

### DISCLAIMER

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reliance on this Memorandum or any other Confidential Information. Although additional Confidential Information, which may include engineering, environmental or other reports, may be provided to qualified parties as the marketing period proceeds, prospective purchasers should seek advice from their own attorneys, accountants, engineers and environmental experts. Neither National Land Realty nor Owner guarantees the accuracy or completeness of the information contained in this Memorandum or any other Confidential Information provided by National Land Realty and Owner. Owner expressly reserves the right, at its sole discretion, to reject any offer to invest in the Project or to terminate any negotiations with any party at any time with or without written notice. Owner shall have no legal commitment or obligations to any prospective investor unless and until a written sale agreement has been fully executed, delivered and approved by Owner and any conditions to Owner's obligations thereunder have been satisfied or waived. Owner has retained National Land Realty as its exclusive broker and will be responsible for any commission due to National Land Realty in connection with a transaction relating to the Project pursuant to a separate agreement. National Land Realty is not authorized to make any representation or agreement on behalf of Owner. Each prospective investor will be responsible for any claims for commissions by any other broker in connection with an investment in the Project if such claims arise from acts of such prospective investor or its broker. This Memorandum is the property of Owner and all parties approved by Owner and may be used only by parties approved by Owner. No portion of this Memorandum may be copied or otherwise reproduced or disclosed to anyone except as permitted under the Confidentiality Agreement.



## development opportunity

#### PROPERTY DESCRIPTION

NEIGHBORHOOD	PUV5
ZONING	I-MIX, I-I
POTENTIAL FAR	30% FAR MIN
ZONING CONDITIONS	PADS I, 2 & 3 (I-MIX). 4 & 5 (L-I)
FEDERAL OZ	YES
HEIGHT LIMIT	225 FEET
LOCATED IN BELTLINE OVE	RLAY YES

The development-ready pads, ranging from 0.66 to 1.83 acres at Pittsburgh Yards®, present a rare opportunity for developers, investors, and big business to make their mark on the Atlanta business community.

CLICK HERE



### INVESTMENT HIGHLIGHTS



#### **EXCELLENT ACCESSIBILITY**

Pad sites offer immediate access to Interstate 85/75, are located within 2 miles of Interstate 20, and minutes away from Hartsfield Jackson Airport.



Within 25 minutes of Buckhead, Midtown and Downtown. Pittsburgh Yards enjoys quick access to Atlanta's most prominent employment centers.



#### FRONTING ATLANTA BELTLINE'S SOUTHSIDE TRAIL

Poised for growth with frontage along the BeltLine Trail, there are 3000 +/- planned or under construction housing units along or near the pad sites.



#### FLEXIBLE ZONING

Zoning allows for many uses from business to light industrial uses. Pads are located in a Federal Opportunity Zone providing preferential tax treatment.

