

PROJECT INTRODUCTION









California Compass Logistics Center is a logistically perfect location for major transportation and distribution on every level.

Over the past 10 years the Kamilos Companies have navigated and completed state and federal approvals for annexation from county to city, rezoning from agricultural to industrial and received environmental clearance of approvals. Phase 1 (±165 Acres) can support approximately 2.65 million square feet of distribution buildings, as depicted in the Project Plan shown on Page 10. The proposed Project Plan submitted for its mass rating plan with the City of Woodland in August 2022. Phase 2 (±305 Acres) continues to progress towards final annexation.

Strong transportation infrastructure

- Premier transportation and logistics hub serving the West Coast
- Direct access to I-5 and I-80
- Excellent proximity to San Francisco, Oakland, San Jose, Sacramento & Reno, NV International Airports

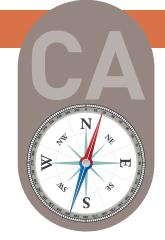


PROJECT DESCRIPTION

The California Compass Logistics Center is located in the northeast area of Woodland, California, about one mile north of Interstate 5 on County Road 102.

The project consists of approximately 470 acres of land, of which 165 acres are located in the City of Woodland and 305 acres are located in Yolo County. The 305 acres in Yolo County are in Woodland's General Plan, designated for industrial uses, and are in the process of being annexed into the City in conjunction with a General Plan update being undertaken by the City.

Adjacent land uses are primarily industrial and distribution in nature.



Access

The project sits approximately one mile north of Interstate 5, which is accessible via County Road 102, which runs north/south. The subject property is bisected by E. Kentucky Avenue/County Road 20, which runs east/west. Major freeways include Interstate 5, which runs from the border with Canada to the north down to the Mexican border to the south. Highway 113 connects Woodland and Davis further south. This Highway provides access to the Bay Area without travel through Sacramento. Interstate 80 is approximately 9 miles to the south along SR113 and provides the major east/west arterial running from the San Francisco Bay Area to the east coast.

Improvement of Kentucky Road and County Road 102 will be required to develop the project.

Rail service is provided to many of the adjacent parcels and is an option which can be examined to service the project.

Site Services

Water and sanitary sewer services provided by the City of Woodland extend to the west end of the project on Kentucky Avenue. To service the complete site, it will be necessary to extend services on Kentucky Road and County Road 102. The City has installed water and sewer lines including dry utilities in Beamer, east of Road 102, to serve the 305-acre Phase 2 area.

In addition to water and sewer, the City does have available Title 22 process water for use on the project which presently is extended to service the parcel south of the project on Kentucky Avenue.

Retention for site drainage will be accommodated either with an onsite or area-wide retention basin and the drainage will be conveyed to the east side of the area where it is pumped to Cache Creek settling basin to the east by an existing pump station.

Power and gas are available throughout the area to suit industrial/distribution land uses.

Flood Zone

The project is within Flood Zone AE, according to the Federal Emergency Management Agency (FEMA) flood insurance rate maps.

The City of Woodland completed a flooding scenario analysis prepared by the City's engineering consultants. As a result of the City's study, building finished floor elevation would need to be raised approximately one foot above the flood plain, allowing development of the subject sites just by adding adequate fill. The majority of the fill soils will be available from the anticipated retention ponds planned to service the site.

Entitlements

For purposes of entitlement discussion, the project is split into two phases.

Phase I is approximately 165 acres located north of Kentucky Avenue and west of County Road 102 and Phase II is approximately 305 acres located east of County Road 102.

The Status of Phase I is as Follows:

- Within the City of Woodland
- Zoned Industrial
- Environmental studies complete and entitled, but a traffic analysis will be required depending on the size of facility to be constructed. It is anticipated that the first approximately 1,000,000 sf can develop without this analysis
- Swainson Hawk mitigation credits have been obtained

The Status of Phase II is as Follows:

- Within Yolo County and within City of Woodland's growth boundaries established by initiative in 2008.
- In process to be annexed into the City of Woodland as part of a General Plan update expected to be complete in 2017 and final annexation to be completed in 2018
- Will be annexed to the City as an Industrial land use
- Environmental studies completed and traffic analysis will be required and expected to be completed as part of Phase I or can rely on General Plan Update Traffic Analysis.
- Swainson Hawk mitigation credits still have to be obtained

