



CONFIDENTIALITY & DISCLAIMER

All materials and information received or derived from Compass Commercial - San Francisco & Los Angeles its directors, officers, agents, advisors, affiliates and/or any third party sources are provided with- out representation or warranty as to completeness, veracity, or accuracy, condition of the property, compliance or lack of compliance with applicable governmental requirements, developability or suitability, financial performance of the property, projected financial performance of the property for any party's intended use or any and all other matters.

Neither Compass Commercial - San Francisco & Los Angeles its directors, officers, agents, advisors, or affiliates makes any representation or warranty, express or implied, as to accuracy or completeness of the any materials or information provided, derived, or received. Materials and information from any source, whether written or verbal, that may be furnished for review are not a substitute for a party's active conduct of its own due diligence to determine these and other matters of significance to such party. Compass Commercial - San Francisco & Los Angeles will not investigate or verify any such matters or conduct due diligence for a party unless otherwise agreed in writing.

EACH PARTY SHALL CONDUCT ITS OWN INDEPENDENT INVESTIGATION AND DUE DILIGENCE.

Any party contemplating or under contract or in escrow for a transaction is urged to verify all information and to conduct their own inspections and investigations including through appropriate third party independent professionals selected by such party. All financial data should be verified by the party including by obtaining and reading applicable documents and reports and consulting appropriate indepen- dent professionals. Compass Commercial - San Francisco & Los Angeles makes no warranties and/or representations regarding the veracity, completeness, or relevance of any financial data or assumptions. Compass Commercial - San Francisco & Los Angeles does not serve as a financial advisor to any party regarding any proposed transaction. All data and assumptions regarding financial performance, includ- ing that used for financial modeling purposes, may differ from actual data or performance. Any estimates of market rents and/or projected rents that may be provided to a party do not necessarily mean that rents can be established at or increased to that level. Parties must evaluate any applicable contractual and governmental limitations as well as market conditions, vacancy factors and other issues in order to determine rents from or for the property.

Legal questions should be discussed by the party with an attorney. Tax questions should be discussed by the party with a certified public accountant or tax attorney. Title questions should be discussed by the party with a title officer or attorney. Questions regarding the condition of the property and whether the property complies with applicable governmental requirements should be discussed by the party with appropriate engineers, architects, contractors, other consultants and governmental agencies. All properties and services are marketed by Compass Commercial - San Francisco & Los Angeles in compli- ance with all applicable fair housing and equal opportunity laws.

TABLE OF CONTENTS

04 Investment Summary

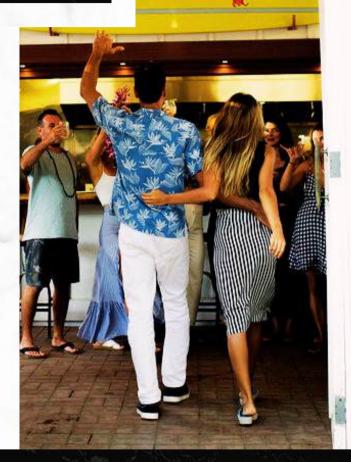
05 Site Plan

07 Property Overview

14 Media and Links

15 Location information

20 Retailer Map







Sam Jalili Executive Vice President License: CA 02053100 408.316.2157 sam.jalili@compass.com





Chelsea Dimin Realtor Broker License: HI R(B)22400 808.250.7633 chelsea.dimin@compass.com

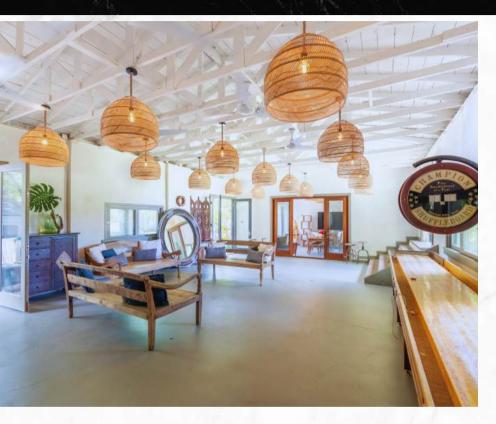


COMPASS COMMERCIAL









04 COMPASS COMMERCIAL

The Surf Club

is a beachfront restaurant and events venue that boasts 100 feet of frontage along Hana Highway, ensuring exceptional visibility and exposure in the heart of Paia Town. Property highlights include an expansive beachfront lawn with 145 feet of prime beach frontage and direct beach access, a fully equipped restaurant and commercial kitchen, a retail building, and an accessory airstream kitchen with 2,000 feet of approved patio seating. Amenities include gated parking for 15 vehicles, and two restrooms.

