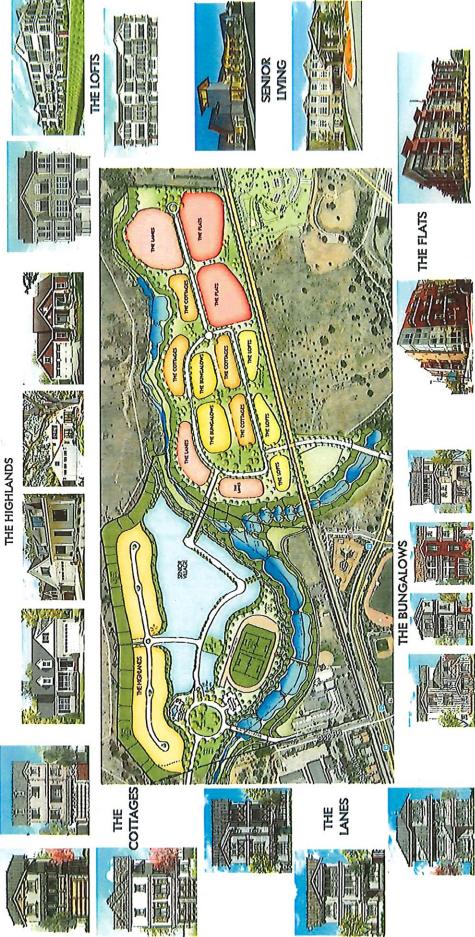


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SITE PLAN







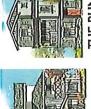


BATH GATE RANCH / HSIAO PROPERTY, SMISMONTHMO BACK STOR WELLERING























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THE COURTS





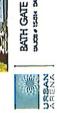


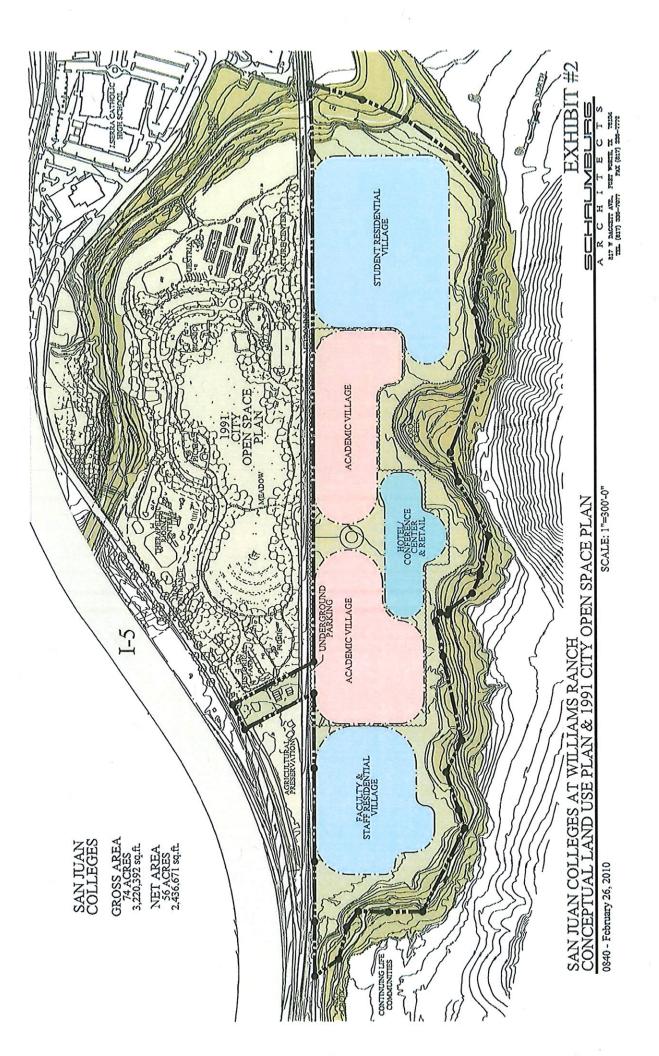
SITE PLAN OPTION 2



THE BLUFFS

BATH GATE RANCH / HSIAO PROPERTY, SALUMONSTAND BLODGE SEGN PRECESSED





The San Juan Colleges at Williams Family Ranch Fact Sheet April 2, 2010

SITE

Approximately 74 acres located in the city of San Juan Capistrano and encompassing the Williams Family property and Taiwan Farms.

LOCATION

The property abuts the 50-acre city owned land known as the Northwest Open Space and is separated by the railroad tracks on the east, Crystal Cathedral Ministries (CCM) property on the north, Saddleback Valley Christian School on the south, and the CCM property/city-owned open space on the west.

DESCRIPTION

The property consists of the Williams/Bathgate family home, a few out-buildings, and a nonviable farm that has ceased production along Camino Capistrano at the confluence of the Oso and Trabuco Creeks.

LAND-USE CONCEPTS

Since 2004, the Williams Family has been working in partnership with the project team studying several concepts that could bring long term economic growth to the community of San Juan Capistrano and perpetuate the family education legacy for the site, some of which have at one time or another been previously proposed or suggested:

- The San Juan Colleges, based on a four-year, residential, private, faith-based, college model. The Colleges' first phase, consisting of two institutions, is anticipated to grow initially to 2,000 students, growing over a decade to approximately 6,000 students. The campus is anticipated to be the first LEED certified campus in the nation.
- A resort hotel/executive conference center with approximately 200 guest rooms, plus meeting and conference rooms and a spa; architectural themes in keeping with the City's design guidelines and similar to Estancia in La Jolla.
- Support retail/dining serving both the Colleges and the hotel.
- Trails are contemplated in the proposal, contributing to the improvements of the City's current open space adjacent to the site. Such improvements will reflect the public input received during the upcoming study and public hearing phases of the project, but could include passive recreation and trail connections as well as public sports fields and/or some equestrian facilities.