# PITTS BURGHY ARDS Infrastructure: works opportunity: works whyit: works

352 UNIVERSITY AVENUE SW.ATLANTA.GA.30310

## opportunity:works

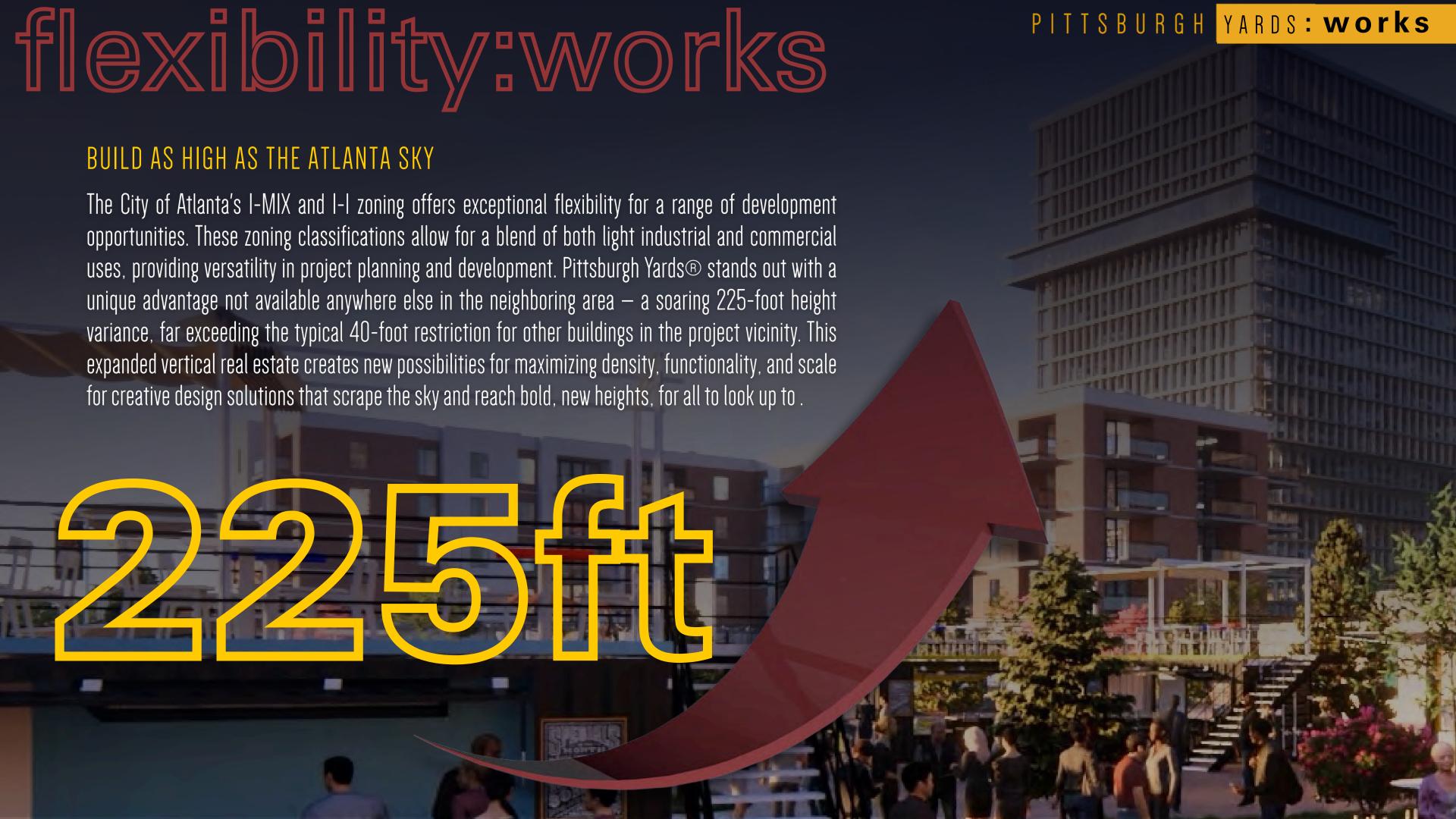
#### THE OFFERING

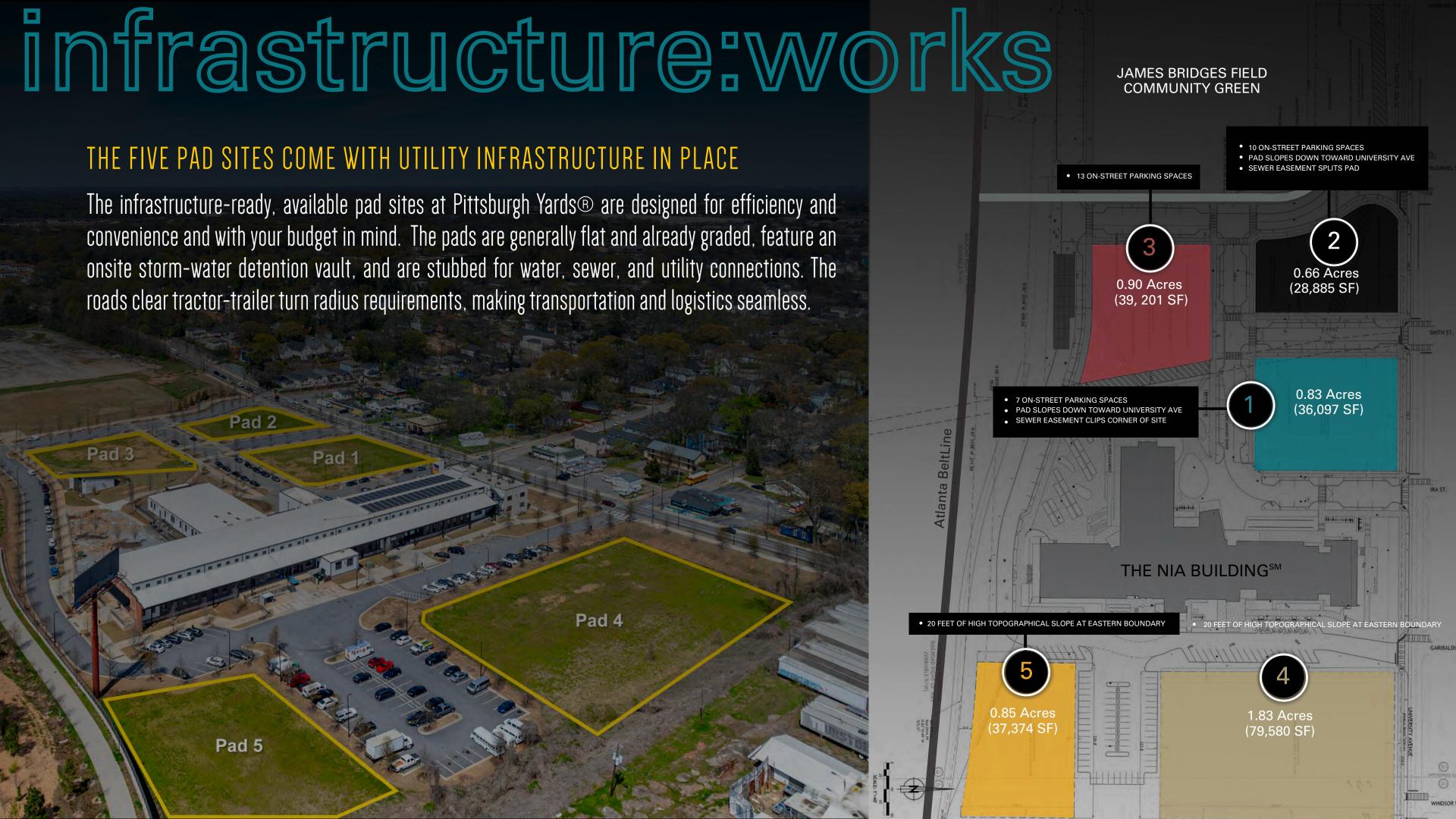
National Land Realty presents Pittsburgh Yards®, 5 pad sites for lease with utility infrastructure in place. Ideally located along the Atlanta BeltLine Southside Trail & within a preferential Federal Opportunity Zone, this is a rare opportunity for incoming developers to make a mark on a highly accessible community & change the Downtown Atlanta skyline.

#### THE OPPORTUNITY

The offering represents the ability to obtain one or more of the five pad sites ranging in size from 0.66 acres to 1.83 acres. The 5.07 acres are zoned for industrial mixed use and allows for the sites to be transformed for a variety of uses to include business and professional services, health and wellness, trade schools, workforce development, light manufacturing, distribution, boutique retail, and mixed-use development in the city of Atlanta. Developers will have adequate time to investigate the property, and familiarize themselves with the site zoning, permitted uses, and the feasibility of their concept and design structure within the Pittsburgh Yards business ecosystem. The sites are zoned I-MIX and I-I.







