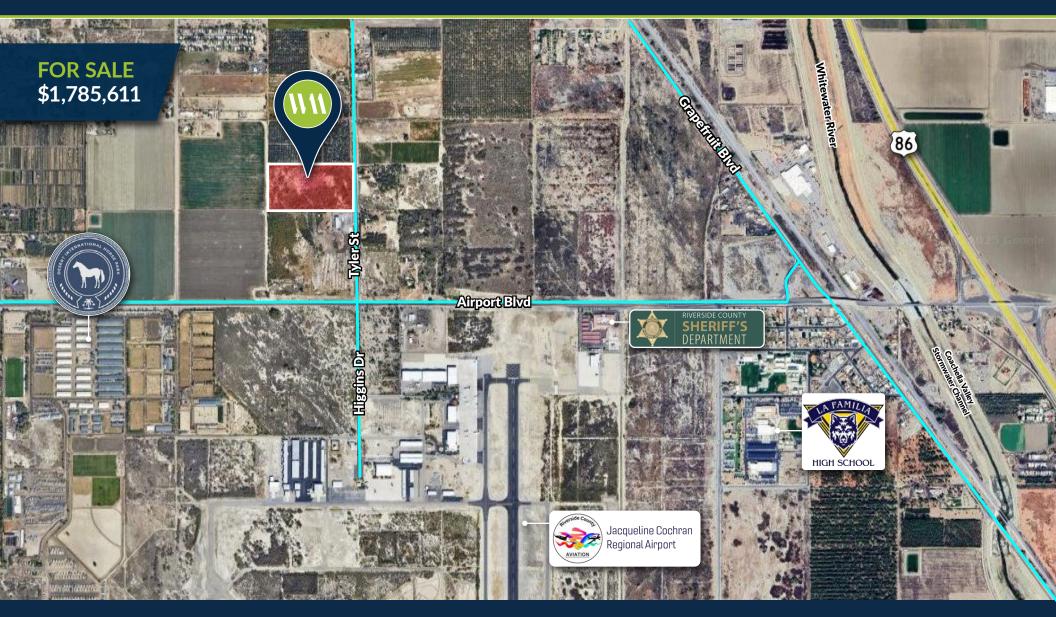
19+ ACRES INDUSTRIAL LAND

APN: 763-250-008 | TYLER STREET, THERMAL, CA 92274





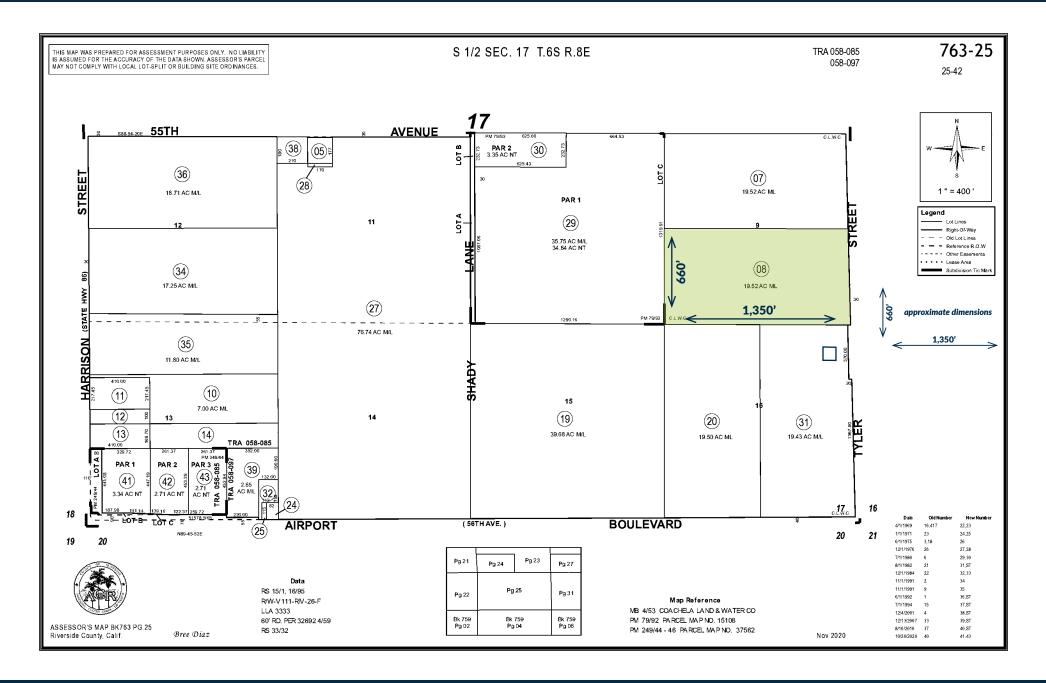
KATE RUST Executive Vice President DRE# 01267678 kate@wilson-meade.com 760-409-1532

