

KYLE COMMERCIAL TRACT - 3.00 ACRES

PROPERTY TOUR & OFFER PROCESS

Property Visitation: Prospective purchasers will be afforded the opportunity to visit the Property during prescheduled tours. Tours will include access to a representative sample of units as well as common areas. To not disturb the Property's ongoing operations, visitation requires advance notice and scheduling.

Available Tour Dates: To schedule your tour of the Property, please contact Anthony Nelson at 512.262.4758 or anelson@greysteel.com

Offer Submission: Offers should be submitted in the form of a non-binding Letter of Intent to Anthony Nelson at 512.262.4758 or anelson@greysteel.com. Terms and conditions of Purchasers' offer should at minimum include:

- Offer price
- Earnest money deposit
- Due diligence and closing period
- Description of Purchaser qualifications and proof of funds

DFAI TFAM

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EACH PARTY SHALL CONDUCT ITS OWN INDEPENDENT INVESTIGATION AND DUE DILIGENCE

Any party contemplating or under contract or in escrow for a transaction is urged to verify all information and to conduct their own inspections and investigations including through appropriate third party independent professionals selected by such party. All financial data should be verified by the party including by obtaining and reading applicable documents and reports and consulting appropriate independent professionals. Greysteel makes no warranties and/or representations regarding the veracity, completeness, or relevance of any financial data or assumptions. Greysteel does not serve as a financial advisor to any party regarding any proposed transaction. All data and assumptions regarding financial performance, including that used for financial modeling purposes, may differ from actual data or performance. Any estimates of market rents and/or projected rents that may be provided to a party do not necessarily mean that rents can be established at or increased to that level. Parties must evaluate any applicable contractual and governmental limitations as well as market conditions, vacancy factors and other issues in order to determine rents from or for the property.

Legal questions should be discussed by the party with an attorney. Tax questions should be discussed by the party with a certified public accountant or tax attorney. Title questions should be discussed by the party with a title officer or attorney. Questions regarding the condition of the property and whether the property complies with applicable governmental requirements should be discussed by the party with appropriate engineers, architects, contractors, other consultants and governmental agencies. All properties and services are marketed by Greysteel in compliance with all applicable fair housing and equal opportunity laws.

INVESTMENT OVERVIEW

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1: INVESTMENT OVERVIEW

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PROPERTY SUMMARY



3-ACRE COMMERCIAL TRACT (ZONE C)

Part of the Waterfront at Marketplace PUD, Zone C is a ±3.0-acre tract designated for commercial use under base zoning standards for R/S. Fronting Marketplace Avenue in Kyle, Texas, this site is entitled and planned specifically for commercial use with restaurant orientation along the waterfront detention feature and positioned adjacent to the future multifamily and retail components of the Waterfront at Marketplace PUD.

Zone C provides a prime pad site for mixed commercial and restaurant development within a larger high-density, master-planned environment. Adjacent to proposed ±330 market-rate apartments and retail/office synergy, Zone C is designed as the commercial gateway along Marketplace Avenue—offering both visibility and foot traffic connectivity via the Kyle Trail System.



APPROVED PUD OVERVIEW - WATERFRONT AT MARKETPLACE

Waterfront at Marketplace is a +/- 18.84-acre multifamily and retail development site located in the heart of Kyle, Texas. Situated on Marketplace Avenue near Highway I-35, the site offers excellent accessibility to local amenities as well as the greater Austin MSA. The approved PUD zoning allows the development of a 4-story, surface-parked multifamily project with up to 336 units and approximately 3.5 acres of free-standing commercial/retail.



PROPERTY DETAILS

OFFERING

Property Address City, State & Zip County Marketplace Ave Retail Site Marketplace Avenue Kyle, TX 78640 Hays

SITE DETAILS

Lot Size Zoning Tax Parcel Number Flood Plain 3.00 Acres / 130,680 SF Commercial District (R/S) Portion of R134788 Zone X, AE (CLOMR approved)

ZONING DETAILS

Zoning Case Base Zoning Disctrict Building Height Setbacks

Permitted Uses

Ordinance No. 1256
Commercial Disctrict (R/S)
Maximum 60', Minimum 2-Story
Front - None
Side - 10'
Restaurant General
Micro-brewery/winery
Live music/Entertainment
Integrated Office Center
Bar, Pub, or Tavern
General Office
General Retail
Dry Celaning Servicing
Fintess Center
Vechicle Rentals

Parking Requirements

1 per 250 SF of GFA

PRICING

Asking Price	\$1,575,000
Price per Acre	\$525,000
Price per Land SF	\$12.05

UTILITIES

Type Provider

Electricity Pedernales Electric Cooperative

Water City of Kyle, 12-inch C-900 PVC Main (to Site)

Wastewater City of Kyle, 21-inch SDR-26 Gravity Main (to Site)

