

4 UNIT MULTIFAMILY MINUTES FROM PONCE CITY MARKET, PIEDMONT PARK AND THE EASTSIDE BELTLINE



Disclaimer & Limiting Conditions

Bull Realty has been retained as the exclusive listing broker to arrange the sale of the Subject Property.

This Offering Memorandum contains selected information pertaining to the Property but does not purport to be all-inclusive or to contain all of the information that a prospective purchaser may require. All financial projections are provided for general reference purposes only and are based upon assumptions relating to the general economy, competition and other factors, which therefore, are subject to material change or variation. Prospective purchasers may not rely upon the financial projections, as they are illustrative only. An opportunity to inspect the Property will be made available to qualified prospective purchasers.

In this Offering Memorandum, certain documents, including financial information, are described in summary form and do not purport to be complete or accurate descriptions of the full agreements involved, nor do they constitute a legal analysis of such documents. Interested parties are expected to review independently all documents.

This Offering Memorandum is subject to prior placement, errors, omissions, changes or withdrawal without notice and does not constitute a recommendation, endorsement or advice as to the value of the Property by Bull Realty Inc. or the current Owner/Seller. Each prospective purchaser is to rely upon its own investigation, evaluation and judgment as to the advisability of purchasing the Property described herein.

Owner/Seller expressly reserve the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property and/or to terminate discussions with any party at any time with or without notice. Owner/Seller shall have no legal commitment or obligation to any purchaser reviewing this Offering Memorandum or making an offer to purchase the Property unless a written agreement for the purchase of the Property has been fully executed, delivered and approved by the Owner/Seller and any conditions to the purchaser's obligations therein have been satisfied or waived. The Seller reserves the right to move forward with an acceptable offer prior to the call for offers deadline.

This Offering Memorandum may be used only by parties approved by the Owner. The Property is privately offered, and by accepting this Offering Memorandum, the party in possession hereof agrees (i) to return it if requested and (ii) that this Offering Memorandum and its contents are of a confidential nature and will be held and treated in the strictest confidence. No portion of this Offering Memorandum may be copied or otherwise reproduced or disclosed to anyone without the prior written authorization of Bull Realty, Inc. or Owner/Seller. The terms and conditions set forth above apply to this Offering Memorandum in its entirety and all documents, disks and other information provided in connection therewith.



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BULL REALTY, INC. 50 Glenlake Parkway, Suite 600 Atlanta, GA 30328 BullRealty.com



Property **Overview**

LOCATION LOCATION LOCATION

Prime Midtown location, walkable to Ponce City Market, the Eastside BeltLine Trail, Piedmont Park and the Midtown Business District

UNIT DETAILS

- Unit 1: 2 bed / 1 bath
- Unit 2: Studio / 1 bath
- Unit 3: 2 bed / 1 bath
- Unit 4: 2 bed / 1 bath

PROPERTY DETAILS

- Utilities:
 - Electric separately metered for each unit
 - Water common
 - Gas one unit has separate meter, two units share a meter and other unit is all electric
- HVAC: All units have separate central units
- Laundry: All units have in-unit laundry
- Amenities: Private greenspace in rear and upfront garden for use by all tenants
- Spacious and unique units with separate decks and patios

Property Video Tours available upon request. Email brokers for more information.

