

CONFIDENTIALITY AGREEMENT

Perspective Purchaser, _____ and his assign hereby agree to limit any and all distribution of the specific financial documents provided by or on behalf of _____ to himself and or his Financial, Legal and Accounting Advisors.

No copying, duplicating, or distributing by any method of any of these documents shall be allowed without the written consent of _____ Perspective Purchaser, _____ shall also agree to return all documents provided whether now or in the future should they elect not to pursue this transaction further.

No disclosure of the specifics of this information shall be distributed to anyone at anytime should prospect return the documents and withdraw from the pursuit of purchase of the business.
