



+/- 4 ACRES

POSSUM KINGDOM LAKE jr-pk.life

OFFERING MEMORANDUM

ALEX PAYNE

972 979 7727 alex@axisrealty.biz

BRAD ANDRUS

940 368 3588 brad@axisrealty.biz





CONFIDENTIALITY AND CONDITIONS

The information contained in this Offering Memorandum is confidential, furnished solely for the purpose of review by a prospective purchaser of +/- 4 acres known as the Juniper Ridge II Development Site at Possum Kingdom Lake (the "Property") and is not to be used for any other purpose or made available to any other person without the expressed written consent of Axis Realty Group ("Axis"). The material is based in part upon information supplied by Owner and in part upon information obtained by Axis from sources it deems reasonably reliable. Summaries of any documents are not intended to be comprehensive or all-inclusive but rather only an outline of some of the provisions contained therein. No warranty or representation, expressed or implied, is made by Owner, Axis, or any of their respective affiliates, as to the accuracy or completeness of the information contained herein or any other written or oral communication transmitted to a prospective purchaser in the course of its evaluation of the Property. No legal liability is assumed or to be applied in connection with the information or such other communications. Without limiting the generality of the foregoing, the information shall not be deemed a representation of the state of affairs of the Property or constitute an indication that there has been no change in the business or affairs of the Property since the date of preparation of the information. Prospective purchasers should make their own projections and conclusions without reliance upon the materials contained herein and conduct their own independent due diligence, including engineering and environmental inspections, to determine the condition of the Property and the existence of any potentially hazardous material located at the site.

This Offering Memorandum was prepared by Axis and has been reviewed by Owner. It contains select information pertaining to the Property and does not purport to be all inclusive or to contain all the information which a prospective purchaser may desire. All financial projections are provided for general reference purposes only and are based on assumptions relating to the general economy, competition and other factors beyond control and, therefore, are subject to material change or variation. An opportunity to inspect the Property will be made available to qualified prospective purchasers.

In this Offering Memorandum, certain documents and other materials are described in summary form. The summaries do not purport to be complete nor, necessarily, accurate descriptions of the full agreements involved, nor do they constitute a legal analysis of such documents. Interested parties are expected to independently review all documents.

This Offering Memorandum is subject to prior placement, errors, omissions, changes or withdrawal without notice and does not constitute a recommendation, endorsement or advice as to the value of the Property by Axis or the Owner. Each prospective purchaser is to rely upon its own investigation, evaluation and judgment as to the advisability of purchasing the Property described herein. Owner and Axis expressly reserve the right, at their sole discretion, to reject any or all expressions of interest or offers to purchase the Property and/or to terminate discussions with any party at any time with or without notice. Owner shall have no legal commitment or obligation to any interested party reviewing this Offering Memorandum or making an offer to purchase the Property unless a written agreement for the purchase of the Property has been fully executed and delivered by the Owner and such party and any conditions to Owner's obligations thereunder have been satisfied or waived and then only to the extent expressly provided for therein. Axis is not authorized to make any representations or agreements on behalf of Owner.

This Offering Memorandum is the property of Axis and may be used only by parties approved by Axis and Owner. The Property is privately offered and, by accepting delivery of this Offering Memorandum, the party in possession hereof agrees (i) to return it to Axis immediately upon request of Axis or Owner and (ii) that this Offering Memorandum and its contents are of a confidential nature and will be held and treated in the strictest confidence. No portion of this Offering Memorandum may be copied or otherwise reproduced or disclosed to anyone without the prior written authorization of Axis and Owner.

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The terms and conditions set forth above apply to this Offering Memorandum in its entirety.

PROPERTY SUMMARY

Axis Realty Group is pleased to present the opportunity to acquire +/- 4 acres known as the Juniper Ridge II Development Site at Possum Kingdom Lake (the "Property"). Situated directly across Park Road 36 from Juniper Ridge I, the Property is part of the Juniper Ridge subdivision and benefits from an established Homeowners Association and Municipal Utility District. The subdivision also has its own 48-slip marina and includes a professionally managed short-term rental program.

