



OFFERING MEMORANDUM | INVESTMENT OPPORTUNITY

126 E NIAGARA STREET

Tonawanda, New York

Fully Occupied Multi-Tenant Industrial Asset

EXCLUSIVELY LISTED BY

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REAL ESTATE

EXECUTIVE SUMMARY

A stabilized industrial investment

Current cash flow, full occupancy and a clear lease-structure pathway create a compelling industrial acquisition profile.

Symphony Real Estate is pleased to present 126 E Niagara Street, a 30,748-square-foot multi-tenant industrial warehouse in the sought-after Tonawanda industrial market. Situated on approximately 1.30 acres, the property combines masonry construction, flexible industrial layouts, multiple established tenants and efficient regional access.



30,748 SF

BUILDING AREA

1.30 AC

SITE AREA

100%

OCCUPANCY

~50

ON-SITE PARKING

Investment thesis

- Stable in-place cash flow supported by a fully occupied, multi-tenant rent roll.
- Flexible warehouse and industrial configurations support manufacturing, contractor, fabrication and service uses.
- Opportunity to improve performance over time through lease restructuring, future renewals and NNN expense reimbursement.

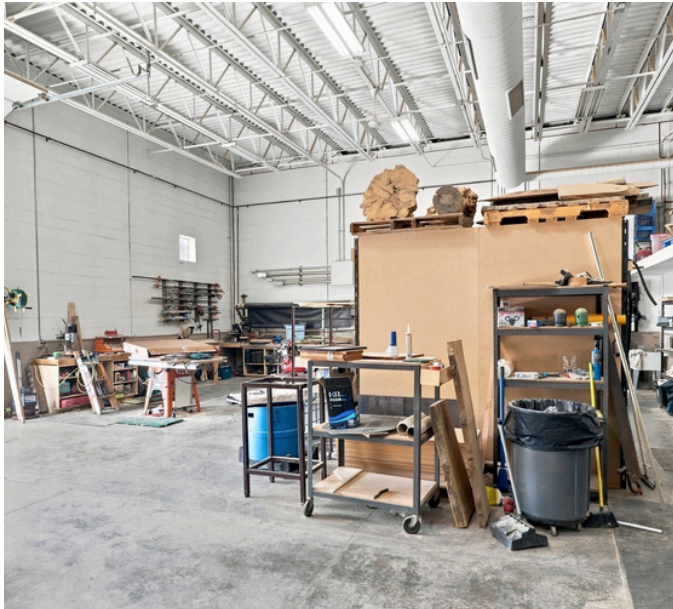
Property at a glance

ASSET TYPE	Multi-tenant industrial / warehouse
CONSTRUCTION	Masonry
DRIVE-IN ACCESS	6 overhead doors
TENANCY	Multiple established tenants
SUBMARKET	Buffalo North Industrial
POSITIONING	Stabilized income + lease upside

PROPERTY PROFILE

Built for flexible industrial tenancy

A practical multi-tenant configuration supports a range of industrial, warehouse, contractor and service-oriented occupiers.



WAREHOUSE / SHOP INTERIOR



FLEXIBLE INDUSTRIAL SPACE

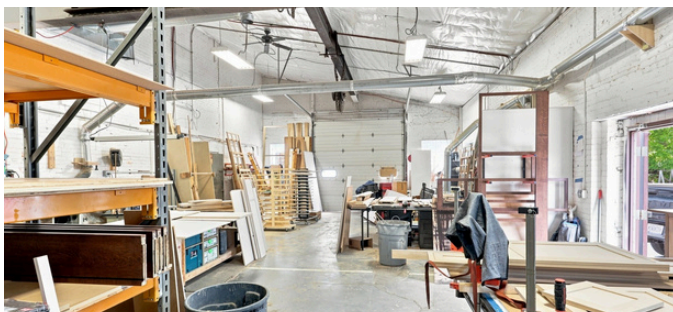
Functional characteristics

- Approximately 30,748 SF of industrial warehouse area on an approximately 1.30-acre site.
- Six drive-in overhead doors supporting direct vehicle and equipment access.
- Approximately 50 on-site parking spaces serving multiple tenant operations.
- Durable masonry construction and flexible layouts that can accommodate diverse industrial users.

OCCUPANCY PROFILE

100% OCCUPIED

Multiple established tenants provided diversified in-place occupancy and current rental income across the asset.



TENANT INDUSTRIAL USE



MANUFACTURING / FABRICATION ENVIRONMENT

FINANCIAL PROFILE

Income today. Lease upside tomorrow.

The existing income stream offers a stabilized base, while lease restructuring and expense recovery provide a defined avenue for future performance enhancement.

\$201,936

GROSS ANNUAL RENTAL INCOME

\$120,484

NET OPERATING INCOME

100%

CURRENT OCCUPANCY

Value-creation strategy

The investment case is not dependent on lease-up. Instead, future performance can be pursued through the structure and renewal of existing tenancy as opportunities arise.

LEASE RESTRUCTURING

Revisit lease structure at renewals to better align economics with ownership objectives.

NNN EXPENSE RECOVERY

Move toward tenant reimbursement of operating expenses where appropriate and achievable.

RENEWAL-DRIVEN UPSIDE

Use future lease renewals as the primary mechanism to enhance long-term investment performance.



ESTABLISHED INDUSTRIAL TENANCY

CURRENT INCOME PROFILE

Gross Rental Income	\$201,936
Net Operating Income	\$120,484
NOI / Gross Income	59.7%

Financial figures are based on information supplied for marketing purposes and should be independently verified by prospective purchasers.

LOCATION & ACCESS

Connected across Western New York

The Tonawanda location offers efficient access to major regional corridors, supporting distribution, manufacturing, fabrication and service-oriented operations.



TONAWANDA INDUSTRIAL SETTING AND REGIONAL INFRASTRUCTURE

Regional connectivity

- I-190: major north-south connection through Buffalo and the Niagara region.
- I-290: key east-west connector through the Buffalo metropolitan area.
- Route 62: regional commercial and industrial access corridor.
- Peace Bridge: direct cross-border connection to Southern Ontario and Canadian markets.

MARKET POSITIONING

BUFFALO NORTH INDUSTRIAL SUBMARKET

A strategic location for industrial users requiring access throughout Western New York and Southern Ontario.



AERIAL CONTEXT

PROPERTY GALLERY

A closer look at the asset

Industrial-utility improvements and a sizable paved operating area support varied occupancy needs across the property.



SITE AND PAVED OPERATING AREA



FINISHED TENANT SPACE



TENANT AMENITY / OFFICE SPACE



INDUSTRIAL PRODUCTION SPACE



126 E NIAGARA STREET | TONAWANDA, NEW YORK



EXCLUSIVE REPRESENTATION

LET'S TALK

For additional information, due diligence materials or a private tour:



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126 E NIAGARA STREET | TONAWANDA, NEW YORK

A stabilized, fully occupied industrial investment offering dependable in-place income and meaningful long-term upside through future lease renewals, restructuring and operating expense recovery.

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