

|           |                           |          |            |          |          |          |          |          |          |          |          |          | Proforma |           |
|-----------|---------------------------|----------|------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|-----------|
|           | 412 N 8th St              | ene-24   | feb-24     | mar-24   | abr-24   | may-24   | jun-24   | jul-24   | ago-24   | sep-24   | oct-24   | nov-24   | dic-24   |           |
|           | Income                    |          |            |          |          |          |          |          |          |          |          |          |          |           |
| Rented    | Restaurante               | 3,100.00 | 3,100.00   | 3,100.00 | 3,100.00 | 3,100.00 | 3,100.00 | 3,100.00 | 3,100.00 | 3,100.00 | 3,100.00 | 3,200.00 | 3,100.00 |           |
| Rented    | Unit 2                    |          |            |          |          |          |          |          |          |          |          | 975.00   | 975.00   |           |
| Rented    | Unit 3                    | 1,155.00 | 995.00     | 995.00   | 995.00   | 995.00   | 995.00   | 995.00   | 995.00   | 995.00   | 995.00   | 995.00   | 995.00   |           |
| Potential | Unit 5                    |          |            |          |          |          |          |          |          |          |          |          | -        |           |
| Potential | Unit 6                    |          |            |          |          |          |          |          |          |          |          |          | -        |           |
|           | Otther Income             |          |            |          |          |          |          |          |          |          |          | 195.0    |          |           |
|           | Total Income              | 4,255.0  | 4,095.0    | 4,095.0  | 4,095.0  | 4,095.0  | 4,095.0  | 4,095.0  | 4,095.0  | 4,095.0  | 4,095.0  | 5,365.0  | 5,070.0  | 51,545.00 |
|           | Expenses                  |          |            |          |          |          |          |          |          |          |          |          | -        |           |
|           | Property Management       |          |            |          |          |          |          |          |          |          |          |          | -        |           |
|           | Utilities                 |          |            |          |          |          |          |          |          |          |          |          | -        |           |
|           | Maintenance               |          | 472.0      |          | 129.00   | 691.00   | 180.00   |          |          |          | 1,160.00 | 488.00   |          |           |
|           | Eviction                  |          |            |          |          |          |          |          |          |          |          |          |          |           |
|           | Other                     | 100.0    |            |          |          |          |          |          |          |          |          | 1,225.00 | 0        |           |
|           | Operating Expenses        | 100.0    | 472.0      | -        | 129.0    | 691.0    | 180.0    | -        | -        | -        | 1,160.0  | 1,713.0  | -        | 4,445.00  |
|           | EBITDA                    | 4,155.0  | 3,623.0    | 4,095.0  | 3,966.0  | 3,404.0  | 3,915.0  | 4,095.0  | 4,095.0  | 4,095.0  | 2,935.0  | 3,652.0  | 5,070.0  | 47,100.00 |
|           | Insurance                 | 718.61   | 718.61     | 718.61   | 718.61   | 718.61   | 718.61   | 388.74   | 388.74   | 388.74   | 388.74   | 388.74   | 388.74   |           |
|           | Other expenses (Prop Tax) | 2,195.42 | 5,155.44   |          |          |          |          |          |          |          |          |          |          |           |
|           | Other Expenses            | 2,914.03 | 5,874.05   | 718.61   | 718.61   | 718.61   | 718.61   | 388.74   | 388.74   | 388.74   | 388.74   | 388.74   | 388.74   | 13,994.96 |
|           | Profit                    | 1,240.97 | (2,251.05) | 3,376.39 | 3,247.39 | 2,685.39 | 3,196.39 | 3,706.26 | 3,706.26 | 3,706.26 | 2,546.26 | 3,263.26 | 4,681.26 | 33,105.04 |

#### At present

|                            |                  |                     |                   |
|----------------------------|------------------|---------------------|-------------------|
| Renewal increase           | 0%               |                     |                   |
| Monthly rent income        | 5,070.00         | Indicative Cap Rate | 8.96%             |
| <b>Gross Annual income</b> | <b>60,840.00</b> | Offer price         | <b>545,000.00</b> |
| Prop Tax                   | 7,350.86         |                     |                   |
| Insurance                  | 4,664.88         |                     |                   |
| <b>NOI</b>                 | <b>48,824.26</b> |                     |                   |

#### Upside:

600 per month

2 Vacant commercial unit

|                            |                  |                     |                   |
|----------------------------|------------------|---------------------|-------------------|
| Renewal increase           | 0%               |                     |                   |
| Monthly rent income        | 5,670.00         | Indicative Cap Rate | 10.28%            |
| <b>Gross Annual income</b> | <b>68,040.00</b> | Offer price         | <b>545,000.00</b> |
| Prop Tax                   | 7,350.86         |                     |                   |
| 10% Insurance              | 4,664.88         |                     |                   |
| <b>NOI</b>                 | <b>56,024.26</b> |                     |                   |

**Sales Price \$ 545,000.00**