

| PROPERTY DETAILS | | | | | |
|--------------------------|---------------|------------------------------|--------------------------|--|--|
| Size | ±21.98 Acres | Ideal Users QSR, G | Coffee, Bank, Oil Change | | |
| Sale Price | 3,000,000 | Road Frontage | ±845' | | |
| Proposed Outparcels | 6 Retail Pads | Traffic Counts | 28,200 VPD | | |
| Proposed Townhomes | 44 Townhomes | 3 Mile Population | 26,307 | | |
| Proposed Apartment Units | 48 Units | 3 Mile Median Household Inco | me \$76,467 | | |

OFFERING MEMORANDUM DEVELOPMENT SITE ANCHORED BY LOWE'S FOOD 6 PRIME RETAIL OUTPARCELS IN THE FRONT TOWNHOMES & APARTMENTS IN THE BACK





FINEM COMMERCIAL ADVISORY TEAM



JONATHAN ACEVES, CCIM, MBA FINEM GROUP VICE PRESIDENT JACEVES@FINEMGROUP.COM 706-214-2927



DUSTIN WRIGHT FINEM GROUP COMMERCIAL ADVISOR DWRIGHT@MEYBOHM.COM 706-214-2922



JOHN ECKLEY, CCIM, MBA FINEM GROUP VICE PRESIDENT JECKLEY@FINEMGROUP.COM 706-214-2937



STEPHEN LONG FINEM GROUP INVESTMENT ANALYST SLONG@MEYBOHM.COM 706-513-3840



TABLE OF CONTENTS

SECTION EXECUTIVE SUMMARY

SECTION SITE PLAN

SECTION SITE MAPS

SECTION AREA OVERVIEW

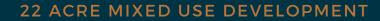
Please submit all offers as a nonbinding letter of intent (LOI). Including:

- Price
- DD Time Frame
- Earnest Money
- Special Stipulations





FER





• • • •

DEVELOPMENT OPPORTUNITY WHY THIS SITE?



PREMIUM LOCATION Primary Retail Node in Aiken, SC



TRAFFIC COUNT 28,200 Vehicles Per Day



ACCESS Full Motion on Whiskey Rd

DEMOGRAPHICS Strong Population Count



SURROUNDED BY GROWTH Residential & Commercial Dev.



GROCERY STORE ANCHOR Brand New Lowes Food



ZONING UD, Urban Development

| OFFERING SUMMARY | | | | |
|------------------|--------------------------------|--|--|--|
| Address | 00 Whiskey Rd, Aiken, SC 29803 | | | |
| Tax Parcel ID | 123-10-06-005, 123-10-06-002 | | | |
| Total Size | ±21.98 Acres | | | |
| Use | Commercial & Residential | | | |
| Utilities | On-Site | | | |

OFFERING OVERVIEW

The Finem Group at Meybohm Commercial is pleased to exclusively present this ±21.98-acre development tract in Aiken, SC, strategically positioned along the highly trafficked Whiskey Road corridor.

Located directly across from a new Lowe's Foods development and adjacent to a recently completed townhome project, this is the last large developmentready tract on Whiskey Road, offering significant potential for commercial or mixed-use projects.

The current site plans suggest a well-designed layout featuring six retail outparcels on the front portion of the property, with 44 townhomes and 48 apartment units positioned at the rear.

The site benefits from full-motion access along Whiskey Road, with a primary entrance aligned with Lowe's Foods, ensuring ease of entry and strong visibility. Major neighboring businesses include Publix (the most-visited location in the Central Savannah River Area), Target, Lowe's, Chick-fil-A, and a prominent mall redevelopment, making this property an ideal location for a variety of uses, including retail, medical, multifamily, or self-storage.

The tract requires annexation into the City of Aiken and zoning under Planned Unit Development (PUD) guidelines, adding flexibility to its future uses. Utilities are readily accessible, running along the site. This property presents an outstanding investment opportunity in Aiken's primary commercial corridor.



22 ACRE MIXED USE DEVELOPMENT

.

