3676 PARKWAY PIGEON FORGE



RESTAURANT SPACE FOR LEASE

Property Information

- 5,000 SF end-cap available for Lease with patio and drive-thru
- ♦ \$46 PSF NNN + \$5.18 PSF CAM
- Located directly on the Parkway in Pigeon Forge
- High visibility with excellent signage
- ♦ Over 11 million visitors to Pigeon Forge annually
- ◆ Traffic Count: 49,858 / in season 77,570 Parkway
- ♦ Retail Nearby: Dolly Parton's Stampede, McAlister's Deli, Texas Roadhouse, Golden Corral, Wendy's, Comfort Inn & Suites

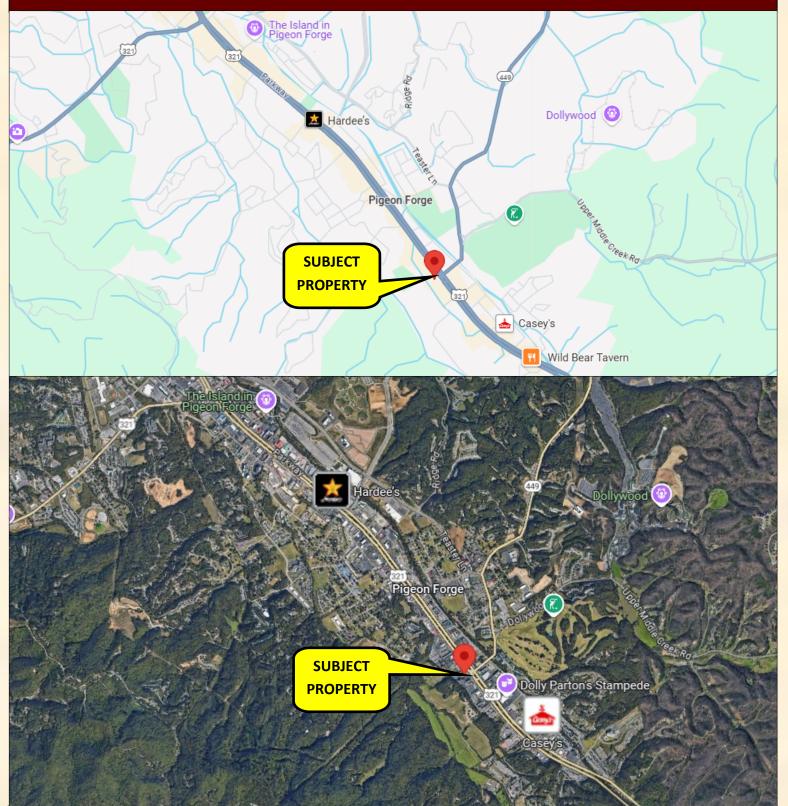
•	Demographics:	3-Mile	<u>5-Mile</u>	<u>7-Mile</u>
	Population:	8,302	19,085	42,023
	Avg Household Income:	\$75,059	\$77,722	\$74,404

Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920 Email: crosse@oliversmithrealty.com

Brock Warwick

Regional Map



Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920 Email: crosse@oliversmithrealty.com

