

OPPORTUNITY OVERVIEW

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Purpose

This Business Opportunity Summary, presented by The Veld Business Advisory Group, Inc. ("The Veld Group") is intended to acquaint a prospective purchaser with relevant preliminary information regarding a business opportunity which is currently available for acquisition, sale or merger. The overall format of this Business Opportunity Summaries are concise by nature, as it is designed to provide prospective purchasers a broad overview, rather than disclosing any potentially confidential data about opportunity indicated herein.

Additional details, and potentially, a comprehensive business review of the opportunity included herein may be obtained upon receipt of an appropriate non-disclosure statement ("NDA"). Depending on the nature of the business opportunity offered (i.e. the level of confidentiality that our clients have requested, the asking price, etc.), a statement of financial capability or a demonstration of ability to finance may also be required. These forms, which may be returned via fax to 310.652.8363, or regular mail, are included as Appendix 1 and 2 of this document.

Confidentiality and Disclaimer

Business Opportunity Summaries, prepared by The Veld Group, are based upon materials provided and information supplied by our client company, pursuant to The Veld Group's engagement by the Companies. While the information contained herein is believed to be accurate, The Veld Group has not conducted any audit or investigation with respect to such information, and expressly disclaims any and all liability for representations, expressed or implied, contained in, or for omissions from, these or any such Business Opportunity Summaries. Only those particular representations and warranties which may be made by the Company in a definitive written purchase agreement, when and if one is executed, and subject to such limitations and restrictions as may be specified in such purchase agreement, shall have any legal effect.

By acceptance of these Business Opportunity Summaries the recipient acknowledges their responsibility to perform a due diligence review at their own cost prior to any acquisition of or merger with the companies described herein. Further, while certain details of the business opportunities indicated herein may allow prospective acquirers or other intermediaries to ascertain the identity of our clients, the recipient of this document agrees that all communications will be conducted through The Veld Group or its appointed representatives.

Neither the recipient of this Business Opportunity Summary, nor anyone acting on their behalf shall visit the business or contact the Seller, its employees, suppliers, customers, landlord, or parties with whom Seller has a contractual relationship except through TVG. All correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any opportunity or its premises presented by TVG will be conducted via TVG.

South Bay Bar with Property – Local Venue with No Food Service Required!

Business	The Sly Fox Irish Pub			
Location / Address	16829 Prairie Ave. Lawno	lale, CA	90260	
Industry Description	Bar/Pub		Business Code	5813
Days Open	7 Days; Mon – Thu 4 - 12 am;		Year Established	1984
Hours of Operation	Fri - Sun 12 pm – 12 am		Years Owned	2018
Full-time Employees	TBD		Part-time	1 Manager + 3 Bar
Hours/wk by Owner	Semi-absentee (own 8 loca	tions)	Owners Duties	Oversite/Management
Skills / Licenses Req'd	Type 48 Liquor License		Training Offered	2 weeks at 20hrs/week
Non-Compete Terms	3 years / 3 miles			
Website	https://theslyfoxirishpub.co	<u>m/</u>		
Lease / Bldg. Info.	Stand-along buildings	Rent in	ncluding CAM	Not applicable ("N/A")
Lease Granted	N/A	Occupancy		TBD
Lease Expires	N/A	Term & Option		N/A
Bldg./Area Description	Retail	Square Footage		1,973 sq ft /12 acre lot
Seats, Pkg, Zoning, etc.	Onsite parking w/7 spaces barber shop	s + 1 Ha	ndicap ~1,300 sq. f	t. bar/office; 400 sq ft
Reason for Sale	Shift of focus to alternate co	oncepts		
Financial Summary	2024			
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Gross Revenue	\$ 252,000 (~ \$21k/mo)			
Gross Revenue	\$ 252,000 (~ \$21k/mo) \$ TBD			
Gross Revenue COGS				
Gross Revenue COGS Rent / CAM	\$ TBD			
Gross Revenue COGS Rent / CAM Payroll +	\$ TBD \$ 68,400 (mortgage)			
Gross Revenue COGS Rent / CAM Payroll + Net Income (before tax)	\$ TBD \$ 68,400 (mortgage) \$ 21.6k mgr + Bar staff			
Gross Revenue COGS Rent / CAM Payroll + Net Income (before tax)	\$ TBD \$ 68,400 (mortgage) \$ 21.6k mgr + Bar staff Breakeven / ~ \$25k Loss			Liabilities
Gross Revenue COGS Rent / CAM Payroll + Net Income (before tax) Discretionary Cash Flow Included in Sale	\$ TBD \$ 68,400 (mortgage) \$ 21.6k mgr + Bar staff Breakeven / ~ \$25k Loss Breakeven / ~ \$25k Loss	Lease	Obligations	Liabilities Facility leases
Gross Revenue COGS Rent / CAM Payroll + Net Income (before tax) Discretionary Cash Flow Included in Sale	\$ TBD \$ 68,400 (mortgage) \$ 21.6k mgr + Bar staff Breakeven / ~ \$25k Loss Breakeven / ~ \$25k Loss	_	Obligations Financing/Terms	
Gross Revenue COGS Rent / CAM Payroll + Net Income (before tax) Discretionary Cash Flow Included in Sale FF&E Included	\$ TBD \$ 68,400 (mortgage) \$ 21.6k mgr + Bar staff Breakeven / ~ \$25k Loss Breakeven / ~ \$25k Loss Assets \$ 40,000	_		Facility leases

