A
FORMATION
PROJECT

A GENERATIONAL
BUILD-TO-SUIT OPPORTUNITY

FORM375 @PASO DEL NORTE

802,555 SFDIVISIBLE FROM 35,880 SF TO 802,555 SF

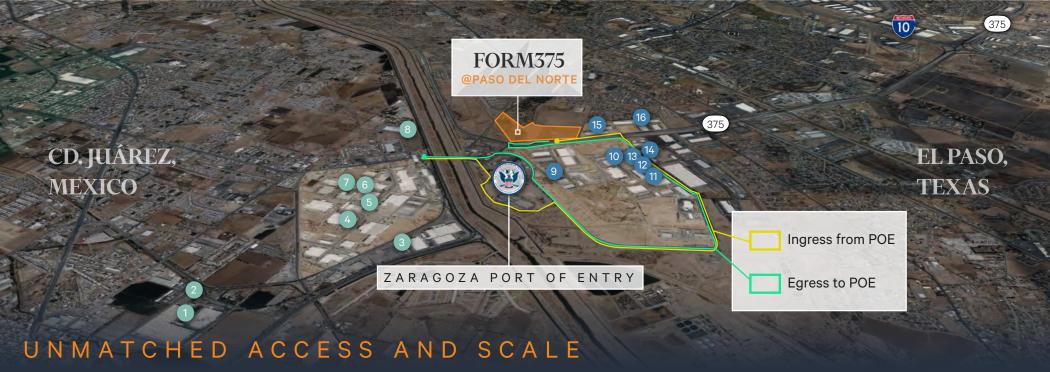


LOCATION HIGHLIGHTS

- Unmatched Proximity & Access to the Zaragoza Port of Entry
- Superior Visibility off Loop 375
- Significant Economic Savings for Drayage Costs
- Only Project in El Paso to offer a Zaragoza Address

PROJECT HIGHLIGHTS

- Varying Building Sizes to Accommodate Multiple Uses with Abundant Parking
- Business Park Setting with Thoughtful Design Features and Ideal Traffic Flow
- Multiple Single Occupant Buildings with Ability to Fence and Secure Truck Court
- High-Capacity Power Infrastructure Tailored for Manufacturing and Assembly Needs



The Project's location is the only fee simple site of scale available to a corporate user that is adjacent to the port of entry.

NOTABLE NEIGHBORING TENANTS: CD. JUÁREZ, MEXICO

- ¹ wiwynn[®]
- 5 Nexteer
- ² wistron
- 6 SIEMENS









NOTABLE NEIGHBORING TENANTS: EL PASO, TEXAS











TECMA





375 & ROJAS I-10 & CLINT

DRAYAGE SAVINGS COMPETITIVE ADVANTAGE

LOCATION	SUBJECT PROPERTY	SITE 1 375 & ROJAS	SITE 2 375 & WINDER- MERE	SITE 3 I-10 & CLINT
AVG. ROUNDTRIP BORDER CROSSING TIME	2 HOURS	2 HOURS	2 HOURS	2 HOURS
DISTANCE/TIME TO SITE (U.S. SIDE)	5 MILES 12 MINUTES	10 MILES 28 MINUTES	18 MILES 32 MINUTES	25 MILES 38 MINUTES
UNLOAD & LOAD TIME	15 MINUTES	15 MINUTES	15 MINUTES	15 MINUTES
TOTAL DELIVERY TIME	2.45 HOURS	2.72 HOURS	2.78 HOURS	2.88 HOURS
DAILY COST/TURN ¹	\$21	\$27	\$34	\$41
DAILY COST TOTAL (20 DAILY TRIPS) ²	\$420	\$540	\$680	\$820
ANNUAL DRAYAGE COSTS (360 WORKING DAYS)	\$151,200	\$194,400	\$244,800	\$295,200
ANNUAL DRAYAGE COSTS PSF ³	\$1.51	\$1.94	\$2.45	\$2.95
EST. TENANT SAVINGS PSF PER YEAR	N/A	\$0.43	\$0.94	\$1.44
FIVE YEAR SUBJECT PROPERTY SAVINGS	N/A	\$216,000	\$468,000	\$720,000

When compared to other industrial nodes in El Paso, the Project is the most cost-effective location from a drayage perspective, offering tenants an average potential savings of approximately \$0.94 PSF annualy.

¹Calculated using \$6.15 estimated MX hourly wages + \$0.79 per-mile fixed trucking cost with a 10% gross margin to carrier. ²Daily cost total is calculated using cost per turn. ³Assumes each tenant occupies a 100k SF building.

Building 1 513,074 SF

Drive in Dock Doors 3 Dock Doors Usable 123 Car Parking 188

Trailer Parking 130

Building Clear Height 40'

Building 2 97,530 SF

Drive in Dock Doors 2 Dock Doors Usable 18 Car Parking 78 **Trailer Parking**

Building Clear Height 32'

Building 3 120,397 SF

26

Drive in Dock Doors 26 Dock Doors Usable Car Parking 73

Trailer Parking 34 **Building Clear Height** 32'

Building 4 71,554 SF

Drive in Dock Doors 2 **Dock Doors Usable** 15 Car Parking 61 Trailer Parking 0 **Building Clear Height** 32'