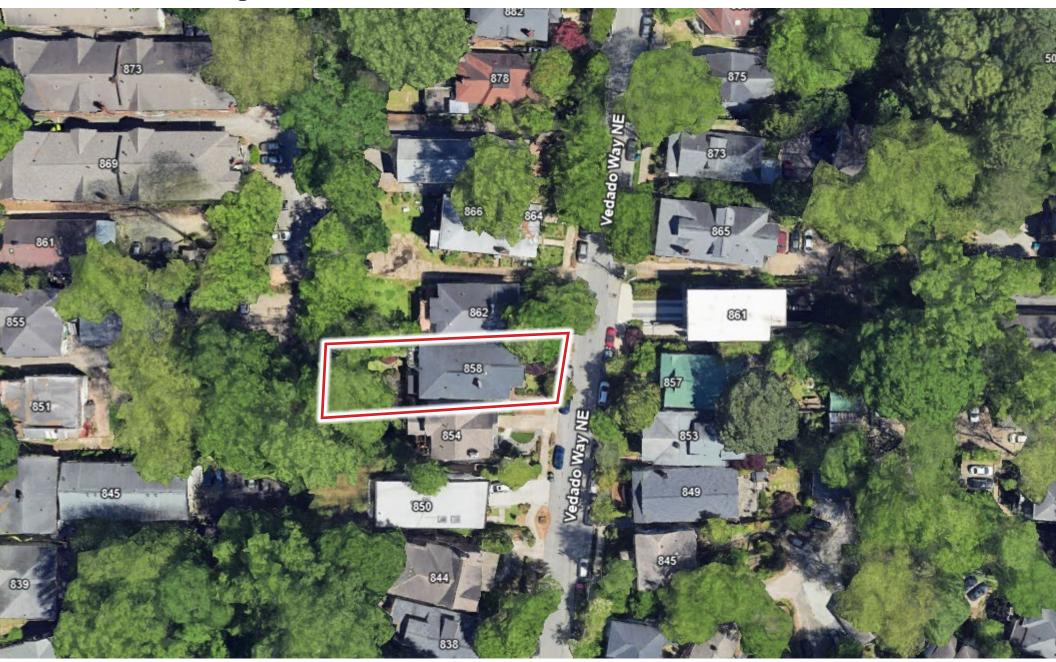
| ADDRESS: | 858 Vedado Way NE, Atlanta, GA 30308 |
|-------------------------|--------------------------------------|
| COUNTY: | Fulton |
| NUMBER OF UNITS: | 4 |
| NUMBER OF FLOORS: | 2 |
| ANNUAL GROSS INCOME: | \$82,800 |
| SITE SIZE: | ±0.12 acres |
| ZONING: | R5 |



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975,000

Plat Map



























ATLANTA DOWNTOWN

> GEORGIA TECH

SUBJECT PROPERTY



6

PIEDMONT PARK

JUTH ST NE

Atlanta

Google



Area Overview

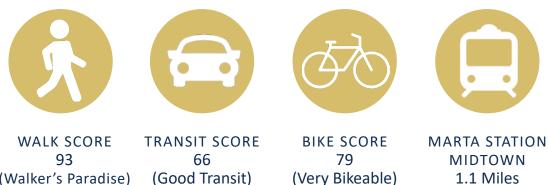


ABOUT THE AREA

MIDTOWN IS...

- Centrally Located and Easily Accessible Located between Downtown and Buckhead, with superior access to I-75/85, Georgia 400 and direct train service to Hartsfield-Jackson International Airport, the world's busiest airport.
- An Innovation Hub With leading academic and research institutions bridging technology, health and the arts – Georgia Tech, Emory University Hospital Midtown and Savannah College of Art and Design (SCAD) Atlanta
- A Premier Office Environment and Major Job Center There are 15.5M SF of Class A Office and 65,000 jobs in Midtown's 1.2 square mile district. Midtown also is the corporate HQ of 3 Fortune 1000 companies and 8 of the 10 largest law firms in the City.
- **A Tourist Destination** 1.2 million guests stay at Midtown hotels annually.
- Walkable and Bikable With a grid street network, miles of tree-lined sidewalks and a growing network of bike lanes, it's easy to leave your car at home when doing business in Midtown
- Home to a Highly Educated Workforce 68% of Midtown residents hold a Bachelors degree or higher, (Midtown Alliance, 2013) compared to 41% in the City of Atlanta. There are over 25,000 students enrolled in Midtown's institutions of higher learning.