ACCESS OVERVIEW

Woodland, CA

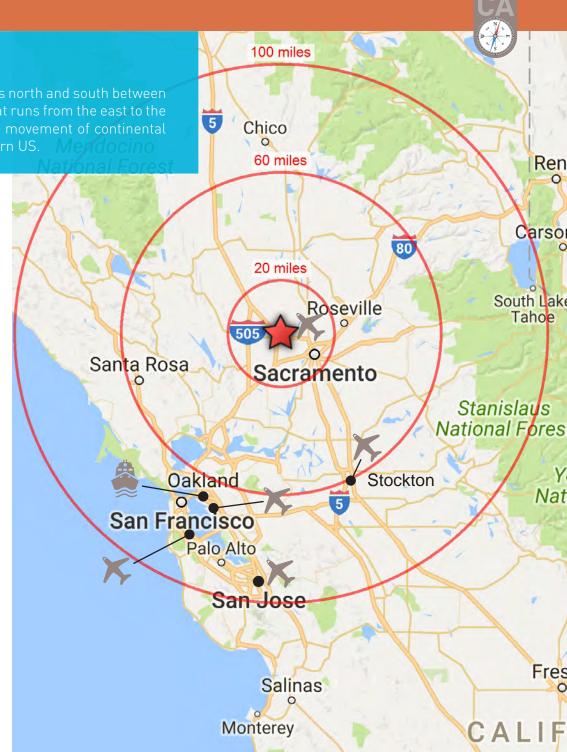
Woodland has immediate access to Interstate 5 which runs north and south between the Canadian and the Mexican border and Interstate 80 that runs from the east to the west nearly coast to coast. Interstate 5 forms the optical movement of continental freight to seaports and populations throughout the Western US.







CITY	MILES
DAVIS	11
SACRAMENTO	25
OAKLAND	80
SAN FRANCISCO	86
SAN JOSE	120
RENO	146
FRESNO	190
LOS ANGELES	403
PORTLAND	563
SALT LAKE	664
SEATTLE	734
PH0ENIX	773
AIRPORT	MILES
7 111 11 10 11 1	
SACRAMENTO	10
SACRAMENTO STOCKTON	
SACRAMENTO STOCKTON	72 93.5
SACRAMENTO STOCKTON OAKLAND	72 93.5 95.4
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DRIVE TIMES TO MAJOR DISTRIBUTION DESTINATIONS



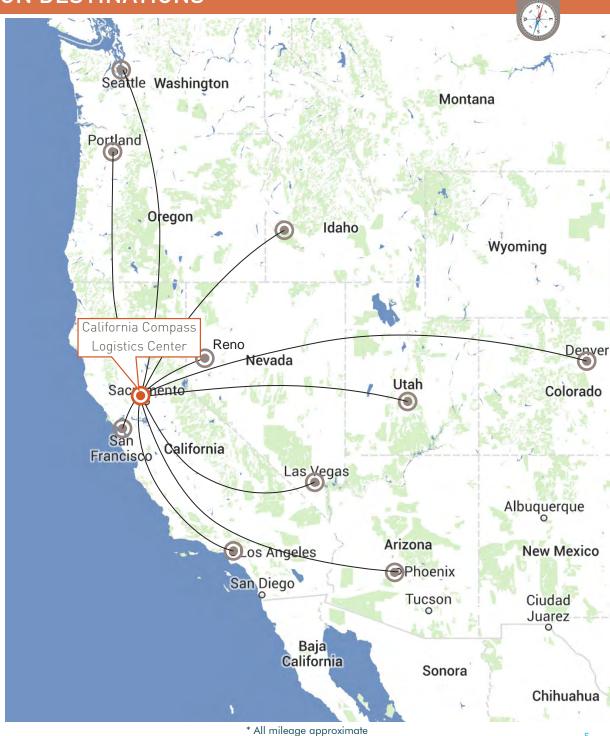
LOCAL	±DRIVE
DISTRIBUTION	TIME
FED EX OVERNIGHT HUB	25-MINS
UPS HUB	26-MINS
SACRAMENTO	27-MINS
EED EY GROUND HUR	27-MINIS