Brock Warwick

Trade Area Aerial

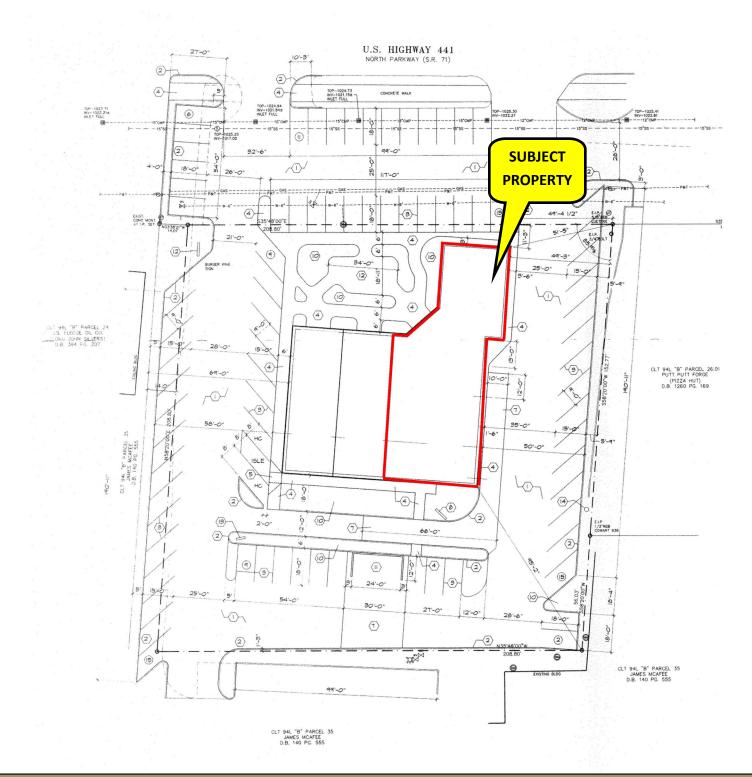


Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920 Email: crosse@oliversmithrealty.com

Brock Warwick

Site Plan

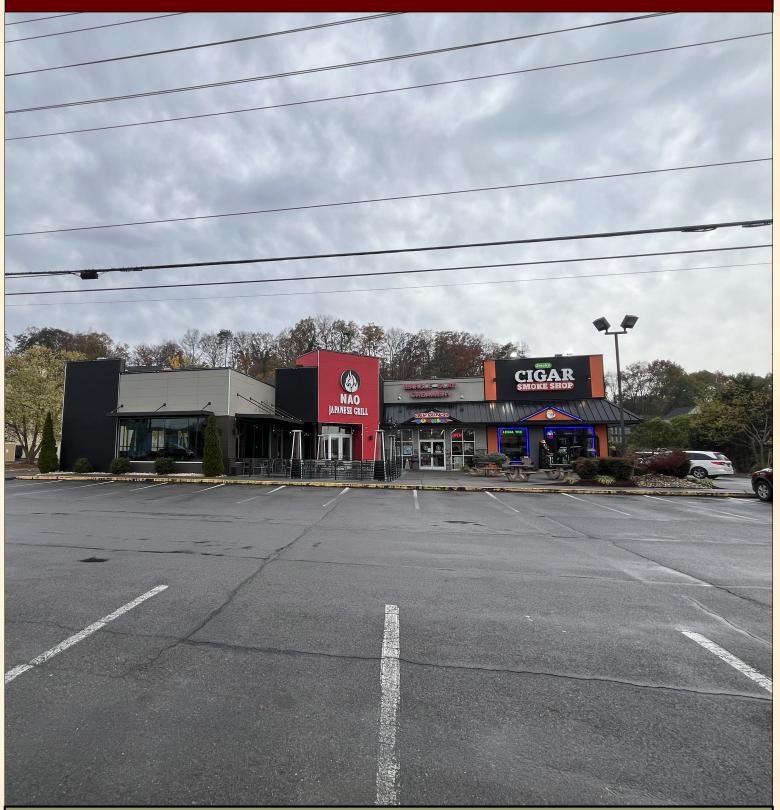


Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920 Email: crosse@oliversmithrealty.com

Brock Warwick

Exterior Photos



Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920 Email: crosse@oliversmithrealty.com

Brock Warwick

Exterior Photos



Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920 Email: crosse@oliversmithrealty.com

Brock Warwick

City Profile

Pigeon Forge, Tennessee is a tourism destination with beautiful views and plenty to do. Located in the foothills of the Great Smoky Mountains of East Tennessee, millions of travelers from around the country visit Pigeon Forge annually to experience hundreds of unique and family-friendly activities. The city is located within a day's drive of more than 109 million consumers, or two-thirds of the U.S. population east of the Mississippi River. Due to the convenience of traveling to Pigeon Forge it has become one of the most popular vacation destinations in America.