LOCATION OVERVIEW ESTABLISHED TRADE AREA

TRAVEL DISTANCES To Areas within the CSRA

| Aiken, SC | 5.5 Miles |
|-------------------|------------|
| North Augusta, SC | 18.9 Miles |
| Downtown Augusta | 19.3 Mlles |
| Martinez, GA | 25.9 Miles |
| Evans, GA | 31.4 Miles |
| Hephzibah, GA | 35.7 Miles |
| Fort Eisenhower | 36.0 Miles |
| Grovetown, GA | 39.4 Miles |
| | |



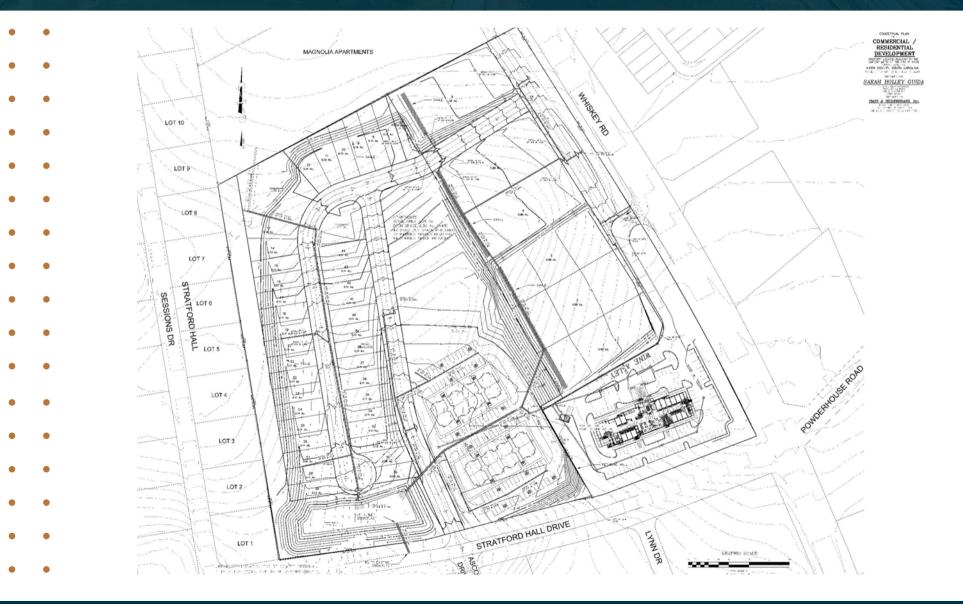


The property is located across the street from a brand new Lowes Food, and next to a Holiday Inn Express, and is 1.5 miles south of the Aiken Mall. Aiken is the largest city and the county seat of Aiken County, with a population of 30,869. Located in close proximity to the Savannah River Site (SRS), one of the area's largest employers.

Aiken is known for horse racing, and serves as the host of the Imperial Cup in March and the Holiday Cup in October, each drawing around 30,000 spectators. Aiken is also home to the Aiken Thoroughbred Racing Hall of Fame Museum, as a tribute to the sport and the many champion horses trained in the Aiken facilities.



