

LSI COMPANIES

OFFERING MEMORANDUM

DOMESTIC AVE HEAVY INDUSTRIAL LOT 3&4

24.94± ACRES VACANT INDUSTRIAL - FORT MYERS, FL

PROPERTY SUMMARY

Property Address: 7958/7962 USA Industrial Drive

(Lot 3 & 4)

Fort Myers, FL 33912

County: Lee (Unincorporated)

Property Type: Vacant Industrial

Property Size: 24.94± Acres

Entitlements: Gator-Domestic Industrial Center

(IPD/Z-21-016): Approved for up to 700,000 Sq. Ft. of Development IPD: Alico Commerce Center

Zoning: IPD (Industrial Planned Development)

Permits in Place: (ERP) Permit No. 36-102320-P

Utilities: County Water/Sewer

\$30,000,000 \$27.61 PSF

> LSI COMPANIES LSICOMPANIES.COM

SALES EXECUTIVES



Justin Thibaut, CCIM President & CEO



Alexis North, CCIM Sales Associate



DIRECT ALL OFFERS TO:

Alexis North, CCIM

anorth@lsicompanies.com o: (239) 427-3400 m: (239) 564-7456

OFFERING PROCESS

Offers should be sent via Contract or Letter of Intent to include, but not limited to, basic terms such as purchase price, earnest money deposit, feasibility period and closing period.

EXECUTIVE SUMMARY

LSI Companies is pleased to present this unique, fully entitled industrial opportunity in Southwest, Florida.

Domestic Ave Heavy Industrial - Lots 3 & 4 are 24.94± acres within the Alico Road Corridor. which boasts AADT traffic counts of 49,500 and is one of the last remaining undeveloped parcels with heavy industrial approved uses. The property is part of an overall 88± acre Industrial Planned Development (Gator-Domestic Industrial Center IPD) and has existing entitlements for the development of 700,000 sq. ft. following a 2021 zoning resolution (Z-21-016). Comprised of 24.94± acres, delivered filled to grade, road, utility infrastructure in place, and off-site stormwater management in place.

The site is located in the center of the tri-county area of Lee, Collier, and Charlotte counties and is minutes from I-75, US-41, and Southwest Florida International Airport (RSW). The site is surrounded by notable industrial and commercial users, including Amazon, Eastern Metal Supply Scotlynn, and more. Please refer to page 8. This offering provides an opportunity for large-scale industrial distribution facility, corporate headquarters, and rare heavy industrial uses for users seeking quick access to major thoroughfares. Its proximity to I-75 allows access to 62% of Florida within a 3± hour drive.



PROPERTY HIGHLIGHTS

SIZE

24.94± Acres

ZONED

- Gator-Domestic Industrial Center IPD/ Z-21-016
 - Approved for both Heavy and light Industrial Uses

PROPERTY ACCESS

- Located along Gator Road
 - Privately owned and maintained
 - Multiple access points via private ROW under construction: Cadet Hanger Court and Future ROW USA Industrial Drive (see site plan page 8)

DEVELOPMENT REGULATIONS

- Max building height: 45' Ft.
- Max site coverage: 40%
- Open space requirement: 15%
- Off-site storm water management & ERP in place
- Delivered filled to grade with utilities and road infrastructure in place

ENTITLEMENTS

- The overall IPD is approved for up to 700,000 sq. ft. of heavy industrial and commercial development
- Potential to develop up to 434,554± Sq. Ft. on the subject parcel

