OFFERING MEMORANDUM CONFIDENT

GUARDIAN CREDITUNION

PETER LANGHOFF

1025 MILWAUKEE AVE

SOUTH MILWAUKEE, WI

ANDREW STEFANICH

First Vice President

+1 414 274 1645

CARLOS WU

Senior Associate First Vice President +1 414 274 1667 +1 414 274 1600 andrew.stefanich@cbre.com carlos.wu@cbre.com peter.langhoff@cbre.com



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This Memorandum contains select information pertaining to the Property and the Owner and does not purport to be all-inclusive or contain all or part of the information which prospective investors may require to evaluate a purchase of the Property. The information contained in this Memorandum has been obtained from sources believed to be reliable, but has not been verified for accuracy, completeness, or fitness for any particular purpose. All information is presented "as is" without representation or warranty of any kind. Such information includes estimates based on forward-looking assumptions relating to the general economy, market conditions, competition and other factors which are subject to uncertainty and may not represent the current or future performance of the Property. All references to acreages, square footages, and other measurements are approximations. This Memorandum describes certain documents, including leases and other materials, in summary form. These summaries may not be complete nor accurate descriptions of the full agreements referenced. Additional information and an opportunity to inspect the Property may be made available to qualified prospective purchasers. You are advised to independently verify the accuracy and completeness of all summaries and information contained herein, to consult with independent legal and financial advisors, and carefully investigate the economics of this transaction and Property's suitability for your needs. ANY RELIANCE ON THE CONTENT OF THIS MEMORANDUM IS SOLELY AT YOUR OWN RISK.

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Your receipt of this Memorandum constitutes your acknowledgement that (i) it is a confidential Memorandum solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the Property, (ii) you will hold it in the strictest confidence, (iii) you will not disclose it or its contents to any third party without the prior written authorization of the owner of the Property ("Owner") or CBRE, Inc. ("CBRE"), and (iv) you will not use any part of this Memorandum in any manner detrimental to the Owner or CBRE.

If after reviewing this Memorandum, you have no further interest in purchasing the Property, kindly return it to CBRE.

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1025 MILWAUKEE AVENUE

CONTENTS

4 EXECUTIVE SUMMARY



6 DEMOGRAPHICS & AERIALS



EXECUTIVE SUMMARY

Address	1025 Milwaukee Avenue South Milwaukee, WI 53172
Total Sq. Ft.	Est. 3,600 SF
Parcel Size	0.17 Acres
Parking	7 Off-street parking spaces in rear
Year Built	1960
Tax Parcel ID	7710052000
Property Taxes (2023)	\$7,297.16
Lease Term	7 years
Renewal Options	Two 5-year options
Net Rental Rate	\$25,200.00 (\$7.00 PSF NNN)
Annual Increases	2.0% per annum
Lease Structure	Triple Net with Tenant paying 100% of Real Estate Taxes, Insurance, and Maintenance
Asking Price	\$360,000.00
Cap Rate	7.0%

4





Guardian Credit UNION

ATM

1025

INVESTMENT HIGHLIGHTS

Guardian Credit Union was originally formed in 1934 by Milwaukee based Harnishfeger Corporation in West Milwaukee, Wisconsin. Opening its doors as a credit union for the employees, it soon expanded to serve the surrounding community and eventually grew to 6 locations spread throughout southeastern Wisconsin. Guardian's goal has been to provide a source of credit at a fair interest rate and the opportunity for its members to improve their economic and social conditions.

Guardian Credit Union, like many other financial institutions, has owned the real estate in which they operate their branch locations. And like many other financial institutions, Guardian has decided to pursue a sale-leaseback of this branch in order to deploy their capital in their primary business of lending to customers.

OFFERING SUMMARY

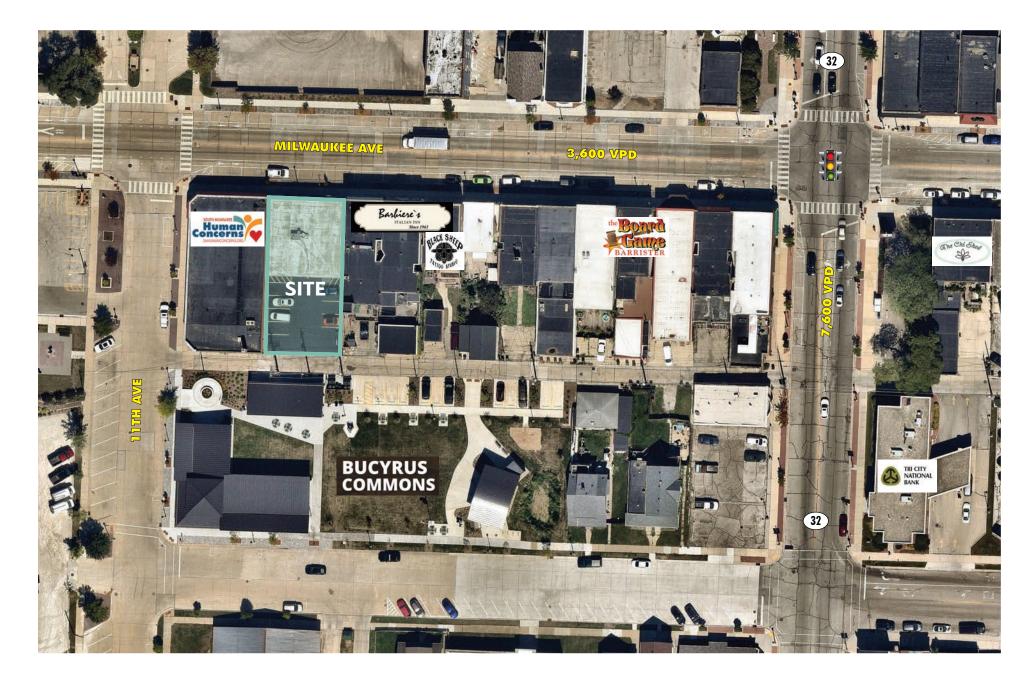
SALE PRICE	\$360,000.00	
CAP RATE	7.0%	
PROPERTY ADDRESS	1025 Milwaukee Ave South Milwaukee, WI 53172	
BUILDING SIZE	3,600 SF	
TENANT	Guardian Credit Union	
LEASE TERM	7 Years	
RENEWAL OPTION	Two 5-year options	
LEASE COMMENCEMENT	Upon Closing	
ANNUAL RENT	\$25,200.00 (\$7.00 PSF NNN)	
ANNUAL INCREASES	2.0% per annum	
ESCALATIONS	Negotiable	
CONSTRUCTION TYPE	Wood frame with a brick veneer	
PROPERTY TAXES (2023)	\$7,297.16	



