

LISTING PRICE: \$5,100,000





Table of Contents





03 Executive Summary

06 Property Financial Analysis

09 Property Photos

31 Location Overview



PHILLIP ROBERTS Listing Broker (252) 529 9513 Proberts@kwcommercial.com

Disclaimer: Brokered by KW Commercial. Apex Commercial Real Estate is a team affiliated with KW Commercial and is not a separate brokerage.

This document, including the attached Offering Memorandum, contains confidential information and trade secrets belonging to KW Commercial. The recipient of this information acknowledges and agrees to the following:

- Confidentiality Obligation: Recipient shall keep all information contained in this document strictly confidential and shall not disclose, disseminate, or share it with any third party without the prior written consent of the Disclosing Party.
- Purpose of Use: Recipient may use the confidential information solely for the purpose of evaluating and considering a potential transaction as described in the Offering Memorandum.
- Non-Disclosure Agreement: This notice does not constitute a separate Non-Disclosure Agreement (NDA) but serves as a reminder of the recipient's obligations concerning the confidential information provided herein.
- Return or Destruction: Upon the Disclosing Party's request or the conclusion of the evaluation, Recipient shall promptly return all copies of this document and its contents, or, at the Disclosing Party's option, destroy such materials.
- No Rights Granted: This notice does not grant any license or rights to the recipient with respect to the confidential information. By accessing this document, the recipient acknowledges their understanding of and agreement to the terms and obligations set forth in this Confidentiality Notice.



Executive **Summary**



Property Summary

49684 NC Highway 12

BUXTON, NORTH CAROLINA 27920

The Inn on Pamlico Sound & Café Pamlico is a casually elegant, full-service boutique waterfront hotel featuring 13 guest rooms and an award-winning guest experience most notably recognized as a 2025 Travelers' Choice Best of the Best destination. The property offers a refined yet relaxed atmosphere with world-class dining, event and wedding facilities, private decks, and spacious rooms equipped with large whirlpool spa tubs.

Set across 2.13 acres, the inn includes a broad range of guest amenities: gourmet breakfast service, fresh-baked goods, kayaks, bicycles, a swimming pool, home theater, library, pavilion, and heated decks. In addition to the guest rooms, the property includes two 2-bed/1-bath apartments and two studio apartments, ideal for staff housing or supplemental rental income.

An additional adjacent 0.57-acre parcel is currently undergoing city approval for four more guest rooms and three 2-bedroom apartments, offering tangible expansion potential for the next operator or investor.









2.13 Acres

EXPANSIVE WATERFRONT SETTING



0.57-Acre Parcel

IN PROGRESS, EXPANSION READY



13 Guest Rooms

BOUTIQUE WATERFRONT INN



Full-Service Amenities

POOL, KAYAKS, BIKES & MORE



Travelers' Choice 2025

AWARD-WINNING DESTINATION





49684 NC Highway 12

BUXTON, NORTH CAROLINA 27920

PROPERTY HIGHLIGHTS

Boutique Waterfront Hotel featuring 13 well-appointed guest rooms overlooking Pamlico Sound.

Award-Winning Guest Experience including recognition as a 2025 Travelers' Choice Best of the Best.

Full-Service Destination with an onsite fine-dining restaurant, Café Pamlico, known for exceptional cuisine.

Event-Ready Venue supporting weddings, celebrations, and corporate retreats with dedicated indoor/outdoor spaces.

Resort-Style Amenities: gourmet breakfast, fresh baked goods, kayaks, bicycles, swimming pool, home theater, library, pavilion, heated decks.

Multiple Residential Units: two 2-bed/1-bath apartments and two studio apartments for staff or additional revenue.

Included Land & Expansion Opportunity: main 2.13-acre parcel plus 0.57-acre adjacent site in approval phase for 4 guest rooms + 3 apartments.

INVESTMENT/LOCATION HIGHLIGHTS

Rare Waterfront Asset: Positioned directly on Pamlico Sound, offering irreplaceable water views and private access.

Multiple Revenue Streams: lodging, fine dining, weddings/events, apartment rentals, and ancillary guest amenities.

Expansion Capacity: approved plans in progress to add guest rooms and apartments—significant value-add potential.

Destination Market: located in Buxton, NC, a high-demand Outer Banks destination known for tourism, recreation, and natural coastal beauty.

Established Brand & Reputation: strong guest satisfaction, premium online reviews, and a history of award recognition.

Turnkey Hospitality Operation: full infrastructure in place for smooth transition to new ownership or investor group.



Property Financial Analysis









Owner Capital Improvements totaling **\$1M** in repairs, maintenance, amenities, and redundancy of critical equipment.



Value of adjacent .57 acres for future development of \$739,000.