22 ACRE DEVELOPMENT SITE SITE PLAN

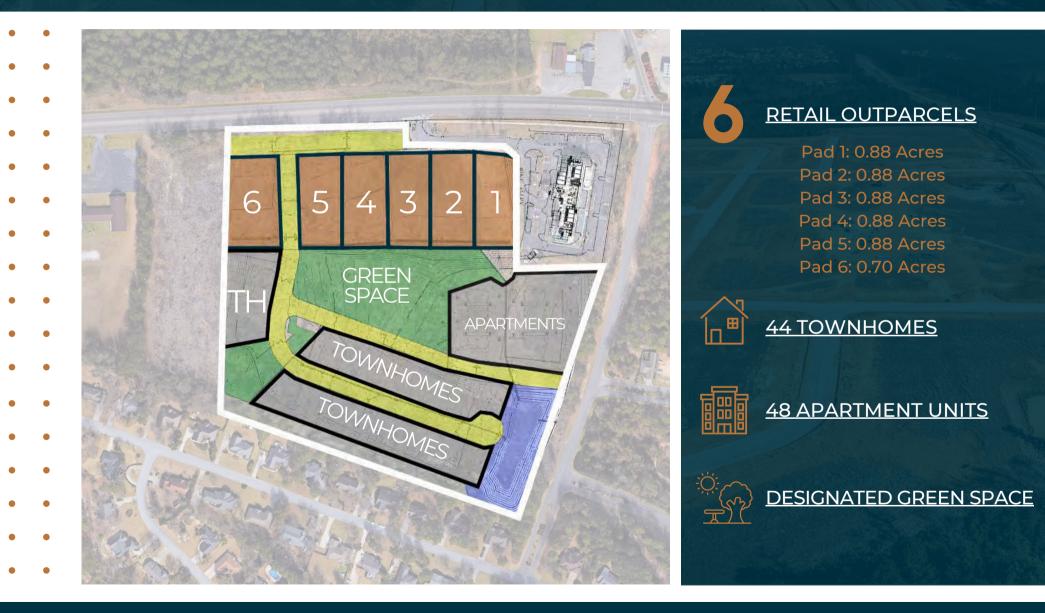




22 ACRE MIXED USE DEVELOPMENT

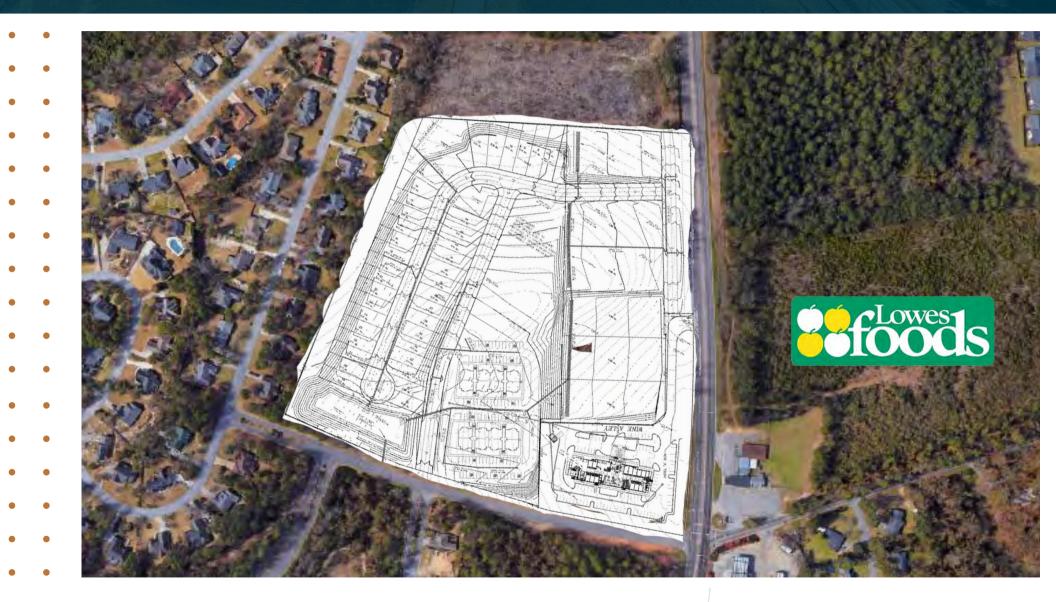
•••••

22 ACRE DEVELOPMENT SITE SITE PLAN OUTLINE





22 ACRE DEVELOPMENT SITE SITE PLAN OVERLAY





22 ACRE DEVELOPMENT SITE CUT/FILL REPORT

| | Cut/Fill Report | | | | | | |
|-------------------|-----------------|---|---------------------|---|------------------|-------------------|------------------------------|
| SI 162 | | 1 | | | | | |
| Generated: | | 2024-08-29 08:47:30 | | | | | |
| By user: | | Steve Boucher | | | | | |
| Drawing: | | F:\Civil Drawings\07000-07999\07300\F:\Civil Drawings\07000-07999\07300\07306.dwg | | | | | |
| | | | | | | | |
| A | | | | | | | |
| | | | | | | | |
| Volume Su | mmary | | | | | | |
| Volume Su Name | Туре | Cut Factor | Fill Factor | 2d Area (Sq. Ft.) | Cut (Cu. Yd.) | Fill (Cu. Yd.) | Net (Cu. Yd. |
| | | Cut Factor | Fill Factor 1.20 | the second se | | | Net (Cu. Yd. 16357.95* |
| Name takeoff | Туре | 17422704.024 | | (Sq. Ft.) | (Cu. Yd.) | (Cu. Yd.) | (Cu. Yd |
| Name | Туре | 17422704.024 | | (Sq. Ft.) | (Cu. Yd.) | (Cu. Yd.) | (Cu. Yd. |
| Name takeoff | Туре | 17422704.024 | | (Sq. Ft.) | (Cu. Yd.) | (Cu. Yd.) | (Cu. Yd. |



