

2391 NEVADA CITY HWY, GRASS VALLEY, CA 95945
YUBA RIVER COMMERCIAL CENTER RETAIL PADS & LOTS





LOCK RICHARDS

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By accepting receipt of this Memorandum, You agree to the following: (a) This Memorandum is of a highly confidential nature, will be held in the strictest confidence and shall be returned to Sperry Commercial Global Affiliates, LLC upon request; (b) You shall not contact any property manager, contractor, employee or tenant of the Property regarding the Property or this Memorandum, without prior approval of Sperry Commercial Global Affiliates, LLC or Owner; and (c) You understand and agree that Sperry Commercial Global Affiliates, LLC represents Owner and not You and (iv) this Memorandum and this information contained therein shall not be used by You in any way that is detrimental to Owner, Sperry Commercial Global Affiliates, LLC or SperryCGA. Neither Sperry Commercial Global Affiliates, LLC, SperryCGA nor Owner shall have any obligation to pay any commission, finder's fee, or any other compensation to any broker or other person. You may provide information to persons retained by You to evaluate the Property only after first obtaining a signed confidentiality agreement from such persons and providing a copy of such agreement to Sperry Commercial Global Affiliates, LLC.

The Owner expressly reserves the right, at its sole and absolute discretion, to reject any or all expressions of interest or offers to Purchase or Lease the Property, and/or to terminate discussion with You or any other person or entity at any time with or without notice which may arise as a result of review of the Memorandum.

The Owner shall have no legal commitment or obligation to You or any person or entity reviewing this Memorandum or making an offer to purchase, lease, or finance the Property unless and until written agreement(s) for the purchase or finance of the Property that are satisfactory to Owner in its sole and absolute discretion have been fully executed, delivered and approved by the Owner and any conditions to the Owner's obligations therein have been satisfied or waived.

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CONFIDENTIALITY & AGREEMENT // 2



EXECUTIVE SUMMARY





OFFERING SUMMARY

Sale Price:

See individual lot

pricing.

Lot Size: 2.87 Acres

Zoning: C-2 Central Bus.

Market: Greater Sacramento

CSA

Submarket: Grass Valley -

Brunswick Basin

Traffic Count: 12,920 (NC Hwy &

Brunswick)

PROPERTY OVERVIEW

Subject property is one of four commercial lots ranging in size from .42 to 1.56 acres. These parcels have highly coveted C-2 commercial zoning allowing retail, hotel, mixed-use multi-family, school, offices and more. Tractor Supply Company, the largest rural lifestyle retail chain in the US, is the anchor tenant located at the center of this development. The property is situated in the Glenbrook/Brunswick Basin, the busiest retail hub in Nevada County. The Buxton Report on retail potential commissioned by the City identified over \$200m in regional retail sales leakage annually to outside areas, making these new lots highly desirable in a severely supply-constrained market. Lots 1 & 2 represent highly coveted retail pad sites positioned in front of the TSC store, while lots 4 & 5 could allow for mixed-use development consisting of market-rate multi-family rental or sale housing, hotel, medical, live/work... These lots might also be assembled with additional available lots fronting Nevada City Highway for a larger project benefiting from prime exposure.

PROPERTY HIGHLIGHTS

- "Tractor Supply" anchored retail/mixed-use center.
- Top-priority infill site in the City of Grass Valley.
- Retail pads in front mixed-use beside.
- High demand retail market with severe supply constraints.
- Record low housing inventory.
- · Superb Nevada City Highway frontage.

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LOCATION OVERVIEW



LOCATION OVERVIEW

Grass Valley is nestled in the Sierra Nevada foothills only one hour from both Lake Tahoe & Sacramento. Located below the snow line & above the fog for the perfect 4-season climate. Within 90 minutes of 4 major universities (UC Davis, CS Chico, CS Sacto & UN Reno) & 2 intl. airports (Sacto & Reno). Nevada County's economy has effectively transitioned from mining/logging/construction to video tech, digital media & other high-tech industries, balanced by national-caliber arts & entertainment sectors. With superb schools & multiple national awards relating to unbeatable quality of life, the region continues to attract residents & businesses from nearby Sacramento & the SF Bay Area.

The property is located in the Brunswick/Glenbrook Basin, the most active commercial hub in the City, situated on both sides of Highway 49 at the Brunswick Road exit adjacent to Nevada City. The area contains 3 anchored centers with tenants including Safeway, SaveMart, Bank of America, RiteAid, Walgreens, Staples, CVS and various national fast food eateries. Numerous arterial roadways lead to and from the area increasing its convenience and popularity.