Coupled with the adjoining 49 Hana Highway beachfront wedding ceremony site, this restaurant and events space presents an unparalleled opportunity to establish a premier dining and wedding events destination.

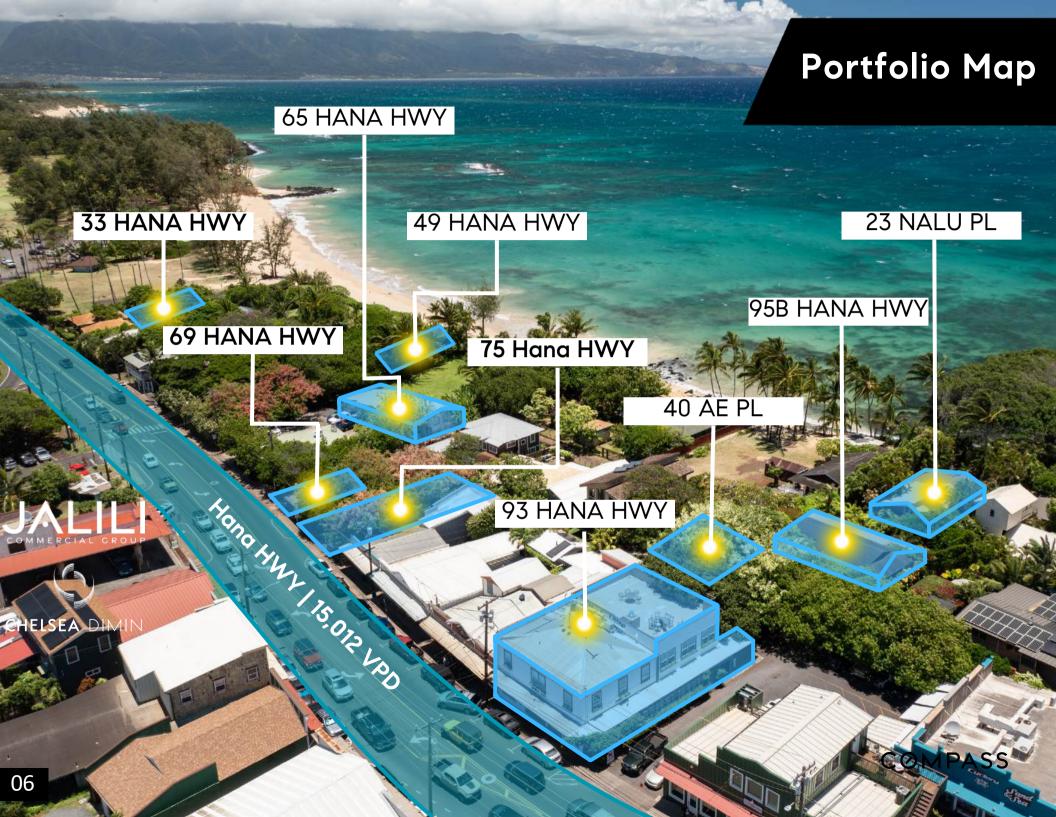
Property Type: Restaurant, Retail, Events

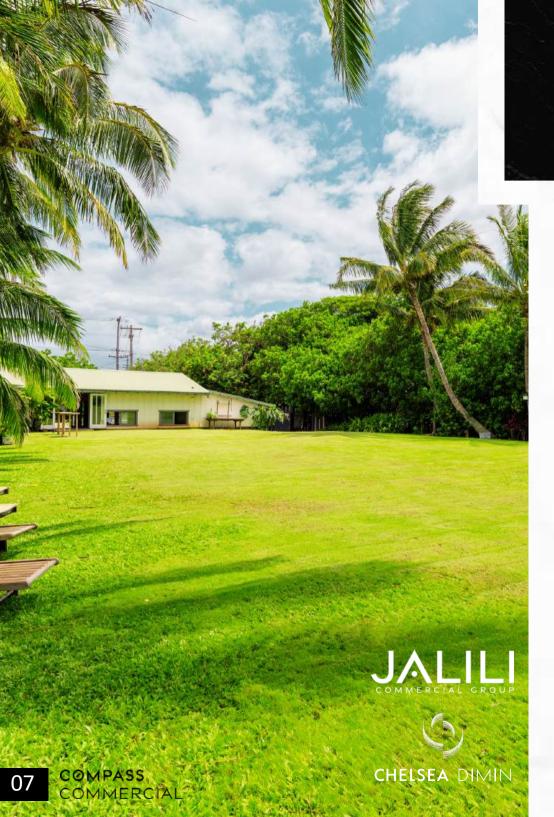
Offering Rent: \$100,000/ month Rent Per Building/SF: \$39.53