22 ACRE DEVELOPMENT SITE RETAIL MAP





22 ACRE MIXED USE DEVELOPMENT

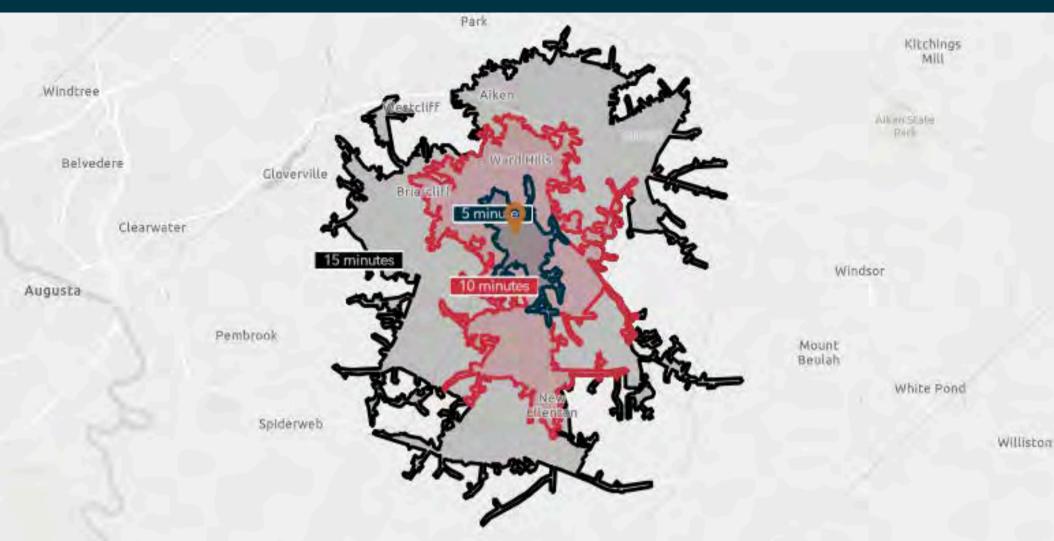
.

22 ACRE DEVELOPMENT SITE RETAIL MAP





DRIVE TIME DEMOGRAPHICS



| Drive Time Radii | 5 Min | 10 Min | 15 Min |
|------------------|----------|----------|----------|
| Population | 4,478 | 28,305 | 51,684 |
| Median HH Income | \$77,771 | \$82,793 | \$80,649 |
| Median Age | 42.9 Yrs | 46.4 Yrs | 47.7 Yrs |



22 ACRE MIXED USE DEVELOPMENT

. . . .





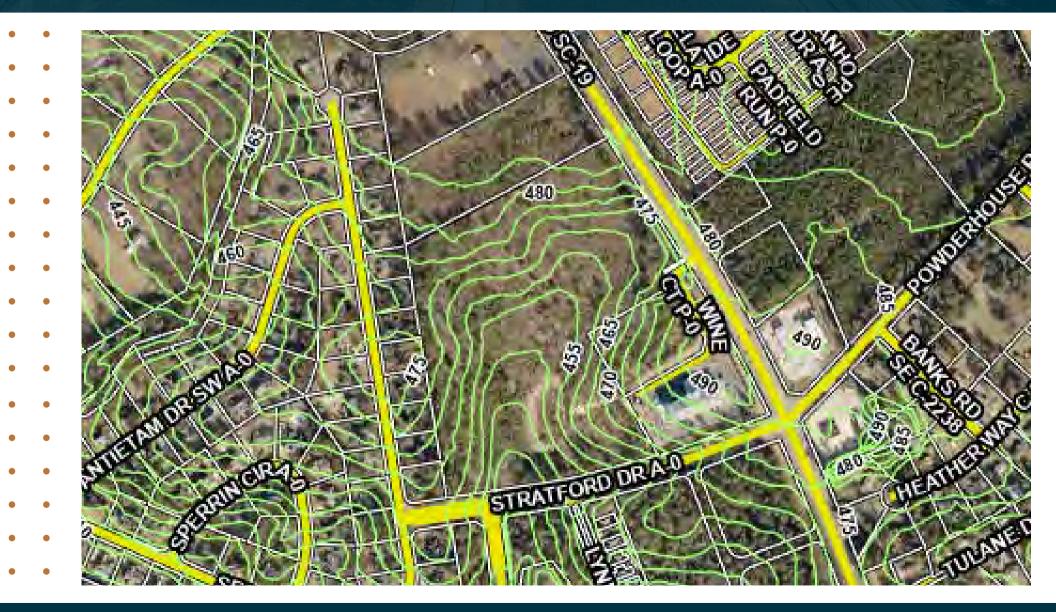
DEVELOPMENT SITE ZONING MAP







DEVELOPMENT SITE TOPOGRAPHY MAP





DEVELOPMENT SITE SEWER MAP







DEVELOPMENT SITE WATER MAP

· · · · · · ·





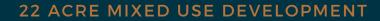
DEVELOPMENT SITE ACCESS MAP

· · · · · · ·









CHAIL NEEDI



WHY? GEORGIA

KEY DRIVERS

By 2050 Georgia's Population is projected to increase by nearly 2.5 Million people and Georiga's workforce is expected to grow by 3.1 million jobs. This incredible growth puts increased demands on Georgia's freight and logistics infrastrucutre which transports personal goods for families, raw materials to Georgia businesses, and moves products across the state and nation