SITE DESCRIPTION

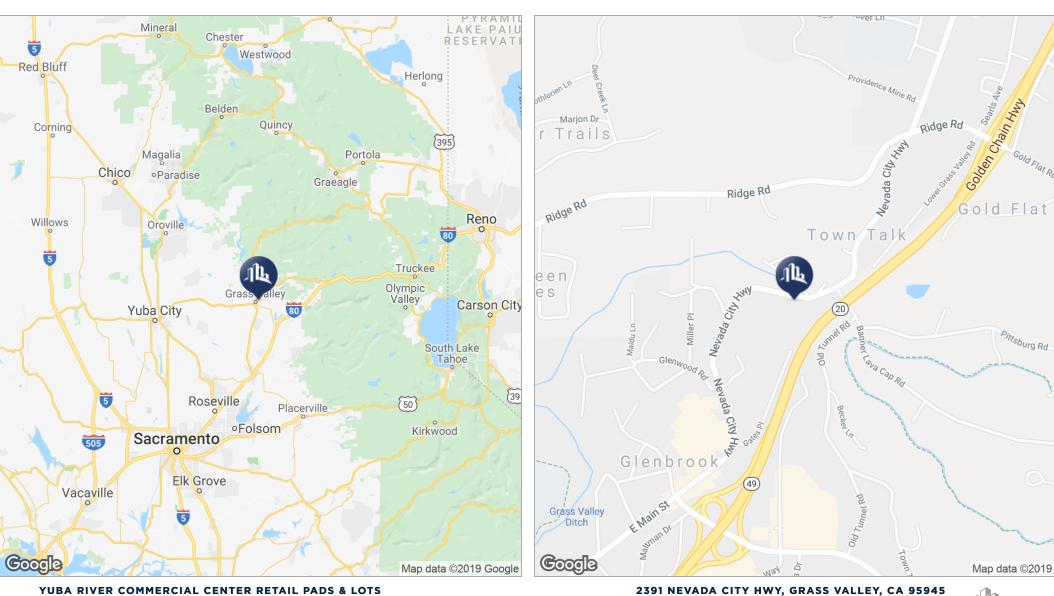
2 retail pad sites sitting in front of Tractor Supply and 2 commercial lots beside. Flat sites with utilities in place - ready to build. Additional contiguous sites also available along Nevada City Highway - call agent for more information.

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LOCATION MAPS



LOCATION MAPS // 5



AERIAL - VICINITY



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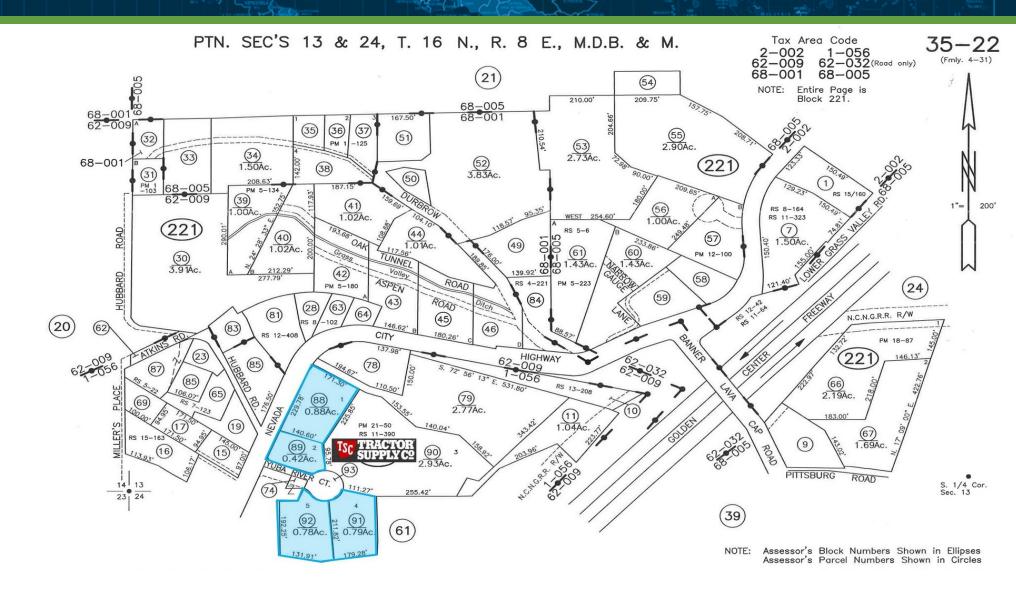
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AERIAL - VICINITY // 6



