UNLOCK THE OPPORTUNITY OF

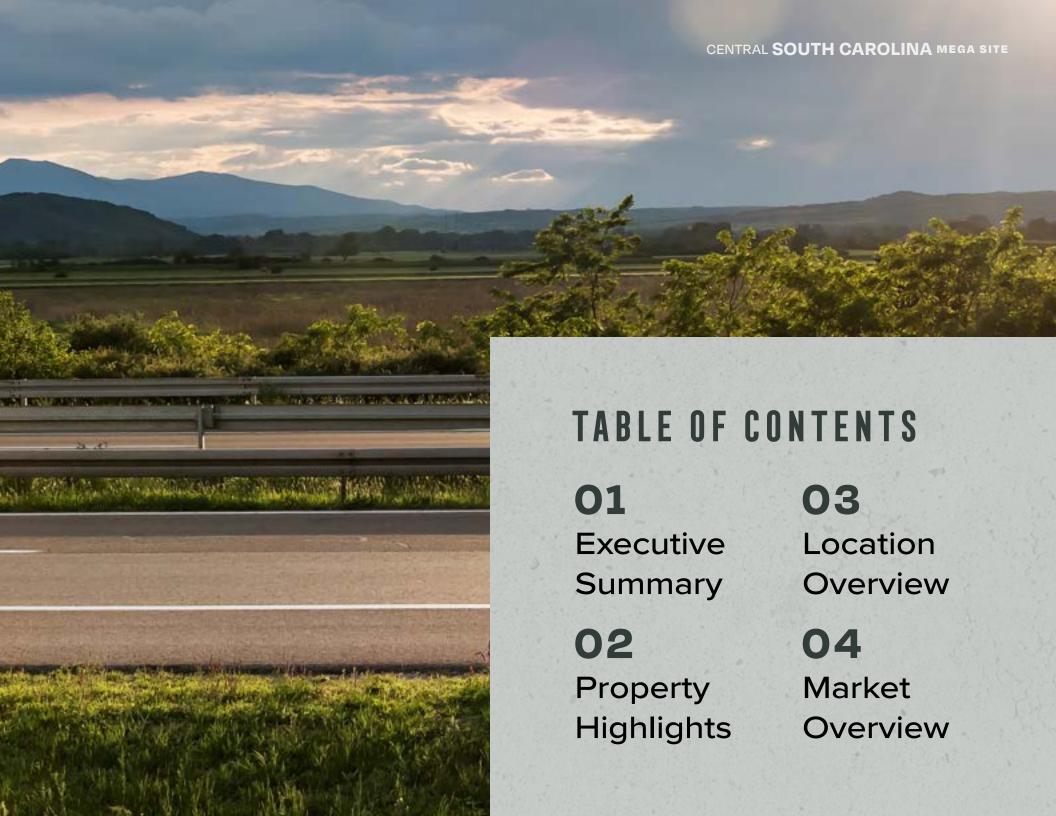
CENTRAL SOUTH CAROLINA

MEGA SITE

Prime Land with Exceptional Development Potential







EXECUTIVE SUMMARY

The Central South Carolina Megasite, located in Lugoff, SC, offers a unique opportunity to acquire a substantial tract of land ranging from 700 to 1,426 acres. This site stands out due to its impressive size, strategic location, and readiness for development.



The Central SC Megasite is an **exceptional opportunity for businesses** seeking a large, well-located, and infrastructure-ready site in a supportive and strategic environment.

KEY HIGHLIGHTS

SIZE AND FLEXIBILITY: With over 1,000 acres available, the Central SC Megasite provides ample space for large-scale industrial or commercial projects. The site is subdividable to 700 acres, allowing for flexible development options to suit various business needs.

STRATEGIC LOCATION AND TRANSPORTATION

ACCESS: The Central SC Megasite, strategically located in Lugoff, Kershaw County, SC, within the Columbia Metropolitan Statistical Area (MSA), offers unparalleled logistical advantages. Its prime location ensures easy access to key markets and a robust transportation network, benefiting from proximity to major cities

INFRASTRUCTURE READY: The site is fully equipped with essential utilities, including electricity (69 kV transmission line), natural gas (3", 8", and 12" lines), water (16" line), and wastewater services. Additionally, the site is served by fiber optic telecommunications, ensuring high-speed connectivity.