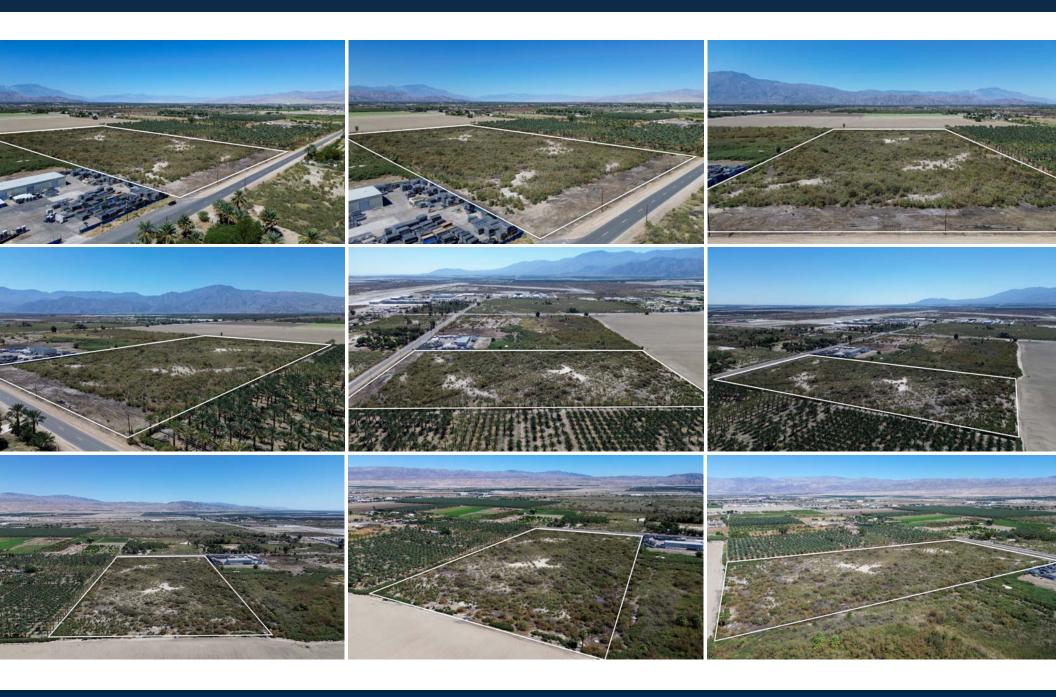
PROPERTY OVERVIEW

City:	Unincorporated Riverside County - Thermal		
County:	Riverside County		
APN:	763-250-008		
Land Lease Type:	Fee Land		
Lot Size:	19.52 Acres / 850,291 sq. ft.		
Lot Dimensions:	Approx. 660'x1,350'		
Zoning:	M-SC-1. Promote and attract industrial and manufacturing activities which will provide jobs to local residents and strengthen the County's economic base; 2. Provide the necessary improvements to support industrial growth; 3. Insure that new industry is compatible with uses on adjacent lands; and, 4. Protect industrial areas from encroachment by incompatible uses that may jeopardize industry.		
Uses Permitted:	Agriculture, including crops and grazing, as well as a wide range of industrial, service-based, and commercial operations such as manufacturing (food products, textiles, lumber/wood, paper products, chemical and related products, leather, stone, metal, electrical equipment, and transportation and related industries), service stations, and contractor work.		
Opportunity Zone:	Yes		
Airport Compatibility Zone:	Zone D		
Utilities:	Located within close proximity of subject property		
Gas:	±1 mile away on Avenue 54		
Topography:	Flat		
MHSCP:	No		
AG Preserve:	No		