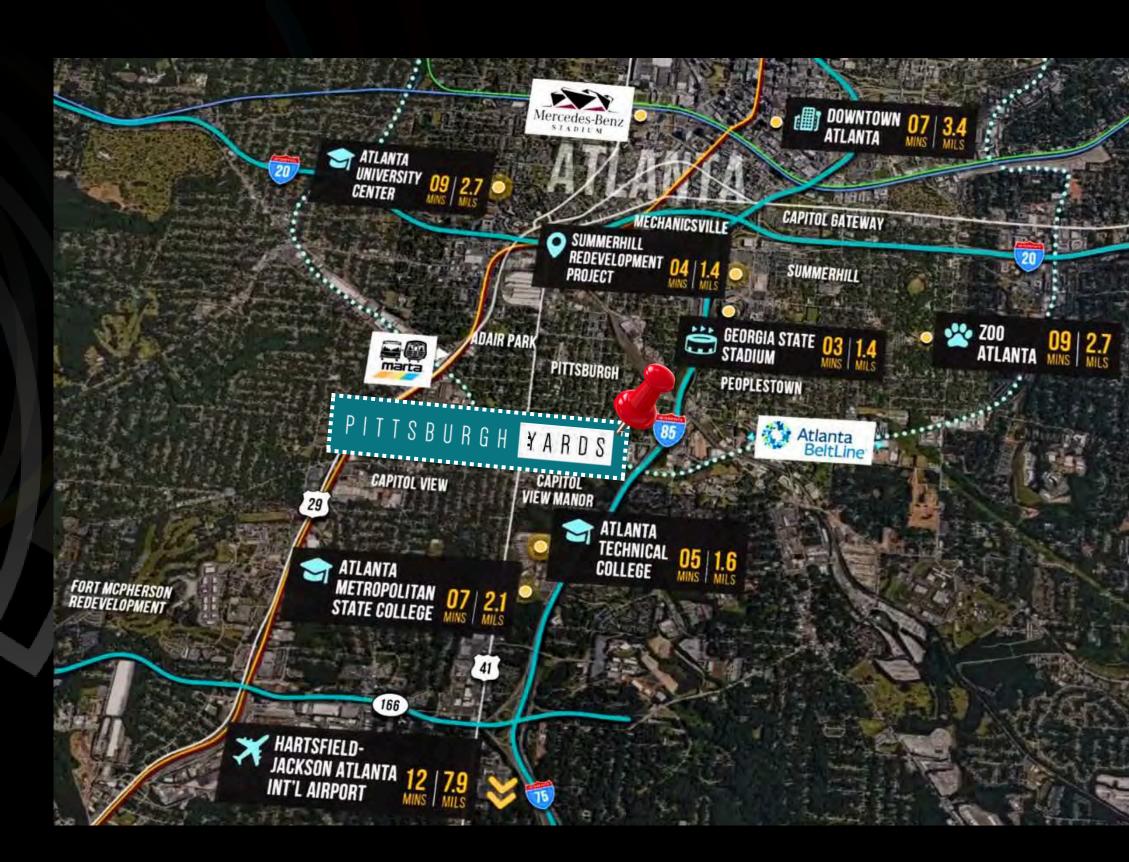
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