BUSINESS-FRIENDLY ENVIRONMENT: Kershaw County, where the site is located, is known for its supportive business climate. The area offers various incentives and resources to facilitate business growth and development.

PROPERTY HIGHLIGHTS



SIZE 1,426 Acres



SUBDIVIDE 700 Acres



USE Industrial



ACEESS
CSX Rail Service and
Immediate Access to I-20

INFRASTRUCTURE READY:

GAS LINE SIZE

Natural Gas: Supplied by SCE&G, with 3", 8", and 12" lines on site

FIBER OPTICS

AT&T provides fiber optic services

TELECOM

AT&T provides fiber optic services

WASTEWATER

Managed by Kershaw County, with an 8" gravity line on site. The wastewater treatment plant has a capacity of 2 MGD and an excess capacity of 1.55 MGD

WATER

Provided by Lugoff Elgin Water Authority, with a 16" water line. The water treatment plant has a capacity of 6 million gallons per day (MGD) and an excess capacity of 2.6 MGD

ELECTRIC

Provided by Duke Energy and Fairfield Electric Cooperative, with 23kV and 69kV transmission lines at the western boundary



STRATEGIC LOCATION

- Situated in Lugoff, Kershaw County, SC, within the Columbia Metropolitan Statistical Area (MSA).
- Proximity to major cities: Columbia (37 miles),
 Charlotte (91 miles), and Charleston (113 miles).

TRANSPORTATION NETWORK

- Less than 1/4 mile from the nearest interstate.
- 10 miles from a local airport.
- 40 miles from Columbia Metropolitan Airport.
- Served by an on-site rail line, enhancing logistical advantages.

MAJOR TRANSPORTATION ROUTES

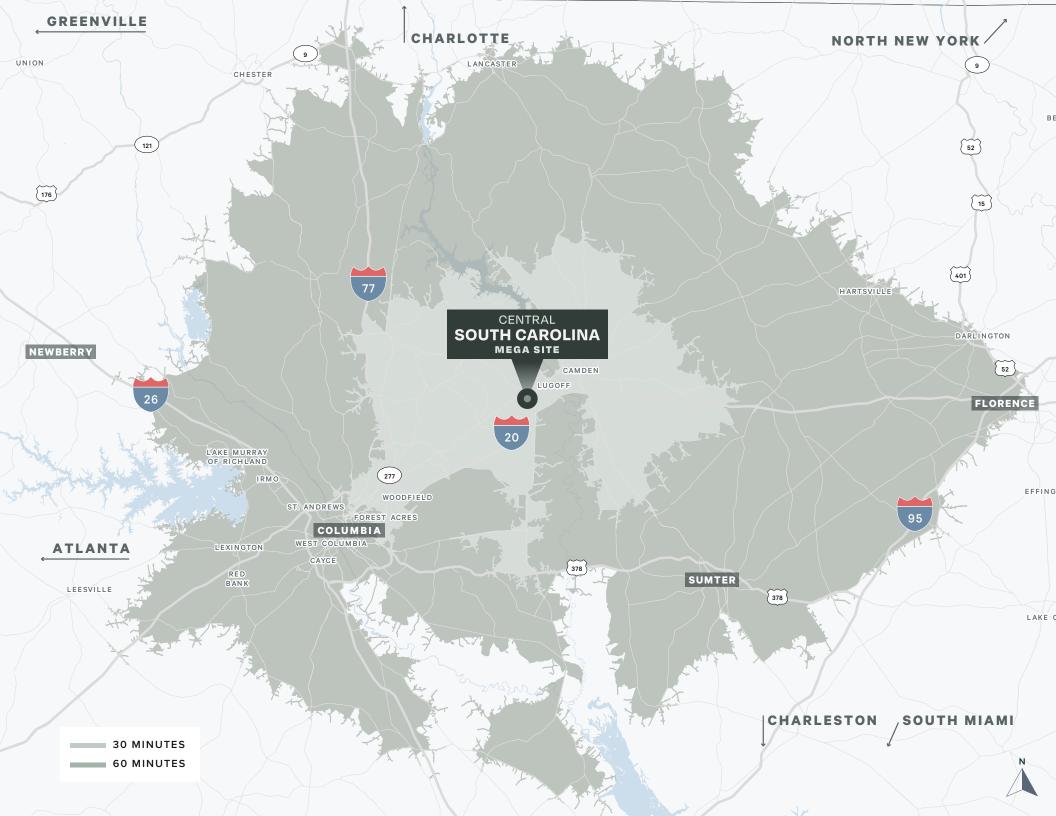
- Direct I-20 Access, U.S. Highway 601, and U.S. Highway 1.
- I-20 serves as a major east-west corridor, connecting key cities such as Dallas, Birmingham, and Atlanta, and extending to the east coast with its terminus at I-95.

