Jewel-Osco

A WHOLLY OWNED SUBSIDIARY OF Albertsons



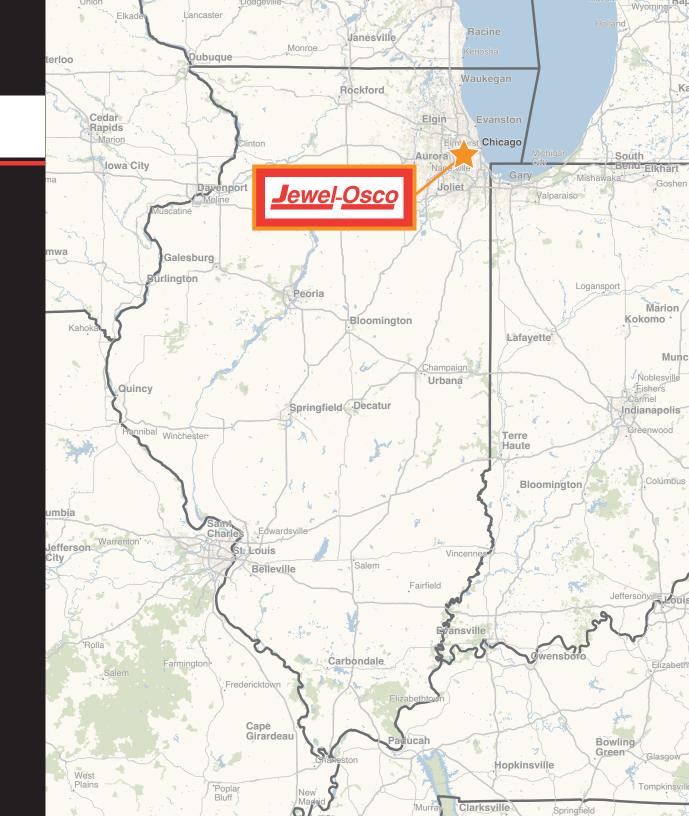
TABLE OF CONTENTS

| Investment Summary |
|-----------------------|
| Investment Highlights |
| Aerial Maps 6 & |
| Site Plan |
| Tenant Summary10 |
| Location Overview1 |
| Demographics1 |

Marcus & Millichap NNN DEAL GROUP

LIOR REGENSTREIF

EXECUTIVE MANAGING DIRECTOR INVESTMENTS
EXECUTIVE DIRECTOR, NET LEASED DIVISION
EXECUTIVE DIRECTOR, RETAIL DIVISION
ENCINO OFFICE
Tel 818.212.2730
Lior.Regenstreif@marcusmillichap.com
CA 01267761





INVESTMENT HIGHLIGHTS



TOP RANKING JEWEL-OSCO

This store is the 9th MOST VISITED location nationwide, according to Placer.ai



LONG TERM ABSOLUTE TRIPLE NET (NNN) LEASE

Zero landlord obligations, with 13 years remaining on the base term



STRONG NATIONAL TENANCY

The most popular grocery store in Illinois, Jewel-Osco is a wholly owned subsidiary of Albertsons Companies, with a S&P rating of BB+ and over 2,200 locations nationwide



HIGHLY DESIRABLE LOCATION

Densely populated and affluent Chicago suburb, over 543,000 residents with 5 miles of the subject site



