Marcus & Millichap



Marcus & Millichap | Institutional Property Advisors CONFIDENTIALITY AGREEMENT for:

745 McClintock Drive, Burr Ridge, IL 60527

You have been advised Marcus & Millichap | Institutional Property Advisors ("Agent") is acting as the sole and exclusive agent of "Owner" in connection with the disposition of 745 McClintock Drive, Burr Ridge, IL 60527 (the above "Property"). Agent has made available for study certain information concerning the Properties, which includes without limitation, various papers, documents, studies, financial statements and other material, both written and oral (collectively, whether provide to you in the past or future, "Confidential Information"). Confidential Information shall not include (i) information which is a matter of public knowledge; (ii) is provided in sources readily available to the public; or (iii) is provided from sources other than Agent or Owner (or their affiliates or agents). Agent, on behalf of Owner, is prepared to furnish the Confidential Information in connection with your consideration of your potential interest in the purchase of an interest in the Properties, or in the event that you are a broker representing such party, in consideration of your referring a potential purchaser to the Property, provided that such purchaser enters into this Agreement prior to the release of such Confidential Information, on the following conditions: (x) you agree to treat the Confidential Information confidentially as hereinafter provided; and (y) we receive from you an executed copy of this agreement that is approved by broker (the "Agreement"). Therefore, as a prerequisite to our furnishing Confidential Information to you, you hereby represent and agree as follows:

- 1. All Confidential Information furnished to you will not be used by you for any purpose other than either (a) evaluating your possible interest in the purchase of the Properties, as principal exclusively for your own account and not as a broker, finder, or similar agent; or (b) as a broker, referring the Properties to a principal provided that such principal executes this Agreement prior to the release of any Confidential Information. You agree to keep all Confidential Information strictly confidential; provided, however, that any such Confidential Information may be disclosed to directors, officers, or employees of yours, or any controlled affiliates, as well as your outside counsel, accounting firms or other advisors who need to know such information for the purpose of evaluating a potential investment by you therein (collectively, "Privileged Representatives") provided that they are directed by you to treat such information in confidence and in accordance with the terms hereof.
- 2. Subject to the provisions of Section 6 herein, without prior written consent of Owner, you will not reproduce, in whole or in part, and will not make any of the Confidential Information available, or disclose any contents of the Confidential Information to any person, as a prospective investor or otherwise, other than to a Privileged Representative, unless: (a) such person has been identified to Agent; (b) Agent has approved, in writing, the furnishing of the Confidential Information or disclosure to such person; and (c) such person has entered into an agreement with us.
- 3. Without prior written consent of Owner or Agent you shall not disclose to any person (other than a Privileged Representative) either the fact that discussions or negotiations are taking place concerning a possible transaction involving the Property or any of the terms, conditions or other facts with respect to such possible transaction, including the status thereof. The term "person" as use in this Agreement shall be interpreted broadly to include, without limitation, any corporation, company, partnership, association or individual.
- 4. You and your Privileged Representatives will promptly, upon the request of Agent, deliver all Confidential Information furnished to you and/or your Privileged Representatives by Agent, whether furnished before or after the date of this Agreement, without retaining copies thereof. In addition, analyses, compilations, studies or other documents prepared by you, your agents or employees using Confidential Information will be held by you and kept confidential, subject to the terms of this Agreement, or destroyed.
- 5. Although we have endeavored to include in the Confidential Information materials known to us which we believe to be relevant for the purpose of your investigation, you understand and acknowledge that neither we nor Owner make any representation or warranty as to the accuracy or completeness of the Confidential Information, including the ARGUS analysis which is the intellectual property of IPA and the Seller. You agree that neither we nor Owner shall have any liability to you, your agents or your employees resulting from the use of the Confidential Information by you.

- 6. In the event that you become legally compelled to disclose any of the Confidential Information, you will provide Agent with prompt notice so that either Agent or Owner, at our or its sole option, may seek a protective order or other appropriate remedy. In the event that such protective order or other remedy is not sought or obtained, you will furnish only that portion of the Confidential Information which is legally required to be so furnished.
- 7. You shall indemnify, defend and hold harmless Owner and Agent from and against any and all loss, claim, damage and expense (including reasonable attorney's fees) whatsoever arising out of the breach or alleged breach of this Agreement by you, your agents, your employees, any Privileged Representative or any person to whom you transmit Confidential Information. You agree that in the event of such a breach, Agent and/or Owner shall be entitled to an injunction (without the demonstration of monetary damages) in addition to any remedies herein and at law.
- 8. Owner expressly reserves the right, at its sole discretion, to reject any and all expressions of interest or bids for any interest in the Properties from you or any other person or entity. The parties hereto agree that either of us may terminate discussions with each other at any time with or without notice, unless a written offer of intent or offer to purchase has been executed between the parties hereto.
- 9. This Agreement shall be governed and construed in accordance with the laws of the State of Illinois.
- 10. You acknowledged that the obligations assumed or agreed by you herein are intended for the benefit of Owner and Owner shall have the right to enforce this Agreement as though they are party hereto.
- 11. This Agreement may not be changed and modified except by an agreement in writing executed by each of the parties hereto.

 12. No consent or waiver, express or implied, by either party hereto of any breach or default by the other party in the performance by the other of its obligations hereunder shall be valid unless in writing, or no such consent or waiver shall be deemed or construed to be a consent or waiver to or of any breach or default in the performance by such party of the same or any other obligations of such party hereunder. Failure on the part of either party to complain of any act or failure to act of the other party or declare the other party in default, irrespective of how long such failure continues, shall not constitute a waiver of such party of its rights hereunder.
- 13. If you are a broker representing a principal for a potential purchase, it is understood and agreed that you shall not be entitled to commission and waive your right to any compensation in the event a sale is not consummated between the prospective purchaser and Owner regardless of whether you have brought a **ready, willing and able** purchaser. Any commission arising out of the transaction shall be either paid by the prospective purchaser or paid by the Owner provided that Owner (or Agent) agrees to pay you a commission pursuant to a fully and unconditionally written brokerage agreement entered into between you and Owner and/or Agent, as the case may be. If Owner fails to enter into a written brokerage agreement, such failure shall be deemed an acknowledgement by you that Owner never intended to pay you a commission and you are not entitled to a commission in connection with the Property from Owner or Agent.

If the foregoing terms are acceptable to you, please sign and fill out the required information below and return to the following:

John Abuja CCIM, SIOR Senior Director 312.327.5412 John.Abuja@Marcusmillichap.com

Name:	
Signature:	
Company:	
Address:	
City, State and Zip:	
Phone:	
Fax:	
Email:	