INTERMODAL SHIPPING AND LOGISTICS

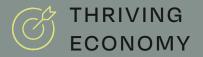
- Connectivity links crucial rail, air, and port hubs.
- Facilitates efficient intermodal shipping and logistics solutions essential for businesses relying on multimodal transportation systems.



This strategic and central location makes the Central SC Megasite an ideal choice for businesses seeking efficient and comprehensive transportation and logistics solutions.

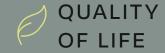


MARKET OVERVIEW:









POPULATION SUPPORTS & EMPLOYMENT DYNAMICS

858,302

Columbia MSA population in 2024

38.3

Years old median age

0.90%

Annual growth rate from 2020-2024

23.2%

Millennial population

886,665

Projected population in 2029

24.6%

Gen Z population

378,619

Total workforce



Source: CBRE Research, ESRI

KEY INDUSTRIES

460,000+ people (and thousands of businesses) contribute to the Columbia metro area's \$54 million economy.

Both national and international companies are drawn to the Midlands region due to a strong manufacturing base, logistical convenience, the availability of a talented labor pool, and livability.

14% HEALTHCARE AND SOCIAL ASSISTANCE

12% RETAIL TRADE

10% MANUFACTURING

9% ACCOMMODATION AND FOOD SERVICES

8% PUBLIC ADMINISTRATION

KEY PLAYERS



















REGIONAL HOUSING OVERVIEW: RICHLAND, LEXINGTON, AND KERSHAW COUNTIES

A REGION POISED FOR GROWTH WITH A STRONG FOCUS ON SUSTAINABLE DEVELOPMENT, AFFORDABLE HOUSING, AND INFRASTRUCTURE IMPROVEMENTS.

CURRENT TRENDS:

The region is undergoing urban revitalization, suburban expansion, and modern development, with a focus on affordable housing, mixed-use projects, sustainability, and community revitalization (Source: Zonda).

DIVERSE HOUSING OPTIONS:

The region offers single-family homes, townhouses, and apartments, with a notable increase in multi-family units and new communities (Source: Zonda).

HOME PRICES AND RENTAL RATES BELOW NATIONAL AVERAGE:

Despite the steady growth in home values and rental rates across the region in recent years, average values in the region range from \$235,345 to \$266,073, with median sale prices between \$263,000 and \$290,000. These figures are significantly lower than the national median home price of \$419,200 (Source: FRED Data).

HOUSING ASSISTANCE PROGRAMS:

Various programs provide assistance for affordable housing, including tax credits, grants, and community development block grants (Source: CDBG).

AFFORDABLE HOUSING DEVELOPMENTS:

There are several affordable housing complexes and developments across the region. Programs like Section 8 housing vouchers and HOME Investment Partnerships support affordable housing (Source: Zonda).

NON-PROFIT AND COMMUNITY ORGANIZATIONS:

Organizations like the Affordable Housing Coalition of South Carolina advocate for affordable housing and provide support to residents (Source: Zonda).

INCENTIVES AND PROGRAMS:

Various programs and incentives are available to support homeownership, affordable housing, and economic development. These include forgivable loans, tax credits, grants, and funding for neighborhood revitalization (Source: Zonda).

INFRASTRUCTURE IMPROVEMENTS:

Investments in roads, utilities, stormwater systems, and broadband access, with comprehensive plans to improve connectivity and public transit (Source: Zonda).