Annual Georgia Freight Tonnage will increase 91% by 2050

Congestion costs for Georgia based traffic are projected to increase more than 100% by 2050



Manufacturing is expected to grow by 77% by 2050

Agriculture is expected to grow by 43% by 2050

Distribution freight flows are expected to more than triple from 2019 to 2050

Site Selection Magazine's most annual Site Selectors Survey is

out as of this past January, and the prospects for GA and the

Key stats for GA as follows:

- Top State Business Climate: GA#3

- Best Manufacturing Workforce States: GA#4

- Best States for Manufacturing: GA#3

Other items of interest:

- Atlanta ranked as #2 city for HO Projects behind Dallas

- U.S. #1 for International Investment

- Most important factors for location (in order): Tax Policy,

Workforce, Incentives and Quality of Life

greater Southeast continue to shine!

TOP 10 STATES

1. Georgia 2. Indiana

- 3. Texas
- 4. North Carolina
- 5. South Carolina
- 6. Ohio
- 7. Michigan
- 8. Kentucky
- 9. Illinois
- 10. Louisiana

Per Site Selection

111M Total State Population



268K Jobs Created Last 5 Years

134B Invested in GA in Last 5 Years



2050 Projected State Pop.

90%

Growth in Trade at Port of Savannah Over the Last Decade



ECONOMIC OVERVIEW

Georgia's Population is robust, making it the 8th most populous state with the majority of Georgians in prime working ages, 25-44 Years Old.

By 2050, the State is projected to Grow to 13,390,283, an increase of nearly 2.5 Million.

The state has experienced strong economic growth evidenced by being ranked 11th for GDP growth and Georiga continues to be ranked 8th nationally for its tax burden keeping the state competitive.



ECONOMIC COMPETITIVENESS

Georgia ranks highly on various metrics related to the creation of new businesses in the state, which is a strong indicator of a dynamic economy.

The state ranks 6th nationally for net new businesses created and 3rd in the percentage of adults becoming entrepreneurs each month.

Georiga ranks 8th for change in capital invested over the last 5 years indication the attraction of investment and innovation.



FUTURE OF TALENT

The state ranks 7th in terms of job growth of non-agriculture employment, ahead of most southern states.

Georgia continues to be a leader in job growth.

Georgia ranks 14th in the growth of hightech employment and ranks 11th for the number of STEM doctorates. These are important indicators of a strong talent base



INFRASTRUCTURE OF THE FUTURE

The State's Logistics infrastructure continues to be a significant strength. Monthly TEU throughput in the port of Savannah has increased by 90% over the last decade.

Georgia ranks 4th in terms of growth in jobs in the warehouse sector over the last 5 years.

WHY? THE CSRA

OVERVIEW

The CSRA is in a perfect phase for business. Right-sized, ideally strategically located, with a backbone of education, medical, and military pumping out a solid labor force, the city has become a beacon for companies to set up shop. Infrastructure, labor force, cost of living, location, education, industry- they are all leading companies large and small to the CSRA.



HOME OF THE AUGUSTA NATIONAL

Year after year during the first full week of April. golf fans descend on Augusta by the thousands. The annual event marks a boom for the local economy with over 200,000 average attendees. Augusta is known as the golf capital of the universe for good reason, and the love of golf extends well beyond the confines of Augusta National. It attracts politicians, athletes, musicians, Corporate CEOs, and many more which brings some of the world's most powerful people all in the same week to Augusta. GA.



MASTERS



A WELL CONNECTED CITY

Few places are as ideally located as The CSRA. It sits on I-20 between Atlanta (eastbound) and Columbia (westbound). with every major artery of Southeastern Interstate within easy reach, especially I-95 and I-77

Augusta is less than 150 miles from the Ports of Savannah and Charleston.

Augusta's regional airport has direct flights to Atlanta, Charlotte, Washington DC, and Dallas.