Building Size: 2,530 SF Rent Per Land/SF: \$3.80

Lot Size: 26,353 SF Zoning Type: B-CT (Business-Country Town)







PROPERTY OVERVIEW

Property Highlights

- Expansive beachfront lawn with 145 feet of beach frontage Suitable for an upscale oceanfront restaurant, beach club, wellness retreat, drive-through establishment and other entertainment ventures
- Front Restaurant Building: 364 SF commercial kitchen with a 500 gallon grease trap + 390 SF of covered restaurant dining area + two restrooms.
- Retail / Events Building: 1,776 SF building for flexible indoor retail/events space that can be subdivided into four storefronts or combined into one large area, each with four separate entrances.
- · Accessory Airstream kitchen located on the beachfront lawn.
- 2,000 SF Patio Seating: Approved for outdoor dining or events.
- On-Site Parking: Gated on-site parking for 12 vehicles. Additional parking available in the county parking lot across the street.
- Zoned Business-Country Town (B-CT) and Residential-3 for versatile commercial use such as restaurant, events, and retail.
- Proven Financial Performance: Recent revenue history. Customizable
- financing options available.
 Strategic Location: 145 feet of pristine beach frontage along a white sandy beach with gated beach access. 100 feet of high-visibility exposure along the iconic Road to Hana, which sees 1,950 vehicles passing daily. Centrally located in the heart of Paia Town on Maui's North Shore, 10 minutes east of Kahului International Airport.
 Surrounded by local shops, restaurants and sandy beaches.







PROPERTY PHOTOS







PROPERTY PHOTOS









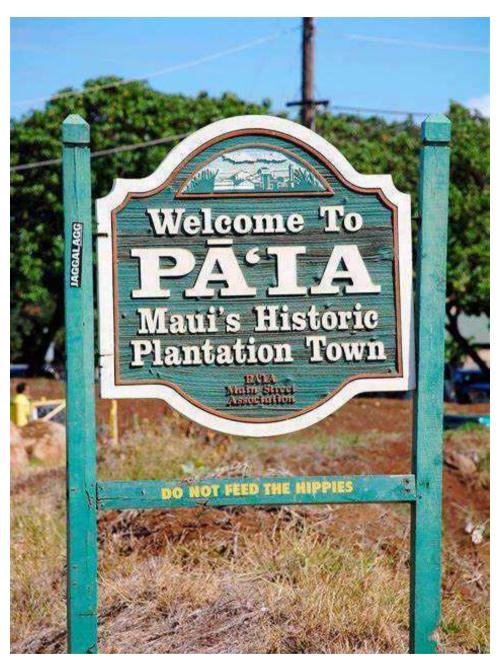






CITY OVERVIEW - PAIA





Paia's population is diverse, reflecting Hawaii's multi-ethnic heritage. Approximately 60% of Paia's residents identify as Asian or Pacific Islander, with a significant portion of Native Hawaiian ancestry, while the remaining population is a mix of Caucasian and Hispanic communities. This blend of cultures contributes to the town's unique atmosphere and welcoming environment. Paia's residents are known for their relaxed, eco-conscious lifestyle, often attracting individuals who are passionate about sustainability, surfing, and local arts.

Paia has become one of Maui's top tourist destinations, drawing in travelers interested in exploring Hawaii beyond the usual beach resorts. Its location along the Hana Highway, one of the world's most scenic coastal routes, positions Paia as a gateway for travelers heading to the lush rainforest, waterfalls, and coastline views along this famous road. Known as the "windsurfing capital of the world," Paia's proximity to Ho'okipa Beach Park attracts windsurfers, kitesurfers, and surfers from around the globe. Ho'okipa's strong, consistent winds and large waves create ideal conditions for experienced athletes, who often draw onlookers excited to see the thrilling action.

