

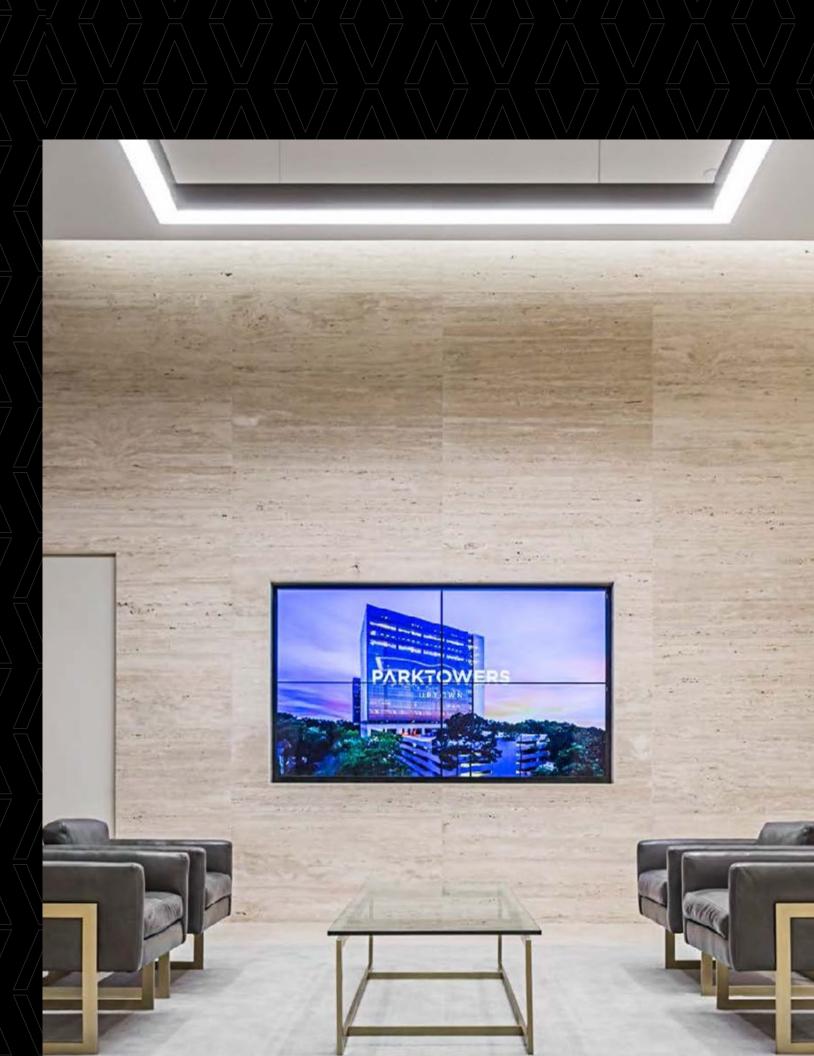






WARK TOWERS?

- NEW OWNERSHIP
- HIGHEST QUALITY ECONOMIC VALUE
- UPCOMING PROJECT RENOVATIONS
- EXCELLENT ON-SITE AMENITIES
- EXTREMELY EFFICIENT FLOOR PLATE WITH HIGH CEILINGS





8-

INVESTING IN YOUR EXPERIENCE







ULTRA-MODERN LOBBY





INVESTING IN YOUR EXPERIENCE



EASY & CONVENIENT

CAFE

COFFEE

DRIVE THROUGH

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TECH SAVVY AND FLEXIBLE, THIS SET UP IS DESIGNED TO ACCOMMODATE **MULTI-PURPOSE USES WITH A FOCUS ON** TRAINING/CLASSROOM/LAYOUTS.

high speed wifi



plug and play set up



state-of-the-art technology



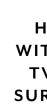
two interconnected rooms to meet your needs















HIGH PERFORMANCE FITNESS FACILITY WITH PRECOR EQUIPMENT CONNECTED TO TV, WEB, AND WIFI. WITH VIEWS OF THE SURROUNDING GREEN SPACE, FITNESS HAS NEVER BEEN SO REJUVENATING.