Opportunity Summary				
Headline	South Bay Bar with Property – Local Venue with no Food Service Required!			
Summary	This cozy South Bay bar provides its patrons a relaxed, friendly atmosphere. The venue boasts excellent freeway access, is adjacent to a popular business that attracts customers, and has a large management office and a separate income producing tenant. This quintessential dive bar offers affordable drinks, billiards, sports event viewing and a classic pub like experience.			
Facilities / Assets	This overall property is comprised of an 1,973 square foot structure on a 0.12 acre lot. The bar has a spacious 400 square foot (approx.) management office and a tenant with another 500 square feet (approx.) that leases for \$1,200/month. The sale includes all of the business and property's furniture, fixtures, equipment, and liquor license. An estimated \$5,000 in inventory will be sold at cost at close in addition to purchase price.			
Competition	This bar enjoys a largely local client base that work or reside in the area, or those who visit a large nearby sporting facility. The venue's main street throughway and freeway access provide it stellar access and main street visibility — which are further complimented by 2 busy neighboring businesses.			
Growth Potential	This absentee run venue can benefit from an onsite working owner-operator with hospitality experience that can provide friendly customer service and ensure strong ticket sales.			
Additional Information	This venue is owned by seasoned bar owners that operate 8 venues. In an attempt to diversify their holdings to include daytime venues, they are parting with this business and property investment.			

The Sly Fox Irish Pub

Assets Included in Sale

All of furniture, fixtures & equipment & Type 48 Liquor License will be included in this sale.

An estimated \$5k in Inventory will be sold at cost at close.

The sale includes the 0.12 Acre (~ 5,227 sq. ft.) property.