Local & Regional

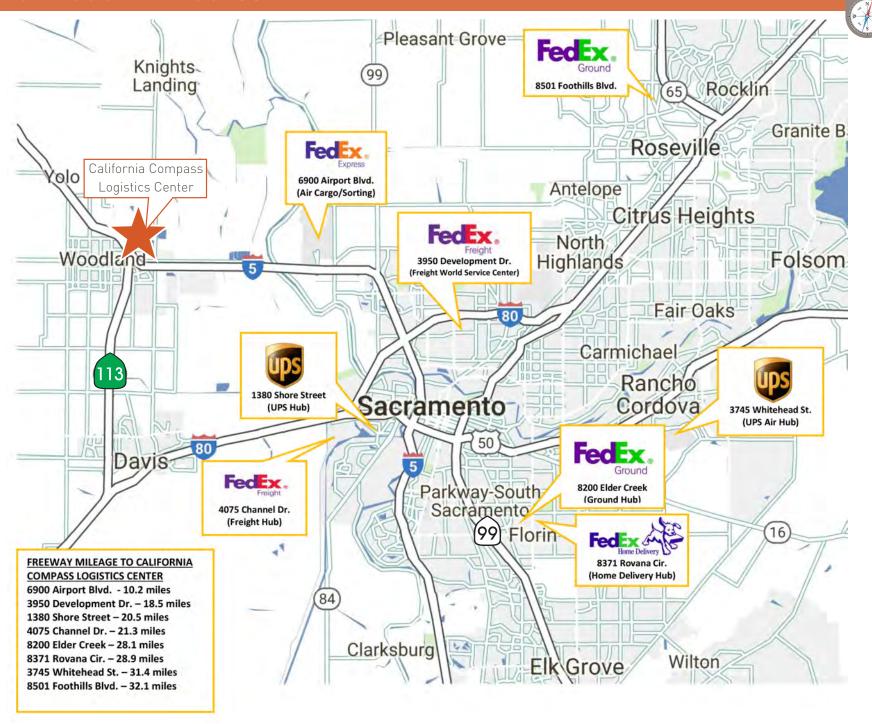
REGIONAL DISTRIBUTION	±DRIVE TIME
STOCKTON	1 HR, 8-MINS
PORT OF OAKLAND	1 HR, 33-MINS
SAN FRANCISCO	1 HR, 51-MINS
SF0	1 HR, 56-MINS
SAN JOSE	2 HR, 16-MINS
FRESNO	3 HR, 3-MINS
LOS ANGELES	6 HR, 16-MINS
RENO	2 HR, 22-MINS

Western U.S.

WESTERN U.S DISTRIBUTION	±DRIVE TIME
DENVER, CO	17 HR, 11-MINS
PHOENIX, AZ	12 HR, 7-MINS
SEATTLE, WA	11 HR, 20-MINS
SALT LAKE CITY, UT	9 HR, 27-MINS
LAS VEGAS, NV	8 HR, 42-MINS
PORTLAND, OR	8 HR, 39-MINS
ROISE ID	8 HR 31-MINS



OVERNIGHT COURIER ACCESS



ACCESS TO BAY AREA SAN FRANCISCO, CA Western Metals RITE SC ohnson PHASE I 102 Arizona PHASE II Pacific Log CITY OF WOODLAND GROWTH LIMIT

ACCESS TO SACRAMENTO AIRPORT & SACRAMENTO MSA amazon **DOWNTOWN SACRAMENTO** Sacramento International 5 Pacific CITY OF WOODLAND GROWTH LIMIT Arizona Pacific Log Walgreens Walgreen SC ohnson Professional PHASE III SPRICHARDS CO. Western Metals TARGET Amerimax CHINOE MOODLAND GROWTH! RITE PHASEI 102 True Value

FREEWAY ACCESS ROUTES & UTILITIES **CITY OF WOODLAND** TO REDDING, OREGON, WASHINGTON 102 **GROWTH LIMIT** 1 1.13 miles 2 2.08 miles Water **3** 2.10 miles **4** 2.52 miles CITY OF WOODLAND **GROWTH LIMIT** 5 TO SACRAMENTO (±20 MILES), INTERNATIONAL AIRPORT (±8 MILES) Electricity, gas and telecommunication service the greater industrial area and are capable of meeting industrial requirements.