(Very Bikeable) 1.1 Miles



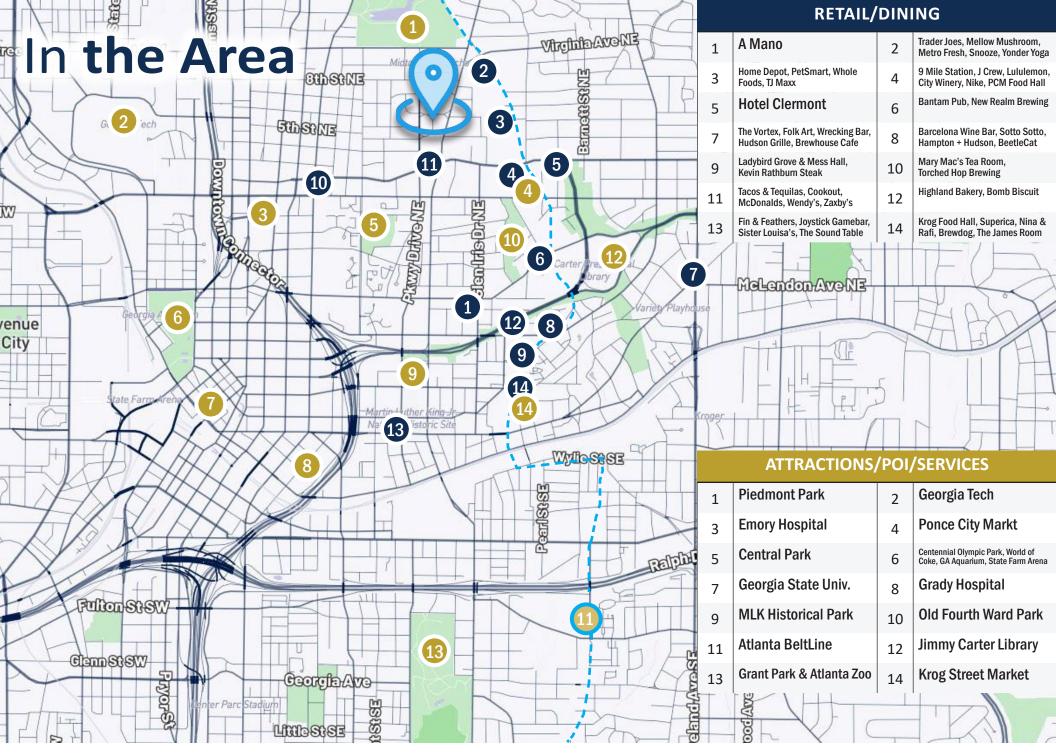


SOURCE: https://www.midtownatl.com/business



(Walker's Paradise)







IN THE AREA

PIEDMONT PARK

Piedmont Park is a 211-acre park located in Midtown. It draws more than 3 million annual visitors who enjoy the park's many amenities including fitness areas, walking trails, dog parks, farmer's markets and green spaces. The park also host many annual events and music festivals that bring visitors from all over the county.



THE ATLANTA BELTLINE

The Atlanta BeltLine is a sustainable redevelopment project that provides a network of public parks, multi-use trails and transit along a historic 22-mile railroad corridor circling downtown and connecting many neighborhoods directly to each other.

HIGH MUSEUM OF ART

Located in the heart of Atlanta, the High Museum of Art connects with audiences from across the Southeast and around the world through its distinguished collection, dynamic schedule of special exhibitions and engaging communityfocused programs. Housed within facilities designed by Pritzker Prizewinning architects Richard Meier and Renzo Piano, the High features a collection of more than 18,000 works of art.



GEORGIA INSTITUTE OF TECHNOLOGY

The Georgia Institute of Technology, also known as Georgia Tech, is a topranked public college and one of the leading research universities in the USA. Georgia Tech provides a technologically focused education to more than 25,000 undergraduate and graduate students in fields ranging from engineering, computing, and sciences, to business, design, and liberal arts.

MARTA ACCESS

The Metropolitan Atlanta Rapid Transit Authority is the principal public transport operator in the Atlanta metropolitan area. Formed in 1971 as strictly a bus system, MARTA operates a network of bus routes linked to a rapid transit system consisting of 48 miles of rail track with 38 train stations.