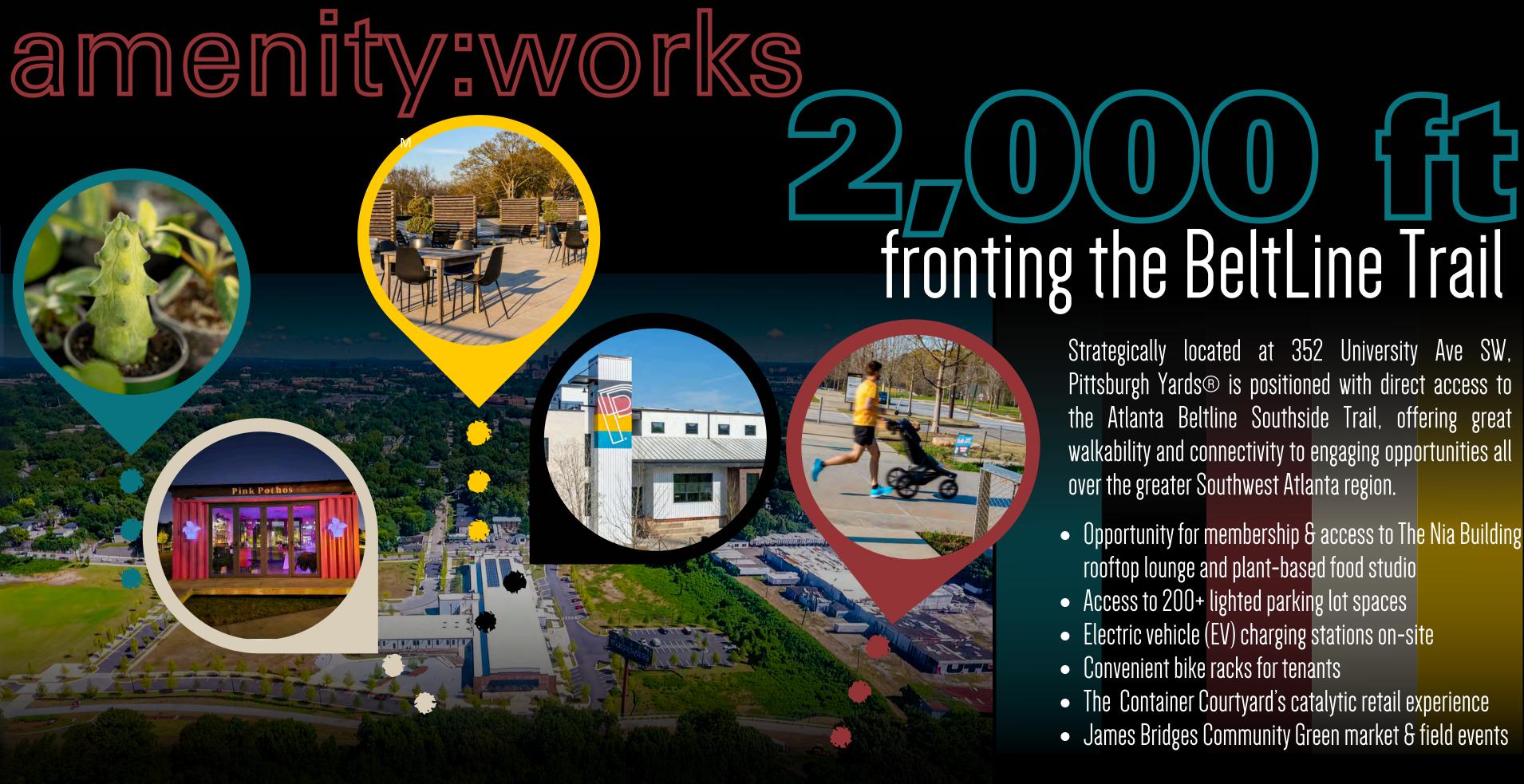
#### EASE OF ACCESS BY ANY MEANS NECESSARY