PUBLIC TRANSPORTATION INTEGRATION:

Limited currently, but initiatives like the 2045 Long Range Transportation Plan and Regional Congestion Management Plan aim to enhance transportation infrastructure and connectivity, supported by public engagement and feedback (Source: Zonda).

SCHOOLS, PARKS, AND AMENITIES:

Numerous parks, schools, and recreational facilities, with new schools and parks planned to address capacity and provide more amenities (Source: Zonda).

AVAILABILITY OF LAND:

There is substantial land available for new construction across the region, with ongoing developments in various communities (Source: Zonda).

CAPACITY OF EXISTING UTILITIES:

The region has robust infrastructure with water, sewer, and electricity services capable of supporting new developments (Source: Zonda).



SURROUNDING SPACE

The areas surrounding the Central South Carolina Megasite in Lugoff feature a mix of development types:

INDUSTRIAL The megasite itself is zoned for industrial use and is designed to attract large industrial projects. This includes manufacturing and logistics facilities.

RESIDENTIAL There are residential areas nearby, providing housing options for workers and their families.

COMMERCIAL The surrounding region includes various commercial developments, such as retail stores, restaurants, and service businesses.

TRANSPORTATION INFRASTRUCTURE:



RAILROAD The site is served by CSX Transportation, making it ideal for industries that rely on rail logistics.



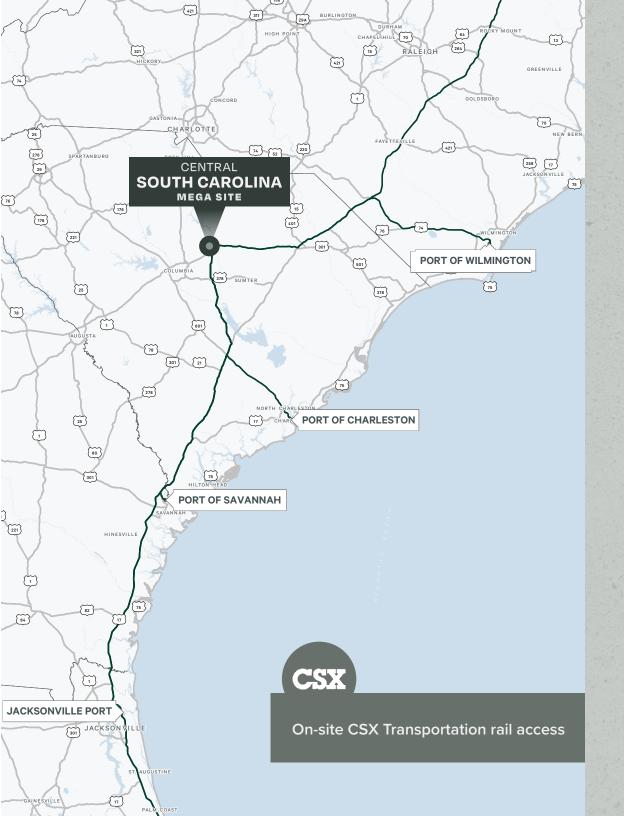
HIGHWAYS It is located near Interstate 20 and U.S. Highways 601 and 1, providing excellent road connectivity.



AIRPORTS The site is approximately 40 miles from Columbia Metropolitan Airport and 90 miles from Charlotte Douglas International Airport (CLT), offering access to air travel and cargo services.



PORTS The Port of Charleston, a major shipping hub, is approximately 120 miles away, facilitating international trade.



DISTANCE TO MAJOR CITIES

CITY	MILES
CHARLOTTE, NC	90
CHARLESTON, SC	120
ATLANTA, GA	237
WASHINGTON, DC	454
MEMPHIS, TN	628
MIAMI, FL	647
NEW YORK, NY	684
DALLAS, TX	1,020

DISTANCE TO MAJOR PORTS

CITY	MILES
PORT OF CHARLESTON	125
PORT OF SAVANNAH	165
PORT OF WILMINGTON	185
PORT OF VIRGINIA	368
PORT OF MIAMI	647
PORT OF NEW YORK	680

DISTANCE TO AIR MAIL HUBS

COMPANY	MILES
UPS AIR HUB	37
FEDEX SHIP CENTER	38





WORKFORCE 8 MIGRATION

1.0% Unionization Rate

18% Population Growth

311,859 Labor Force in 30 Mile Radius

LABOR FORCE The area benefits from South Carolina's right-to-work and employment-at-will policies, with a low unionization rate of 1.0%.