EXTREMELY LOW RENT-TO-SALES RATIO

The location has incredibly strong store sales, call agent for more info





A WHOLLY OWNED SUBSIDIARY OF Albertsons

INVESTMENT SUMMARY

7122 40TH ST, STICKNEY, IL 60402

PRICE: \$11,600,345

CAP: 5.50%

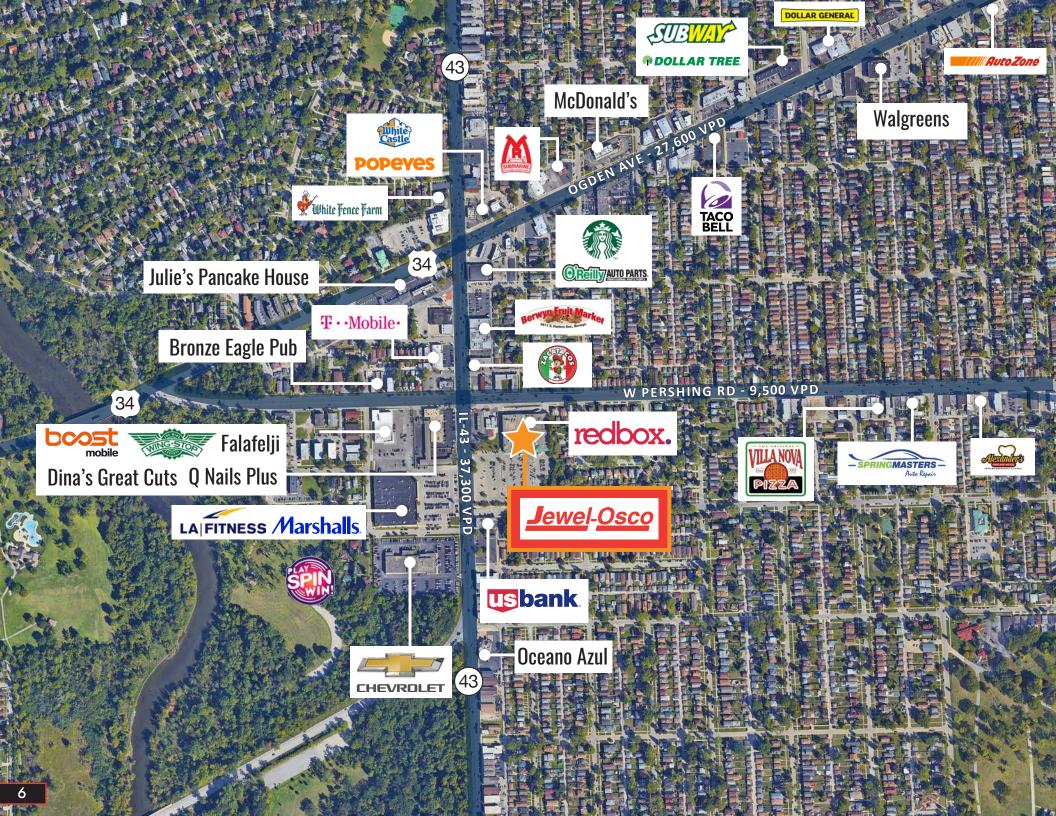
RENT: \$638,019

| OVERVIEW | |
|---------------------------|--------------|
| PRICE | \$11,600,345 |
| GROSS LEASABLE AREA (GLA) | 59,009 SF |
| LOT SIZE | 5.18 Acres |
| BASE RENT | \$638,019 |
| YEAR BUILT / RENOVATED | 1996 / 2012 |

| LEASE ABSTRACT | |
|---------------------|--------------------------------------|
| LEASE TYPE | Absolute NNN |
| BASE TERM | 20 Years |
| REMAINING TERM | 13 Years |
| LEASE COMMENCEMENT | 10/31/2017 |
| LEASE EXPIRATION | 10/31/2037 |
| RENEWAL OPTIONS | 8x5 |
| INCREASES | 7.50% Every 5 Years |
| LANDLORD OBLIGATION | None At All |
| CORPORATE GUARANTEE | Albertsons Companies, Inc (S&P: BB+) |

| ANNUALIZED OPERATING DATA | |
|---------------------------|-------------|
| BASE TERM | ANNUAL RENT |
| Current - Nov 2027 | \$638,019 |
| Year 11-15 | \$685,871 |
| Year 16-20 | \$737,311 |
| Option 1 | \$792,609 |
| Option 2 | \$852,055 |
| Option 3 | \$915,959 |
| Option 4 | \$984,656 |
| Option 5 | \$1,058,505 |
| Option 6 | \$1,137,893 |
| Option 7 | FMV |
| Option 8 | FMV |

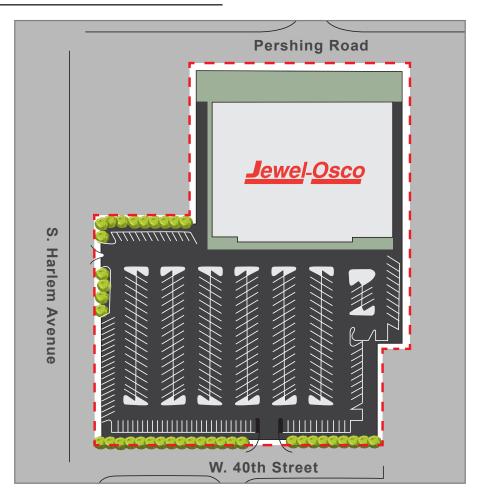
Marcus & Millichap







SITE PLAN









TENANT SUMMARY

Jewel-Osco

Jewel-Osco (or "Jewel") is a regional supermarket chain with 189 locations primarily within the Chicago MSA and additional locations throughout Iowa and Indiana. Jewel-Osco maintains market dominance in the Chicago MSA and leads local grocers with the highest market share. Jewel has operated as a subsidiary of Albertsons (NYSE:ACI) since 1999