One of Paia's most notable landmarks is Baldwin Beach Park, a golden sand beach popular with families and swimmers. With gentle waves on one end and a quieter cove on the other, Baldwin Beach offers a relaxed atmosphere ideal for sunbathing, beachcombing, and picnicking. Paia Bay Beach is another favorite, known for its bohemian vibe and as a launching point for those exploring Maui's north shore. Beyond beaches, Paia's town center is a cultural landmark in itself. A stroll through its streets reveals colorful storefronts, with murals and art galleries featuring works by local artists. The town's boutique shops and farmers' markets showcase artisanal crafts, local produce, and eco-friendly goods, making it a shopper's paradise for unique, handmade Hawaiian items.

For those interested in commercial real estate, Paia's tourism-driven economy offers tremendous potential. The area's constant flow of visitors sustains a robust market for retail, hospitality, and dining establishments. Additionally, with Maui's efforts to promote sustainable tourism and cultural authenticity, Paia stands out as a model community that balances development with preserving its natural and cultural heritage. In Paia, investors find not only a welcoming community but a chance to participate in an economy grounded in eco-tourism, sustainability, and aloha spirit, making it an exceptional location for hospitality properties catering to discerning travelers.



"The best beach town in the U.S. for 2024" - TRAVEL+

Paia, Maui offers a unique blend of laid-back island charm and vibrant cultural experiences. Nestled on Maui's north shore, Paia is known for its eclectic atmosphere, artistic community, and stunning sandy beaches. Residents enjoy a relaxed beach lifestyle surrounded by lush tropical landscapes and views of the crystal-clear waters of the Pacific Ocean. The town boasts a variety of boutiques, specialty shops, local eateries, and a thriving arts scene. Paia's close proximity to the world-renowned Ho'okipa Beach Park, known as the windsurfing capital of the world, and its prime location along the scenic Road to Hana make it an ideal destination for outdoor enthusiasts and nature lovers. With its welcoming community and picturesque surroundings, Paia offers a desirable and fulfilling environment on the beautiful island of Maui.





PAIA, HAWAII METRO OVERVIEW



Paia, HI, is a charming small town located on the northern coast of Maui. Known for its laid-back atmosphere and historic plantation-era buildings, Paia serves as the gateway to the famous Road to Hana. The town has a population of about 2,700 residents, and its unique mix of surfers, artists, and tourists creates a vibrant, eclectic community. Paia's proximity to popular surf spots like Ho'okipa Beach draws water sports enthusiasts from around the world, while its local boutiques, art galleries, and organic cafés attract those looking for a more relaxed, bohemian vibe.

With strict zoning regulations and limited available real estate, owning property in Paia offers exclusivity and potential long-term appreciation. Properties that do become available often hold their value due to high demand and the town's unique location and character. Unlike some tourist destinations that rely on seasonal visitors, Paia enjoys a year-round warm climate and steady tourism traffic, providing stable occupancy rates for hospitality businesses throughout the year.

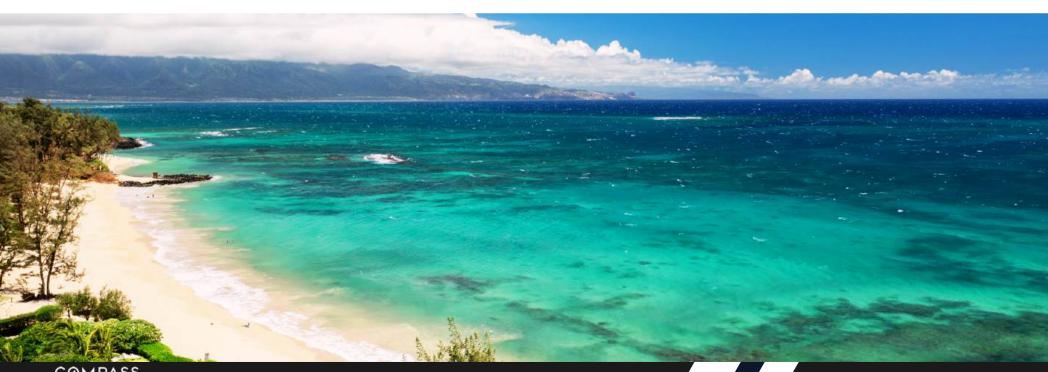
Explore Paia Here



MAUI

Maui, known as "The Valley Isle," is the second largest Hawaiian island. The island beloved for its world-famous beaches, the sacred lao Valley, views of migrating humpback whales, farm-to-table cuisine and the magnificent sunrise and sunset from Haleakalā. It's not surprising Maui has been voted "Best Island in the U.S." by Condé Nast Traveler readers for more than 20 years.