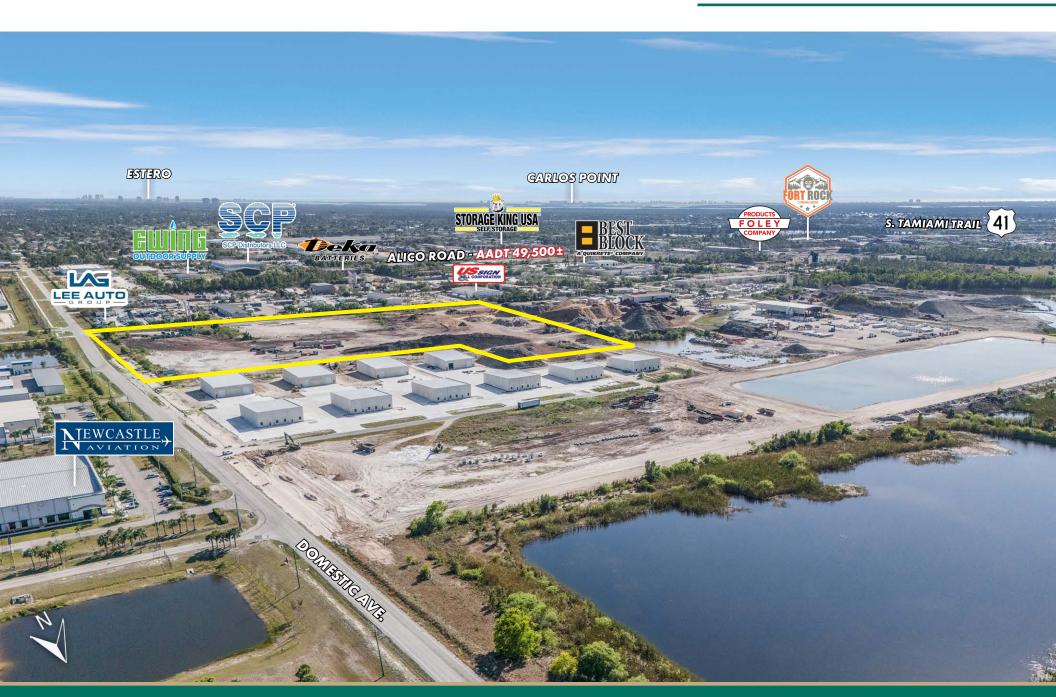


APPROVED USES



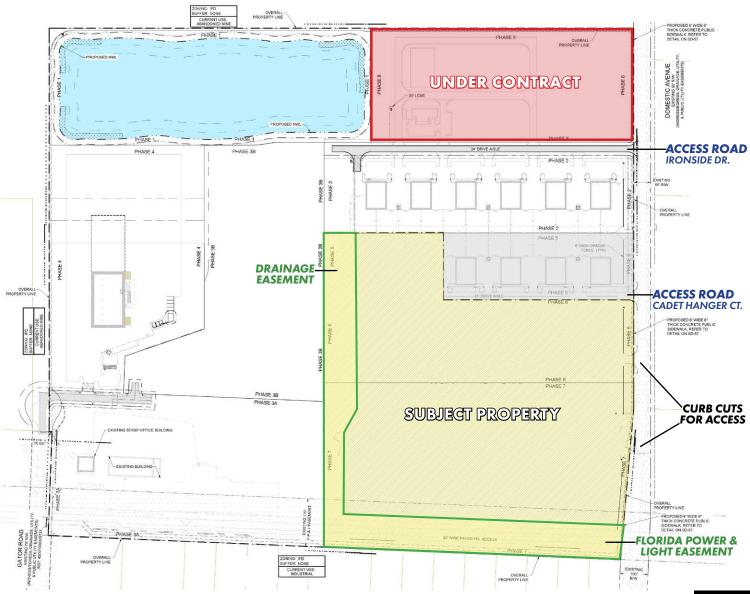


PROPERTY AERIAL





SITE PLAN







Adjacent northern parcel under construction for 12 industrial/Flex buildings. Estimated completion Q4 2025.

THREE OAKS EXTENSION

Three Oaks Parkway currently connects from Livingston Rd. in South Naples, through Imperial Pkwy in Bonita Springs, and ends at Alico Rd in Fort Myers. The 4-lane, divided highway is ultimately planned to extend to Daniels Parkway in Fort Myers. This will alleviate increasing congestion due to the rise of developments and influx of residents the area is experiencing

Phase 1 segment of the extension will begin North of Alico Road and will end at Indian Pony Drive.