POPULATION GROWTH The county and surrounding region have experienced over 18% growth in the last decade, providing a rich labor pool of skilled workers.

EMPLOYMENT OPPORTUNITIES Kershaw County offers various employment opportunities across different sectors. The county's Human Resources department and the South Carolina Employment Security Commission office in Camden are key resources for job seekers. As of September 2024, the civilian labor force in Kershaw County, South Carolina, is approximately 31,066 people.

COUNTY INCENTIVES

EXEMPTIONS FROM SALES TAX (No state real or personal property tax, No local income tax, No inventory tax, No sales tax on manufacturing machinery and equipment, computer services and software, material-handling equipment and a host of other sales tax exemptions, No wholesale sales tax, No tax on packaging materials., No tax on manufacturer's air, water, and noise pollution control equipment.

TAX ABATEMENT: For non-FILOT projects, new manufacturing facilities, and additions of buildings, land, or equipment costing at least \$50,000 in a calendar year to existing manufacturing facilities are exempt from the county's portion of the tax levy for a time period of five years.,

FILOT: Kershaw County's fee-in-lieu of property tax (FILOT) allows qualifying manufacturers investing more than \$2.5 million within 5 years to negotiate a reduced property tax assessment ratio to as low as 6% and a millage rate that can be locked for the term of the agreement.,

Super FILOT: Qualifying manufacturers creating 125 new jobs and invest \$150 million or a single investment of \$400 million+ within 8 years may negotiate a reduced property tax assessment ratio to as low as 4% and a millage rate that can be locked for the term of the agreement.,

SSRC (Special Source Revenue Credit): Additional savings can be provided through Special Source Revenue Credits. The SSRC can help offset a project's infrastructure and/or machinery and equipment costs by providing a credit off the tax payment due to the county.,

Multi County Industrial Park: Multi-County Industrial Park status enables the county to offer the SSRCs as part of the negotiated FILOT agreement. In addition, it allows the industry to receive an additional \$1,000 per job in state tax credits should those new jobs qualify for such a credit.

STATE INCENTIVES

JOB TAX CREDIT Statutory + Purpose: Reduce corporate income tax liability for new or expanding companies creating jobs in the state. + Value: Tax credit given annually for 5 years for each new job if requirements are satisfied.

port volume increase credit Negotiated and Discretionary + Possible income tax credit or withholding tax credit to manufacturers, distributors or companies engaged in warehousing, freight forwarding, freight handling, goods processing, cross-docking, transloading or wholesaling of goods.

CORPORATE HEADQUARTERS CREDITS

Statutory + Income tax credits to partially reimburse for real and personal property expenditures associated with new headquarters-related jobs

INVESTMENT TAX CREDIT Statutory + A onetime credit against a company's corporate income tax of up to 2.5% of a company's investment in new production equipment

5 Yrs New Job Tax Credit

2.5% Investment Tax Credit

RECRUITMENT & TRAINING SUPPORT

CENTRAL CAROLINA TECHNICAL
COLLEGE (CCTC) provides nationally
and internationally recognized certification
programs. They work closely with the local
school district, readySC, and Apprenticeship
Carolina to offer comprehensive workforce
solutions.

WOOLARD TECHNOLOGY CENTER (WTC)

This facility trains high school students in grades 10-12 in technical education, dual enrollment with the local technical college, and internships within the county's manufacturing community.

ADULT EDUCATION The Kershaw County School District's Adult Education program offers testing and instruction to enhance and retool the adult workforce.