- Leading Grocer in Illinois with 189 Stores
- Wholly Owned Subsidiary of Albertsons Companies, Incorporated
- Founded in 1899 & Headquartered in Itasca, Illinois



Albertsons is an American grocery company founded in 1939 based in Boise, ID. The company owns & operates more than 20 regional grocery brands and generates \$24.26 billion annually. In 2020 the company went public on the NYSE (ACI) and has a current market cap of \$11.03 billion. The company ranks 53rd on the Fortune 500 list by revenues, and is currently in the process of merging with grocery conglomerate Kroger. This deal would combine the two largest grocery store owners in the United States. The merger values Albertsons as roughly \$25 billion. Albertsons boasts a healthy BB+credit rating and over \$4.5 billion of EBITDA.





PARENT COMPANY: ALBERTSONS COMPANIES, INC





Year Founded 1939



S&P: BB+ MOODY'S: B2



Locations 2,271



LOCATION OVERVIEW

STICKNEY, ILLINOIS

Just minutes from downtown Chicago, Stickney, Illinois, offers the perfect blend of suburban tranquility and convenient access to big-city perks. As part of the Chicago Metropolitan Statistical Area (MSA), Stickney provides a family-friendly atmosphere, strong community spirit, and affordable living options—all within easy reach of Chicago's thriving job market, cultural attractions, and diverse dining scene.

CHICAGO MSA

Chicago-Naperville-Elgin is one of the largest metros in the nation. The Chicagoland area is bounded to the east by Lake Michigan, expands over a 5,000-square-mile region in northeastern Illinois and extends into Wisconsin and Indiana. The metro houses 9.6 million people and comprises 14 counties. The city of Chicago contains 2.7 million residents. During the past 20 years, the greatest growth occurred in the western portion of the region and was exemplified between 2020-2021.



SECOND-LARGEST METROPOLITAN AREA

The metro population trails only Los Angeles in size. Slowing population growth, however, has been noted over the previous decade.



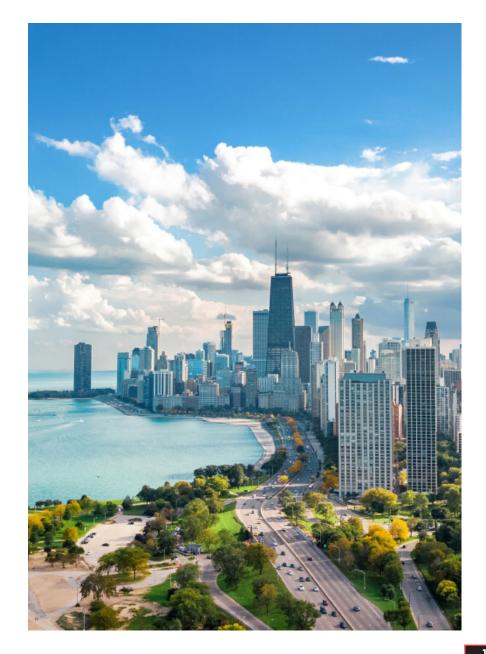


The metro has one of the biggest economies in the nation, and is buoyed by its distribution, finance, manufacturing operations and growing high-technology sectors. There are over 30 Fortune 500 companies based locally, including Walgreens, State Farm Insurance and McDonald's.

EDUCATION



Backed by some of the nation's more well-regarded universities, including Northwestern University and the University of Chicago, the workforce is considered one of the most diverse and well trained among major United States metros.