Profit and Loss Statement





Consolidated Sales

Account	Amount (USD)	
Sales	2,508,303.00	
Total Income	2,508,303.00	
Cost of Goods Sold	582,973.00	
Gross Profit	1,925,330.00	

Operating Expenses

Account	Amount (USD)	Account	Amount (USD)
Advertising	34,512.00	Small Equipment	18,467.00
Bank Fees	3,306.00	Guest Services	10,214.00
Contract Labor	44,860.00	Other Expenses	21,643.00
Employee Benefits	19,068.00	Office Expense	29,899.00
Dues & Subscriptions	2,928.00	Supplies	6,448.00
Insurance	41,839.00	Taxes and Licenses	264,533.00
Professional Fees	2,468.00	Utilities	83,715.00
Repairs & Maintenance	56,867.00	Total Operating Expenses	1,612,545.37
Salaries	971,778.00	Operating Income (Loss)	\$312,784.63



Property Photos























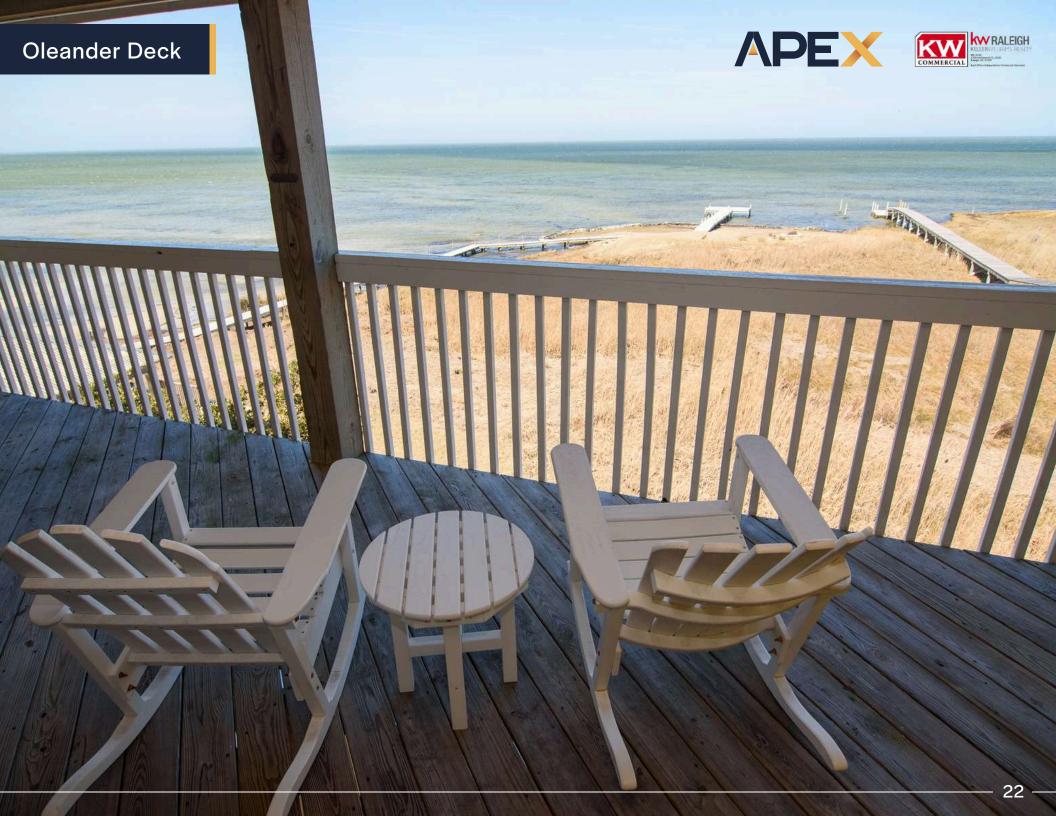


















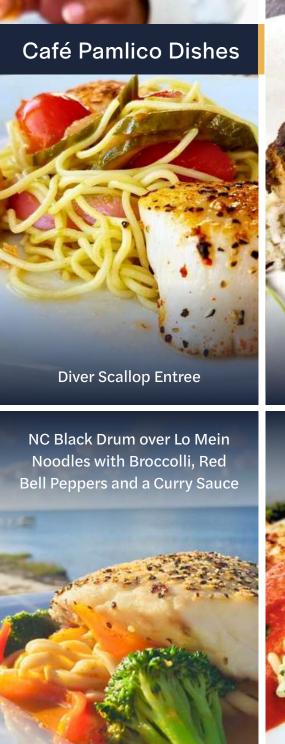






















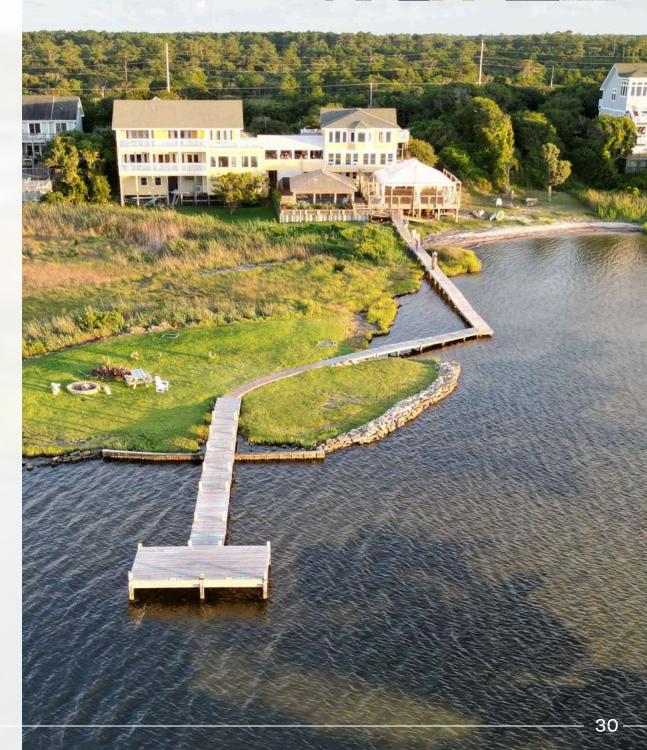


Perfectly positioned along NC Highway 12, this waterfront boutique inn offers a refined yet relaxed guest experience on the shores of Pamlico Sound. Featuring 13 well-appointed rooms and recognized as a 2025 Travelers' Choice Best of the Best destination, the property pairs boutique charm with full-service hospitality, including world-class dining, event and wedding facilities, private decks, and spacious suites with large whirlpool spa tubs.