VOCATIONAL REHABILITATION The Camden Area Office and Work Training Center assist eligible South Carolinians with disabilities to achieve and maintain competitive employment. READYSC Part of the state's Technical College system, readySC provides customized training for new and expanding industries in South Carolina. They offer recruiting, assessment, training development, management, and implementation services at little or no cost to qualifying companies.

apprenticeship carolina This program ensures that all employers in South Carolina have access to the information and technical assistance needed to create registered apprenticeship programs.

and advertising system allows employers to post positions, search for candidates, and review labor market data. SCWorks also provides applicant screening, assessment, and job position task analysis using testing.

SC ENTERPRISE ZONE This program provides reimbursement for job training tied to new processes, new systems, and/or new product lines.





RICH HISTORY AND CULTURAL HERITAGE

The Midlands is home to the state capital, Columbia, which boasts historical landmarks like the South Carolina State House and the Columbia Museum of Art. The region's history and cultural offerings make it a vibrant place to live and visit.

QUALITY OF LIFE

The Midlands offers a high quality of life with a mix of urban and suburban living. Communities like Lexington provide a relaxed, family-friendly atmosphere with access to excellent schools, parks, and recreational facilities.

EDUCATIONAL INSTITUTIONS The University of South Carolina, located in Columbia, is a major draw for students and academics. It offers a wide range of programs and contributes significantly to the local economy and culture.

NATURAL BEAUTY AND OUTDOOR ACTIVITIES

The Midlands features beautiful natural sites such as Congaree National Park and Lake Murray. These locations offer opportunities for hiking, boating, fishing, and other outdoor activities.

ECONOMIC GROWTH AND JOB OPPORTUNITIES

The region has seen consistent population growth and economic development. Major employers include healthcare providers like Prisma Health and BlueCross BlueShield of South Carolina, as well as companies like Nephron Pharmaceuticals and Amazon.



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This is a confidential Memorandum intended solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the Property.

This Memorandum contains selected information pertaining to the Property and

does not purport to be a representation of the state of affairs of the Property or the owner of the Property (the "Owner"), to be all-inclusive or to contain all or part of the information which prospective investors may require to evaluate a purchase of real property. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition and other factors beyond the control of the Owner and CBRE Group, Inc. Therefore, all projections, assumptions and other information provided and made herein are subject to material variation. All references to acreages, square footages, and other measurements are approximations. Additional information and an opportunity to inspect the Property will be made available to interested and qualified prospective purchasers. In this Memorandum, certain documents, including leases and other materials, are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum in any manner.

Neither the Owner or CBRE, Inc, nor any of their respective directors, officers, Affiliates or representatives make any representation or warranty, expressed or implied, as to the accuracy or completeness of this Memorandum or any of its contents, and no legal commitment or obligation shall arise by reason of your receipt of this Memorandum or use of its contents; and you are to rely solely on your investigations and inspections of the Property in evaluating a possible purchase of the real property.



The Owner expressly reserved the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions with any entity at any time with or without notice which may arise as a result of review of this Memorandum. The Owner shall have no legal commitment or obligation to any entity reviewing this Memorandum or making an offer to purchase the Property unless and until written agreement(s) for the purchase of the Property have been fully executed, delivered and approved by the Owner and any conditions to the Owner's obligations therein have been satisfied or waived.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of a confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose this Memorandum or any of its contents to any other entity without the prior written authorization of the Owner or CBRE Group, Inc. You also agree that you will not use this Memorandum or any of its contents in any manner detrimental to the interest of the Owner or CBRE Group, Inc.

Purchaser acknowledges that CBRE is acting on behalf of Owner as exclusive broker in connection with the sale, and also acknowledges that CBRE is not the

agent of the Purchaser. Purchaser agrees to pay all brokerage commissions, finder's fees, and other compensation to which any broker (except CBRE) finder or other person may be entitled in connection with the sale of the Property if such claim or claims for commissions, fees or other compensation are based in whole or in part on dealings with Purchaser or any of its representatives;

and Purchaser agrees to indemnify and hold harmless CBRE and Owner, their respective affiliates, successors, and assigns, employees, officers, and directors against and from any loss, liability or expense, including reasonable attorneys fees arising out of any claim or claims by any broker, finder or similar agent for commissions, fees, or other compensation for bringing about any sale of the property to Purchaser if such claim or claims are based in whole or in part on dealings with Purchaser or any of its representatives.

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