COMING SOON: THE ISLANDS OF ROCKPORT

SALE PRICE:
SUBJECT TO
OFFER

HIGHWAY 35 SOUTH ROCKPORT, TX 78382



DAVID HEITZMAN

361.541.4417

dhe itzman @ cravey real estate.com

The information contained herein has been given to us by the owner of the property or other sources we deem reliable. We have no reason to doubt its accuracy, but we do not guarantee it. All information should be verified prior to purchase or lease.



EXECUTIVE SUMMARY



OFFERING SUMMARY

Sale Price:	Call for Pricing
Property Type:	Mixed-Use Development
Lot Size:	8.2 Acres (Total)
Retail Pad #1:	0.956 Acres
Retail Pad #2:	1.03 Acres
Retail Pad #3:	1.842 Acres
Hotel/Restaurant:	4.355 Acres
Market:	Corpus Christi
Submarket:	Rockport/N Aransas

PROPERTY OVERVIEW

Be part of The Islands of Rockport, a premier luxury waterfront community redefining coastal living along the Texas coast. Situated on the renowned blue fishing waters of Redfish Bay-Estes Flats, this exceptional destination seamlessly blends natural beauty with refined luxury and modern convenience. Ideally located within driving distance of Houston, San Antonio and Austin, and just 20 minutes from Corpus Christi, this community draws residents and visitors seeking an unparalleled coastal lifestyle.

Now offering four prime commercial parcels, strategically positioned to maximize visibility and integration within the vibrant and expanding residential development. Whether you envision a boutique retail space, a fine dining establishment or another high-impact venture, these parcels provide the perfect platform to capitalize on the area's rapid growth and strong demand.

Invest in The Islands of Rockport and become part of a visionary project setting a new standard for waterfront living in Texas.

PROPERTY HIGHLIGHTS

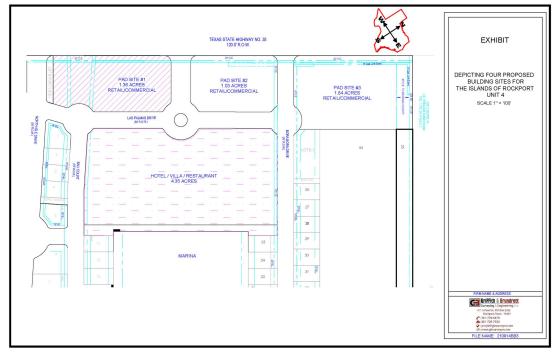
- Prime commercial sites within the premier waterfront community of The Islands of Rockport
- Ideal for retail, dining and hospitality development
- Unparalleled waterfront setting with breathtaking views
- Designed to complement a luxury residential community
- Excellent investment potential in a fast-growing region





SITE PLAN





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CONCEPTUAL RENDERINGS





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CONCEPTUAL RENDERINGS







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LAND PARCELS: HOTEL/RESTAURANT & RETAIL PAD SITE #1





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FOR SALE

LAND PARCELS: RETAIL PAD SITES #2 AND #3





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RESIDENTIAL & COMMERCIAL DEVELOPMENT UNDERWAY







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RESIDENTIAL COMMUNITY













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LOCATION MAP





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RETAILER MAP



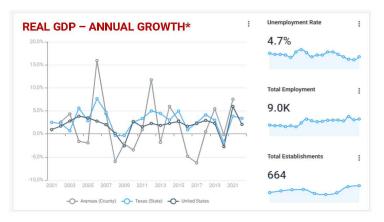
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ARANSAS COUNTY

ARANSAS COUNTY: ECONOMIC OVERVIEW

Aransas County sits along the Gulf Coast of Texas, serving as a central hub for the greater Coastal Bend region. Positioned about 30 minutes north of Corpus Christi, the county is bordered by three bays: Copano, St. Charles and Aransas. Its diverse transportation infrastructure includes highways, farmto-market roads, the Gulf of Mexico, the Gulf Intracoastal Waterway, rail lines and the Aransas County Airport. Geographically, the county boasts over 28,000 parcels of land, collectively valued at over \$5 billion.

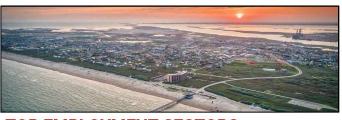


The county's strategic location, abundant natural resources and opportunities for outdoor recreation make it an attractive destination. With a regional economy experiencing rapid growth and a strong sense of community history, Aransas County is focused on sustainable development that expands and diversifies its economic and employment sectors while preserving its high quality of life.

