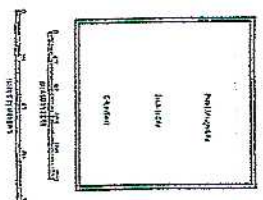
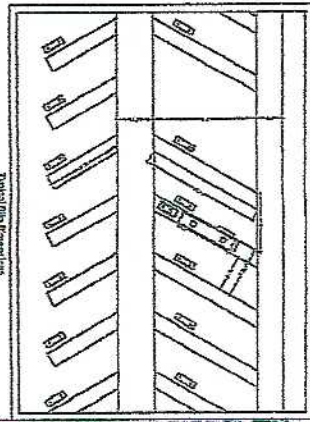
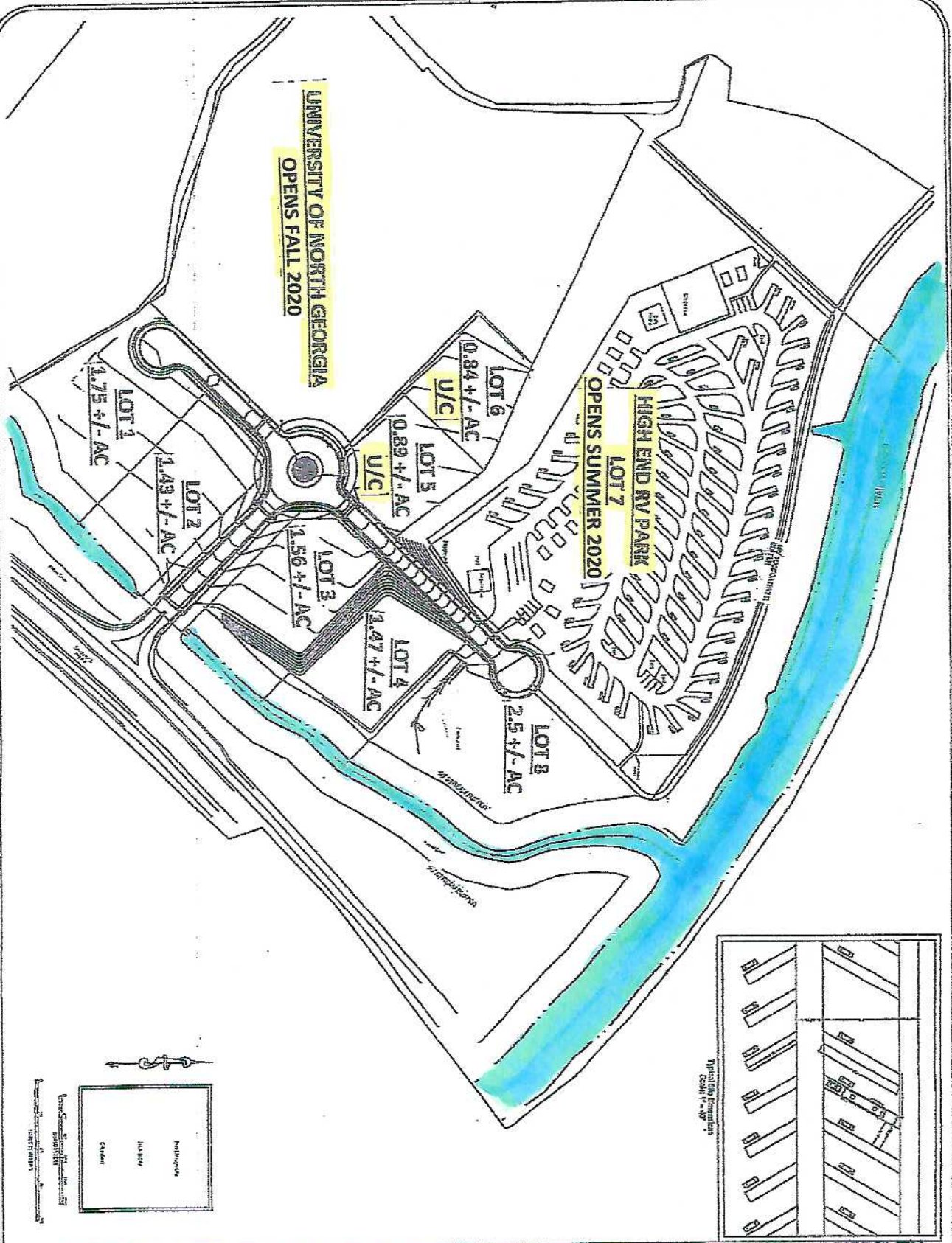
