



MEDIC ONE CORPORATE LOCATION

13892 SAINT CHARLES ROCK RD, BRIDGETON, MO

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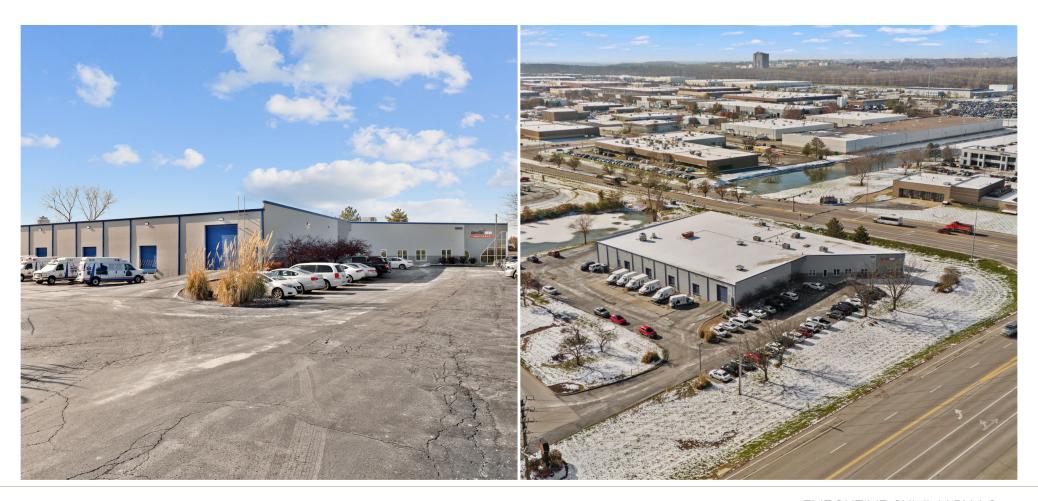
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EXECUTIVE SUMMARY

Graystone Capital Advisors are pleased to present a premier industrial property located at 13892 Saint Charles Rock Rd, Bridgeton, MO. This well-maintained facility offers 30,408 square feet of industrial space, situated on 3.08 acres of prime real estate. Built in 1998, the property is currently leased to a regional ambulance operator with a strong credit profile and 9 years of term remaining. The property is strategically located with excellent access to major roadways, making it a highly desirable location for logistics, distribution, or other industrial uses.



INVESTMENT HIGHLIGHTS

- Long-term lease with a financially stable tenant
- Located in the high demand industrial area on the NW side of the St Louis MSA
- Strong industrial location in the submarket with solid growth potential
- 9 years of remaining lease term, ensuring consistent rental income
- Ideal for investors seeking a stable, low-risk commercial property with a creditworthy tenant
- 2% annual increases begin 1/1/29
- Approximately \$1,000,000 in improvements in 2022

KEY FINANCIAL DATA

PRICE	\$5,350,000
CAP RATE	6.1%
LEASE TYPE	NNN
LEASE COMMENCEMENT	1/1/2024
LEASE EXPIRATION	12/31/2033



TENANT SUMMARY



WEBSITE	WWW.MEDIC-ONE.INFO
COMPANY TYPE	AMBULANCE SERVICE
YEAR FOUNDED	1983
NO. OF LOCATIONS	14
HEADQUARTERED	JONESBORO, ARKANSAS
ANNUAL REVENUE	\$29.7M
TOTAL EMPLOYEES	110+

Medic One Ambulance is a healthcare provider offering emergency and non-emergency medical transportation services delivering Advanced Life Support (ALS) and Basic Life Support (BLS) ambulance services to communities 24/7, 365 days a year. Medic One Ambulance was purchased by WLRC Medical.

Key Features:

- -Staffed by highly trained paramedics and EMTs.
- -Equipped with the latest medical technology.
- -Focused on reducing response times to ensure timely care.





