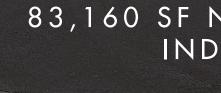
FOR SALE MORESVILLE INDUSTRIAL PARK BUILDING 5 25150 WILL McCOMB DRIVE, TANNER, AL 35671



INVESTMENT ADVISORY GROUP



83,160 SF NEWLY CONSTRUCTED INDUSTRIAL WAREHOUSE HUNTSVILLE, ALABAMA MSA

THE OPPORTUNITY

This recently constructed warehouse is ready for a user-purchaser or lease tenant to occupy. Concrete floor can be poured to the specifications of the purchaser or tenant.

This building is within Mooresville Industrial Park, which includes 190,320 SF of newly constructed buildings and 15 acres of adjacent development land. Each building and site within the park is available individually for sale, or the entire park can be purchased as a single acquisition.

HIGHLIGHTS





IDEALLY LOCATED AT FIRST INTERCHANGE ON I-565



FAST-GROWING HUNTSVILLE, AL MSA 32' CENTER HEIGHT, 6 DOCK DOORS, 1 DRIVE-IN DOOR



RECENTLY COMPLETED NEW CONSTRUCTION

PROPERTY SUMMARY

A D D R E S S	25150 Will McComb Drive, Tanner, AL 35671
IMPROVEMENTS	83,160 SF
ZONING	CIP – Commercial Industrial Park District
COUNTY	Limestone



IMPROVEMENTS - BUILDING 5

TOTAL BUILDING AREA	83,160 SF
DEMISABLE	Yes
WAREHOUSE AREA	82,692 SF
OFFICE	468 SF
OCCUPANCY	0%
BUILDING DIMENSIONS	376' - 8" × 220' - 4"
USE	Warehouse
YEAR BUILT	2023 (recently completed)
BUILDING STRUCTURE	Block & Pre-Engineered Metal Building
SPRINKLER SYSTEM	Wet
COLUMN SPACING	25' x 75'
SLAB DEPTH	Designed for 6"
ROOF	Standing Seam Metal
EAVE HEIGHT	24'
CENTER HEIGHT	32'
DOCK HIGH DOORS	6
DRIVE-IN DOORS	1
DOCK EQUIPMENT	Hydraulic levers
WAREHOUSE LIGHTING	Overhead LED
HVAC	Exhaust fans & heaters (no air conditioning)
POWER	200-amp 480v 3 phase
POTENTIAL POWER	5,000-amp 480v 3 phase
PARKING	Approximately 60 spaces



BUILDING 5



CLICK HERE FOR PARK OVERVIEW VIDEO



Executive Summary

LOCATION OVERVIEW

The Huntsville Metro lies in the heart of North Alabama, between the foothills of the Appalachian Mountains and the banks of the Tennessee River. The Huntsville area is also well positioned for industrial transportation by road, rail, and air, and is less than three hours by car to Atlanta, Nashville, Memphis, Chattanooga and Birmingham.