personal audio and visual systems to track progress + goals



full service locker rooms

THESE PROPOSED ENHANCEMENT **OPPORTUNITIES ADD VALUE, INSPIRATION + CONVENIENCE TO IMPROVE YOUR OVERALL** DAILY WORK EXPERIENCE.

amazonlocker

amazon locker

coffee bar



tenant lounge

food truck lane



additional seating in park-like setting behind Park Towers



Fooda type lobby option and fast + casual restaurant on corner of Post Oak Park + Post Oak Drive





NORTH + SOUTH

Hospitality feel with innovative solutions

Enjoy customizable creative open layouts for a large tenant or space saving inventive designs for a smaller suite, offering the same high-end finishes and amenities to each.

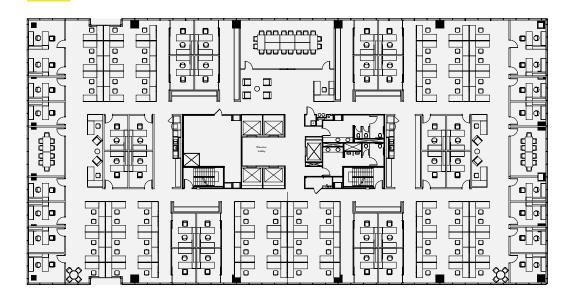


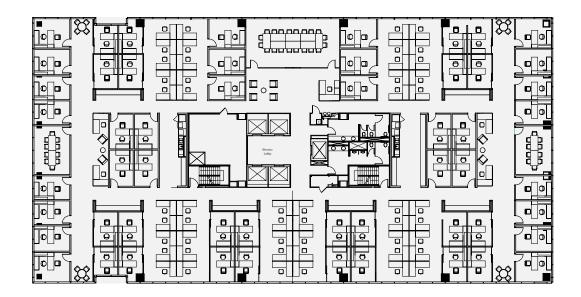
11'6" ceiling heights available 360° views of Houston



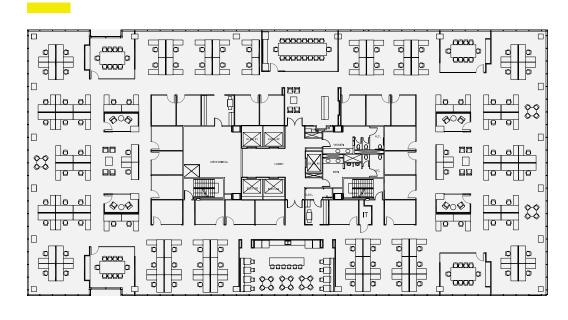


TRADITIONAL LAYOUT





OPEN LAYOUT



50/50 LAYOUT







MERUSGRILL







NAMES OF TAXABLE PARTY.



PARKTOWERS UPTOWN

2 ICONIC TOWERS 18 ENGAGING STORIES

360° HIGH-END SUITE OF AMENITIES

Exceptional Visibility Efficient, Rectangular Floor Plate Unmatched Park Views Ability to Provide 11'6" Ceiling Heights State-of-the-Art Conference Center High-Performance Fitness Center Convenient On-Site Café Ideal Access + Prominent Location Upcoming Building Enhancements











Enjoy a world-class dining and entertainment experience, featuring world-renown chefs and award winning restaurants.

MENDOCINO FARMS sandwich market

WINE + DINE



Rich and Diverse



FLOWER CHILD

HEALTHY FOOD FOR A HAPPY WORLD







Belvedere



etoile

cuisine et bar



SEAFOOD & STEAKS

songkran













HEART + SOUL

Recruit and Retain Employees

Surrounded by emerging uptown restaurants and hotels. Directly connected to Houston's lush Memorial Park.

1000+ retail

38 hotels

288K+ annual average daily traffic 108K+ residents

Limitless Options

Premier Corporate Location in the Nation's 15th largest business district.



The Tasting Room WINE CAFE

UPTOWN SUSHI SONGKRAN thai kitchen SEAFOOD & STEAKS



Within a 3 mile radius, the city's best and brightest live, work and play.