ADDRESS	SIZE	UTILITIES	ZONING	ACCESS	ASKING PRICE
3058 Park Road 36 Graford, TX 76449	+/- 4 acres	Water Electric Sewer (20 taps) Fiber Optic Telecom	None	Park Road 36	\$2,500,000



HOMEOWNERS ASSOCIATION (HOA)

The Property is part of Juniper Ridge HOA which oversees common area amenities for the full development which are available to all residents as well as vacation rental guests.

MUNICIPAL UTILITY DISTRICT (MUD)

The Property is located in the developer-controlled Lakeview Point MUD. Developer of land in Juniper Ridge II would be able to get reimbursed for costs associated with water, wastewater, drainage, and streets.

COMMUNITY MARINA

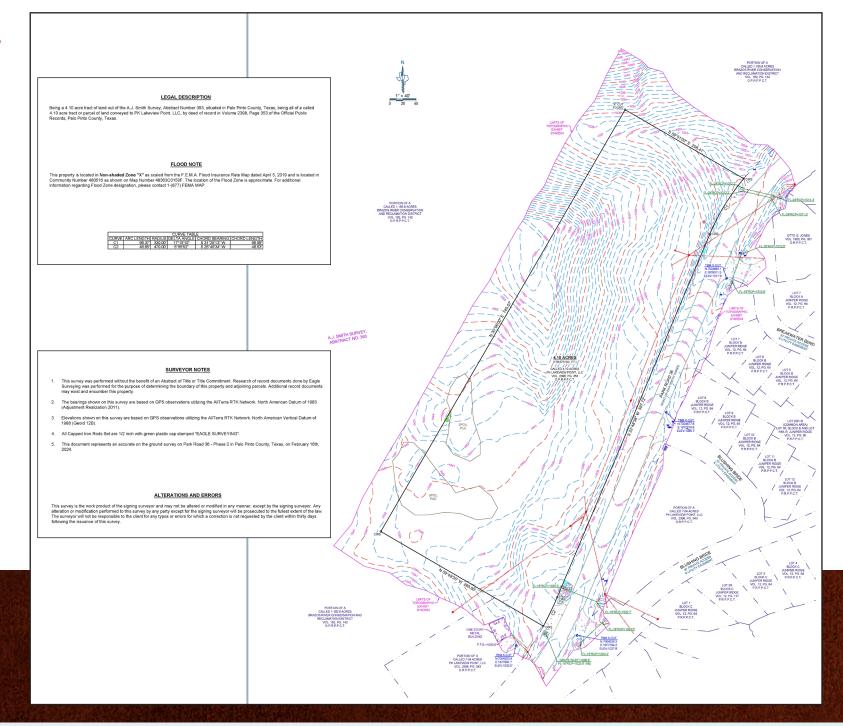
Rental slips at Juniper Ridge Marina are available to all Juniper Ridge residents at JRPKMarina.com.

OPTIONAL SHORT TERM RENTAL PROGRAM

Owners at Juniper Ridge have the opportunity to place their homes in a full-service rental program when it is not in use.