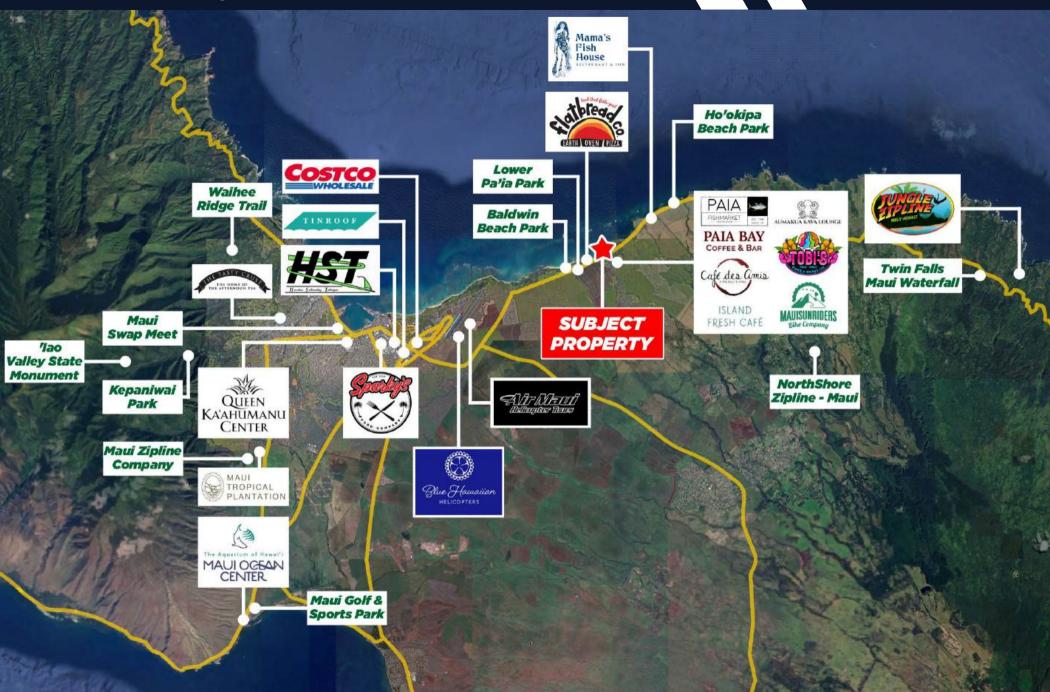
Maui is the second-most-visited island in Hawaii with around 2.7 to 2.9 million visitors each year. Tourism greatly affects the character of Maui and it boasts a very wide assortment of resorts, hotels, condos, and private rentals available across the island.

















STRONG TOURISM RECOVERY IN HAWAII: VISITOR NUMBERS AND SPENDING SURGE IN SEPTEMBER 2024

On October 31, 2024, Hawaii's Department of Business, Economic Development, and Tourism (DBEDT) reported a robust recovery in the state's tourism sector. In September 2024, visitor arrivals reached 96.1% of the levels seen in September 2019, marking one of the strongest months since the Maui wildfires. A total of 707,486 visitors arrived, representing a 7.8% increase over September 2023, with visitor spending rising to \$1.45 billion—up 4.6% from the previous year.

The U.S. market led this growth, accounting for 519,987 visitors, an 18.4% increase compared to September 2019. Spending by U.S. West visitors was particularly high, with daily per-person spending up by 27.5% over 2019 levels. The cruise industry also experienced notable growth, welcoming 18,655 visitors on out-of-state cruise ships—a 129.1% increase from September 2023.

Though the average stay shortened slightly to 8.23 days, the rise in visitor numbers and spending signals a positive outlook. DBEDT Director James Kunane Tokioka highlighted the critical role of the U.S. market in Hawaii's tourism rebound and expressed optimism for further growth in international markets, bolstered by favorable exchange rates.