- Served by two MARTA bus routes
- Adjacent to the Atlanta Beltline Trail
- Immediate access to I-85 & I-75
- Great proximity to I-20
- 15-minute drive to Hartsfield-Jackson International Airport and Fort McPherson
- 12-minute bike ride from two MARTA rail stations

#### ACCESSIBLE COLLEGE TALENT

- Atlanta Metropolitan State College
- Clark Atlanta University
- Morehouse College
- Spelman College
- Georgia State University
- Georgia Institute of Technology
- Emory University





PITTSBURGH YARDS: works



## atlanta:works

incentives offered by the opportunity zone program



The City of Atlanta's Federal Community and Economic Development Initiatives provide long-term, private investment for development across 26 Atlanta neighborhoods, driving positive, powerful impact through purposeful benefits, programming, and incentives.

Established by Congress in the Tax Cuts and Jobs Act of 2017, the program encourages investors with recently realized capital gains to invest in local businesses, real estate, or development projects in exchange for a reduction in their tax obligations.



A temporary deferral of inclusion in taxable income for capital gains reinvested into an Opportunity Fund.



A step-up in basis for capital gains reinvested in an Opportunity Fund. +10% if the investment is held for at least 5 years; an additional 5% if held for at least 7 years.



A permanent exclusion from taxable income of capital gains from the sale or exchange of an investment in an Opportunity Fund if the investment is held for at least 10 years.

#### Financial Incentives

- > Tax Increment Financing
- New Markets Tax Credits
- > EB5 Regional Center Social
- ' Impact Fund Economic
- Opportunity Fund EOF BRE
- Atlanta BeltLine Affordable Housing Trust Fund

#### Workforce Training

- > WorkSource Atlanta
- Georgia Quickstart

#### Site Selection Support

- Real Estate Consultation
- Site and Building Search Assistance
- Permitting Assistance
- Zoning Advocacy

#### **Business Support Services**

- Advocacy Assistance
- Client Service Assessment

#### Loans

- > Small Business Loans
- › Developer Loans
- Atlanta Leverage Loan Fund
- Transit-Focused Fund

#### Tax Incentives

- Opportunity Zones
- Job Tax Credit
- Quality Job Tax Credit

## PITTS BURGHYARDS COLLEGES!WORKS yourbusiness!works who:works

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## progress:works

## why atlanta?

With a low cost of doing business, cost of living 4% below the national average affordable living, a global business reach and a diverse, highly skilled workforce. Atlanta is where large and small companies come to forge their future.

#### DEVELOPMENTS NEAR PITTSBURGH YARDS®

3,000 +/- for-sale and rental housing units planned or under construction along or near Southside Beltline trail