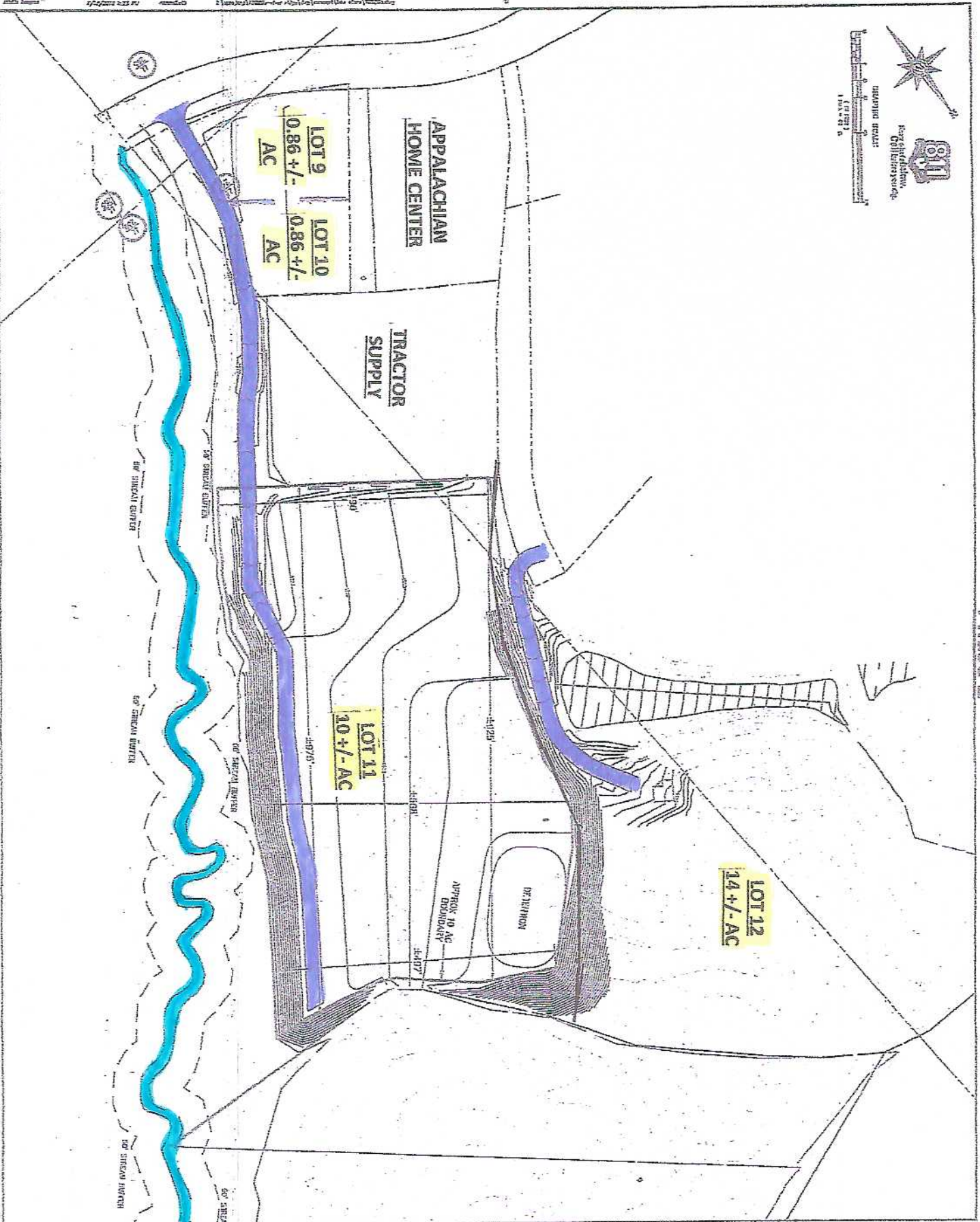
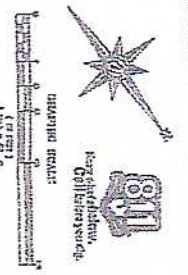