Phase 2 segment will begin at Indian Pony Drive and will lead to Daniels Parkway. Daniels Parkway will widened from a 6-lane divided highway to an 8-lane divided highway.

The extension project began in the summer of 2023 and is estimated to be completed in 2026.

Tentative Schedule

Fiddlesticks Canal Crossing:
Design complete fall 2019
Construction begins early 2020
Construction complete late 2020

Phase 1 Segment
Design complete late 2020
Construction begins early 2021
Construction complete late 2023

Phase 2 Segment
Design complete late 2022
Construction begins 2023
Construction complete 2025-2026





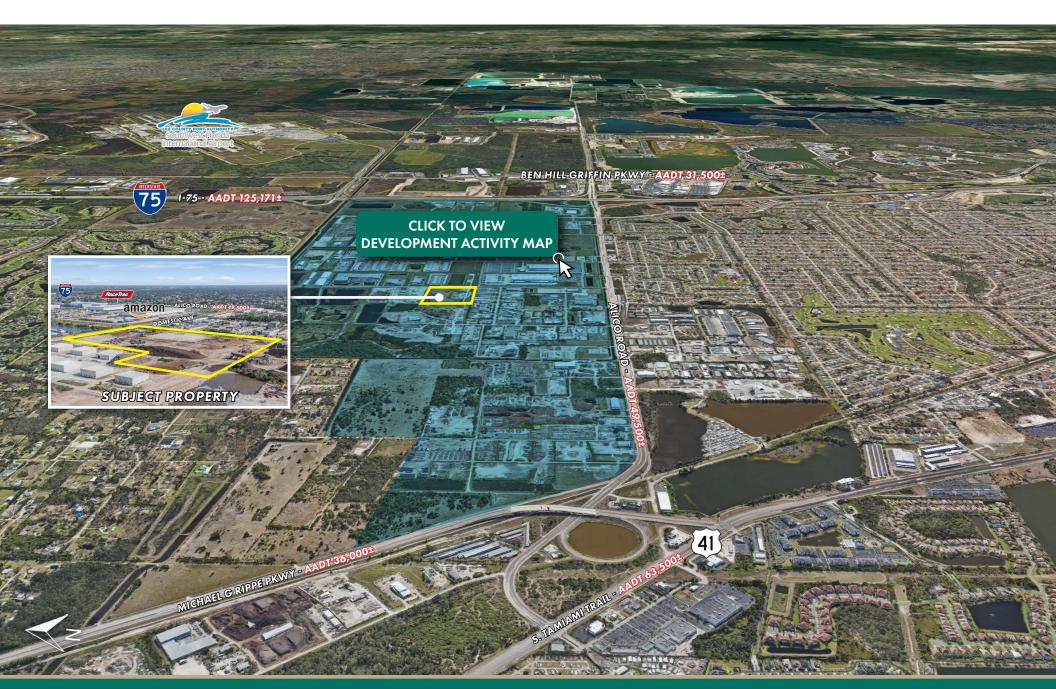


DISTRIBUTION RADIUS

62% of the Florida population is **PALM BAY** accessible within a 3± hour drive TAMPA from the property. PFTERSBURG 180 MINUTES **PORT ST** 120 MINUTES LUCIE **60 MINUTES** WEST PALM FORT MYERS BLACH CORAL SPRINGS SUBJECT PROPERTY MIAMI