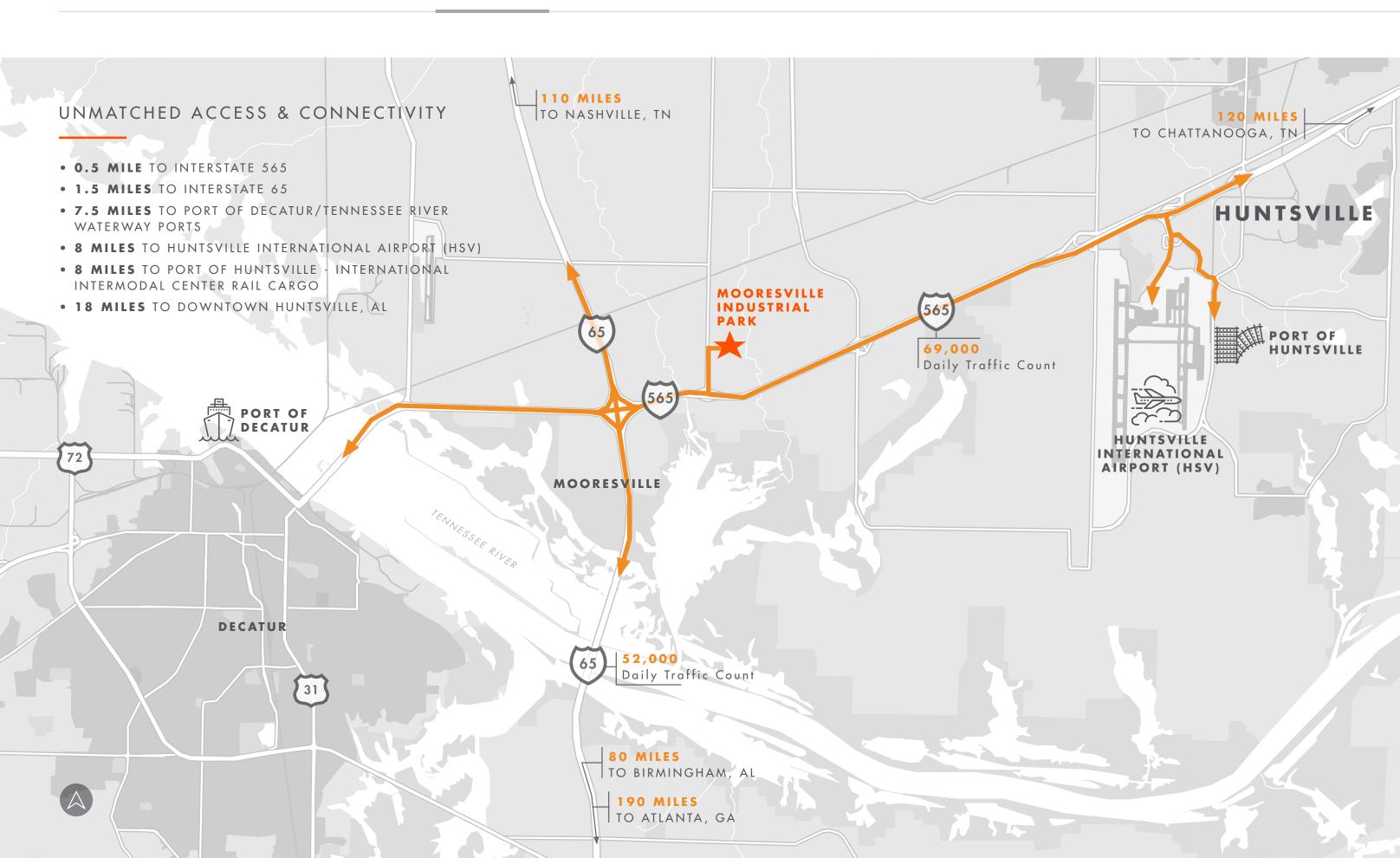
- 80 MILES TO BIRMINGHAM, AL
- 110 MILES TO NASHVILLE, TN
- 120 MILES TO CHATTANOOGA, TN
- 190 MILES TO ATLANTA, GA
- 75% OF U.S. MARKET WITHIN 1 DAY TRUCKING DISTANCE



 PITTSBURGH, PA • WASHINGTON D.C. RICHMOND, VA CHARLESTON, SC • MIAMI, FL

6

7



CORPORATE PRESENCE IN HUNTSVILLE, AL MSA



SURROUNDING SIGNIFICANT ECONOMIC DEVELOPMENTS





- 3.7M SF
- \$2.3B investment
- Less than 5 miles from subject property
- 3,000 AC
- Producing 300,000 vehicles per year
- Over 6,000 new jobs







AMAZON FULFILLMENT CENTER

- 2M SF
- Less than 5 miles from subject property
- 1,000 new jobs





9

META

(FORMERLY FACEBOOK)

