International Airport is located approximately 60 miles from Uniontown, the county seat of Fayette County, PA. Two primary commercial service facilities - The Arnold Palmer Regional Airport and Morgantown Municipal are located just a short drive from Uniontown - 35 miles and 25 miles, respectively.

Highway Transportation: Fayette County is served by four interstates — 70, 76, 68, and 79 — two major highways, 119 and 43. **Rail:** Rail access throughout Fayette County includes Southwest Pennsylvania Railroad, CSX, CSXT, Norfolk Southern, Wheeling & Lake Erie. Amtrak passenger service is also available at the Connellsville station in Connellsville, PA.

Barge: The river transportation system in Fayette County includes the Monongahela Rivers as well as ports/barge service as part of the Port of Pittsburgh – a vast river traffic region in Southwestern Pennsylvania that spans a twelve-county area.

FAYETTE COUNTY

About Fayette County, PA

Fayette County, PA is located on the east coast in Southwestern PA, within a one hour drive of Pittsburgh, PA, a major market population of 8 million.

Located within a 500 mile radius of over half of the U.S. & Canadian Population:

> Total of 153 million people

Major Market Populations within 3 hours:

Washington & Baltimore: 7 millionPittsburgh & Cleveland: 8 million

In proximity of 20 metropolitan areas with a population of over 1 million:

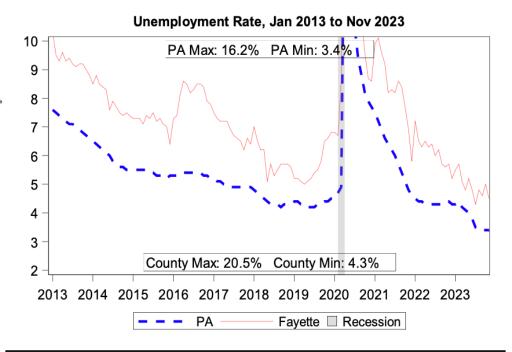
Baltimore, MD Montreal, CAN Nashville, TN Boston, MA Buffalo, NY New York, NY Charlotte, NC Norfolk, VA Chicago, IL Philadelphia, PA Cincinnati, OH Pittsburgh, PA Cleveland, OH Raleigh/Durham, NC Columbus, OH Richmond, VA Detroit, MI Toronto, CAN Louisville, KY Washington, DC



LOCATION OVERVIEW

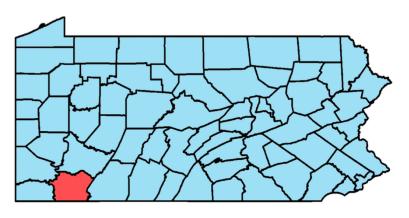
FAYETTE COUNTY

LABOR, WORKFORCE, EMPLOYEES

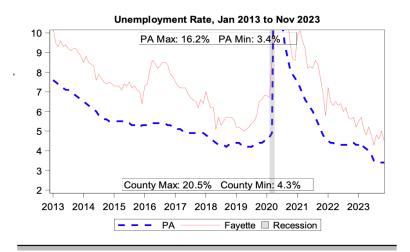


Local Area Unemployment Statistics			
Nov 2023	County	PA	
Unemployment Rate	4.5%	3.4%	
Labor Force	55,100	6,516,000	
Employed	52,600	6,291,000	
Unemployed	2,500	225,000	

Notes: Current month's data are preliminary. Data are Seasonally Adjusted.



2022 Population			
Demographic	County	PA	
Total Population	128,417	12,989,208	
Female	64,076	6,578,442	
Male	64,341	6,410,766	



LOCATION OVERVIEW

FAYETTE COUNTY BUSINESS INCENTIVES & ASSISTANCE

A variety of business assistance services and financial incentives are available, some of which are highlighted below.

Building Options

- Owner Builds
- Build to Suit with the following arrangement options
 - "Turnkey"
 - Lease with option to purchase
 - Straight Lease

Financing Assistance

- Fay-Penn Revolving Loan Funds
 - Direct loans with competitive interest rates
- State & Regional Financing Technical Assistance
 - o PA Industrial Development Authority (PIDA)
 - Small Business First (SBF)
 - Machinery & Equipment Fund (MELF)
 - Numerous Regional Funding Programs

Workforce Development Assistance

- Potential Funding
 - Job Training Funds Customized Job Training

Tax Abatement

- Various Keystone Opportunity Zones (KOZ's)
 - No property tax
 - No corporate income tax
 - No capital stock franchise tax
 - No sales and use tax
 - No inventory tax or personal property tax on tangible assets including machinery & equipment in Pennsylvania
- Keystone Innovation Zone (KIZ) Tax Credits

Strong Workforce Delivery System in Place

- Career Link Network
- Human Resource Network

Resource Links:

- Comprehensive Business Incentives
- Economic Development Resources Listing

LOCATION OVERVIEW

FAYETTE COUNTY BUSINESS DIVERSITY



For illustrative purposes only. Not all-inclusive



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