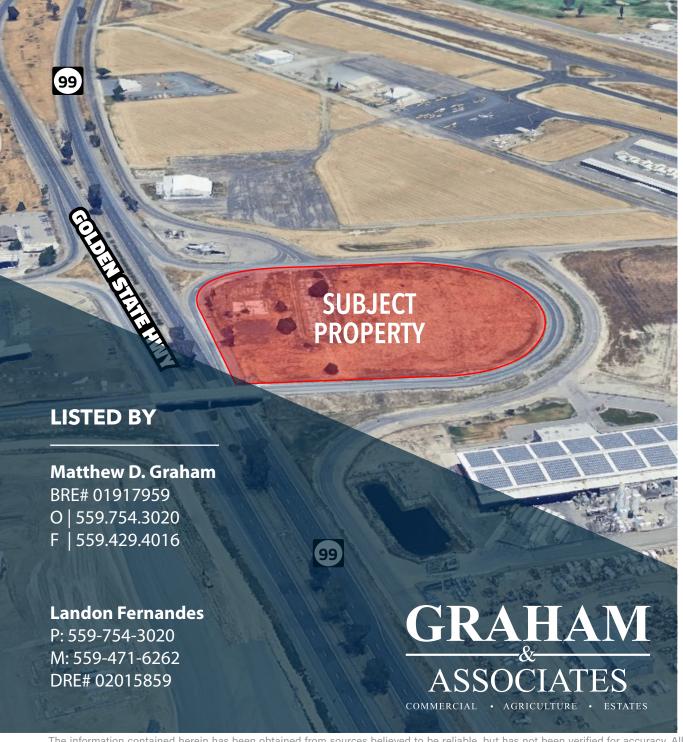


OFFERING MEMORANDUM



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The information contained herein has been obtained from sources believed to be reliable, but has not been verified for accuracy. All information is presented "as-is" without representation or warranty of any kind. You are advised to independently verify the accuracy of all summaries and information contained herein. Any reliance on the content of this memorandum offering is solely at your own risk.

Hwy 99 Travel Plaza | Tulare, CA

EXECUTIVE SUMMARY

Investment Highlights

» Price: \$4,150,000

» Planned Travel Plaza Off Hwy 99

» Available For Sale

» Development Size: ±6.37 Ac (±277,477 Sf)

» 80-100' Proposed Highway Pylon Sign

» Zoning: Service Commercial (C-4)

» Traffic Count: 55,120 ADT

Located at the Gateway to the International Agri-Center which hosts weekly events bringing in 400 to several thousand people a week.

The International Agri-Center is home to the International Ag Expowhich brings in over 100,000 people for the event.

There is a proposed 200,000+ SF expansion to the International Agri-Center which includes the new convention and equine center.

Kraft

Production Plant is located 1.5 miles south with 250+ employees.

Kraft was recently purchased by Lactalis, the world's leading cheese manufacturer. They plan to expand the \$38 Million Dollar Tulare production plant. Plans are in the works

Ritchie Bros. Auctioneers (1045 E Rankin Rd, Tulare) just built a brandnew facility across the hwy off the same exit (largest heavy equipment auction company in the world with a market cap of nearly \$20bln)

- » Nearest Restaurant: McDonald's, ±2 miles north
- » Nearest Truck Stops: Love's & Flying J, ±2.6 miles north on the southbound side.

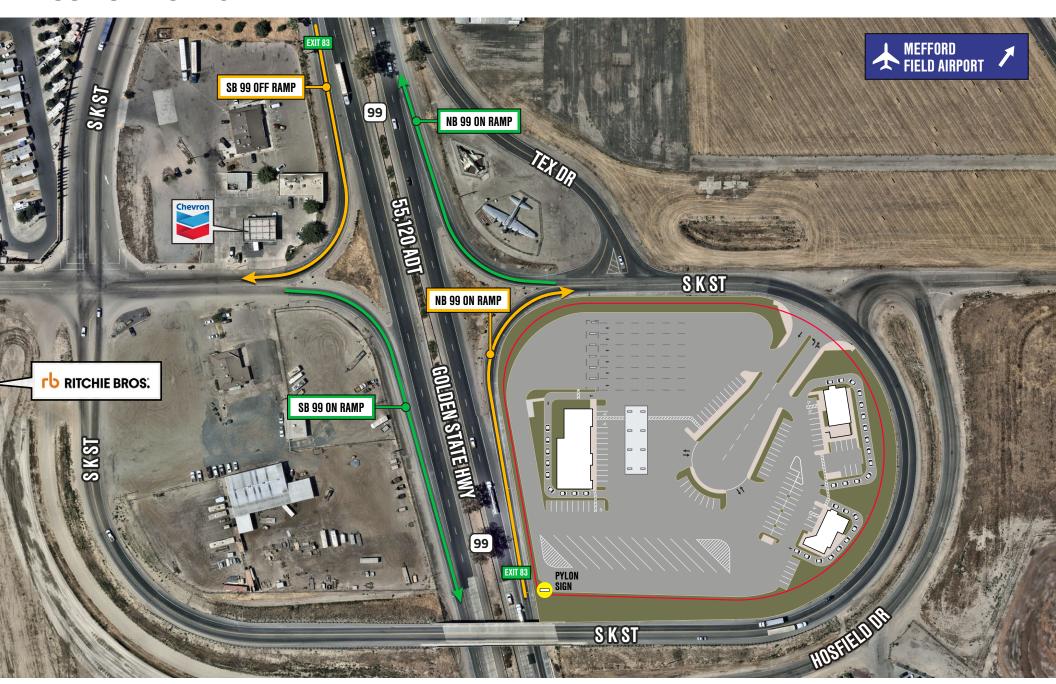
There are no truck stops on the northbound side of the highway in Tulare.