DEMOGRAPHICS / STICKNEY, IL

| POPULATION | 1 MILE | 3 MILES | 5 MILES | POPULATION PROFILE | 1 MILE | 3 MILES | 5 MILE |
|------------------------------------|----------|----------|----------|---|--------|---------|---------|
| 2028 Projection | 21,489 | 194,954 | 543,696 | 2023 Estimated Population by Age | 21,460 | 194,557 | 543,481 |
| 2023 Estimate | 21,460 | 194,557 | 543,481 | Under 4 | 5.5% | 6.3% | 6.5% |
| Growth 2023 - 2028 | 0.13% | 0.20% | 0.04% | 5 to 14 Years | 13.1% | 14.6% | 14.7% |
| 2010 Census | 22,389 | 195,972 | 546,933 | 15 to 17 Years | 4.0% | 4.3% | 4.4% |
| 2020 Census | 23,071 | 201,023 | 556,070 | 18 to 19 Years | 2.1% | 2.4% | 2.4% |
| Growth 2010 - 2020 | 3.05% | 2.58% | 1.67% | 20 to 24 Years | 5.4% | 6.2% | 6.1% |
| | | | | 25 to 29 Years | 6.5% | 7.1% | 7.2% |
| | | | | 30 to 34 Years | 6.9% | 7.1% | 7.2% |
| | | | | 35 to 39 Years | 7.2% | 7.4% | 7.3% |
| HOUSEHOLDS | 1 MILE | 3 MILES | 5 MILES | 40 to 49 Years | 13.6% | 13.3% | 13.1% |
| 2028 Projections | 8,348 | 68,051 | 194,380 | 50 to 59 Years | 13.1% | 12.1% | 12.0% |
| 2023 Estimate | 8,335 | 67,880 | 193,844 | 60 to 64 Years | 6.4% | 5.5% | 5.5% |
| Growth 2023 - 2028 | 0.16% | 0.25% | 0.28% | 65 to 69 Years | 5.2% | 4.3% | 4.3% |
| 2010 Census | 8,536 | 65,945 | 184,865 | 70 to 74 Years | 4.3% | 3.5% | 3.5% |
| 2020 Census | 8,343 | 67,921 | 193,992 | Age 75+ | 6.8% | 5.9% | 5.6% |
| | | | | 2023 Median Age | 39.6 | 36.4 | 35.9 |
| 2023 EST. HOUSEHOLDS | | | | | | | |
| BY INCOME | 1 MILE | 3 MILES | 5 MILES | 2023 Population 25 + by Education Level | 15,014 | 128,864 | 357,484 |
| \$200,000 or More | 7.11% | 5.68% | 6.98% | Elementary (0-8) | 4.47% | 8.02% | 8.47% |
| \$150,000 - \$199,999 | 6.91% | 7.47% | 7.20% | Some High School (9-11) | 6.18% | 7.61% | 8.13% |
| \$100,000 - \$149,999 | 17.18% | 17.56% | 15.88% | High School Graduate (12) | 30.37% | 31.66% | 29.07% |
| \$75,000 - \$99,999 | 13.59% | 15.98% | 13.90% | Some College (13-15) | 21.74% | 19.27% | 18.16% |
| \$50,000 - \$74,999 | 19.24% | 18.30% | 17.24% | Associates Degree Only | 9.29% | 7.66% | 6.88% |
| \$35,000 - \$49,999 | 12.06% | 11.54% | 11.78% | Bachelors Degree Only | 16.07% | 15.28% | 16.28% |
| \$25,000 - \$34,999 | 8.17% | 8.13% | 8.41% | Graduate Degree | 10.67% | 8.24% | 10.49% |
| \$15,000 - \$24,999 | 7.62% | 7.83% | 9.06% | | | | |
| \$10,000 - \$14,999 | 3.75% | 3.22% | 3.75% | | | | |
| Under \$9,999 | 4.37% | 4.29% | 5.78% | | | | |
| 2023 Est. Average Household Income | \$94,597 | \$91,130 | \$92,440 | | | | |
| 2023 Est. Median Household Income | \$67,820 | \$70,238 | \$65,877 | | | | |
| 2023 Est. Per Capita Income | \$36,857 | \$31,882 | \$33,070 | | | | |
| | | | | | | | |

Marcus & Millichap

CONFIDENTIALITY AND DISCLAIMER

The information contained in the following Marketing Brochure is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Marcus & Millichap and should not be made available to any other person or entity without the written consent of Marcus & Millichap. This Marketing Brochure has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation. Marcus & Millichap has not made any investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property. The information contained in this Marketing Brochure has been obtained from sources we believe to be reliable; however, Marcus & Millichap has not verified, and will not verify, any of the information contained herein, nor has Marcus & Millichap conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