CAPITAL GAINS TAX DEFERRAL

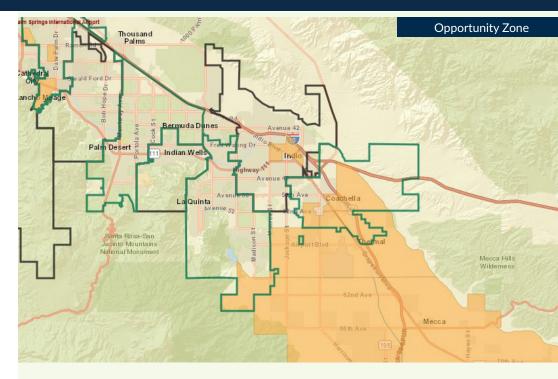
An investor that re-invests capital gains into a Qualified Opportunity Fund can defer the payment of federal taxes on the realized gains of the investment as late as December 31, 2026.

CAPITAL GAINS TAX REDUCTION

An investor that meets timing deadlines and holds their investment in a Qualified Opportunity Fund for at least five years can reduce their tax bill on the capital gains differed by 10%. If the investor holds their investment for at least seven years, the reduction increases to 15%.

ELIMINATION OF TAXES ON FUTURE GAINS

An investor that holds their investment in a Qualified Opportunity Fund for at least ten years will not be required to pay federal capital gains taxes on any realized gains from the investment.