Set on 2.13 acres, the inn provides an impressive array of amenities—gourmet breakfast service, fresh-baked goods, kayaks, bicycles, a swimming pool, home theater, library, pavilion, and heated decks. The property also includes two 2-bed/1-bath apartments and two studio units for staff housing or rental income. An adjacent 0.57-acre parcel is moving through city approval for additional guest rooms and three 2-bedroom apartments, offering meaningful expansion potential for the next operator or investor.









Location Overview

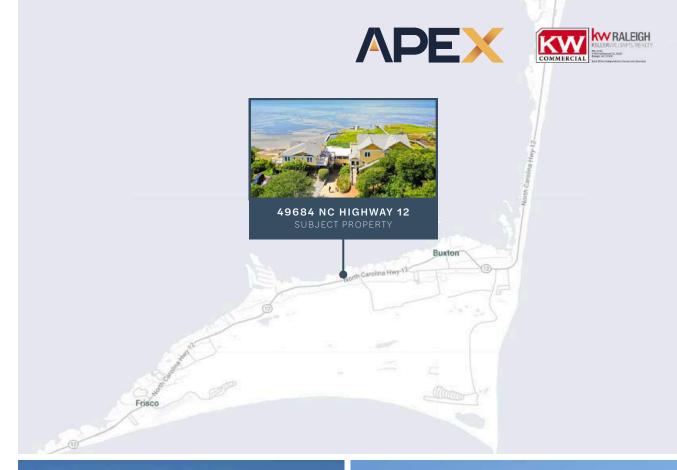


Buxton



Located on Hatteras Island along North
Carolina's Outer Banks, Buxton offers a unique
coastal setting with strong regional
connectivity via NC Highway 12. This corridor
serves as the primary north-south route
through the barrier islands, providing
consistent visibility, reliable traffic flow, and
direct access for residents, visitors, and
service-oriented commercial activity.

Buxton's position within the Cape Hatteras
National Seashore strengthens its appeal for
hospitality, retail, recreational, and smallbusiness users. With steady tourism demand,
ongoing investment in coastal infrastructure,
and a growing year-round residential base, the
area maintains a resilient long-term outlook
for commercial and mixed-use opportunities.









