



851 U.S. HWY 51 | FORSYTH, IL 62535

INTERACTIVE OFFERING MEMORANDUM

EXCLUSIVLEY LISTED BY:

JONAH YULISH

ASSOCIATE VICE PRESIDENT DIRECT +1 (216) 503-3610 MOBILE +1 (216) 973-1882 jonah.yulish@matthews.com License No. 2018004451 (OH)

BEN SNYDER

EXECUTIVE VICE PRESIDENT DIRECT +1 (216) 503-3607 MOBILE +1 (614) 975-8822 ben.snyder@matthews.com License No. 2018002569 (OH)

BROKER OF RECORD

MATTHEW FITZGERALD License No. 478027547 (IL)

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INVESTMENT HIGHLIGHTS

- PASSIVE INVESTMENT OPPORTUNITY WITH ±7 YEARS REMAINING OF TERM WITH BUFFALO WILD WINGS (OPERATOR: WORLD WIDE WINGS, LLC)
- CONTRACTUAL RENT BUMPS IN PLACE THROUGH REMAINDER OF PRIMARY TERM (10% INCREASE IN NOVEMBER OF 2026)
- EXCELLENT RETAIL CORRIDOR The property is located on US Highway 51 (21,000 VPD), a major retail thoroughfare serving in Decatur, IL MSA. National Credit Tenants nearby include Lowe's Hobby Lobby, Five Below, Best Buy, Petsmart, Dollar Tree, McDonald's, Panda Express, Starbucks and More.
- STRONG OPERATOR World Wide Wings, based in Vancouver, WA operates in Southern and North California, Oregon, Washington, Illinois, Indiana and Florida with 60+ Locations Nationwide.
- NNN LEASE WITH MINIMAL LL RESPONSIBILITIES Tenant is responsible for maintaining Roof, Structure and Parking Lot, providing New Ownership with A Passive Investment.
- WELL EDUCATED AND AFFLUENT POPULATION Extremely high average household incomes of over \$105,000 within a 1-mile radius of the property.

INVESTMENT OVERVIEW













PROPERTY **OVERVIEW**



9 851 S ROUTE 51 FORSYTH, IL 62535 ADDRESS



±6,034 SF 07-07-15-476-042 GLA

PARCEL ID

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LE



±1.35 AC LOT SIZE

2006/2016 YEAR BUILT /RENOVATED

OFFERING MEMORANDUM







TENANT **PROFILE**



Buffalo Wild Wings, founded in 1982, is a leading casual dining and sports bar franchise known for its extensive menu featuring a wide variety of wings, signature sauces, and a lively atmosphere designed for sports enthusiasts. With over 1,300 locations in the United States and internationally, Buffalo Wild Wings has established itself as a premier destination for both casual dining and sports viewing.

The brand is owned by Inspire Brands, a multi-brand restaurant company that also owns well-known names like Arby's, Sonic Drive-In, and Jimmy John's. This backing by a large, diversified parent company adds stability and growth potential to the Buffalo Wild Wings brand.

The tenant is financially strong, with solid revenue streams supported by a loyal customer base. Lease agreements with Buffalo Wild Wings are typically long-term, providing landlords with reliable rental income over extended periods. The brand's continued expansion and marketing efforts ensure its presence as a staple in the casual dining and sports bar sector.

HEADQUARTERS Atlanta, GA

YEAR FOUNDED 1982

OF LOCATION

WEBSITE www.buffalowildwings.com **# OF LOCATIONS** 1,299+



AREA OVERVIEW

FORSYTH, IL

Forsyth, IL, is a vibrant community in Macon County with a population of approximately 3,500 residents. The community is characterized by a well-educated and relatively affluent population, with median household incomes surpassing the state average. This stable and close-knit community is predominantly made up of established families and retirees, contributing to a safe environment and high homeownership rates. Economically, Forsyth benefits from a diverse mix of retail, service, and professional sectors. The village is home to Hickory Point Mall, a major commercial hub that draws visitors from across the region, supporting local businesses and contributing to economic growth. Forsyth's proximity to Decatur further enhances its economic prospects, providing residents with access to employment opportunities in key industries such as manufacturing, healthcare, and education. With a strong school system, well-maintained public services, and a high quality of life, Forsyth is a desirable location for both residential and commercial investment, combining economic stability with a welcoming atmosphere.