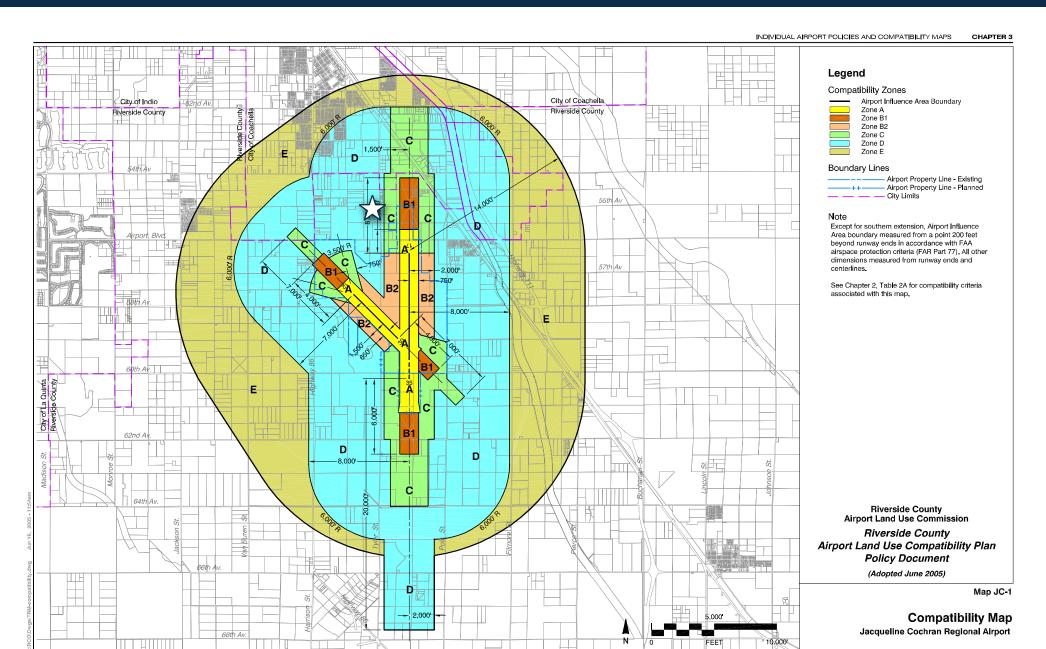


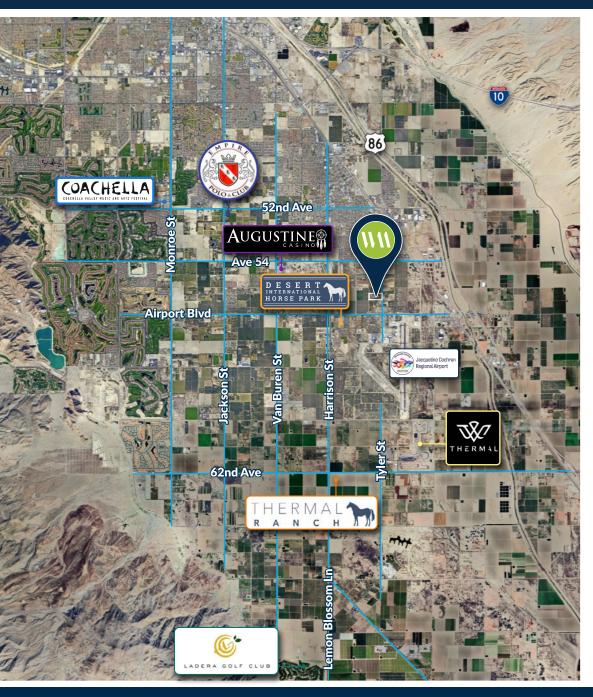
OPPORTUNITY ZONE

- Population: 28,075 (91% Hispanic)
- Median age: 27.8
- Median household Income: \$31,923
- 340 businesses in zone

Largest Industries Include:

- 1. Agriculture, Forestry, Fishing & Hunting
- 2. Retail Trade
- 3. Wholesale Trade
- 4. Transportation & Warehousing
- 5. Health Care & Social Assistance