Hospitality and tourism are cornerstone industries in Aransas County, driving much of its business activity. However, there is a concerted effort to explore growth opportunities in secondary and tertiary support services, bolstering the regional economy. Additionally, plans include enhancing infrastructure around the Aransas County Airport, promoting sports tourism, expanding medical services, facilitating attainable housing development and other initiatives aimed at furthering economic prosperity and community well-being.

ARANSAS COUNTY STATS* SOURCE: U.S. CENSUS BUREAU

Population	24,944
Total Housing Units	16,031
Total Households	1,412
Persons per Household	2.08
Total Retail Sales per Capita	\$12,417
Median Household Income	\$58,168
Population per Square Mile	94.5
Land in Square Miles	252
Total Employer Establishments	537
Median Age	51
Median Gross Rent	\$1,076
Homeownership Rate	79%



TOP EMPLOYMENT SECTORS

Retail Trade	
Construction	
Health Care & Social Assistance	
Educational Services	
Public Administration	

*Sources: U.S. Census Bureau, Texas Workforce Commission and The Aransas County Economic Development Partnership





ARANSAS COUNTY

ARANSAS COUNTY: ECONOMIC OVERVIEW

EMPLOYMENT ANNUAL % CHANGE SINCE 2020*



Aransas County's economy is on a steady upward trajectory following a robust rebound from the COVID-19 pandemic. Despite a remarkable annual growth rate exceeding 15% in both 2021 and 2022, the county's monthly sales tax collections, a key indicator of business activity, saw a more moderate year-over-year increase of around 3 % in 2023.

Source: Texas Workforce Commission

The county's workforce expanded nearly in tandem with the 1.5% annual employment growth rate, resulting in an unemployment rate of approximately 5% for 2023.

Although Aransas County experienced significant employment growth, it was overshadowed by a remarkable surge in population, particularly compared to neighboring communities in the Coastal Bend region. Since 2020, the county has seen an annual increase of around 500 residents, equating to roughly 2% growth each year.

This population surge is largely attributed to migration from both the Corpus Christi 15 metropolitan area and other parts of the country.

The ongoing influx of residents into Rockport and surrounding areas since the pandemic's onset has bolstered the local housing market. Despite a slowdown in construction activity across the Corpus Christi metro area and nationwide in 2023, the demand from new arrivals has driven

UNEMPLOYMENT RATE SINCE 2020*

TOP 10 EMPLOYERS*



up local home prices. Despite continued construction of approximately 200 new single-family homes annually, the heightened demand has led to increased housing costs, defying the broader trend observed elsewhere.

COUNTY OF ARANSAS - ALL INDUSTRIES 2022*



TOTAL AMOUNT SUBJECT TO SALES TAX: \$344,979,416

*Sources: Texas Workforce Commission and The Aransas County Economic Development Partnership





DEMOGRAPHICS MAP & REPORT



POPULATION	0.5 MILES	1 MILE	2 MILES
Total Population	312	963	1,989
Average Age	51	50	50
Average Age (Male)	51	50	50
Average Age (Female)	50	50	50
HOUSEHOLDS & INCOME	0.5 MILES	1 MILE	2 MILES
Total Households	142	436	921
# of Persons per HH	2.2	2.2	2.2
Average HH Income	\$93,869	\$95,421	\$103,930

\$425,878

Demographics data derived from AlphaMap

Average House Value



\$329,539

\$399,137



Information About Brokerage Services

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- . A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker:
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of each party to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - that the owner will accept a price less than the written asking price:
 - that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

Cravey Real Estate Services, Inc.	0409080	matt@craveyrealestate.com	361.289.5168
Licensed Broker/Broker Firm Name or Primary Assumed Business Name	License No.	Email	Phone
Matthew Cravey	0203443	matt@craveyrealestate.com	361.289.5168
Designated Broker of Firm	License No.	Email	Phone
Matthew Cravey	0203443	matt@craveyrealestate.com	361.221.1915
Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone
David Heitzman	806588	dheitzman@craveyrealestate.com	361.541.4417
Sales Agent/Associate's Name	License No.	Email	Phone

Regulated by the Texas Real Estate Commission

Information available at www.trec.texas.gov

IABS 1-0 Fax:361.289.5442

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