- 3.5M SF
- \$1.5B investment
- Less than 25 miles from subject property
- 200 AC
- 200 new jobs



FEDERAL BUREAU OF INVESTIGATION

- \$2.4B investment
- Less than 15 miles from subject property
- 1,143 AC campus size
- 3,800 new jobs

NEWLY ANNOUNCED NEARBY \$2.2B DEVELOPMENT



& LAND INNOVATIONS LLC

- 411 AC
- \$2.2B investment
- 1.5 miles from subject property
- SF of commercial space

Nashville's Rochford Realty & Construction Co. Inc. and Land Innovations LLC from Brentwood announced plans for a large mixed-use project in North Alabama, valued at \$2.2 billion and spanning over 411 acres in Mooresville, situated between Huntsville and Decatur at the crossroads of Interstate 65 and Interstate 565. The project, estimated to take at least 20 years, will feature 3,500 residential units, 200,000 square feet of commercial space, and embrace new urbanist design principles emphasizing walkability and mixed-use areas.



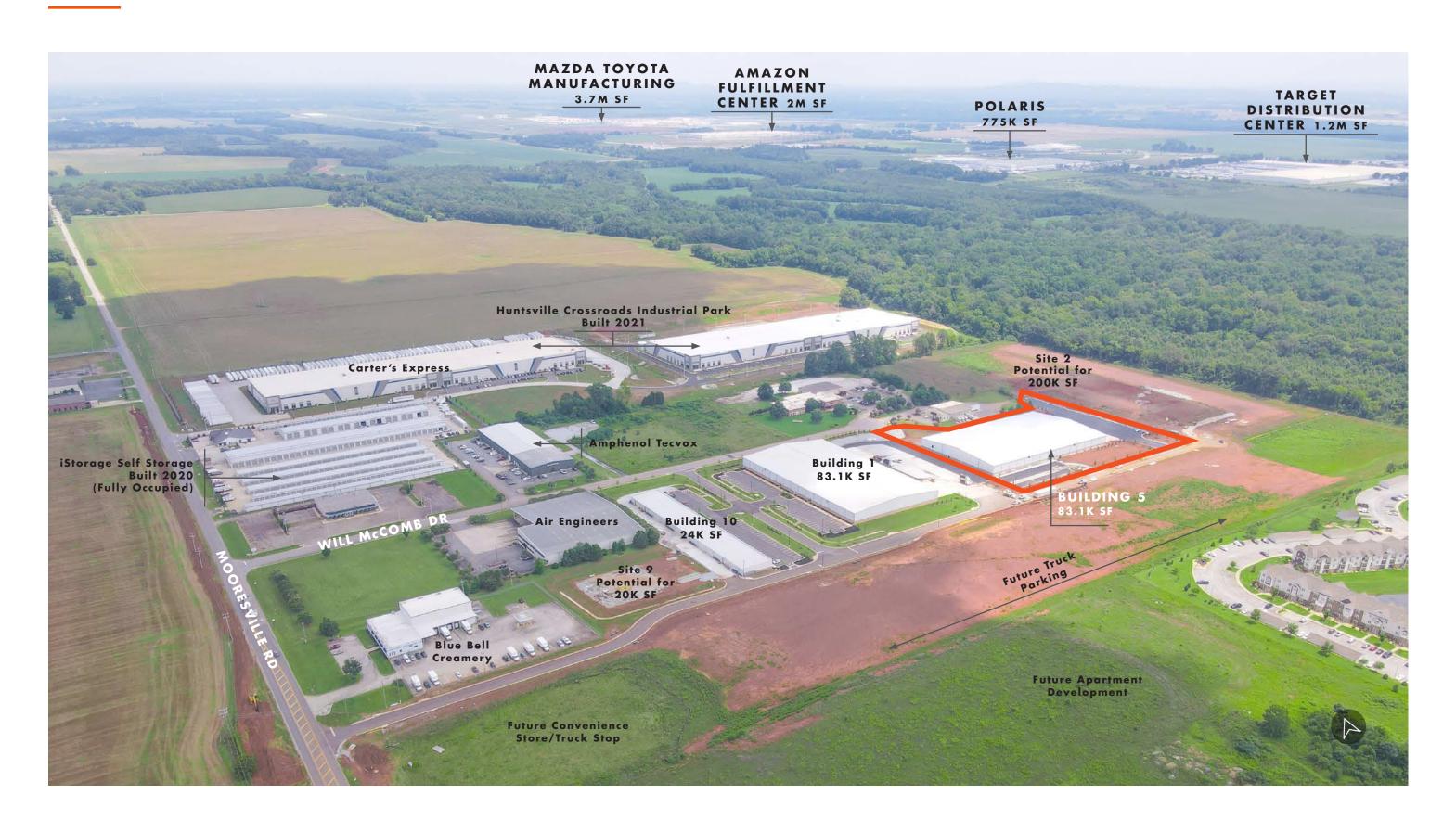


LAND INNOVATIONS

ROCHFORD REALTY & CONSTRUCTION CO. INC.

• Proposed 3,500 residential units and 200,000

MOORESVILLE INDUSTRIAL PARK



MOORESVILLE INDUSTRIAL PARK

MARKET ANALYSIS



HUNTSVILLE, AL MSA

Source: U.S. News & World Report ΤΟΡ

Huntsville and its surrounding areas have experienced remarkable economic growth driven by the aerospace and defense industry, technology and innovation sectors, manufacturing, healthcare, and education. The region's favorable business climate, skilled workforce, robust infrastructure, and focus on research and development contribute to its attractiveness for companies and industries seeking growth opportunities. Huntsville's future prospects remain promising as it continues to build on its strengths and diversify its economic base.

TOP REGIONAL EMPLOYERS

• Redstone Arsenal: 50,000 employees • NASA's Marshall Space Flight Center: 8,000 employees • Huntsville Hospital: 4,000 employees • Boeing: 3,000 employees • Toyota Manufacturer: 1,500 employees Source: Huntsville Madison County Chamber