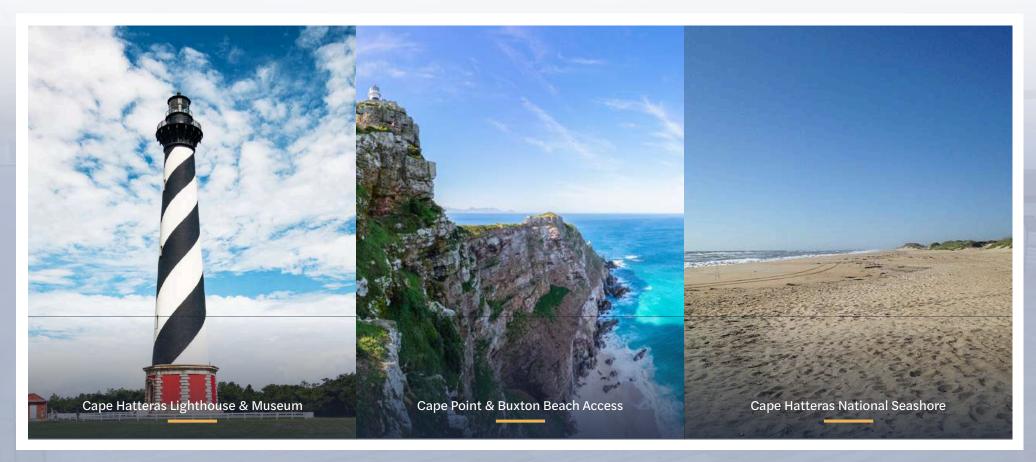
Community Profile





Buxton, North Carolina, is a distinctive and close-knit coastal community located on Hatteras Island within the Outer Banks, known for its rich maritime heritage, natural beauty, and strong tourism-driven economy. With a blend of year-round residents, seasonal visitors, and thriving small businesses, Buxton has become one of the most sought-after destinations for those seeking both coastal charm and a relaxed, high-quality lifestyle.

Home to just over 1,000 residents, Buxton offers a unique mix of local shops, family-run restaurants, oceanfront recreation, and iconic attractions such as the Cape Hatteras Lighthouse, world-renowned fishing waters, and expansive beaches within the Cape Hatteras National Seashore. The community benefits from its strategic location along NC Highway 12—providing essential north-south access throughout the Outer Banks—and its strong visitor economy, supported by outdoor recreation, hospitality, and service-oriented industries. Buxton's balance of natural amenities, destination tourism, and steady commercial activity continues to strengthen its position as a standout coastal hub in the region.



Original image from Carol M. Highsmith's America, Library of Congress collection By Diego Delso - airial.travel/attractions/southafrica/cape-town/cape-point-cape-town-fSl4BNn7 commons.wikimedia.org/wiki/File:Cape_Hatteras_N ationa<u>l_</u>Seashore.jpg

Tourism Accessibility





Its coastal location provides convenient access to some of the most iconic destinations in the Outer Banks, including nationally recognized recreation areas, historic landmarks, and world-class beaches. Visitors can enjoy renowned surfing and fishing spots, expansive shoreline trails, and natural attractions unique to Hatteras Island —all within minutes of the property.









PHILLIP ROBERTS
Listing Broker
(252) 529 9513
Proberts@kwcommercial.com

The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from KW Commercial and it should not be made available to any other person or entity without the written consent of KW Commercial By taking possession of and reviewing the information contained herein the recipient agrees to hold and treat all such information in the strictest confidence. The recipient further agrees that recipient will not photocopy or duplicate any part of the Offering Memorandum. If you have no interest in the subject property at this time, please return this Offering Memorandum to KW Commercial

This Offering Memorandum has been prepared to provide summary, unverified financial and physical information to prospective purchasers, and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation. KW Commercial has not made any investigation, and makes no warranty or representation with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCBs or asbestos, the compliance with local, state and federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant's plans or intentions to continue its occupancy of the subject property. The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, KW Commercial has not verified, and will not verify, any of the information contained herein, nor has KW Commercial conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided.

All potential buyers must take appropriate measures to verify all of the information set forth herein. Prospective buyers shall be responsible for their costs and expenses of investigating the subject property. All potential buyers are strongly advised to take advantage of their opportunities and obligations to conduct thorough due diligence and seek expert opinions as they may deem necessary, especially given the unpredictable changes resulting from the continuing COVID-19 pandemic. KW Commercial has not been retained to perform, and cannot conduct, due diligence on behalf of any prospective purchaser. KW Commercial's principal expertise is in marketing investment properties and acting as intermediaries between buyers and sellers. KW Commercial and its investment professionals cannot and will not act as lawyers, accountants, contractors, or engineers. All potential buyers are admonished and advised to engage other professionals on legal issues, tax, regulatory, financial, and accounting matters, and for questions involving the property's physical condition or financial outlook. Projections and pro forma financial statements are not guarantees and given the potential volatility created by COVID-19, all potential buyers should be comfortable with and rely solely on their own projections, analyses, and decision making.)

Any rent or income information in this offering memorandum, with the exception of actual, historical rent collections, represent good faith projections of potential future rent only, and KW Commercial makes no representations as to whether such rent may actually be attainable. Local, state, and federal laws regarding restrictions on rent increases may make these projections impossible, and Buyer and its advisors should conduct their own investigation to determine whether such rent increases are legally permitted and reasonably attainable.

Keller Williams Realty, Inc., a franchise company, is an Equal Opportunity Employer and supports the Fair Housing Act. Each Keller Williams® office is independently owned and operated. Copyright © 1996-2025 Keller Williams Realty, Inc. All rights reserved.