Once the conceptual planning has been completed, the Williams Family and San Juan College will bring forth a more detailed land-use plan. The earliest anticipated submittal date is the summer of 2010.

ECONOMIC IMPACT

City revenues will be derived from transient occupancy tax from the resort, an enrollment fee based upon the number of college students enrolled, and retail sales taxes, among others. Because the property will remain privately owned it will stay on the tax rolls with a multimillion dollar increase in its assessed value.

HISTORICAL SIGNIFICANCE

Since the early 1900s the property has been dedicated to a variety of crops, including first walnuts, then oranges. However, the viability of agricultural uses on the properties has been in decline for years. Various development proposals were presented to the Williams Family over the last two decades, none of which they considered a fitting legacy for the family's history and tradition in the City until this concept.

The property is closely interconnected with two prominent San Juan Capistrano families, the Williams and the Bathgates. Guy Williams, grandfather of the local clan, married Kate Bathgate in 1905. He then bought property in San Juan Capistrano with his brothers, R.Y. and W.B. Williams, in 1913 and, with his bride, moved here from Villa Park.

ACCESS/CIRCULATION

Multiple site access scenarios are currently being studied. A future City study is expected to confirm that the residential nature of the Colleges and hotel/executive conference center land would generate off-peak traffic and a lesser impact than comparable residential or commercial uses. Transportation options include a shuttle that would connect the campus with downtown San Juan Capistrano.

BENEFITS

Economic Impact:

- Over \$1 million in annual revenue to the City
- Student workforce for the community
- Well-paying jobs for faculty and staff
- Significant long term expenditures by students, faculty, staff and visitors in the community
- Expanded City lodging options for campus visitors as well as other travelers.
- Long-needed options in meeting and conference facilities for the community and Southern Orange County
- Resort/executive conference center will attract corporate/educational conferences and meetings

Educational Opportunities:

- Expands higher education option for area high school graduates
- Possible college/high school credit courses for local high

school students

- Adult/continuing education academic programs
- Senior citizen seminars

Community Enrichment:

- Concerts
- Lectures
- Library
- Community recreation
- Bookstore

CURRENT/ FUTURE ZONING

Currently zoned "agri-business" and designated in the City's General Plan as "Special Study" which means that development will be subject to a Specific Plan. The area has always been considered available for new development by the City and that fact is reflected in the General Plan.

ENTITLEMENTS

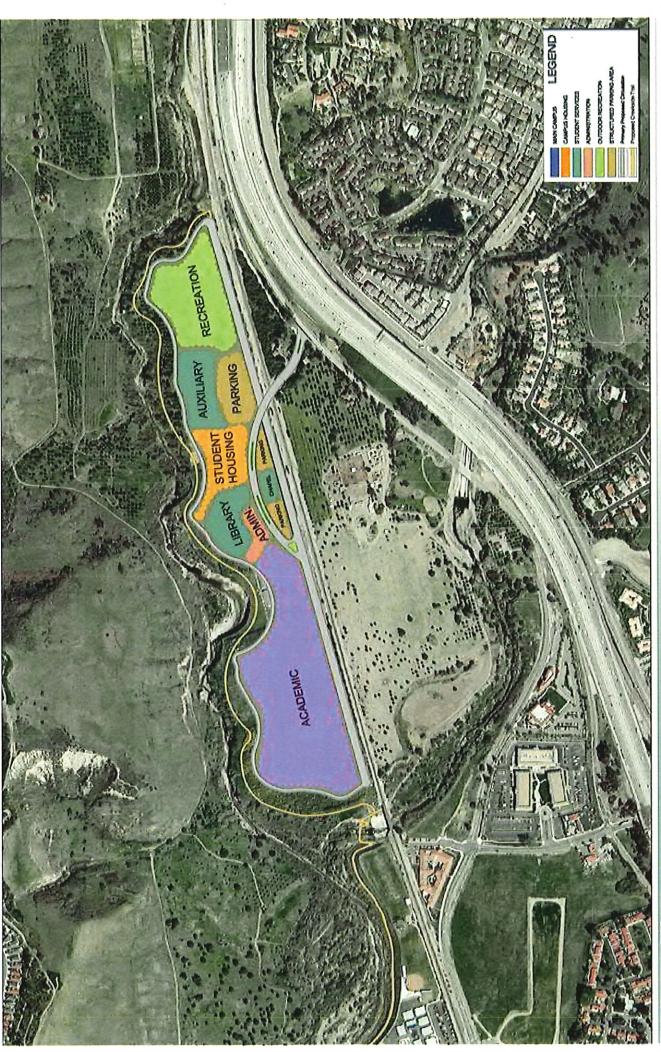
The project entitlement request will include a zone change to provide a Specific Plan/Precise Plan, a development agreement, a subdivision/tract map, environmental review and a variety of other permits and approvals.

PROJECT TEAM

The Williams Family, The San Juan College and the Huntington Capistrano Development Partners, II, LLC.

FURTHER INFORMATION

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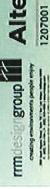


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Alternative 2 - Hsiao/Williams/Saddleback

SJC University

