Exhibit B

Sale consists of the operating business as a going concern, including goodwill, furniture, fixtures, equipment, inventory, and Seller's rights in and to the leasehold interest, subject to landlord and Bureau of Indian Affairs/Eastern Band of Cherokee Business Committee approval and the terms of the existing lease. Seller also owns the operating LLC, and the transaction may be structured as either (i) a purchase of the LLC membership interests, or (ii) an asset purchase, or other mutually acceptable structure as agreed by the parties. Financial and operational information will be provided to qualified prospective purchasers upon execution of a confidentiality agreement.