BUILDING 1

AND NOT THE REAL PROPERTY.	
Building SF	513,074 SF
Divisible	127,530 SF
Office SF	To Suit
Dock Doors	123
Ramp to Grade	3
Roof Insulation	R-38 White Cap
Warehouse Cooling	100% EVAP
Clear Height	40'
Sprinklers	ESFR
Column Width	52'
Speed Bay	60'
Building Depth	420'
Trailer Parking	130
Truck Court Depth	185'
Electrical	3000a (Expandable)
Slab	7"







BUILDING 2

Building SF	97,530 SF
Divisible	48,880 SF
Office SF	To Suit
Dock Doors	18
Ramp to Grade	2
Roof Insulation	R-38 White Cap
Warehouse Cooling	100% EVAP
Clear Height	32'
Sprinklers	ESFR
Column Width	52'
Speed Bay	60'
Building Depth	220'
Trailer Parking	26
Truck Court Depth	185'
Electrical	3000a (Expandable)
Slab	6"
	THE RESIDENCE OF THE PROPERTY







BUILDING 3

10 10 10	
Building SF	120,397 SF
Divisible	60,320 SF
Office SF	To Suit
Dock Doors	26
Ramp to Grade	2
Roof Insulation	R-38 White Cap
Warehouse Cooling	100% EVAP
Clear Height	32'
Sprinklers	ESFR
Column Width	52'
Speed Bay	60'
Building Depth	220'
Trailer Parking	34
Truck Court Depth	185'
Electrical	3000a (Expandable)
Slab	6"



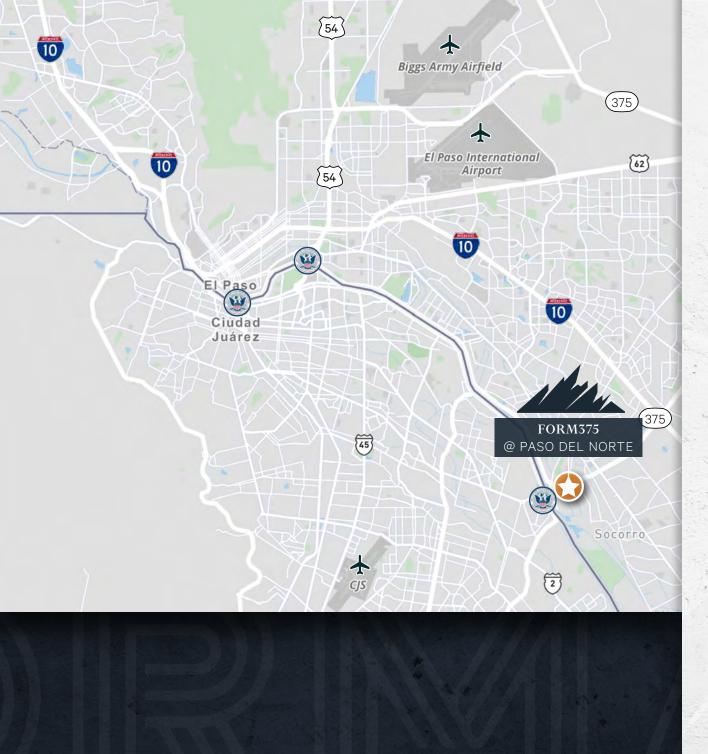




BUILDING 4

Building SF	71,554 SF
Divisible	35,880 SF
Office SF	To Suit
Dock Doors	15
Ramp to Grade	2
Roof Insulation	R-38 White Cap
Warehouse Cooling	100% EVAP
Clear Height	32'
Sprinklers	ESFR
Column Width	52'
Speed Bay	60'
Building Depth	180'
Trailer Parking	0
Truck Court Depth	130'
Electrical	3000a (Expandable)
Slab	6"

FORMATION



BORDER REGION HIGHLIGHTS

El Paso, the biggest city on the U.S./
Mexican border in Texas, ranks as the 6th
largest in the state and the 22nd in the
country. The county's population growth
has exceeded the national average over the
last five years. El Paso County exhibits a
youthful, family-oriented demographic with
a median age of 35 and nearly 40% of its
population under 25. The workforce, aged
15 to 64 years, remains solid and steady
at 65% in the past half-decade. Boasting
an 81% Hispanic population, the region
provides a robust bilingual and binational
labor force skilled in handling business
operations across two nations.

\$ 5 8 , 7 3 4 2023 Median Household Income

2.5 MILLION

Total Population of the El Paso, TX/Cd.

Juárez/Las Cruces, NM Border Region

2 9 % LOWER Labor Cost than U.S. Average

7 % J O B G R O W T H 5 Year Projection (2023-2025)



CONTACT US

Jacob Quinn

Senior Vice President
D: +1 915 313 8815
C: +1 915 269 6786
jacob.quinn@cbre.com

William Caparis

Executive Vice President D: +1 915 313 8804 C: +1 915 549 5365 bill.caparis@cbre.com

André Rocha

First Vice President
D: +1 915 313 8816
C: +1 915 261 2915
andre.rocha@cbre.com

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Information About Brokerage Services

11-2-2015

EQUAL HOUSING OPPORTUNITY

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - **INTERMEDIARY**: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - o that the owner will accept a price less than the written asking price;
 - o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - o any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

CBRE, Inc.	299995	texaslicensing@cbre.com	210-225-1000
Licensed Broker /Broker Firm Nam Primary Assumed Business Name	e or License No.	Email	Phone
Jeremy McGowr	n 620535	jeremy.mcgown@cbre.com	214-979-6100
Designated Broker of Firm	License No.	Email	Phone
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