SHARE OF EMPLOYMENT

4%
Construction

3%
Manufacturing

7%
Professional Services

9%
Education & Healthcare

Trade, Trans & Utilities

1%
Natural Resources & Mining

Leisure & Hospitality

Other Services

12%
Financial Activities

6%
Public Admin



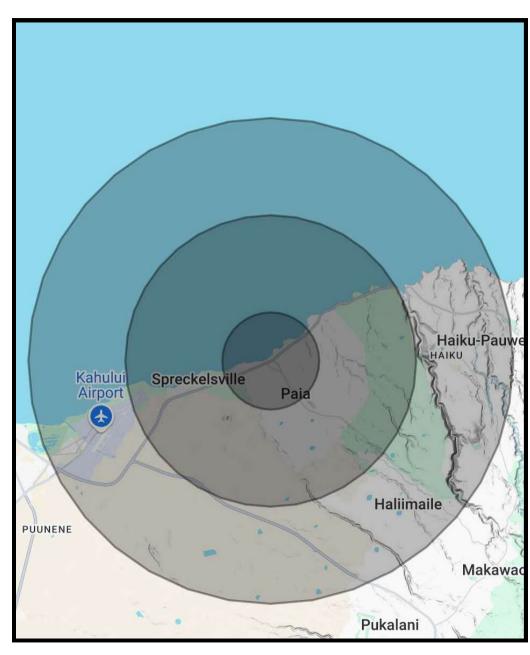




DEMOGRAPHICS

Population	1 Mile	3 Miles	5 Miles
Total Population	942	2,472	7,032
Median Age	41.1	40.9	41.2
Bachelor's Degree or Higher	29%	28%	26%

Households & Income	1 Mile	3 Miles	5 Miles
Total Households	329	830	2,352
Renter Occupied	135 2.7	378 2.8	989 2.8
HH # of Persons per	2	2	2
HH # of Vehicles per HH Average	\$117,741	\$113,980	\$105,460
HH Income Median	\$96,249	\$91,071	\$83,626
HH Income Median House Value	\$799,586	\$809,160	\$787,137

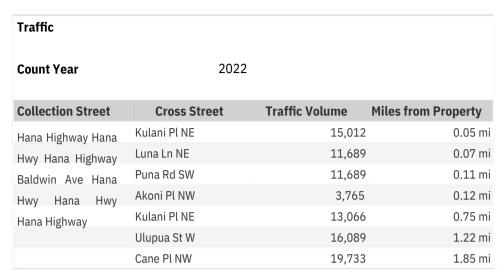


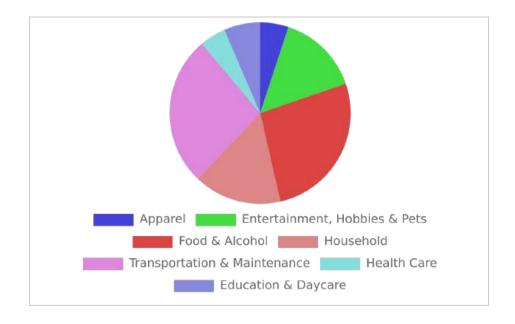


Consumer Spending

Count Year 2024

Categories	Per 5 Mile Households	% Total
Apparel	\$4,410,992	5.07%
Entertainment, Hobbies & Pets	\$12,770,028	14.67%
Food & Alcohol	\$23, 210,927	26.66%
Household	\$ 1 3, 695, 576	15.73%
Transportation & Maintenance	\$23,247,231	26.70%
Health Care	\$4,084, 523	4.69%
Education & Daycare	\$5,632,922	6.47%
	\$87,052,199	100.00%







Daytime Employment Demographics

Radius	1 Mile			3 Mile		5 Mile			
	Employees	Businesses	Employees Per Business	Employees	Businesses	Employees Per Business	Employees	Businesses	Employees Per Business
Service-Producing Industries	1,054	183	6	1,513	3 216	7	3,940	486	8
Trade Transportation & Utilities	351	56	6	360	59	6	1,131	115	10
Information	0	0		2	1	2	9	5	2
Financial Activities	98	19	5	102	20	5	523	62	8
Professional & Business Services	102	21	5	121	27	4	307	70	4
Education & Health Services	76	27	3	169	32	5	377	81	5
Leisure & Hospitality	252	24	11	488	31	16	1,096	79	14
Other Services	154	34	5	186	43	4	256	63	4
Public Administration	21	2	11	85	3	28	241	11	22
Goods-Producing Industries	49	13	4	61	17	4	339	55	6
Natural Resources & Mining	0	0		0	0	-	30	5	6
Construction	14	6	2	22	9	2	175	27	6
Manufacturing	35	7	5	39	8	5	134	23	6
Total	1,103	196	6	1,574	233	7	4, 279	541	8