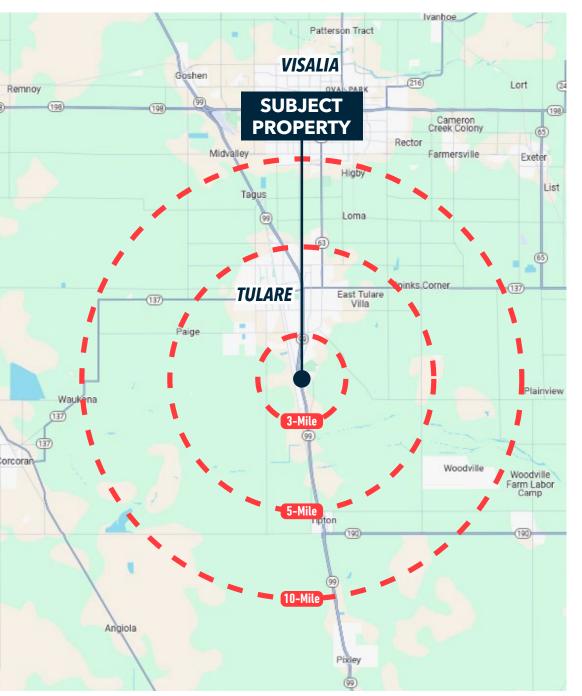
MARKET AERIAL



CONCEPTUAL SITE PLAN



AREA MAP & DEMOGRAPHICS



DEMOGRAPHICS	3 MILE	5 MILE	10 MILE
POPULATION			
2024 Total Population	11,197	57,490	91,619
DAYTIME POPULATION			
2024 Daytime Population	3,870	11,782	25,257
INCOME			
2024 Average Household Income	\$89,656	\$92,529	\$99,485
2024 Median Household Income	\$70,033	\$69,039	\$74,589

FUEL BRANDS NOT REPRESENTED WITHIN A 2 MILES RADIUS

















QSR BRANDS NOT REPRESENTED WITHIN A 2 MILES RADIUS



























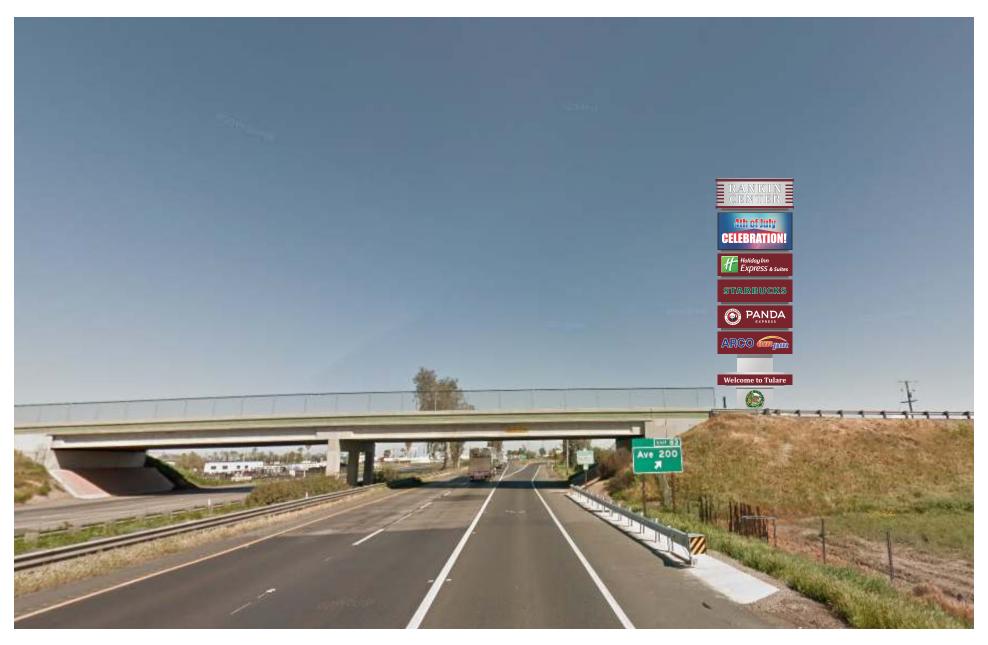




PYLON SIGN EXHIBIT



PYLON SIGN EXHIBIT



NORTH BOND ON HIGHWAY 99
SCALE: NTS

OPTION #2 AT 100'-0" OVERALL HEIGHT