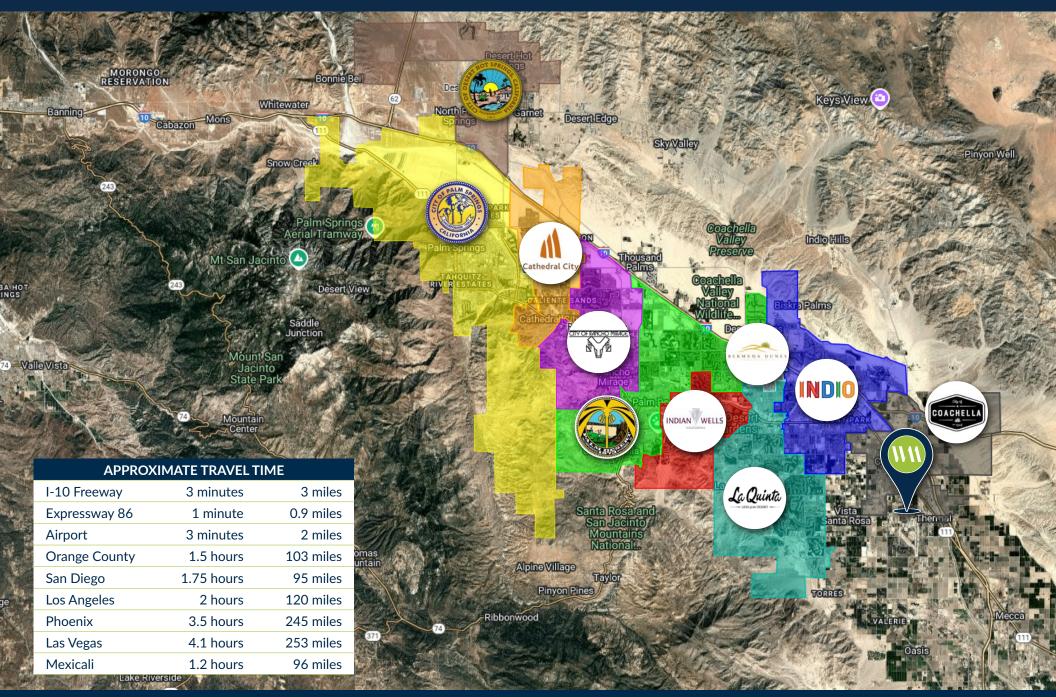




Population 2024 Estimated Population 1,340 33,353 64,878 2029 Projected Population 1,378 35,146 69,096 Annual Growth 2020-2024 -2.8% 0.2% 1.8% Annual Growth 2024-2029 0.6% 1.1% 1.3% Median Age 30.2 29.8 34.1 Households and Growth 314 7,886 17,743 2024 Estimated Households 314 7,886 17,743 2029 Household Projection 321 8,283 19,011 Annual Growth 2020 to 2024 3.6% 2.1% 2.2% Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 <td< th=""><th></th><th>1-mile</th><th>3-mile</th><th>5-mile</th></td<>		1-mile	3-mile	5-mile
2029 Projected Population 1,378 35,146 69,096 Annual Growth 2020-2024 -2.8% 0.2% 1.8% Annual Growth 2024-2029 0.6% 1.1% 1.3% Median Age 30.2 29.8 34.1 Households and Growth 2024 Estimated Households 314 7,886 17,743 2029 Household Projection 321 8,283 19,011 Annual Growth 2020 to 2024 3.6% 2.1% 2.2% Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Tivo or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 <td>Population</td> <td></td> <td></td> <td></td>	Population			
Annual Growth 2020-2024 -2.8% 0.2% 1.8% Annual Growth 2024-2029 0.6% 1.1% 1.3% Median Age 30.2 29.8 34.1 Households and Growth 2024 Estimated Households 314 7,886 17,743 2029 Household Projection 321 8,283 19,011 Annual Growth 2020 to 2024 3.6% 2.1% 2.2% Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129	2024 Estimated Population	1,340	33,353	64,878
Annual Growth 2024-2029 0.6% 1.1% 1.3% Median Age 30.2 29.8 34.1 Households and Growth 2024 Estimated Households 314 7,886 17,743 2029 Household Projection 321 8,283 19,011 Annual Growth 2020 to 2024 3.6% 2.1% 2.2% Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees	2029 Projected Population	1,378	35,146	69,096
Median Age 30.2 29.8 34.1 Households and Growth 2024 Estimated Households 314 7,886 17,743 2029 Household Projection 321 8,283 19,011 Annual Growth 2020 to 2024 3.6% 2.1% 2.2% Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race	Annual Growth 2020-2024	-2.8%	0.2%	1.8%
Households and Growth 2024 Estimated Households 314 7,886 17,743 2029 Household Projection 321 8,283 19,011 Annual Growth 2020 to 2024 3,6% 2,1% 2,2% Annual Growth 2024 to 2029 0,4% 1,0% 1,4% Average Household Size 4,1 4,1 3,6 Estimated Population by Race 5 4,1 4,1 3,6 White 149 4,075 13,848 1,5 1,848 Black 6 140 598 1,2 3,2 3,2 Asian 8 120 737 1,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 3,2 <	Annual Growth 2024-2029	0.6%	1.1%	1.3%
2024 Estimated Households 314 7,886 17,743 2029 Household Projection 321 8,283 19,011 Annual Growth 2020 to 2024 3.6% 2.1% 2.2% Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race White 149 4,075 13,848	Median Age	30.2	29.8	34.1
2029 Household Projection 321 8,283 19,011 Annual Growth 2020 to 2024 3.6% 2.1% 2.2% Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume 1,321	Households and Growth			
Annual Growth 2020 to 2024 3.6% 2.1% 2.2% Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	2024 Estimated Households	314	7,886	17,743
Annual Growth 2024 to 2029 0.4% 1.0% 1.4% Average Household Size 4.1 4.1 3.6 Estimated Population by Race Use of the population by Race White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	2029 Household Projection	321	8,283	19,011
Average Household Size 4.1 4.1 3.6 Estimated Population by Race United State of St	Annual Growth 2020 to 2024	3.6%	2.1%	2.2%
Estimated Population by Race White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Annual Growth 2024 to 2029	0.4%	1.0%	1.4%
White 149 4,075 13,848 Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Average Household Size	4.1	4.1	3.6
Black 6 140 598 Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees 31 631 1,325 Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Estimated Population by Race			
Asian 8 120 737 Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	White	149	4,075	13,848
Hawaiian and Pacific Islander 0 10 27 American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income Average Household Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Black	6	140	598
American Indian/Native Alaskan 24 629 737 Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income Average Household Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Asian	8	120	737
Two or More Races 1,152 28,379 48,652 Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees 31 631 1,325 Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Hawaiian and Pacific Islander	0	10	27
Hispanic Origin 1,291 32,411 54,739 Estimated Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees 31 631 1,325 Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	American Indian/Native Alaskan	24	629	737
Estimated Income Average Household Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Two or More Races	1,152	28,379	48,652
Average Household Income \$40,129 \$51,651 \$75,680 Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Hispanic Origin	1,291	32,411	54,739
Median Household Income \$23,152 \$36,428 \$54,150 Estimated Businesses and Employees Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume 1,321 Tyler Street and 54th Ave N 1,321	Estimated Income			
Estimated Businesses and EmployeesTotal Businesses316311,325Total Employees1,35710,09014,787Traffic VolumeTyler Street and 54th Ave N1,321	Average Household Income	\$40,129	\$51,651	\$75,680
Total Businesses 31 631 1,325 Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Median Household Income	\$23,152	\$36,428	\$54,150
Total Employees 1,357 10,090 14,787 Traffic Volume Tyler Street and 54th Ave N 1,321	Estimated Businesses and Employees			
Traffic Volume Tyler Street and 54th Ave N 1,321	Total Businesses	31	631	1,325
Tyler Street and 54th Ave N 1,321	Total Employees	1,357	10,090	14,787
	Traffic Volume			
Harrison Street and Airport Blvd S 8,311	Tyler Street and 54th Ave N	1,321		
	Harrison Street and Airport Blvd S	8,311		



