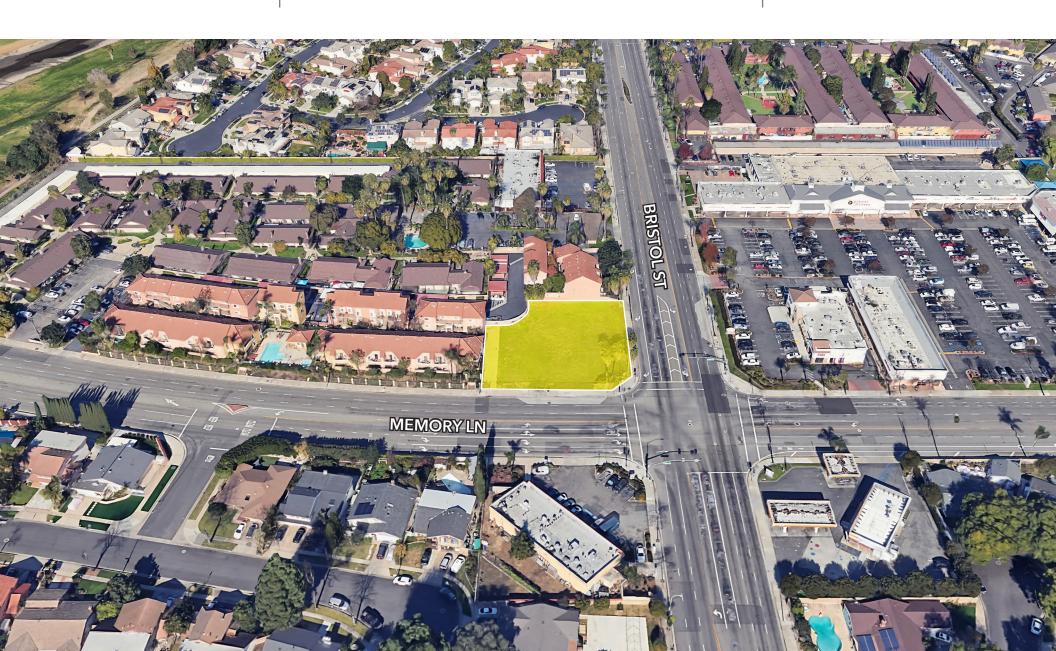


OFFERING MEMORANDUM

2702 N Bristol Street Santa Ana, CA 92706 0.51 Acres (±22,399 Square Feet)

FOR SALE OR GROUND LEASE



DISCLAIMER

This Confidential Offering Memorandum (this "Memorandum") is being delivered to you for the sole purpose of evaluating the possible acquisition of 2702 N Bristol Street, Santa Ana, California ("Property"), and is not to be used for any other purpose or made available to any other party without the prior written consent of the "Owner" or Lee & Associates Commercial Brokerage ("Broker").

This Memorandum was prepared by the Broker based on information supplied by the Owner and the Broker. It contains selected information about the Property and the real estate market but does not contain all the information necessary to evaluate the acquisition of the Property. The financial projections contained herein (or in any other Evaluation Material, including any computer diskettes) are for general reference only. They are based on assumptions relating to the general economy and local competition, among other factors. Accordingly, actual results may vary materially from such projections. Various documents have been summarized herein to facilitate your review; these summaries are not intended to be a comprehensive statement of the terms or a legal analysis of such documents.

While the information contained in this Memorandum and any other Evaluation Material is believed to be reliable, neither Broker nor Owner guarantees its accuracy or completeness. Because of the foregoing and since the Property will be sold on an "AS IS", "WHERE IS" basis, a prospective purchaser must make its own independent investigations, projections, and conclusions regarding the acquisition of the Property without reliance on this Memorandum or any other Evaluation Material. Although additional Evaluation Material (which may include engineering, environmental or other reports) may be provided to qualified parties as marketing proceeds, prospective purchasers should seek advice from their own attorneys, accountants, and engineering/environmental experts.

Owner expressly reserves the right, at its sole discretion, to reject any offer to purchase the Property or to terminate any negotiations with any party at any time with or without written notice. Owner shall have no legal commitment or obligations to any prospective purchaser until a written sale agreement has been fully executed, delivered and approved by Owner and any conditions to Owner's obligations hereunder have been satisfied or waived. Owner has retained Broker as its exclusive broker and will be responsible for any commission due to Broker in connection with a sale of the Property pursuant to separate agreement. Broker is not authorized to make any representation or agreement on behalf of Owner. Each prospective purchaser will be responsible for any claims for commissions by any other Broker in connection with a sale of the Property if such claims arise from acts of such prospective purchaser or its Broker. Owner has the property in an option to purchase and Owner has no obligation to exercise option and close on this property.