WOODRUFF ARTS CENTER

Woodruff Arts Center is a visual and performing arts center located in Atlanta, Georgia. The center houses three not-for-profit arts divisions on one campus. Opened in 1968, the Woodruff Arts Center is home to the Alliance Theatre, the Atlanta Symphony Orchestra, and the High Museum of Art.







PONCE CITY Market

Located at the nexus of Atlanta's most established neighborhoods, Ponce City Market is the latest incarnation of a long legacy of community-centered built environments along this iconic stretch of Ponce de Leon Avenue. The National Trust for Historic Preservation recognizes Ponce City Market as "History in the Making," and part of a plan "to move Atlanta forward while maintaining and emphasizing the city's unique history and culture." From groundfloor retail and restaurants, to the Flats' amenityrich residences, to creative office space, to an amusement park on the Roof, Ponce City Market is

the culmination of its history. Located in the Old Fourth Ward neighborhood along the Atlanta BeltLine, across from Historic Fourth Ward Park, and walking or pedaling distance from Virginia-Highland, Poncey-Highland, and Midtown, PCM is a hub for residents, neighbors, and visitors to gather, work, and play.





The Atlanta BeltLine is one of the largest, most wide-ranging urban redevelopment programs in the United States. This network of public parks, multi-use trails, transit, and affordable housing along a historic

22-mile railroad corridor is enhancing mobility, connecting intown neighborhoods, and improving economic opportunity and sustainability. Meet the organizations moving the Atlanta BeltLine forward. Formed in 2005, Atlanta BeltLine Partnership is the nonprofit organization that helps keep the Atlanta BeltLine vision on track by enabling the construction of more parks and trails; engaging the public through tours, health and fitness programs, and special events; and empowering Atlanta BeltLine residents to connect with affordable housing, economic development and a healthy lifestyle.











miles of multi-use, urban trails

50,000

permanent jobs

33

5,600 units of affordable workforce housing 1,100 acres of environmental

clean-up

46 miles of improved streetscapes \$10 billion in economic

development

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DINING AND NIGHTLIFE

There's no better place to stay and play than Midtown Atlanta. It's one of the region's defining urban districts, combining the largest concentration of arts and cultural attractions in the Southeast with exceptional dining and top-rated hotels. No matter the season, Midtown brings you inspired performances, exceptional museums and attractions, and dynamic festivals and events. All amid a vibrant, authentic and walkable urban environment, right next to the city's largest park.

Atlanta has made its mark on the international culinary map, and many of the city's most innovative and acclaimed restaurants are right here in Midtown. From burgers to farm-to-table eats to fine dining, there are more than 150 restaurants now serving, along with a thriving street food scene that offers unique lunch and dinnertime options.









SOURCE: https://www.midtownatl.com/visit





BUSINESS-FRIENDLY CITY

Atlanta, the capital and most populous city in Georgia, is the ninth-largest metro in the United States with over 5.9 million residents. It prides itself on its low business costs, tax-friendly environment, diverse economy and suburb quality of life. Encompassing a GDP over \$270 billion, the Atlanta metropolitan area is a true "world city."

WORLD-CLASS EDUCATION

Atlanta colleges and universities are numerous, spanning from historically black colleges, technical colleges, top research institutions and schools of art, medicine and theology. The region ranks in the top 10 among U.S. metros in students enrolled, research spending and degrees earned. Colleges and universities in the Atlanta region create 130,000 jobs across all industries in Georgia. Colleges and Universities in the Atlanta region include Georgia Institute of Technology, Emory University, Georgia State University, Agenes Scott College, Oglethorpe University, Clark Atlanta University (HBCU), Morehouse College (HBCU) and Spellman College (HBCU).

ATTRACTIONS AND TOURISM

Attractions in Atlanta include the largest aquarium in the western hemisphere, the CNN Center, the Fox Theatre, the King Center and the \$1.5 billion home of the Atlanta Falcons football franchise, Mercedes-Benz Stadium. Hartsfield-Jackson Atlanta International Airport is the world's busiest airport, making the city a hub for business and tourism travelers alike.