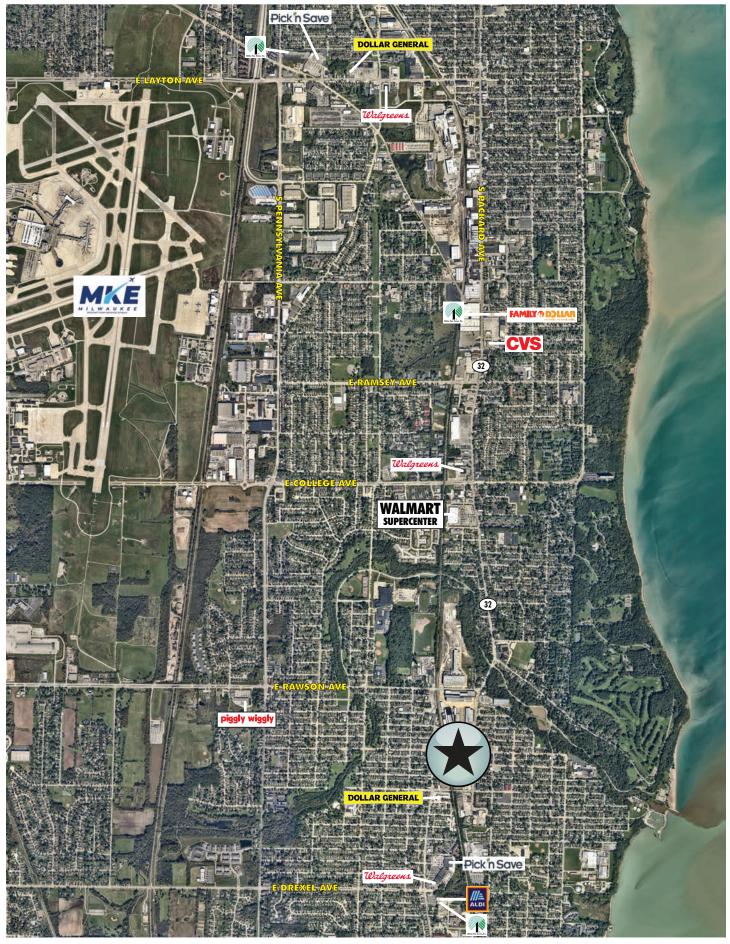
AREA DEMOGRAPHICS

DEMOGRAPHIC COMPREHENSIVE	1 MILE	5 MILES	7 MILES
POPULATION			
2024 Population	12,630	108,677	206,882
GENERATIONS			
Generation Alpha	9.3%	8.7%	9.0%
Generation Z	21.4%	20.5%	21.5%
Millennials	24.5%	25.2%	25.7%
Generation X	19.3%	19.8%	19.6%
Baby Boomers	21.2%	21.0%	19.6%
Greatest Generations	4.5%	4.9%	4.6%
HOUSEHOLD INCOME			
Average Household Income	\$87,129	\$95,143	\$95,522
Median Household Income	\$65,233	\$73,367	\$71,551
HOUSING VALUE			
Median Home Price	\$235,690	\$253,347	\$261,474
Average Home Price	\$271,464	\$282,994	\$297,235
HOUSING UNITS			
Owner-Occupied Housing	54.1%	56.9%	56.4%
Renter-Occupied Housing	38.9%	37.9%	38.2%

LOW FLIGHT AERIAL



MID FLIGHT AERIAL



8

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ANDREW STEFANICH

First Vice President +1 414 274 1645 andrew.stefanich@cbre.com

CARLOS WU

Senior Associate +1 414 274 1667 carlos.wu@cbre.com

PETER LANGHOFF

First Vice President +1 414 274 1600 peter.langhoff@cbre.com

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