CYBER CITY

The CSRA has long been a hotbed for the tech- and cyber-related companies such as Unisys, ADP, and Raytheon. Now, Augusta is home to the US Cyber Command at Fort Gordon and the newly completed Georgia Cyber Center, a \$100 million investment and the largest government cybersecurity facility in the United States.

U.S. Army Cyber Command (ARCYBER) is the Army headquarters beneath United States Cyber Command.



HEALTHCARE

Augusta University is Georgia's health sciences university, offering resources and services for those throughout the state and bevond. It features the Medical College of Georiga, the Dental College of Georiga, and a highly sought-after nursing program.

There are 12 total Hospitals in the area with a brand new one being constructed.

Doctor's Hospital in Augusta is the largest burn center in the United States and the third largest in the world.



LOW HOUSING COSTS

One of the biggest jewels in the CSRA is our low housing cost. Here, a broad variety of options are available, encompassing everything from new TND neighborhoods to established communities of antebellum and craftsman style homes.

Our market is more than 50% less than the national average, complementing the low cost of living and doing business in Augusta.

Most Popuplated MSA in GA

CSRA Population

611K 270K CSRA Labor Force

5.7% Percentage Umemployed



Projected Job Growth in Next 5 Years

27K

Projected Population Growth in Next the 5 Years

DISCLAIMER

All materials and information received or derived from Meybohm Commercial Properties its directors, officers, agents, advisors, affiliates, and/or any third party sources are provided without representation or warranty as to completeness, veracity, or accuracy, condition of the property, compliance or lack of compliance with applicable governmental requirements, developability or suitability, the financial performance of the property, the projected financial performance of the property for any party's intended use or any and all other matters.

Neither Meybohm Commercial Properties its directors, officers, agents, advisors, or affiliates make any representation or warranty, express or implied, as to the accuracy or completeness of any materials or information provided, derived, or received. Materials and information from any source, whether written or verbal, that may be furnished for review are not a substitute for a party's active conduct of its own due diligence to determine these and other matters of significance to such party. Meybohm Commercial Properties will not investigate or verify any such matters or conduct due diligence for a party unless otherwise agreed in writing.

Any party contemplating or under contract or in escrow for a transaction is urged to verify all information and to conduct their own inspections and investigations including through appropriate third-party independent professionals selected by such party. All financial data should be verified by the party including by obtaining and reading applicable documents and reports and consulting appropriate independent professionals. Meybohm Commercial Properties makes no warranties and/or representations regarding the veracity, completeness, or relevance of any financial data or assumptions. Meybohm Commercial Properties does not serve as a financial advisor to any party regarding any proposed transaction. All data and assumptions regarding financial performance, including that used for financial modeling purposes, may differ from actual data or performance. Any estimates of market rents and/or projected rents that may be provided to a party do not necessarily mean that rents can be established at or increased to that level. Parties must evaluate any applicable contractual and governmental limitations as well as market conditions, vacancy factors, and other issues in order to determine rents from or for the property.

Legal questions should be discussed by the party with an attorney. Tax questions should be discussed by the party with a certified public accountant or tax attorney. Title questions should be discussed by the party with a title officer or attorney. Questions regarding the condition of the property and whether the property complies with applicable governmental requirements should be discussed by the party with appropriate engineers, architects, contractors, other consultants and governmental agencies. All properties and services are marketed by Meybohm Commercial Properties in compliance with all applicable fair housing and equal opportunity laws.



For Inquiries, Contact Us.

www.finemgroup.com finem@meybohm.com 706.305.0054



HOW WE HELP OUR CLIENTS LOCAL EXPERTISE MEETS ADVANCED DATA & MARKETING



Our team, in partnership with Meybohm Commercial, provides modern brokerage tools and local expertise to our clients from our home base in Augusta, GA.



TOP-OF-MARKET LISTING PRESENTATION

We aim to present all of our listings in a manner that allows the highest and best user to understand if they should be intersted in a matter of seconds.

EXPERIENCED NEGOTIATORS/DEAL-MAKERS

We negotiated on behalf of our clients, making sure their best interests are closely guarded, while creatively working with others to get deals done!



SEGMENTED, DETERMINED MARKETING

Our proprietary database of regional businesses, tenants and buyers affords us the ability target and market our listings directly to those most likely to be in need.



We are a team of SIOR & CCIMeducated brokers with MBAs and with experience running our own businesses



DATA-DRIVEN DECISION-MAKING

The numbers speak for themselves and we dig deep to understand ROI/IRR, so you can know the best course given the data