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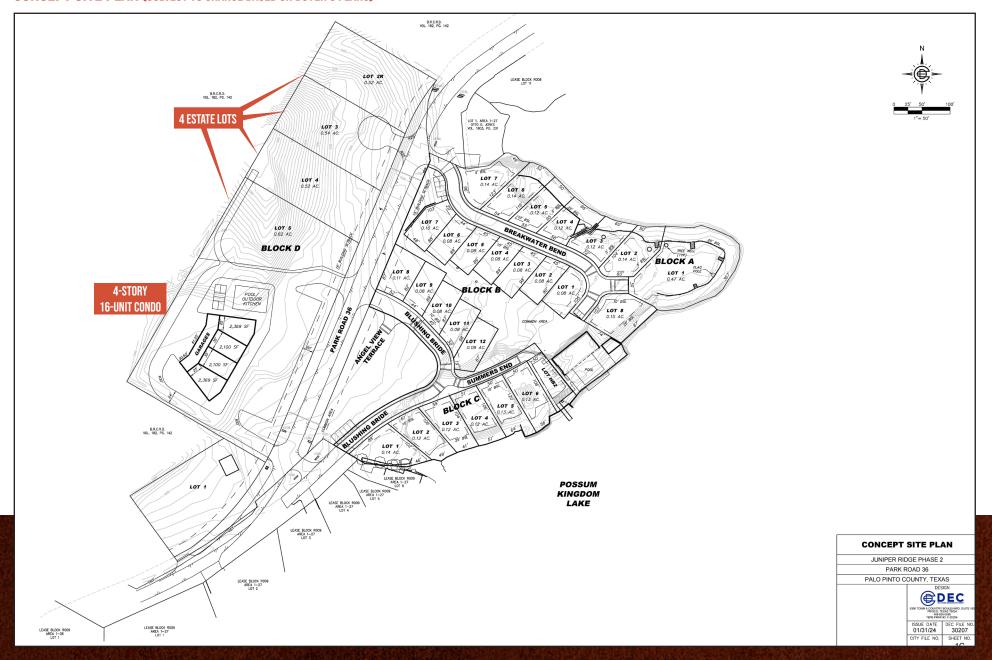
TOPOGRAPHIC SURVEY





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CONCEPT SITE PLAN (SUBJECT TO CHANGE BASED ON BUYER'S PLANS)



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PROPOSED SITE PLAN



LOCATION OVERVIEW

Possum Kingdom Lake is a place where 'best day ever' can happen every day. Possum Kingdom Lake is known for its clear waters, scenic cliffs, and dramatic views. Nestled among the foothills of Palo Pinto County, covering over 16,000 acres, and boasting 219 miles of shoreline, PKL brings every weekend getaway and family gathering to the next level. Juniper Ridge is positioned on the peninsula, a premier location renowned for its convenience, beauty, and accessibility. Marinas, restaurants, a local market, nature trails, and the famed Hell's Gate are all within the closest proximity.

AN EASY DRIVE FROM ANYWHERE

FORT WORTH

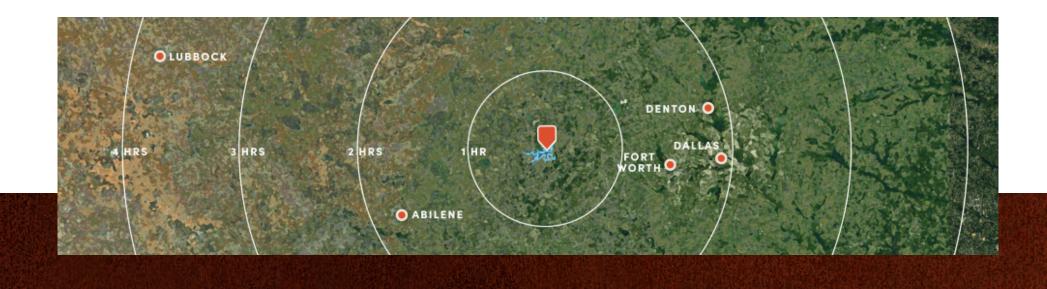
1 HR 33 MIN

ABILENE
1 HR 42 MIN

DENTON
1 HR 52 MIN

DALLAS
1 HR 53 MIN

LUBBOCK
3 HR 48 MIN



COMMUNITY FEATURES

- On the Peninsula
- Community Marina
- Lock-And-Leave
- Resort-Style Pool
- **Short-Term Rentals** Permitted
- Hot Tub / Fire Pit
- Village Green
- **Artful Amenities**
- Vast Lake Views
- Hill Country Modern













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SITE PLAN







alex@axisrealty.biz

brad@axisrealty.biz



212 S. Elm St., Denton, TX 76201 940.891.2947 | axisrealty.biz