- U.S. CENSUS BUREAU POPULATION DIVISION

HOME TO 16 FORTUNE 500 COMPANIES

Atlanta has the third-highest concentration of Fortune 500 headquarters in the U.S., and over 75% of the Fortune 1000 conduct business in the Atlanta Metropolitan Area. The city is the global headquarters of corporations such as The Coca-Cola Company, The Home Depot, Delta Air Lines, AT&T Mobility, UPS and Newell-Rubbermaid.

CONTINUOUS ECONOMIC DEVELOPMENT

The city's continuous growth is expected to continue with recently executed or announced corporate relocations such as UPS, Mercedes-Benz, NCR, Honeywell, and General Electric. Atlanta has also become a mega center for movie production due to tax credits implemented in 2008.



MAJOR EMPLOYERS

CR

Invesco

Anthem .

KING & SPALDING

#1 TOP EMERGING TECH HUB

-Business Facilities magazine, GA Dept. of Economic Growth 2024

#3 BEST CITY IN THE SOUTH

-Southern Living, "The South's Best Cities, 2024"

#5 MOVING DESTINATION IN THE NATION

-Penske, "Annual Top Moving Destinations List, 2024"

Atlanta is an exciting destination with world-class restaurants, a festive nightlife, several major league sports teams and an abundance of cultural attractions. Atlanta's arts and culture scene is complemented by in-town neighborhoods that give the city even more depth.

Home to the second busiest and most efficient airport in the world, Hartsfield-Jackson Atlanta International Airport, and the Maynard H. Jackson International Terminal, getting to and from Atlanta is easy.

The metro Atlanta area is home to 13 Fortune 500 and 24 Fortune 1000 headquarters. This includes the global headquarters of corporations such as The Coca-Cola Company, The Home Depot, Delta Air Lines, AT&T Mobility, UPS, Truist Bank, Mercedes Benz USA, Newell-Rubbermaid and is home to the world renowned Center for Disease Control.





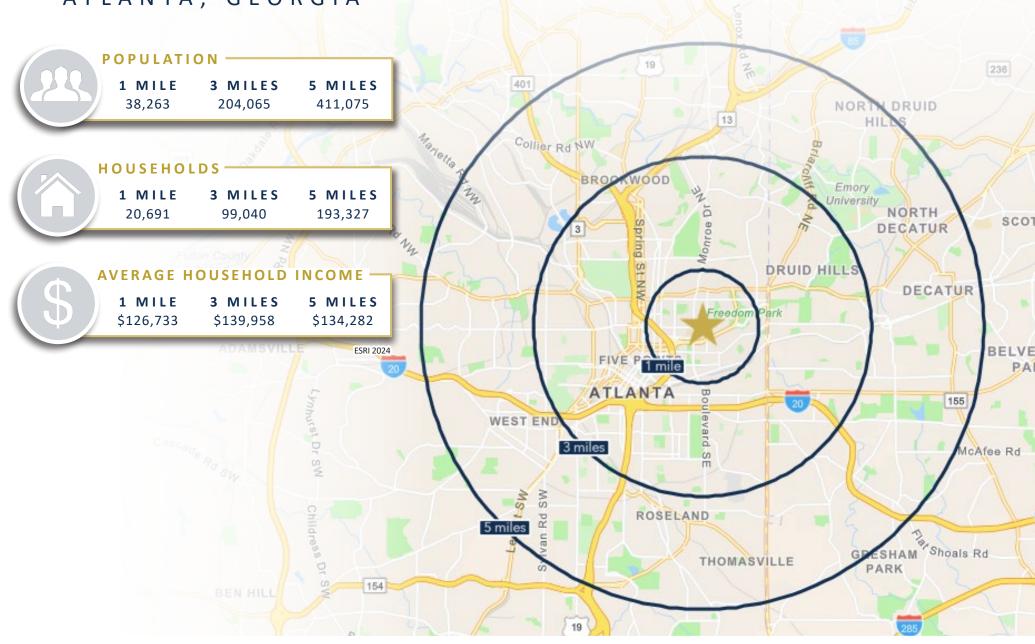
ATLANTA FALCONS | MERCEDES-BENZ STADIUM







Demographics ATLANTA, GEORGIA





Team Profile



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MICHAEL WESS, CCIM Partner MWess@BullRealty.com 404-876-1640 x 150