36 median age

Improve workforce productivity and happiness.



walkable amenities = less time away from desk







BUSINESS + PLEASURE

Center of Young Professional Workforce

41% millennials

Abundant Area Amenities

employees have limitless options for quick lunches

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prime location near residential and commercial hotspots

URBAN WILDERNESS



Reconnecting Memorial Park to its legacy heritage and wilderness.



connectivity and resiliency projects





ADVENTURE AWAITS

Direct Access to Memorial Park

Lush green views of the 1,500 acre park.

5+ recreational + sports areas



10 YEAR MASTER PLAN

Ecological Restoration and Improvement Project

cultural and recreational amenities



ecological restoration



REST + RELAXATION

Centralized Convenience

From business class hotels to premier luxury lodgings, Uptown Houston provides choices, services and amenities to suite everyone.

30M+ visitors per year

aloft Houston

Comfort Suites

Days Inn & Suites

Candlewood Suites

Courtyard by Marriott

Doubletree Guest Suites

8,100 rooms \$300M+ hotel room revenue



Exceptional Variety

Hampton Inn Hilton Garden Inn Hilton Houston Post Oak Hotel Granduca Hotel Derek Hotel Indigo Hyatt Place Hyatt Regency The Houstonian Hotel The Post Oak The St. Regis Hotel ...plus many more



<u>ΤΟ ΚΑΤΥ</u> FROM KATY

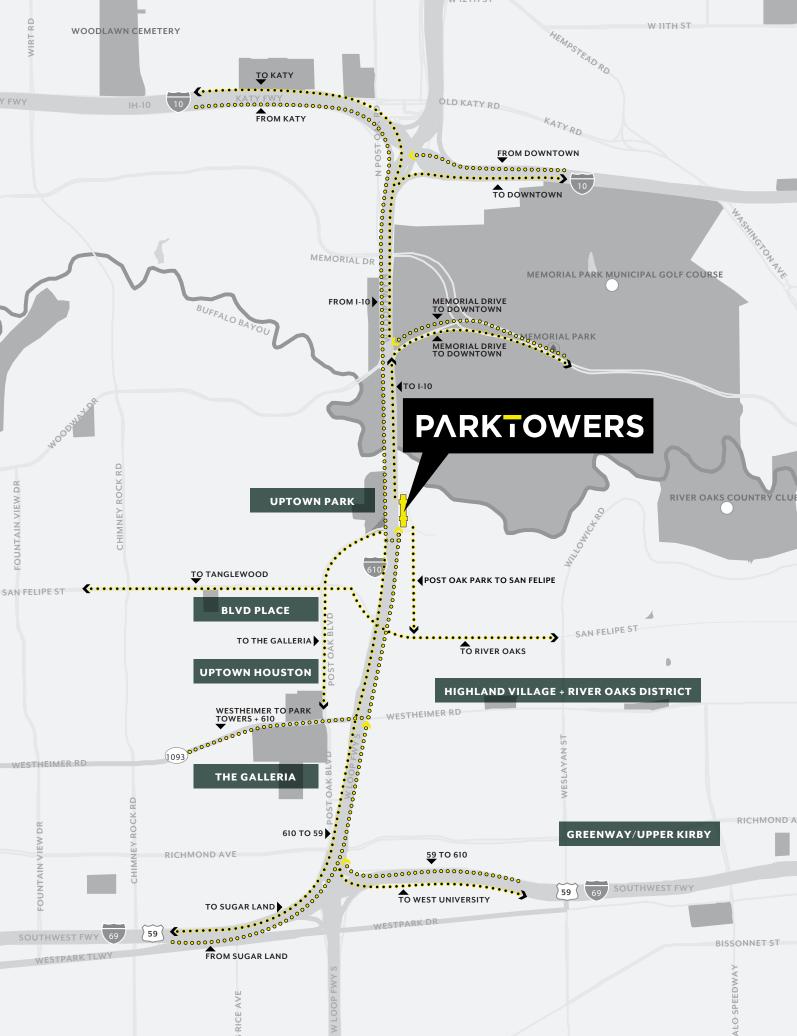
real acces AT THE CENTER OF IT ALL

EXPLORE THE NEIGHBORHOOD

just minutes away

With retail, dining, residential and office so close, you'll never want to leave.