PARCEL (APN) MAP



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LOT PRICING



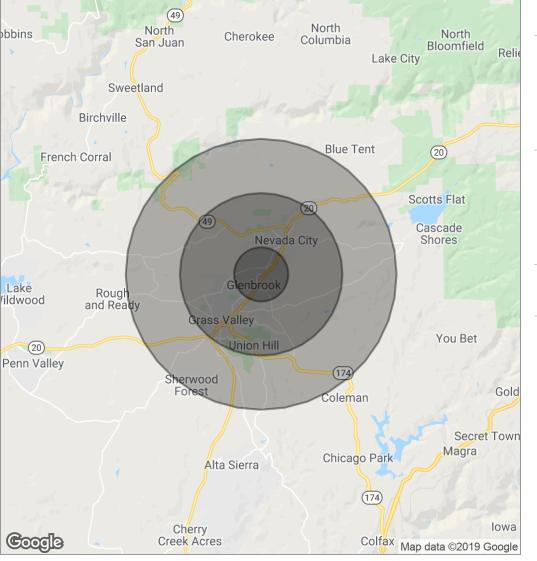
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LOT PRICING // 8



DEMOGRAPHICS MAP



POPULATION	1 MILE	3 MILES	5 MILES
Total population	2,835	18,294	33,885
Median age	43.0	43.0	44.7
Median age (Male)	40.1	39.9	41.3
Median age (Female)	46.4	46.9	48.1
HOUSEHOLDS & INCOME	1 MILE	3 MILES	5 MILES
Total households	1,186	7,821	14,566
# of persons per HH	2.4	2.3	2.3
Average HH income	\$64,284	\$64,804	\$63,629
Average house value		\$620,478	\$575,210
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ETHNICITY (%)	1 MILE	3 MILES	5 MILES
ETHNICITY (%) Hispanic	1 MILE 11.5%		
		3 MILES	5 MILES
Hispanic		3 MILES	5 MILES
Hispanic RACE (%)	11.5%	3 MILES 11.4%	5 MILES 9.6%
Hispanic RACE (%) White	11.5%	3 MILES 11.4% 89.8%	5 MILES 9.6%
Hispanic RACE (%) White Black	91.2% 0.7%	3 MILES 11.4% 89.8% 0.5%	9.6% 90.9% 0.6%
Hispanic RACE (%) White Black Asian	91.2% 0.7% 1.8%	3 MILES 11.4% 89.8% 0.5% 2.4%	9.6% 90.9% 0.6% 2.1%
Hispanic RACE (%) White Black Asian Hawaiian	91.2% 0.7% 1.8% 0.0%	3 MILES 11.4% 89.8% 0.5% 2.4% 0.0%	9.6% 90.9% 0.6% 2.1% 0.0%

^{*} Demographic data derived from 2010 US Census

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DEMOGRAPHICS MAP // 9



ADVISOR BIO

LOCK RICHARDS

President/Broker



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PROFESSIONAL BACKGROUND

Lock Richards serves as a President and Broker for Highland Commercial, Inc. specializing in the sale and leasing of office, industrial, retail, land & multi-family properties in the Sierra Foothills and Greater Sacramento regions of Northern California. As an active licensed real estate broker since 1990, he has over 25 years of invaluable knowledge and experience and has grown his firm into the region's most respected commercial real estate company.

Prior to joining with Sperry Commercial Global Affiliates, Richards' firm was affiliated with Sperry Van Ness/SVN for 15 years, and Richards consistently earned annual recognition in the top echelon of producers nationally for the company. In his backyard of Nevada County, he has brokered the majority of all commercial land deals and has successfully closed many of the area's highest-profile commercial property transactions. He has completed deals with such prominent companies as Tractor Supply, Dollar General, National Semiconductor, 2Wire, Tektronix and Linear Technology Corporation.

Prior to moving to Nevada County, Richards spent several years in corporate real estate in the Bay Area. At Beazer Developments West and Hanson Properties West in San Francisco, he managed several large-scale, formerly industrial properties, transitioning them into successful developments, including a half-million square foot office park in the heart of Silicon Valley (now home to Microsoft Corp.) and a Home Depot/Food for Less shopping center in Hayward, California. Richards was also responsible for the project management and disposition of a multi-million dollar portfolio of the operating company's properties throughout the Western United States.

Richards began his career in Sacramento working in office leasing for Buzz Oates Enterprises / Sylva-Kirk & Company. He also spent several years in office leasing and sales in the East Bay Area at Norris, Beggs & Simpson. Richards graduated from the University of California at Berkeley in 1982.

Visit my website: highlandcre.com

EDUCATION

University of California, Berkeley, B.A. 1982

MEMBERSHIPS & AFFILIATIONS

Northern California CCIM, Nevada County Association of Realtors, Nevada County Contractors Assoc (NCCA), Grass Valley & Nevada City Chambers of Commerce, Greater Sacramento Metrolist, Nevada County Economic Resource Council



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