#### PROJECT TRAFFIC COUNTS

Daily Traffic Count Along West Side of Site: 14,300 VPD



METRO AREA FOR Lowest Cost of Doing Business

\$530B in Annual Revenue

3rd

MOST FORTUNE 500 COMPANY HEADQUARTERS **1.9**<sub>M</sub>

FORECASTED JOBS TO BE CREATED BY 2040 60%

OF POPULATION 25 YEARS AND OVER HAVE A BACHELOR'S DEGREE OR HIGHER

#1

MOST-TRAVELED
Airport in the
Western
Hemisphere

#2

MOVING

Destination
in United
States

## collaboration:works

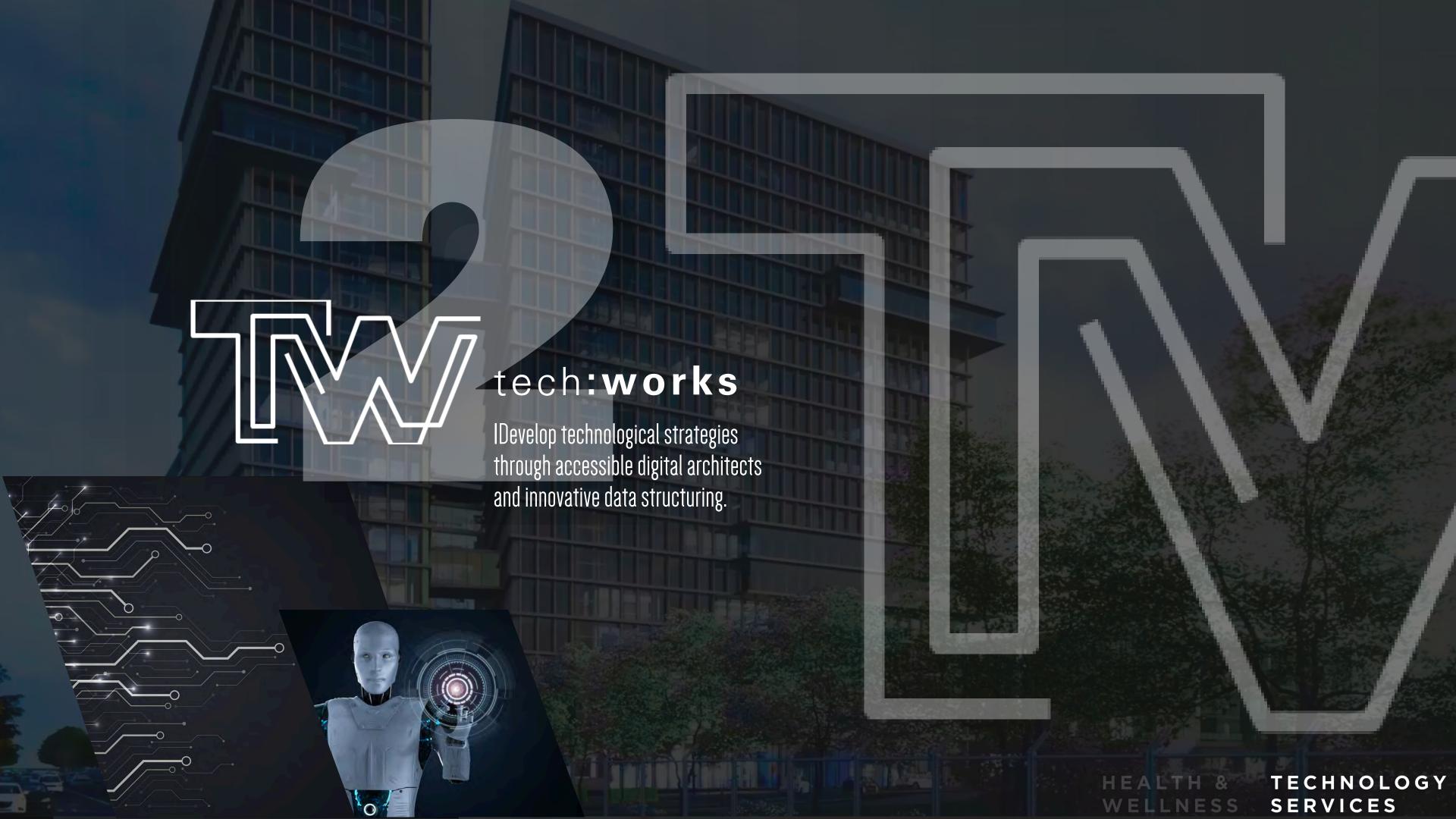
#### A GATEWAY TO GROWTH, PARTNERSHIP, AND TALENT

Big businesses looking to expand into dynamic markets will find Pittsburgh Yards® to be a pipeline of opportunity. Here, growth-stage small businesses are more than tenants. They are future market leaders and new development leaseholders, strategic partners for ambitious initiatives, and even top-tier talent for businesses seeking the right career-minded professionals. A partnership with Pittsburgh Yards® means access to an ecosystem where businesses scale, innovation thrives, and community connections fuel long-term success. For corporations eager to tap into fresh talent, entrepreneurial energy, and a bold new frontier, Pittsburgh Yards® is the launchpad.

- Collaborations among businesses at Pittsburgh Yards have led to 20+ community events, benefiting more than 5,000 residents.
- Businesses have reported an average 30% increase in client engagement and a 25% boost in revenue due to strategic partnerships and collaborative projects, highlighting the economic strength of the project's positioning.
- Programs and workshops organized through collaborations have reached over 1,200 students, offering them valuable skills and mentorship.
  - Revitalization efforts have transformed nearby community landmarks including the Atlanta & West Point Trail Clock and James Bridges Field.
- Wellness programs have improved the health and well-being of 2,000+ participants, offering free access to fitness, mental health resources, and nutritional education.
- Through joint ventures and support networks, 60+ local businesses have received resources and assistance to scale their operations and enhance their services.