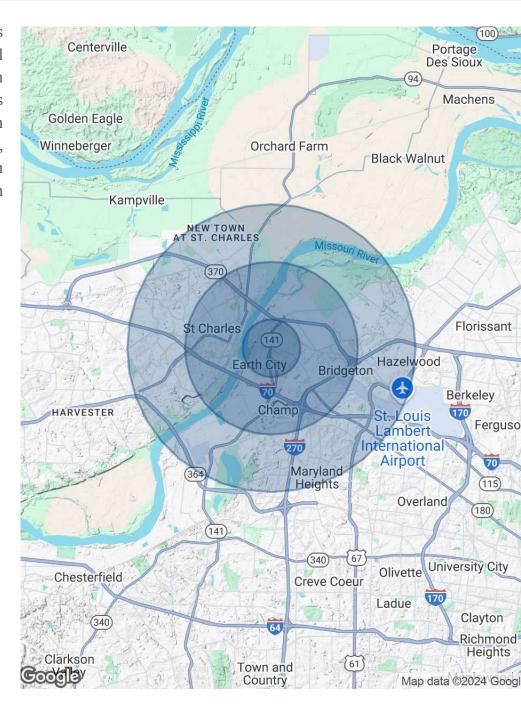




MARKET OVERVIEW

Bridgeton, Missouri, is a suburban city located in northwestern St. Louis County. Established in the early 19th century, it has grown from a small farming community into a bustling residential and commercial hub. Bridgeton is strategically positioned near major highways and Lambert-St. Louis International Airport, contributing to its development as a transportation and logistics center. The city offers a mix of residential neighborhoods, parks, and shopping areas, with a strong sense of community. Bridgeton also faced environmental challenges related to a landfill site, which has been a focal point for local and federal attention.

POPULATION	1 MILE	3 MILES	5 MILES
Total Population	5	31,476	118,368
Average Age	45	41	41
Average Age (Male)	43	39	40
Average Age (Female)	47	42	43
HOUSEHOLDS & INCOME	1 MILE	3 MILES	5 MILES
Total Households	3	13,454	50,812
# of Persons per HH	1.7	2.3	2.3
Average HH Income	\$65,316	\$92,412	\$100,881
Average House Value	\$229,486	\$270,627	\$275,755
RACE	1 MILE	3 MILES	5 MILES
Total Population - White	3	22,767	82,686
Total Population - Black	2	4,236	16,755
Total Population - Asian	0	772	5,941
Total Population - Hawaiian	0	31	64
Total Population - American Indian	0	95	371
Total Population - Other	0	1,199	3,709



PROPERTY PRICING

PROPERTY SUMMARY

ADDRESS	13892 SAINT CHARLES ROCK RD. BRIDGETON, MO, 63044
APN	090-14-0154
YEAR BUILT	1998
GLA	30,408 SF
LOT AREA	3.02 AC
ZONING	M-1
TYPE OF OWNERSHIP	FEE SIMPLE
PRICING	
PRICE:	\$5,350,000
CAP RATE:	6.1%
PRICE/SF:	\$175.94

LEASE OVERVIEW

PROPERTY SUB-TYPE	WAREHOUSE/DISTRIBUTION
GUARANTOR	WLRC MEDICAL OF ARKANSAS, LLC
LEASE TYPE	NNN
LEASE COMMENCEMENT	1/1/2024
LEASE EXPIRATION	12/31/2033
OPTIONS	ONE, 10-YEAR OPTION
RENTAL INCREASES	2% ANNUAL INCREASE AFTER 2028
TENANT PURCHASE RIGHTS	AT END OF TERM
ROFR	IN PLACE

ANNUALIZED OPERATING DATA

YEAR	ANNUAL RENT	MONTHLY RENT	RENT/SF
CURRENT - 12/31/2024	\$326,472	\$27,206	\$10.74
01/01/2025 - 12/31/2025	\$326,472	\$27,206	\$10.74
01/01/2026 - 12/31/2026	\$326,472	\$27,206	\$10.74
01/01/2027 - 12/31/2027	\$326,472	\$27,206	\$10.74
01/01/2028 - 12/31/2028	\$326,472	\$27,206	\$10.74
01/01/2029 - 12/31/2029	\$333,000	\$27,750	\$10.95
01/01/2030 - 12/31/2030	\$339,660	\$28,305	\$11.17
01/01/2031 - 12/31/2031	\$346,452	\$28,871	\$11.39
01/01/2032 - 12/31/2032	\$353,376	\$29,448	\$11.62
01/01/2033 - 12/31/2033	\$360,444	\$30,037	\$11.85