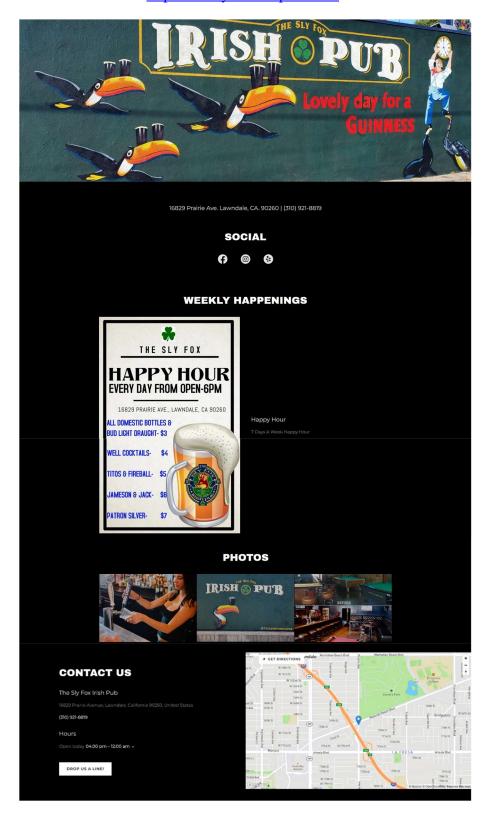
Overhead View





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https://theslyfoxirishpub.com/

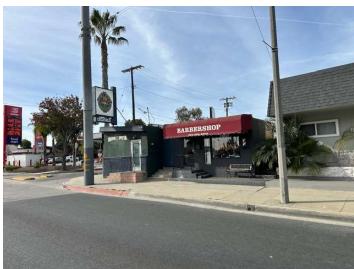


Photos











































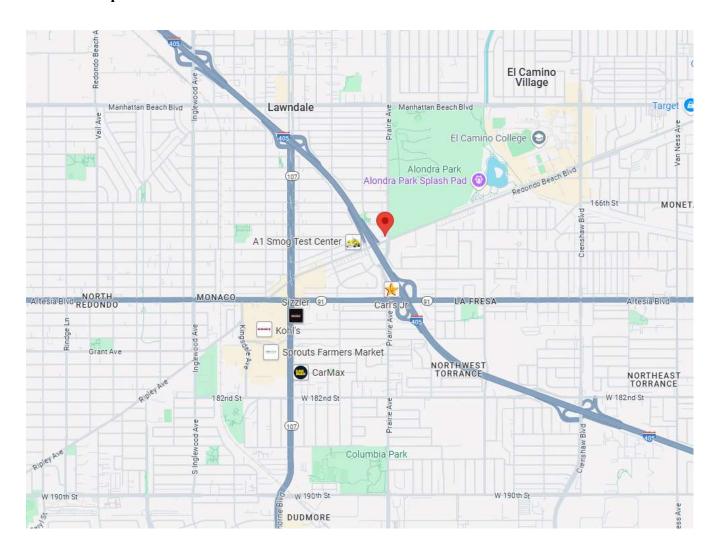






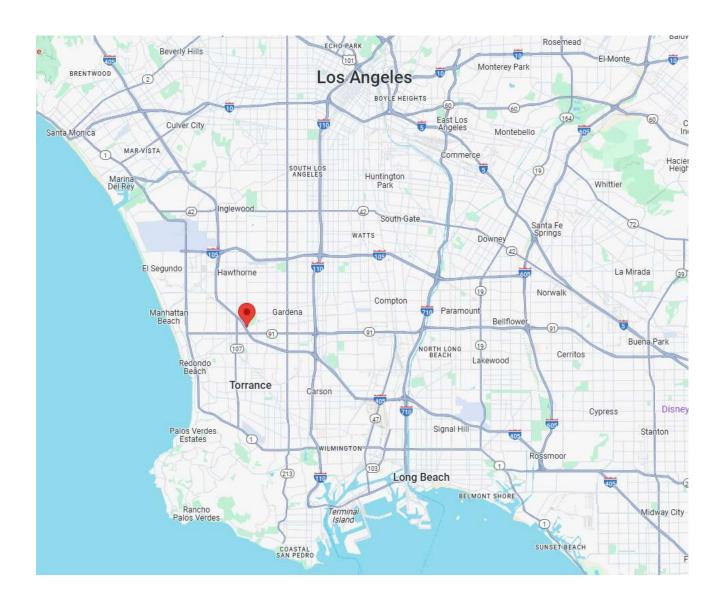


Location Map



The Sly Fox Irish Pub is located at 16829 Prairie Ave. Lawndale, CA 90260

Area Map



Appendix 1 – Offer to Purchase Agreement

Available Upon Request