PROJECT PLAN







TOTAL SQ. FT. ±2,651,098 SF



PERSPECTIVE RENDERING OF 'BUILDING A' SOUTHEAST ENTRY





C: VIEW OF SOUTHEAST CORNER ENTRY



A: VIEW OF SOUTHEAST CORNER ENTRY



D: VIEW OF SOUTH ELEVATION



B: VIEW OF SOUTHWEST CORNER ENTRY



Bldg. A ±1,352,160 SF

BUILDING FEATURES

• Clear Height: ±40'

• Column Spacing: ±56'x60'

• Speed Bays: ±60 feet

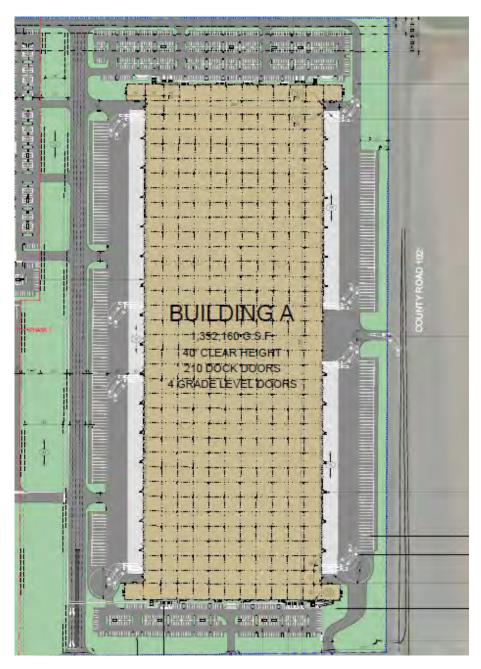
• Electrical Service: ±4,000 amps of 480 volt min.

Dock Doors: 210

Grade Level Doors: 4

• Employee Parking: 0.57/1,000 sf

• Trailer Parking: 236





Bldg. B ±1,045,038 SF

BUILDING FEATURES

• Clear Height: ±40'

• Column Spacing: ±56'x60'

Speed Bays: ±60 feet

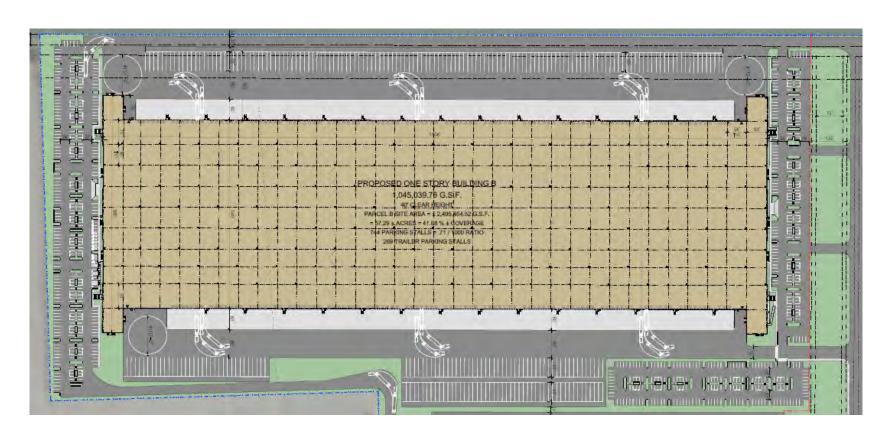
• Electrical Service: ±4,000 amps of 480 volt min.

Dock Doors: 208

Grade Level Doors: 4

• Employee Parking: 0.71/1,000 sf

• Trailer Parking: 269





Bldg. C ±253,900 SF

BUILDING FEATURES

• Clear Height: ±36'

Column Spacing: ±53'x60'