COACHELLA VALLEY



YOUR ADVISOR



KATE RUST
EXECUTIVE VICE PRESIDENT
DRE# 01267678
kate@wilson-meade.com
760-409-1532



DISCLAIMER

This Memorandum contains select information pertaining to the Property and the Owner, and does not purport to be all-inclusive or contain all or part of the information which prospective investors may require to evaluate a purchase of the Property. The information contained in this Memorandum has been obtained from sources believed to be reliable, but has not been verified for accuracy, completeness, or fitness for any particular purpose. All information is presented "as is" without representation or warranty of any kind. Such information includes estimates based on forward-looking assumptions relating to the general economy, market conditions, competition and other factors which are subject to uncertainty and may not represent the current or future performance of the Property. All references to acreages, square footages, and other measurements are approximations. This Memorandum describes certain documents, including leases and other materials, in summary form. These summaries may not be complete nor accurate descriptions of the full agreements referenced. Additional information and an opportunity to inspect the Property may be made available to qualified prospective purchasers. You are advised to independently verify the accuracy and completeness of all summaries and information contained herein, to consult with independent legal and financial advisors, and carefully investigate the economics of this transaction and Property's suitability for your needs. ANY RELIANCE ON THE CONTENT OF THIS MEMORANDUM IS SOLELY AT YOUR OWN RISK.

The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions at any time with or without notice to you. All offers, counteroffers, and negotiations shall be non-binding and neither Wilson Meade Commercial, Inc. nor the Owner shall have any legal commitment or obligation except as set forth in a fully executed, definitive purchase and sale agreement delivered by the Owner.

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