Tourism is Pigeon Forge's number one industry and economic driver. The Pigeon Forge Department of Tourism handles all tourism-related marketing communications, focusing primarily on leisure and group travel. In 2020, every dollar spent on advertising provided an incredible return of \$83 in tourism spending*.

*Calculation provided by Majority Opinion Research

Lodging

Pigeon Forge offers a diverse selection of more than 15,000 lodging units, including hotels, motels, cabins, chalets and campgrounds.

Attractions

In addition to an assortment of approximately 100 attractions located along or near its main Parkway, Pigeon Forge also is home to Dollywood, Tennessee's number one ticketed attraction.

Theaters

Pigeon Forge features more than a dozen variety shows and dinner theaters, offering a wide selection of music, variety, comedy and magic shows.

Retail

Pigeon Forge boasts more than 300 shopping venues, including outlet, craft and antique stores, as well as specialty boutiques.

Dining

There are more than 90 restaurants in Pigeon Forge. Visitors can choose from a wide variety of menus with everything from traditional Southern comfort food to tasty treats with an international flavor.

Meeting Space

Pigeon Forge features a variety of meeting spaces throughout the destination for groups of all sizes, up to 12,000. Included in the selection of venues is LeConte Center at Pigeon Forge. The multipurpose facility is designed to host large groups, assemblies, trade shows and competitive events. Positioned along the city's Riverwalk, the facility features a mountain-lodge ambiance reflective of the city's setting near the Great Smoky Mountains.

Traveling Sports Competitions

The destination features a number of venues and facilities available for sporting and competitive events. Those venues include a 118-acre multi-use park with baseball and football fields, The LeConte Center with 100,500 square feet of column-free space that makes it an ideal location for cheer, gymnastic and basketball competitions, and Ripken Experience Pigeon Forge, a youth baseball complex that features six lighted fields with synthetic turf and other great amenities.

Y

City Profile

Crosse Smith

7216 Wellington Drive, Suite One
Knoxville, Tennessee 37919
Office: (865) 584-2000 Cell: (865) 898-2920
Email: crosse@oliversmithrealty.com

Brock Warwick

Demographics



EASI Updated Site Selection Reports & Analysis Executive Summary

Address: 3676 Parkway Pigeon Forge TN

Latitude: 35°: 46′: 53" Longitude: -83°: 33′: 02"



Description	3 Miles	5 Miles	7 Miles
POPULATION BY YEAR			
Population (4/1/2000)	7,465	16,065	32,334
Population (4/1/2010)	7,960	18,489	39,214
Population (4/1/2020)	8,248	18,908	41,785
Population (1/1/2024)	8,302	19,085	42,023
Population (1/1/2029)	8,463	19,458	42,825
Percent Growth (2024/2020)	0.65	0.94	0.57
Percent Forecast (2029/2024)	1.94	1.95	1.91
HOUSEHOLDS BY YEAR			
Households (4/1/2000)	2,928	6,532	13,385
Households (4/1/2010)	3,094	7,322	15,773
Households (4/1/2020)	3,259	7,515	17,022
Households (1/1/2024)	3,269	7,564	17,097
Households (1/1/2029)	3,308	7,656	17,298
Percent Growth (2024/2020)	0.31	0.65	0.44
Percent Forecast (2029/2024)	1.19	1.22	1.18
GENERAL POPULATION CHARACTERISTICS			
Median Age	43.0	43.9	44.3
Male	4,256	9,858	21,685
Female	4,046	9,227	20,338
Density	233.8	262.2	257.5
Urban	5,054	11,521	23,878
Rural	3,248	7,564	18,145

Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920

Email: crosse@oliversmithrealty.com

Brock Warwick

Demographics

GENERAL HOUSEHOLD CHARACTERISTICS			
Households (1/1/2024)	3,269	7,564	17,097
Families	2,142	5,181	11,145
Non-Family Households	1,127	2,383	5,952
Average Size of Household	2.52	2.50	2.42
Median Age of Householder	57.5	58.1	57.7
Median Value Owner Occupied (\$)	206,818	226,752	253,414
Median Rent (\$)	777	809	765
Median Vehicles Per Household	2.5	2.5	2.4
GENERAL HOUSING CHARACTERISTICS			
Housing, Units	6,309	14,517	27,531
Housing, Owner Occupied	1,958	4,984	10,961
Housing, Renter Occupied	1,311	2,580	6,136
Housing, Vacant	3,040	6,953	10,434
POPULATION BY RACE			
White Alone	6,253	14,467	32,837
Black Alone	93	210	446
Asian Alone	244	489	952
American Indian and Alaska Native Alone	37	115	215
Other Race Alone	1,033	2,326	4,177
Two or More Races	642	1,478	3,396
POPULATION BY ETHNICITY			
Hispanic	,	3,602	6,876
White Non-Hispanic	5,693	13,425	30,828
GENERAL INCOME CHARACTERISTICS			
Total Personal Income (\$)	246 715 637	590 907 487	1 285 893 225
Total Household Income (\$)			
Median Household Income (\$)	60,072	57,986	54,715
Average Household Income (\$)	75,059	77,722	74,404
Per Capita Income (\$)	29,718	30,962	30,600
, , , , , , , , , , , , , , , , , , , ,		,	,
RETAIL SALES			
Total Retail Sales (including Food Services) (\$)	810,070	1,188,301	2,645,725
CONSUMER EXPENDITURES			
Total Annual Expenditures (\$000)	214,755.5	504,639.3	1,130,071.6
EMPLOYMENT BY PLACE OF BUSINESS			
Employees, Total (by Place of Work)	13,769	17,885	35,428
Establishments, Total (by Place of Work)	561	1,016	2,067
EASI QUALITY OF LIFE			
EASI Quality of Life Index (US Avg=100)		102	102
EASI Total Crime Index (US Avg=100; A=High)		130	131
EASI Weather Index (US Avg=100)		105	
BLOCK GROUP COUNT	8	17	33

Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920

Email: crosse@oliversmithrealty.com

Brock Warwick

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 fice: (865) 584-2000 Cell: (865) 310-6

Office: (865) 584-2000 Cell: (865) 310-0174

Email: brock@oliversmithrealty.com

Disclosure

This is a confidential Memorandum intended solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the Property. The information contained in the following Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Oliver Smith Realty & Development Company Inc. and should not be made available to any other person or entity without the written consent of Oliver Smith Realty & Development Co. Inc. This Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition and other factors beyond the control of the Owner and Oliver Smith Realty & Development Co. Inc. Therefore, all projections, assumptions and other information provided and made herein are subject to material. In this Memorandum, certain documents, including leases and other materials, are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum in any manner. Oliver Smith Realty & Development Co. Inc. has not made any investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase or lease the Property, and/or to terminate discussions with any entity at any time with or without notice which may arise as a result of review of this Memorandum. The Owner shall have no legal commitment or obligation to any entity reviewing this Memorandum or making an offer to purchase the Property unless and until written agreement(s) for the purchase or lease of the Property have been fully executed, delivered and approved by the Owner and any conditions to the Owner's obligations therein have been satisfied. Photos herein are the property of their respective owners and use of these images without the express written consent of the Owner is prohibited. Recipient also agrees not use this Memorandum or any of its contents in any manner detrimental to the interest of the Owner or Oliver Smith Realty & Development Co. Inc. The information contained in this Memorandum has been obtained from sources we believe to be reliable; however, Oliver Smith Realty & Development Co. Inc. has not verified, and will not verify, any of the information contained herein, nor has Oliver Smith Realty & Development Co. Inc. conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures and efforts to verify all the information set forth herein or provided by Oliver Smith Realty & Development Co. Inc.

Crosse Smith

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000 Cell: (865) 898-2920 Email: crosse@oliversmithrealty.com

Brock Warwick