"Long term, the concentrations of manufacturing and aerospacerelated industries, a highly educated labor force, and aboveaverage population growth will enable Huntsville's metro area to outperform Alabama and the U.S." - Moody's Analytics

BEST PLACE TO LIVE IN THE U.S. IN 2022 - 2023

METROS FOR BUSINESS Source: Forbes

> **EMERGING TECH MARKETS FOR GROWTH POTENTIAL** Source: CoStar

ACCESS TO SKILLED LABOR POOL

The area draws its skilled labor force from several area community colleges, technical colleges, and universities. Additionally, high school students have access to technical training programs within the county and surrounding school systems.



- Alabama Robotics Technology Park
 - Designed to close the skills gap within the robotics industry, while also ensuring that students obtain training on the latest robotic technology in the industry
 - 10 minutes from subject property



ALABAMA IN HUNTSVILLE

- Calhoun Community College Huntsville
 - Largest two-year community college in Alabama serving over 8,000 students
 - 20 minutes from subject property
- University of Alabama in Huntsville
 - One of the nation's premier research universities with the second-largest research park in the U.S.
 - Maintains strong partnerships with federal agencies and commercial organizations including NASA's Marshall Space Flight Center, the Missile Defense Agency, the DIA Missile and Space Intelligence Center, and the U.S. Army Materiel Command
 - 15 minutes from subject property

LIMESTONE COUNTY A WORK-READY COMMUNITY

Limestone County has been certified as a Work Ready Community, which county administrators see as a label that will foster interest in the county among companies considering locating there.

ANALYSIS



HUNTSVILLE, AL MSA INDUSTRIAL MARKET

- alternatives to surrounding areas such as Birmingham, Atlanta, and Nashville.
- and rent growth.
- average of 7.6%.