AUBRI FRANKLIN MARKETING



MARKETING



SAM JENIA MARKETING



TORI ROBB MARKETING



ABOUT BULL REALTY

MISSION:

To provide a company of advisors known for integrity and the best disposition marketing in the nation

SERVICES:

Disposition, acquisition, project leasing, tenant representation and consulting services

SECTORS OF FOCUS:

Office, retail, industrial, multifamily, land, healthcare, senior housing, self-storage, hospitality and single tenant net lease properties

AMERICA'S COMMERCIAL REAL ESTATE SHOW:

The firm produces the nation's leading show on commercial real estate topics, America's Commercial Real Estate Show. Industry economists, analysts and leading market participants including Bull Realty's founder Michael Bull share market intel, forecasts and strategies. The weekly show is available to stream wherever you get your podcasts or on the show website: www.CREshow.com.

JOIN OUR TEAM

Bull Realty is continuing to expand by merger, acquisition and attracting agents with proven experience. As a regional commercial brokerage firm doing business across the country, the firm recently celebrated 27 years in business.

CONNECT WITH US: https://www.bullrealty.com/

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HEADQUARTERED IN ATLANTA, GA

27 YEARS IN BUSINESS

MERICA'S

COMMERCIAL REAL ESTATE LICENSED IN 8 SOUTHEAST STATES

Confidentiality Agreement

This Confidentiality Agreement ("Agreement") is made and agreed to for the benefit of the undersigned party ("Receiving Party"), the owner of the subject property (the "Seller") and undersigned broker Bull Realty Incorporated ("Broker").

Now therefore in consideration of the privileges granted to Receiving Party with respect to receiving certain confidential information, and other good and valuable consideration, the Receiving Party hereby agrees to the following:

I. Confidential Information:

Receiving Party will receive confidential information regarding property referred to as 858 Vedado Way NE, Atlanta, GA 30308. Prospect agrees to not disclose to any person that the property may be available for sale or lease, or that discussions or negotiations are taking place concerning the property, nor any terms, conditions, or other facts with respect to the property, including but not limited to tenant information, lease rates, lease expirations, income and expenses, and any such possible purchase, including the status thereof. The term "person" used in this agreement shall be interpreted broadly and shall include, without limitation, any corporation, company, partnership or individual other than parties to which Broker approves in writing. Receiving Party may share information with directors, officers, employees, agents, affiliates, counsel, lending sources, accountants or representatives of Receiving Party that Receiving Party notifies of the requirements of this Agreement. Receiving Party agrees to not contact the property owner, the management, the tenants, the lender, the vendors, the insurers, the employees or the customers of any business at the site.

| I. Acting as a P | rincipal: |
|------------------|-----------|
|------------------|-----------|

Receiving Party hereby warrants that it is acting as a principal only, and not as a broker, regarding this contemplated transaction. Receiving Party acknowledges that Broker is working an agency capacity as representing the Seller only in this transaction and is the only Broker involved in this potential transaction. Receiving Party agrees to not be involved in any arrangement to lease or purchase the property, in whole or in part, as a lender, partner, buyer of the note, buy in foreclosure, buy from bankruptcy court, or in any other manner acquire an investment in, joint venture or control of the property, unless Broker is paid a commission at closing as per separate agreement with Seller.

This agreement will expire two years from the date hereof.

III. Governing Law

This Agreement shall be governed and construed in accordance with the laws of the State of Georgia. If you are a broker, or a principal desiring to include an outside broker, contact the listing agent directly for a Buyer and Buyer's Broker Confidentiality & Commission Agreement.

| Accepted and agreed to this | day | _ of , 20 |
|-----------------------------|-----|-----------|
| | | |
| Receiving Party | | |
| Signature | | |
| Printed Name | | |
| Title | | |
| Company Name | | |
| Address | | |
| Email | | |
| Phone | | |

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