Speed Bays: ±60 feet

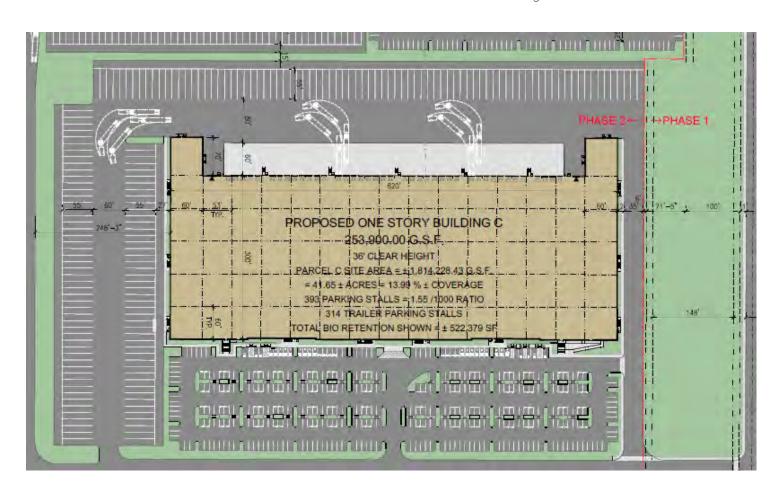
• Electrical Service: ±4,000 amps of 480 volt min.

Dock Doors: 41

• Grade Level Doors: 2

Employee Parking: 1.55/1,000 sf

• Trailer Parking: 314



RESOURCE LINKS AND AVAILABLE DUE DILIGENCE



City of Woodland General Plan

http://www.cityofwoodland.org/gov/depts/cd/divisions/planning/generalplan/2035/default.asp

City of Woodland Zoning Map

http://www.cityofwoodland.org/pdfs/Community_Development/CDD_Divisions/Planning/Online_Planning/Zoning_Map.pdf

City of Woodland Zoning Ordinance

http://www.cityofwoodland.org/civicax/filebank/blobdload.aspx?blobid=5622

City of Woodland Economic Index Report Q4 2015

http://www.cityofwoodland.org/documents/q4_15_woodland_economic_index-_linked.pdf

City of Woodland Business Survey Results (September 2015)

http://www.cityofwoodland.org/documents/Woodland%20Business%20Walk%20Report%20FINAL%20with%20list%20updated%20(Autosaved).pdf

Greater Sacramento Area Economic Council

http://www.selectsacramento.com/

Woodland Chamber of Commerce

http://www.woodlandchamber.org/

California Chamber of Commerce

https://www.calchamber.com/Pages/default.aspx

California Governor's Office of Business Development (GO-Biz)

https://business.ca.gov/

Available Diligence Materials

- 1. Woodland General Plan
- 2. Project Cost Opinion
- 3. Project Drainage Reimbursements
- 4. Development Fee Package from City of Woodland, dated 01/01/16
- 5. Revised Floodplain Map
- Site & Utilities Scope Recap
- 7. Conditional Use Permit Approval
- 8. Mitigation Measures
- 9. Grant of Easements for Detention Basin
- 10. Certificate of Completion of Annexation into City limits by LAFCO
- 11. Project Mitigation Measures to be adopted by the City of Woodland
- 12. Project Mitigation Measures to be adopted by the City of Woodland as Required by LAFCO
- 13. Culture Resource Assessment
- 14. Focused Plant Survey
- 15. Assessment, 03/31/15
- 16. Wetlands Delineating Map
- 17. Wetlands Delineating Report, 02/10/05
- 18. Geotech Study, 01/26/06
- 19. Geotech Study, 12/31/02
- 20. Geotech Engineering Report, 02/06/06



We wanted to find a community that was friendly and safe, Woodland accomplished that. Being in agricultural-rich Yolo County, the City (of Woodland) is in line with the company's motto, 'sustaining earth, sustaining you.'

- Mike Vinnicombe of SF Spice/Dr. McDougall's Right Foods





The City of Woodland has been diligent in attracting businesses, both new and relocations, to our area. Our employment center area north of Interstate 5 enjoys the presence of Fortune 200 companies with minimal conflicts with non-commercial uses. Our Logistics area with upgraded infrastructure and technology can serve the largest user requirement. We have shovel ready parcels to be developed. Woodland has clean, Sacramento River water (and recycled water available), a motivated staff to help with the permitting process and a city council eager to implement our economic development strategies. Along with our roads, rail, freeway and airport access, Woodland is the perfect place to accommodate the most demanding requirements for commercial users. Woodland Community College and UC Davis provide the climate and expertise for sophisticated companies to thrive. You'll also want your family, friends and colleagues to enjoy downtown Woodland and the food and nightlife that's available. I hope you will consider this location and Woodland for your business, education and family needs. It's a piece of the mid-west right in the middle of the beautiful Sacramento Valley.

- Jim Hilliard, Mayor, City of Woodland 530.949.1429

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