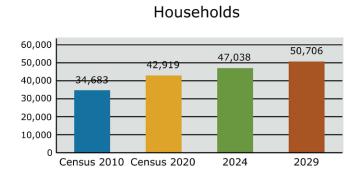


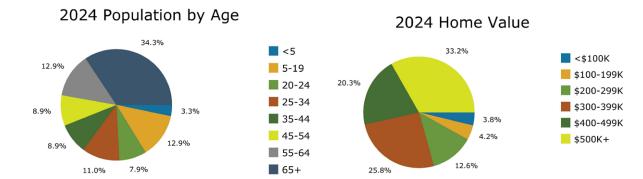
ALICO ROAD DEVELOPMENT MAP



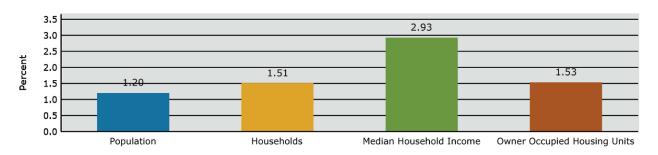


AREA DEMOGRAPHICS

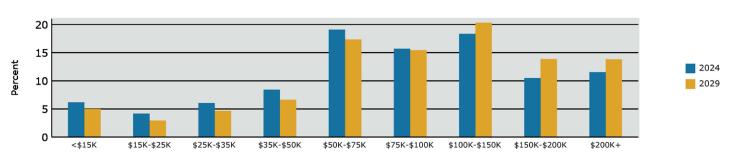




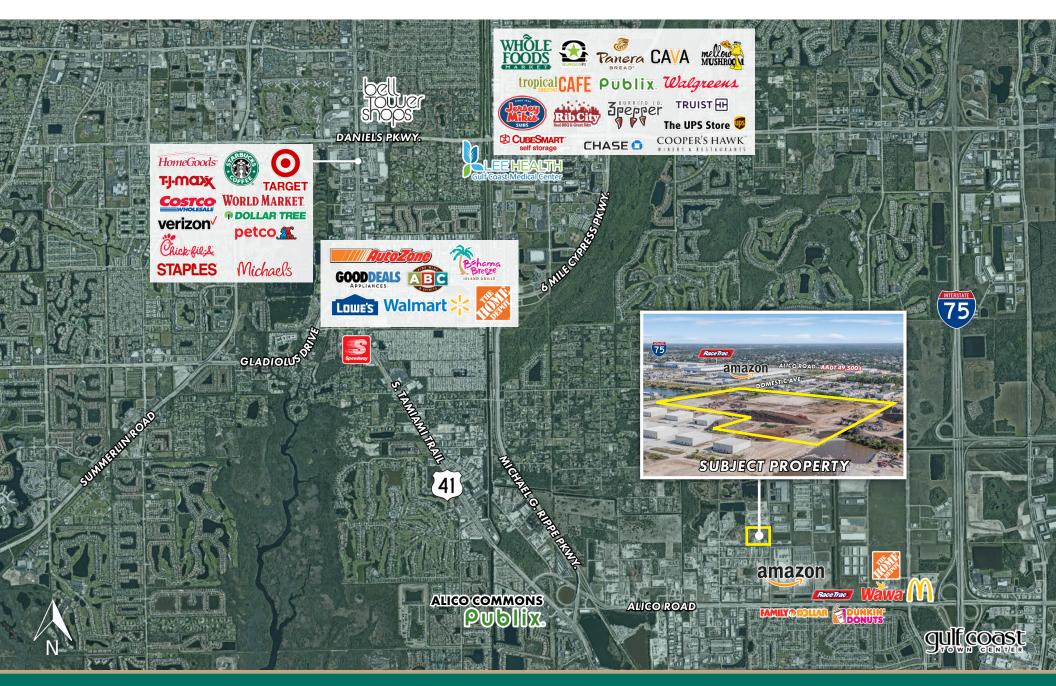
2024-2029 Annual Growth Rate



Household Income



RETAIL MAP





DRIVE TIME MAP





LOCATION MAP





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acknowledges that all property information, terms and conditions of this proposal are to be kept confidential, and concur that either the Potential Buyers, nor their agents, affiliates or attorneys will reveal this information to, or discuss with, any third parties. Buyer will be a qualified Buyer with significant experience in entitlement and development process in Lee County with finesse and wherewithal and be willing to be interviewed by the LSI Companies team.