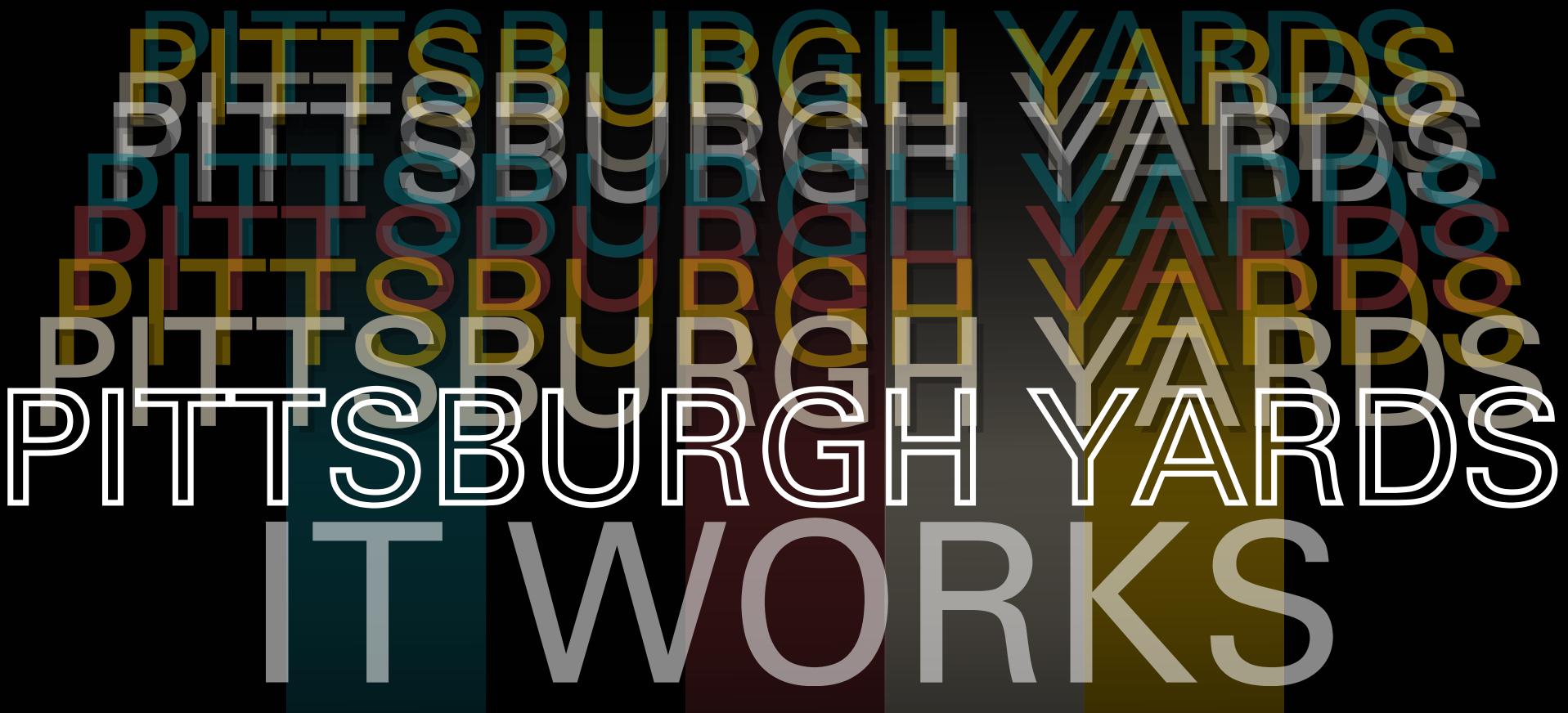






ATLANTA'S PITTSBURGH NEIGHBORHOOD ON THE RISE "FOOD STUDIO" OPENS AT PITTSBURGH YARDS AINER STORE OPENS AT PITTSBURGH YARDS PITTSBURGH YARDS EARNS LEED CERTIFICATION E STRATEGIC PARTNERSHIP WITH PITTSBURGH YARDS INNOVATION THROUGH STRATEGIC PARTNERSHIP

PITTSBURGH YARDS BUSINESS INCUBATION OPPORTUNITY



NATIONAL LAND REALTY R.S BELL, MBA
Atlanta Commercial Land Broker
& Leasing Manager
470.665.3544
rs.bell@nationalland.com