DEMOGRAPHICS			
POPULATION	1-MILE	3-MILE	5-MILE
2023 Estimate	2,981	15,025	37,471
2028 Estimate	3,004	14,702	36,749
HOUSEHOLDS	1-MILE	3-MILE	5-MILE
2023 Estimate	1,141	6,453	15,912
2028 Projection	1,150	6,304	15,598
INCOME	1-MILE	3-MILE	5-MILE
Avg. Household Income	\$105,764	\$82,727	\$62,237

CONFIDENTIALITY AGREEMENT & DISCLAIMER

This Offering Memorandum contains select information pertaining to the business and affairs of the property owner and its tenant for real property located at **851 U.S. Hwy 51**, Forsyth, IL 62535 ("Property"). The Offering Memorandum may not be all-inclusive or contain all of the information a prospective purchaser may desire. The information contained in this Offering Memorandum is confidential and furnished solely for the purpose of a review by a prospective purchaser of the Property. It is not to be used for any other purpose or made available to any other person without the written consent of Seller or Matthews Real Estate Investment Services[™]. The material and information in the Offering Memorandum is unverified. Matthews Real Estate Investment Services[™] has not made any investigation, and makes no warranty or representation, with respect to square footage, income and expenses, the future financial performance of the property, future rent, and real estate value market conditions, the condition or financial prospects of any tenant, or the tenants' plans or intentions to continue to occupy space at the property. All prospective purchasers should conduct their own thorough due diligence investigation of each of these areas with the assistance of their accounting, construction, and legal professionals, and seek expert opinions regarding volatile market conditions given the unpredictable changes resulting from the continuing COVID-19 pandemic. The information is based in part upon information or warranty, express or implied, as to the accuracy or completeness of this Offering Memorandum, or any of its content, and no legal liability is assumed or shall be implied with respect thereto. Prospective purchasers should make their own projections and form their own conclusions without reliance upon the material contained herein.

By acknowledging your receipt of this Offering Memorandum for the Property, you agree:

- 1. The Offering Memorandum and its contents are confidential;
- 2. You will hold it and treat it in the strictest of confidence; and
- 3. You will not, directly or indirectly, disclose or permit anyone else to disclose this Offering Memorandum or its contents in any fashion or manner.

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Owner and Matthews Real Estate Investment Services[™] expressly reserve the right, at their sole discretion, to reject any and all expressions of interest or offers to purchase the Property and to terminate discussions with any person or entity reviewing this Offering Memorandum or making an offer to purchase the Property unless and until a written agreement for the purchase and sale of the Property has been fully executed and delivered.

If you wish not to pursue negotiations leading to the acquisition of the Property or in the future you discontinue such negotiations, then you agree to purge all materials relating to this Property including this Offering Memorandum.

A prospective purchaser's sole and exclusive rights with respect to this prospective transaction, the Property, or information provided herein or in connection with the sale of the Property shall be limited to those expressly provided in an executed Purchase Agreement and shall be subject to the terms thereof. In no event shall a prospective purchaser have any other claims against Owner or Matthews Real Estate Investment Services or any of their affiliates or any of their respective officers, directors, shareholders, owners, employees, or agents for any damages, liability, or causes of action relating to this solicitation process or the marketing or sale of the Property.

This Offering Memorandum shall not be deemed to represent the state of affairs of the Property or constitute an indication that there has been no change in the state of affairs of the Property since the date of this Offering Memorandum.

Net Lease Disclaimer: There are many different types of leases, including gross, net, single net ("N"), double net ("NN"), and triple net ("NNN") leases. The distinctions between different types of leases or within the same type of leases, such as "Bondable NNN," "Absolute NNN," or other NNN leases, are not always clear. Labels given to different leases may mean different things to different people and are not defined legal terms. Buyers cannot rely on the labels or marketing descriptions given to any lease when making their purchasing decisions. Buyers must closely review all lease terms and are advised to seek legal counsel to determine the landlord and tenant's respective rights and duties under the lease to ensure the lease, regardless of how labeled or described, meets the buyers' particular needs.



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