5 minute drive to minute drive to minute drive to **BLVD PLACE** THE GALLERIA **UPTOWN PARK** 5 5 minute drive to minute drive to **RIVER OAKS MEMORIAL** DISTRICT PARK



Legen properties COLLABORATION + STRATEGY



LEGACY CENTRAL | PLANO, TX

BERNARDO HEIGHTS | RANCHO BERNARDO, CA



For over three decades, Regent Properties has evolved from the real estate arm of the Kohl family office to a multi-faceted real estate investment management platform. The current principals of Regent have a collective 65 years working collaboratively together at the Company. Regent and its principals have acquired, developed, financed and/ or managed over \$4 billion in real estate transactions nationally, encompassing more than 26 million square feet of retail, commercial, residential and mixed-use projects and 13,000 acres of master planned communities representing 31,000 lots.

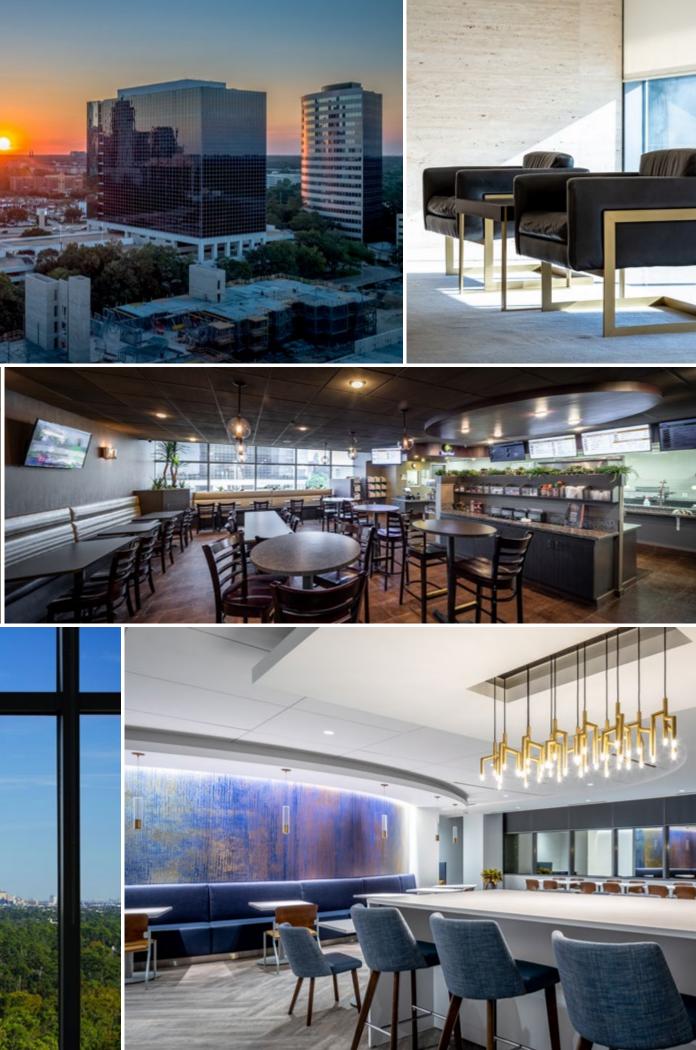
Headquartered in Los Angeles, Regent Properties has been successful at identifying and implementing a broad spectrum of entrepreneurial real estate transactions. With each investment and development, the firm is committed to fostering honest and straightforward partnerships; maintaining long-term tenant, brokerage, lender, buyer, seller and governmental relationships; introducing innovative development strategies; and demonstrating operational excellence in design, leasing, financing, construction and management.

Regent's approach has always been to find an edge on the buy, or to buy what others are not – typically in a contrarian and/or countercyclical strategy. This involves investing in and developing a variety of different products depending on what opportunities present themselves, and the condition of the market at any given point in time. As Regent's track record demonstrates, for 28 years, Regent's principals have been able to adjust successfully and continually to the ever-changing real estate market. The driving philosophy behind all of our investments is our willingness to pursue contrarian, out-offavor, complex or distressed assets. We have the skills, experience, relationships and resources to invest in these typically challenging situations- and we enjoy it.

REGENT PROPERTIES







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