PHASE 1



<p>Site Chart</p> <p>20 Publications 17 Locations 20 Connections 20 Ties</p>	<p>Site Plan</p> <p>20 Publications 17 Locations 20 Connections 20 Ties</p>	<p>Site Formations</p> <p>20 Publications 17 Locations 20 Connections 20 Ties</p>
<p>1 of 1</p>		

Phase 2



Hayes & James
 REAL ESTATE
 4112 DING SPRING RD
 KENTON, OH 45021
 TEL: 513-851-1111
 FAX: 513-851-1112

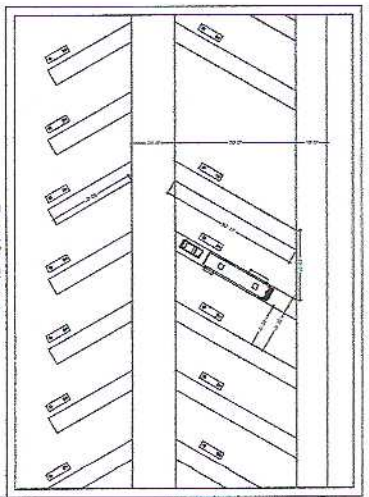
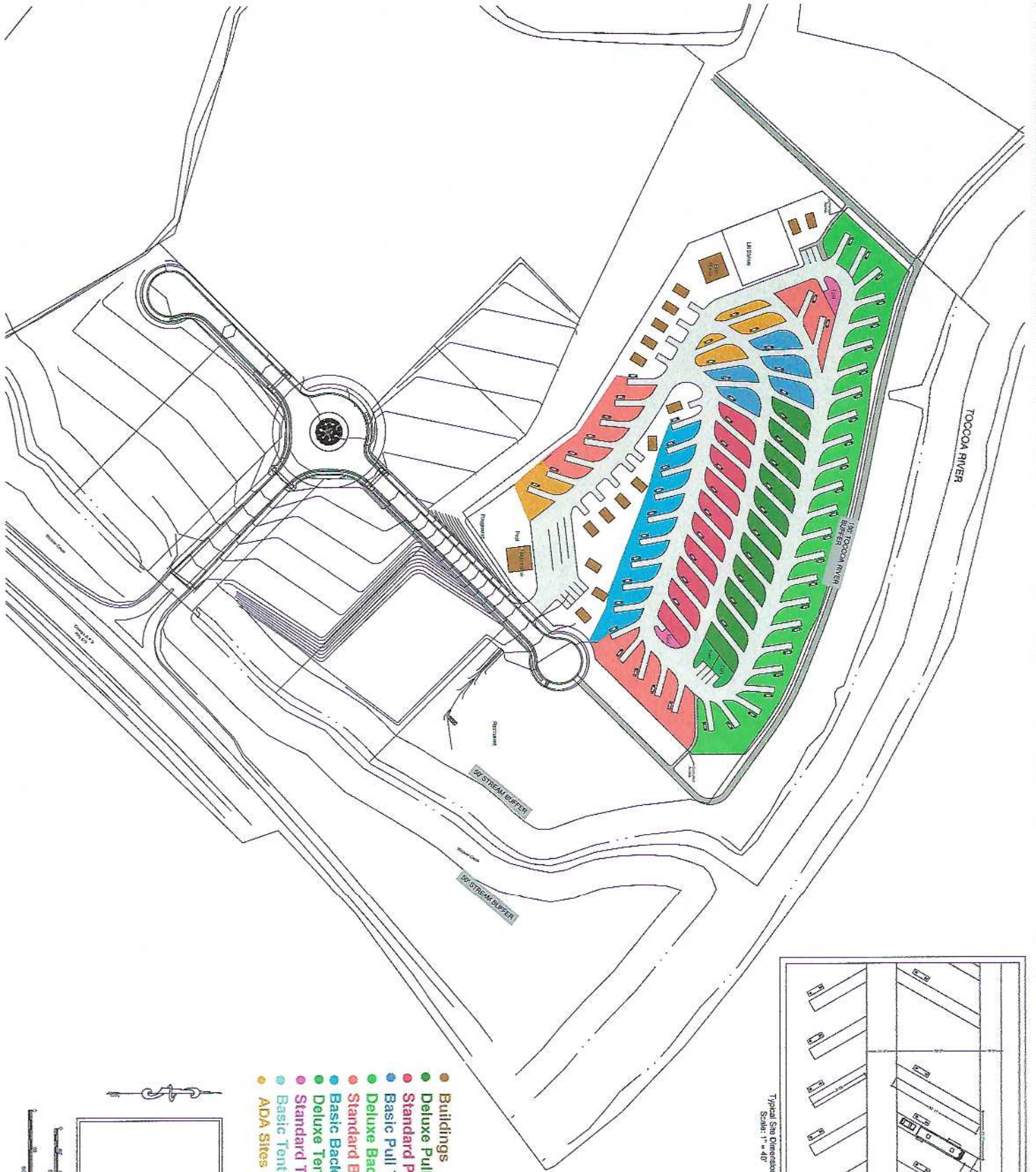
HAYES & JAMES
 VENTURES BLUE
 11400 WOODBURN BLVD
 COLUMBUS, OH 43240
 TEL: 614-891-1111
 FAX: 614-891-1112

