

**Calculation of Qualified Contract Price
As per Section 42(h)(6)(F)**

Calculated as of 8/30/2026

A. Calculation of Low-Income Portion of Payment:

(i) Outstanding indebtedness secured by or with respect to the Buildings (from Worksheet A):	<u>\$ 2,600,020.00</u>
(ii) Adjusted Investor Equity (from Worksheet B):	<u>\$ 8,519,091.08</u>
(iii) Other Capital Contributions not reflected in (i) or (ii) (from Worksheet C):	<u>\$ 880,904.00</u>
(iv) Total of lines (i), (ii) and (iii):	<u>\$ 12,000,015.08</u>
(v) Cash Distributions from or available from the Development (from Worksheet D):	<u>\$ 3,190,245.00</u>
(vi) Line (iv) reduced by Line (v):	<u>\$ 8,809,770.08</u>
(vii) Applicable fraction (as set forth in the Tax Credit Allocation Agreement Table A):	<u>1</u>
(viii) Low-Income Portion of Qualified Contract Price (Line (vi) multiplied by Line (vii)):	<u>\$ 8,809,770.08</u>

B. Fair Market Value of Non-Low-Income Portion of Building(s) (from Worksheet E):	<u>\$ -</u>
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Qualified Contract Price: (Sum of Line A (viii) and Line B)	<u>\$ 8,809,770.08</u>
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