SINGLE TENANT NET LEASE DISCLAIMER

Marcus & Millichap hereby advises all prospective purchasers as follows:

The information contained in this and any other marketing materials provided by Marcus & Millichap has been obtained from sources believed to be reliable. However, Marcus & Millichap has not verified or conducted any due diligence, and will not verify or conduct any due diligence, regarding information communicated to potential buyers. Marcus & Millichap makes no promise, guarantee, warranty, or representation about the accuracy or completeness of any information and expressly denies any obligation to conduct a due diligence examination of this information or of any property for any buyer.

Any projections, forecasts, opinions, pro formas, assumptions, estimates, or expressions of potential future performance used in this or any other marketing material provided by Marcus & Millichap are for example only, represent only what might occur, and do not represent the current, actual, or future performance of this property or tenant. The value to any buyer of any property depends on factors that should be evaluated by each buyer together with the buyer's tax, financial, legal, and other professional advisors (collectively "Professional Advisors"). All buyers should conduct a careful, independent investigation of any property, tenant, and information deemed material to that buyer, to determine to their satisfaction the suitability of a particular property for each buyer's particular needs. All potential buyers should be comfortable with and rely solely on their own projections, analyses, and decision-making when purchasing this or any other property. Information provided by Marcus & Millichap, including this marketing material, is never a substitute for nor satisfaction of each buyer's responsibility to conduct thorough due diligence of this or any other property the buyer might purchase.

Like all real estate transactions, this potential investment carries significant risks. Each buyer and Professional Advisors must request and carefully review all information and documents related to the property and tenant which the buyer deems material to their particular needs. While the tenant's past performance at this or other properties might be an important consideration, past performance is not a guarantee or necessarily a reliable indication of future performance. Similarly, the lease rate for some properties, including newly-constructed facilities or newly-acquired locations, may be based on a tenant's projected sales with little or no record of actual performance or comparable rents for the area. Future performance and investment returns are never guaranteed. Tenants and guarantors may fail to pay the lease rent or property taxes, or may fail to comply with other material terms of their lease. Cash flow may be interrupted in part or in whole due to market, economic, environmental, or other conditions. Regardless of tenant history and lease guarantees, every buyer is responsible for conducting their own investigation of all matters affecting the intrinsic value of the property and any lease, including the likelihood of locating a replacement tenant if the current tenant should default or abandon the property as well as the lease rates and other terms the buyer might be able to negotiate with potential replacement tenants, considering the location of the property, market rental rates, and the buyer's legal ability to make alternate use of the property.

All potential buyers are strongly advised to take advantage of their opportunities and obligations to conduct thorough due diligence and seek expert opinions as they may deem necessary. All potential buyers are admonished and advised to engage Professional Advisors on legal issues, tax, regulatory, financial and accounting matters, and for questions involving the property's physical condition or financial outlook.

By accepting this or any other marketing materials from Marcus & Millichap you agree to release Marcus & Millichap Real Estate Investment Services and its affiliated entities and agents, and hold them harmless, from any claim, cost, expense, or liability arising out of your purchase of this property.

NON-ENDORSEMENT NOTICE

Marcus & Millichap is not affiliated with, sponsored by, or endorsed by any commercial tenant or lessee identified in this marketing package. The presence of any corporation's logo or name is not intended to indicate or imply affiliation with, or sponsorship or endorsement by, said corporation of Marcus & Millichap, its affiliates or subsidiaries, or any agent, product, service, or commercial listing of Marcus & Millichap, and is solely included for the purpose of providing tenant lessee information about this listing to prospective customers.

ALL PROPERTY SHOWINGS ARE BY APPOINTMENT ONLY.

PLEASE CONSULT YOUR MARCUS & MILLICHAP AGENT FOR MORE DETAILS.





A WHOLLY OWNED SUBSIDIARY OF Albertsons

LIOR REGENSTREIF

EXECUTIVE MANAGING DIRECTOR INVESTMENTS
EXECUTIVE DIRECTOR, NET LEASED DIVISION
EXECUTIVE DIRECTOR, RETAIL DIVISION
ENCINO OFFICE
Tel 818.212.2730
Lior.Regenstreif@marcusmillichap.com
CA 01267761