Information regarding the project and the company's commitment to environmental stewardship.

Year	Revenue	Profit	Assets	Liabilities	Equity
2008	1,000,000	100,000	500,000	400,000	100,000
2009	1,200,000	120,000	600,000	480,000	120,000
2010	1,500,000	150,000	750,000	600,000	150,000
2011	1,800,000	180,000	900,000	720,000	180,000
2012	2,000,000	200,000	1,000,000	800,000	200,000
2013	2,200,000	220,000	1,100,000	880,000	220,000
2014	2,500,000	250,000	1,250,000	1,000,000	250,000
2015	2,800,000	280,000	1,400,000	1,120,000	280,000
2016	3,000,000	300,000	1,500,000	1,200,000	300,000
2017	3,200,000	320,000	1,600,000	1,280,000	320,000
2018	3,500,000	350,000	1,750,000	1,400,000	350,000
2019	3,800,000	380,000	1,900,000	1,520,000	380,000
2020	4,000,000	400,000	2,000,000	1,600,000	400,000

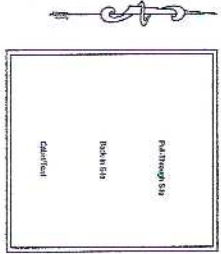
10 AC BROWN LAND EX-2381

Information regarding the project and the company's commitment to environmental stewardship.



Typical Site Dimensions
Scale: 1" = 40'

- Buildings
- Deluxe Pull Through
- Standard Pull Through
- Deluxe Back In
- Basic Back In
- Deluxe Tent
- Standard Tent
- Basic Tent
- ADA Sites



General Notes

Site Count
29 Pull-throughs
47 Back-ins
20 Deluxe Tents
95 Total

Note: Conceptual Drawing Only. Adjust for existing conditions. All measurements to be verified.

Drawn by: NS

Revised/Issue

Shore Consulting, Inc.
(400) 566-7088

River Pulp RV Park
Bee Ridge, GA

Project Name
Date
Scale
1" = 80'

Project Name
Date
Scale
1" = 80'

River Ridge Development

Pricing for Phase 1 & Phase 2:

- Phase 1

Outparcel 1	\$674,900
Outparcel 2	\$799,900
Outparcel 3	\$799,900
Outparcel 4	\$499,900
Outparcel 5	Under Contract
Outparcel 6	Under Contract
Outparcel 7	High End RV Park
Outparcel 8 - River Front: Restaurant, Retail OR Boutique Motel	\$574,900
University of North Ga. 10 Ac	Opens FALL 2020 Open

- Phase 2

2 outparcels in front of Home Center:	
Outparcel 9 (Corner Lot)	\$499,900
Outparcel 10	\$424,900
Appalachian Home Center (Existing 8 Unit Office/Condo's 2 Ac.)	\$819,900 SOLD
Outparcel 11 (Grocery Store / Big Box Site, 10 Ac.)	\$3,500,000 Under Contract
Outparcel 12 (Residential Site (14 Ac.)	\$1,100,000 Under Contract

Gary L. Keel
Keel Properties, Inc.
404-213-5754
keelg@earthlink.net
www.keelproperties.com

- Prices are subject to change WITHOUT notice*