HUNTSVILLE KEY INDICATORS

AVG MARKET RENT TOTAL INVENTORY 48.2M SF \$8.77 PSF

DECATUR KEY INDICATORS

TOTAL INVENTORY

19.9M SF \$6.75 PSF

The Huntsville and Decatur industrial markets thrive as an affordable and growing

The recent addition of the Toyota-Mazda manufacturing facility has already brought more automotive suppliers and logistics firms to the area, driving industrial demand

Industrial property owners have continued to push rents in the Huntsville market, as trailing 12-month rent growth exceeded 9.0% which is above the metro's five-year



AVG MARKET RENT

YOY RENT GROWTH 9.32%

Source: CoStar

CONTACT

INVESTMENT ADVISORS

RICK HELTON RICK.HELTON@FOUNDRYCOMMERCIAL.COM 615.324.0785

ANDREW MAXWELL ANDREW.MAXWELL@FOUNDRYCOMMERCIAL.COM 615.324.0793

M LUCAS.MCINTOSH@FOUNDRYCOMMERCIAL.COM 615.324.7260

ACQUISITION FINANCING

FINANCIAL ANALYSIS

LUCAS McINTOSH

J.C. TACOT JOHN.TACOT@FOUNDRYCOMMERCIAL.COM 813.204.2101

HARDIMAN PROPERTIES, INC

JOEY HARDIMAN JOEYHARDIMAN@GMAIL.COM 615.771.1031

ALLY LANAHAN

ALLY.LANAHAN@FOUNDRYCOMMERCIAL.COM 615.324.0782



INVESTMENT ADVISORY GROUP

Hardiman Properties, Inc.

The information on 25150 Will McComb Drive, Tanner, AL 35671 ("Property") provided by Foundry Commercial, LLC may be used only by parties approved by Foundry Commercial, LLC and the Owner. The Property is privately offered and, by accepting this Offering Memorandum, the party in possession hereof agrees (i) to return it to Foundry Commercial, LLC immediately upon request of Foundry Commercial, LLC or the Owner and; (ii) that this Offering Memorandum and its contents are of a confidential nature and will be held and treated in the strictest confidence. No portion of this Offering Memorandum may be copied or otherwise reproduced or disclosed to anyone without the prior written authorization of Foundry Commercial, LLC or the Owner.

The information contained in this Offering Memorandum is confidential, furnished solely for the purpose of a review by a prospective purchaser of the Property and is not to be used for any other purpose or made available to any other person without the expressed written consent of Foundry Commercial, LLC. This information is presented to you for your information only to determine if you are interested in pursuing this investment opportunity as a Principal. The material is based in part upon information supplied by the Owner and in part upon information obtained by Foundry Commercial, LLC from sources it deems reasonably reliable. Summaries of any documents are not intended to be comprehensive or all-inclusive, but rather only outlines of some of the provisions contained herein. No warranty or representation, expressed or implied, is made by the Owner, Foundry Commercial, LLC, or any of their respective affiliates as to the accuracy or completeness of the information and conduct their own independent due diligence, including engineering and environmental inspections, to determine the condition of the Property and the existence of any potentially hazardous materials on the property.

The Owner and Foundry Commercial, LIC expressly reserve the right, at their sole discretion, to reject any or all expressions of interest, or offers to purchase the Property and/or terminate discussions with any party at any time with or without notice. The Owner shall have no legal commitment or obligation to any purchaser reviewing this Offering Memorandum or making an offer to purchase the Property, unless a written agreement for the purchase of the Property has been fully executed, delivered, and approved by the Owner and any conditions to the Owner's obligations thereunder have been satisfied or waived. Foundry Commercial, LIC is not authorized to make any representations or agreements on behalf of the Owner.

The terms and conditions set forth apply to the Offering Memorandum in its entirety. Foundry Commercial, LLC is acting as the exclusive Agent for the Seller in this transaction.