This Memorandum is the property of Owner and Broker and may be used only by parties approved by Owner and Broker. No portion of this Memorandum may be copied or otherwise reproduced or disclosed to anyone except as permitted under the Confidentiality Agreement.

Exclusively offered by:

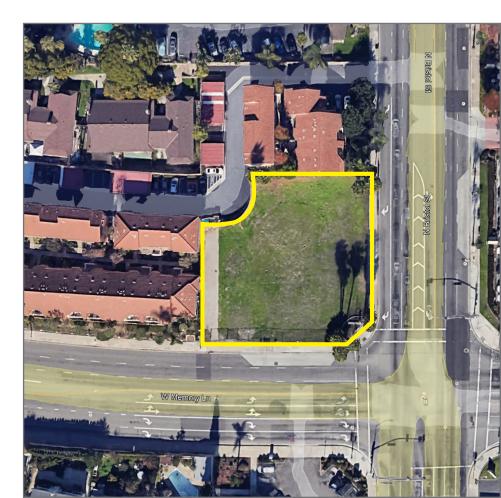
MIA PHAM
Senior Vice Pres

Senior Vice President License# 01875144 (949) 790-3129 mpham@leeirvine.com



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OFFERING SUMMARY

Sale Price: \$2,299,999

Lease Rate: TBD

Lot Size: ± 0.51 Acres ($\pm 22,399$ SF)

Property Address: 2702 N Bristol Street Santa Ana, CA 92706

APN: 002-261-06

Zoning: C1 (Community Commercial)

Frontage: 130' on N Bristol Street 141' on Memory Lane

Transaction Type: Prime Development Opportunity

PROPERTY HIGHLIGHTS

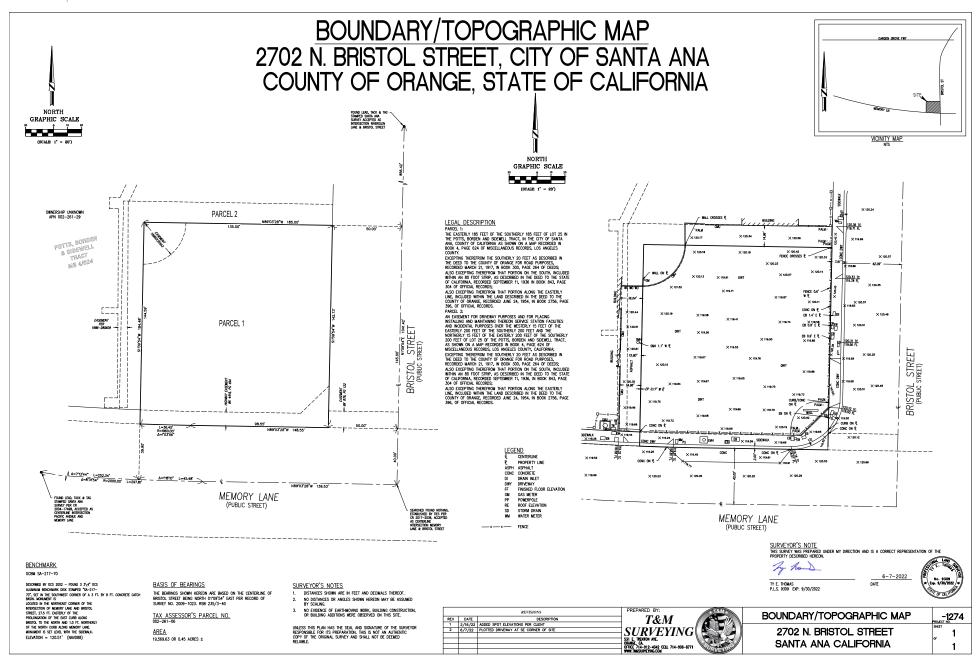
- Land Parcel Available for Sale or Ground Lease
- ±0.51 Acres (±22,399 SF)
- High Profile Corner Location

Prime Central Orange County Location

- Busy Signalized Corner Location
- Prime Corner Lot Development Opportunity
- Only 1/3 Mile South of Garden Grove (22) Freeway / Bristol Street Exit
- Immediate Access to SR 22, I-5 & SR 57 Freeway Interchange











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DEMOGRAPHICS	1 Mile	3 Miles	5 Miles
2023 Population	21,737	297,642	740,099
2028 Population Projection	21,380	294,115	730,549
Median Household Income	\$89,495	\$72,374	\$79,207
Average Household Income	\$115,594	\$92,085	\$100,961
2023 Households	5,955	74,403	191,926
2028 Household Projection	5,835	73,578	189,320
Average Size of Household	3.4	3.7	3.6