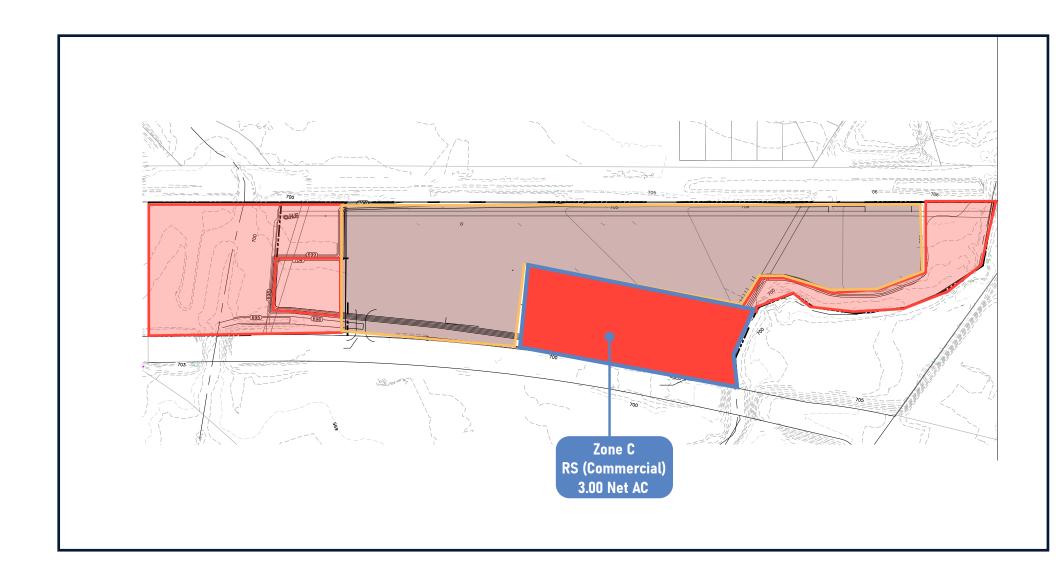
Natural Gas Center Point Energy

PROPERTY TAXES

Taxing Entity	Millage Rate
Hays County	0.3085%
Hays CISD	1.1549%
City of Kyle	0.4693%
Special Road District	0.0415%
Hays County ESD #5-Fire	0.1000%
Austin Community College	0.1013%
Hays County ESD #9-EMS	0.0504%
Plum Creek Conservation District	0.0140%
Plum Creek Groundwater Dist.	0.0158%
Total Tax Rate (2024)*	2.2557%

^{*}Subject Property currently holds an agricultural exemption

SITE PLAN

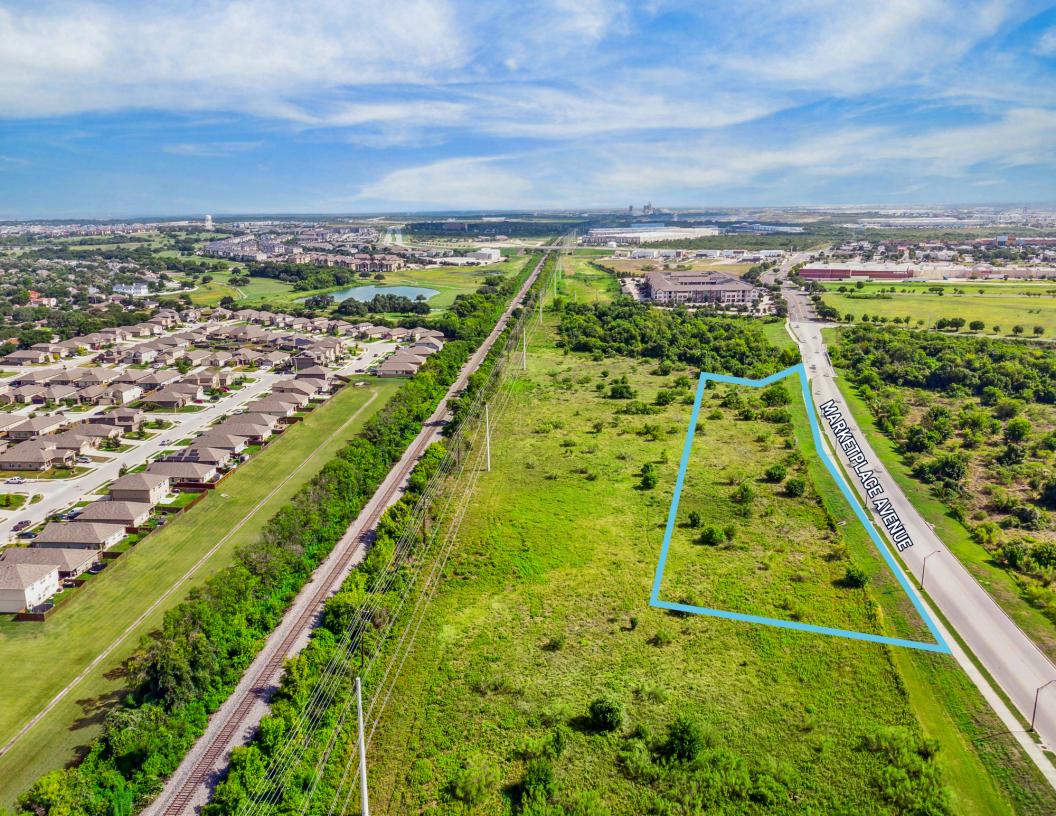




LOCAL MAP







Greysteel

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TX LICENSE NO: 9003023

Broker of Record | Doug Banerjee | 617101 |

Offices Nationwide

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All references to acreage, square footage, distance, and other measurements are approximations and must be independently verified.

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